AN AFFILIATE OF
EVANS PRODUCTS COMPANY

EVANS RAILCAR LEASING COMPANY

Executive Offices
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

14059-GGG

RECORDATION NO. 14059-GGG Filed 1425

APR 25 1986 -10 30 AM

INTERSTATE COMMERCE COMMISSION

January 1, 1986

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Amendment to Security Agreement ("Amendment") dated as of January 1, 1986. The parties to the Amendment are:

Debtor:	Evans Railcar Leasing Company The East Tower, Suite 900 2550 Golf Road Rolling Meadows, Illinois 60008
Secured Party:	Manufacturers Hanover Trust Company, as Agent 270 Park Avenue New York, New York 10017

The enclosed Amendment relates to that certain Security Agreement dated as of May 20, 1983 and recorded with Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Amendment be filed as subfilings under that number.

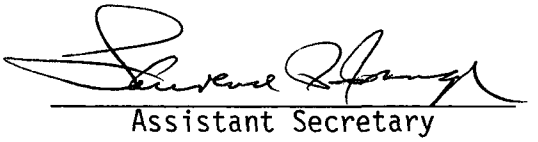
A description of the equipment being added to the Security Agreement is attached hereto as Exhibit A and a description of the equipment being deleted from the Security Agreement is attached hereto as Exhibit B.

Enclosed herewith is a check in the amount of $10 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Amendment not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY



Assistant Secretary

Enclosures

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
747-00	*	REFRIG-RB	LEASE POOL	16855	0/00/00	0	0/00/00	0	0	LRLX	121
		REFRIG-RB	LEASE POOL	16856	0/00/00	0	0/00/00	0	0	LRLX	122
		REFRIG-RB	LEASE POOL	16892	0/00/00	0	0/00/00	0	0	LRLX	158
N=3											
1385-00	*	BOX-XM	LEASE POOL	26119	0/00/00	0	0/00/00	0	0	LNAC	10100
		BOX-XM	LEASE POOL	26131	0/00/00	0	0/00/00	0	0	LNAC	10101
		BOX-XM	LEASE POOL	26130	0/00/00	0	0/00/00	0	0	LNAC	10102
		BOX-XM	LEASE POOL	26129	0/00/00	0	0/00/00	0	0	LNAC	10103
		BOX-XM	LEASE POOL	26128	0/00/00	0	0/00/00	0	0	LNAC	10104
		BOX-XM	LEASE POOL	26127	0/00/00	0	0/00/00	0	0	LNAC	10105
		BOX-XM	LEASE POOL	26126	0/00/00	0	0/00/00	0	0	LNAC	10106
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26124	0/00/00	0	0/00/00	0	0	LNAC	10108
		BOX-XM	LEASE POOL	26109	0/00/00	0	0/00/00	0	0	LNAC	10109
		BOX-XM	LEASE POOL	26111	0/00/00	0	0/00/00	0	0	LNAC	10110
		BOX-XM	LEASE POOL	26115	0/00/00	0	0/00/00	0	0	LNAC	10111
		BOX-XM	LEASE POOL	26114	0/00/00	0	0/00/00	0	0	LNAC	10112
		BOX-XM	LEASE POOL	26113	0/00/00	0	0/00/00	0	0	LNAC	10113
		BOX-XM	LEASE POOL	26118	0/00/00	0	0/00/00	0	0	LNAC	10114
		BOX-XM	LEASE POOL	26123	0/00/00	0	0/00/00	0	0	LNAC	10115
		BOX-XM	LEASE POOL	26122	0/00/00	0	0/00/00	0	0	LNAC	10116
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26120	0/00/00	0	0/00/00	0	0	LNAC	10118
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26161	0/00/00	0	0/00/00	0	0	LNAC	10120
		BOX-XM	LEASE POOL	26160	0/00/00	0	0/00/00	0	0	LNAC	10121
		BOX-XM	LEASE POOL	26159	0/00/00	0	0/00/00	0	0	LNAC	10122
		BOX-XM	LEASE POOL	26158	0/00/00	0	0/00/00	0	0	LNAC	10123
		BOX-XM	LEASE POOL	26157	0/00/00	0	0/00/00	0	0	LNAC	10124
		BOX-XM	LEASE POOL	26156	0/00/00	0	0/00/00	0	0	LNAC	10125
		BOX-XM	LEASE POOL	26155	0/00/00	0	0/00/00	0	0	LNAC	10126
		BOX-XM	LEASE POOL	26154	0/00/00	0	0/00/00	0	0	LNAC	10127
		BOX-XM	LEASE POOL	26153	0/00/00	0	0/00/00	0	0	LNAC	10128
		BOX-XM	LEASE POOL	26152	0/00/00	0	0/00/00	0	0	LNAC	10129
		BOX-XM	LEASE POOL	26151	0/00/00	0	0/00/00	0	0	LNAC	10130
		BOX-XM	LEASE POOL	26150	0/00/00	0	0/00/00	0	0	LNAC	10131
		BOX-XM	LEASE POOL	26149	0/00/00	0	0/00/00	0	0	LNAC	10132
		BOX-XM	LEASE POOL	26148	0/00/00	0	0/00/00	0	0	LNAC	10133
		BOX-XM	LEASE POOL	26147	0/00/00	0	0/00/00	0	0	LNAC	10134
		BOX-XM	LEASE POOL	26146	0/00/00	0	0/00/00	0	0	LNAC	10135
		BOX-XM	LEASE POOL	26145	0/00/00	0	0/00/00	0	0	LNAC	10136
		BOX-XM	LEASE POOL	26144	0/00/00	0	0/00/00	0	0	LNAC	10137
		BOX-XM	LEASE POOL	26143	0/00/00	0	0/00/00	0	0	LNAC	10138
		BOX-XM	LEASE POOL	26142	0/00/00	0	0/00/00	0	0	LNAC	10139
		BOX-XM	LEASE POOL	26141	0/00/00	0	0/00/00	0	0	LNAC	10140

E X H I B I T A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-00	*	BOX-XM	LEASE POOL	26140	0/00/00	0	0/00/00	0	0	LNAC	10141
		BOX-XM	LEASE POOL	26139	0/00/00	0	0/00/00	0	0	LNAC	10142
		BOX-XM	LEASE POOL	26138	0/00/00	0	0/00/00	0	0	LNAC	10143
		BOX-XM	LEASE POOL	26137	0/00/00	0	0/00/00	0	0	LNAC	10144
		BOX-XM	LEASE POOL	26136	0/00/00	0	0/00/00	0	0	LNAC	10145
		BOX-XM	LEASE POOL	26135	0/00/00	0	0/00/00	0	0	LNAC	10146
		BOX-XM	LEASE POOL	26134	0/00/00	0	0/00/00	0	0	LNAC	10147
		BOX-XM	LEASE POOL	26133	0/00/00	0	0/00/00	0	0	LNAC	10148
		BOX-XM	LEASE POOL	26132	0/00/00	0	0/00/00	0	0	LNAC	10149
N=47											
1385-01	*	BOX-XM	LEASE POOL	26112	0/00/00	0	0/00/00	0	0	LNAC	10152
		BOX-XM	LEASE POOL	26089	0/00/00	0	0/00/00	0	0	LNAC	10157
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26091	0/00/00	0	0/00/00	0	0	LNAC	10159
		BOX-XM	LEASE POOL	26093	0/00/00	0	0/00/00	0	0	LNAC	10161
		BOX-XM	LEASE POOL	26095	0/00/00	0	0/00/00	0	0	LNAC	10163
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26102	0/00/00	0	0/00/00	0	0	LNAC	10170
		BOX-XM	LEASE POOL	26106	0/00/00	0	0/00/00	0	0	LNAC	10174
		BOX-XM	LEASE POOL	26392	0/00/00	0	0/00/00	0	0	LNAC	10175
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26390	0/00/00	0	0/00/00	0	0	LNAC	10177
		BOX-XM	LEASE POOL	26389	0/00/00	0	0/00/00	0	0	LNAC	10178
		BOX-XM	LEASE POOL	26388	0/00/00	0	0/00/00	0	0	LNAC	10179
		BOX-XM	LEASE POOL	26276	0/00/00	0	0/00/00	0	0	LNAC	10180
		BOX-XM	LEASE POOL	26275	0/00/00	0	0/00/00	0	0	LNAC	10181
		BOX-XM	LEASE POOL	26273	0/00/00	0	0/00/00	0	0	LNAC	10183
		BOX-XM	LEASE POOL	26268	0/00/00	0	0/00/00	0	0	LNAC	10188
		BOX-XM	LEASE POOL	26264	0/00/00	0	0/00/00	0	0	LNAC	10192
		BOX-XM	LEASE POOL	26263	0/00/00	0	0/00/00	0	0	LNAC	10193
		BOX-XM	LEASE POOL	26262	0/00/00	0	0/00/00	0	0	LNAC	10194
		BOX-XM	LEASE POOL	26261	0/00/00	0	0/00/00	0	0	LNAC	10195
		BOX-XM	LEASE POOL	26260	0/00/00	0	0/00/00	0	0	LNAC	10196
N=20											
1385-02	*	BOX-XM	LEASE POOL	26259	0/00/00	0	0/00/00	0	0	LNAC	10197
		BOX-XM	LEASE POOL	26258	0/00/00	0	0/00/00	0	0	LNAC	10198
		BOX-XM	LEASE POOL	26257	0/00/00	0	0/00/00	0	0	LNAC	10199
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26255	0/00/00	0	0/00/00	0	0	LNAC	10201
		BOX-XM	LEASE POOL	26254	0/00/00	0	0/00/00	0	0	LNAC	10202
		BOX-XM	LEASE POOL	26253	0/00/00	0	0/00/00	0	0	LNAC	10203
		BOX-XM	LEASE POOL	26252	0/00/00	0	0/00/00	0	0	LNAC	10204
		BOX-XM	LEASE POOL	26251	0/00/00	0	0/00/00	0	0	LNAC	10205

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-02	#	BOX-XM	LEASE POOL	26250	0/00/00	0	0/00/00	0	0	LNAC	10206
		BOX-XM	LEASE POOL	26249	0/00/00	0	0/00/00	0	0	LNAC	10207
		BOX-XM	LEASE POOL	26248	0/00/00	0	0/00/00	0	0	LNAC	10208
		BOX-XM	LEASE POOL	26247	0/00/00	0	0/00/00	0	0	LNAC	10209
		BOX-XM	LEASE POOL	26246	0/00/00	0	0/00/00	0	0	LNAC	10210
		BOX-XM	LEASE POOL	26245	0/00/00	0	0/00/00	0	0	LNAC	10211
		BOX-XM	LEASE POOL	26244	0/00/00	0	0/00/00	0	0	LNAC	10212
		BOX-XM	LEASE POOL	26243	0/00/00	0	0/00/00	0	0	LNAC	10213
		BOX-XM	LEASE POOL	26242	0/00/00	0	0/00/00	0	0	LNAC	10214
		BOX-XM	LEASE POOL	26241	0/00/00	0	0/00/00	0	0	LNAC	10215
		BOX-XM	LEASE POOL	26240	0/00/00	0	0/00/00	0	0	LNAC	10216
		BOX-XM	LEASE POOL	26239	0/00/00	0	0/00/00	0	0	LNAC	10217
		BOX-XM	LEASE POOL	26238	0/00/00	0	0/00/00	0	0	LNAC	10218
		BOX-XM	LEASE POOL	26237	0/00/00	0	0/00/00	0	0	LNAC	10219
		BOX-XM	LEASE POOL	26236	0/00/00	0	0/00/00	0	0	LNAC	10220
		BOX-XM	LEASE POOL	26235	0/00/00	0	0/00/00	0	0	LNAC	10221
		BOX-XM	LEASE POOL	26234	0/00/00	0	0/00/00	0	0	LNAC	10222
		BOX-XM	LEASE POOL	26233	0/00/00	0	0/00/00	0	0	LNAC	10223
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26231	0/00/00	0	0/00/00	0	0	LNAC	10225
		BOX-XM	LEASE POOL	26230	0/00/00	0	0/00/00	0	0	LNAC	10226
		BOX-XM	LEASE POOL	26229	0/00/00	0	0/00/00	0	0	LNAC	10227
		BOX-XM	LEASE POOL	26228	0/00/00	0	0/00/00	0	0	LNAC	10228
		BOX-XM	LEASE POOL	26226	0/00/00	0	0/00/00	0	0	LNAC	10230
		BOX-XM	LEASE POOL	26163	0/00/00	0	0/00/00	0	0	LNAC	10231
		BOX-XM	LEASE POOL	26164	0/00/00	0	0/00/00	0	0	LNAC	10232
		BOX-XM	LEASE POOL	26165	0/00/00	0	0/00/00	0	0	LNAC	10233
		BOX-XM	LEASE POOL	26166	0/00/00	0	0/00/00	0	0	LNAC	10234
		BOX-XM	LEASE POOL	26167	0/00/00	0	0/00/00	0	0	LNAC	10235
		BOX-XM	LEASE POOL	26168	0/00/00	0	0/00/00	0	0	LNAC	10236
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26170	0/00/00	0	0/00/00	0	0	LNAC	10238
		BOX-XM	LEASE POOL	26171	0/00/00	0	0/00/00	0	0	LNAC	10239
		BOX-XM	LEASE POOL	26172	0/00/00	0	0/00/00	0	0	LNAC	10240
		BOX-XM	LEASE POOL	26173	0/00/00	0	0/00/00	0	0	LNAC	10241
		BOX-XM	LEASE POOL	26174	0/00/00	0	0/00/00	0	0	LNAC	10242
		BOX-XM	LEASE POOL	26175	0/00/00	0	0/00/00	0	0	LNAC	10243
		BOX-XM	LEASE POOL	26176	0/00/00	0	0/00/00	0	0	LNAC	10244

N= 44

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-03	#	BOX-XM	LEASE POOL	26177	0/00/00	0	0/00/00	0	0	LNAC	10245
		BOX-XM	LEASE POOL	26178	0/00/00	0	0/00/00	0	0	LNAC	10246
		BOX-XM	LEASE POOL	26179	0/00/00	0	0/00/00	0	0	LNAC	10247
		BOX-XM	LEASE POOL	26180	0/00/00	0	0/00/00	0	0	LNAC	10248
		BOX-XM	LEASE POOL	26182	0/00/00	0	0/00/00	0	0	LNAC	10250
		BOX-XM	LEASE POOL	26183	0/00/00	0	0/00/00	0	0	LNAC	10251
		BOX-XM	LEASE POOL	26184	0/00/00	0	0/00/00	0	0	LNAC	10252
		BOX-XM	LEASE POOL	26185	0/00/00	0	0/00/00	0	0	LNAC	10253
		BOX-XM	LEASE POOL	26186	0/00/00	0	0/00/00	0	0	LNAC	10254
		BOX-XM	LEASE POOL	26187	0/00/00	0	0/00/00	0	0	LNAC	10255
		BOX-XM	LEASE POOL	26188	0/00/00	0	0/00/00	0	0	LNAC	10256
		BOX-XM	LEASE POOL	26189	0/00/00	0	0/00/00	0	0	LNAC	10257
		BOX-XM	LEASE POOL	26190	0/00/00	0	0/00/00	0	0	LNAC	10258
		BOX-XM	LEASE POOL	26191	0/00/00	0	0/00/00	0	0	LNAC	10259
		BOX-XM	LEASE POOL	26192	0/00/00	0	0/00/00	0	0	LNAC	10260
		BOX-XM	LEASE POOL	26193	0/00/00	0	0/00/00	0	0	LNAC	10261
		BOX-XM	LEASE POOL	26194	0/00/00	0	0/00/00	0	0	LNAC	10262
		BOX-XM	LEASE POOL	26196	0/00/00	0	0/00/00	0	0	LNAC	10264
		BOX-XM	LEASE POOL	26197	0/00/00	0	0/00/00	0	0	LNAC	10265
		BOX-XM	LEASE POOL	26198	0/00/00	0	0/00/00	0	0	LNAC	10266
		BOX-XM	LEASE POOL	26199	0/00/00	0	0/00/00	0	0	LNAC	10267
		BOX-XM	LEASE POOL	26200	0/00/00	0	0/00/00	0	0	LNAC	10268
		BOX-XM	LEASE POOL	26201	0/00/00	0	0/00/00	0	0	LNAC	10269
		BOX-XM	LEASE POOL	26202	0/00/00	0	0/00/00	0	0	LNAC	10270
		BOX-XM	LEASE POOL	26203	0/00/00	0	0/00/00	0	0	LNAC	10271
		BOX-XM	LEASE POOL	26204	0/00/00	0	0/00/00	0	0	LNAC	10272
		BOX-XM	LEASE POOL	26205	0/00/00	0	0/00/00	0	0	LNAC	10273
		BOX-XM	LEASE POOL	26206	0/00/00	0	0/00/00	0	0	LNAC	10274
		BOX-XM	LEASE POOL	26207	0/00/00	0	0/00/00	0	0	LNAC	10275
		BOX-XM	LEASE POOL	26208	0/00/00	0	0/00/00	0	0	LNAC	10276
		BOX-XM	LEASE POOL	26209	0/00/00	0	0/00/00	0	0	LNAC	10277
		BOX-XM	LEASE POOL	26210	0/00/00	0	0/00/00	0	0	LNAC	10278
		BOX-XM	LEASE POOL	26213	0/00/00	0	0/00/00	0	0	LNAC	10281
		BOX-XM	LEASE POOL	26214	0/00/00	0	0/00/00	0	0	LNAC	10282
		BOX-XM	LEASE POOL	26215	0/00/00	0	0/00/00	0	0	LNAC	10283
		BOX-XM	LEASE POOL	26216	0/00/00	0	0/00/00	0	0	LNAC	10284
		BOX-XM	LEASE POOL	26217	0/00/00	0	0/00/00	0	0	LNAC	10285
		BOX-XM	LEASE POOL	26218	0/00/00	0	0/00/00	0	0	LNAC	10286
		BOX-XM	LEASE POOL	26220	0/00/00	0	0/00/00	0	0	LNAC	10288
		BOX-XM	LEASE POOL	26221	0/00/00	0	0/00/00	0	0	LNAC	10289
		BOX-XM	LEASE POOL	26222	0/00/00	0	0/00/00	0	0	LNAC	10290
		BOX-XM	LEASE POOL	26223	0/00/00	0	0/00/00	0	0	LNAC	10291
		BOX-XM	LEASE POOL	26224	0/00/00	0	0/00/00	0	0	LNAC	10292
		BOX-XM	LEASE POOL	26225	0/00/00	0	0/00/00	0	0	LNAC	10293

N=44

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LEASE POOL	22152	0/00/00	0	0/00/00	0	0	LNAC	14000
		BOX-XM	LEASE POOL	22151	0/00/00	0	0/00/00	0	0	LNAC	14001
		BOX-XM	LEASE POOL	22150	0/00/00	0	0/00/00	0	0	LNAC	14002
		BOX-XM	LEASE POOL	22149	0/00/00	0	0/00/00	0	0	LNAC	14003
		BOX-XM	LEASE POOL	22128	0/00/00	0	0/00/00	0	0	LNAC	14004
		BOX-XM	LEASE POOL	22127	0/00/00	0	0/00/00	0	0	LNAC	14005
		BOX-XM	LEASE POOL	22126	0/00/00	0	0/00/00	0	0	LNAC	14006
		BOX-XM	LEASE POOL	22136	0/00/00	0	0/00/00	0	0	LNAC	14007
		BOX-XM	LEASE POOL	22135	0/00/00	0	0/00/00	0	0	LNAC	14008
		BOX-XM	LEASE POOL	22134	0/00/00	0	0/00/00	0	0	LNAC	14009
		BOX-XM	LEASE POOL	22133	0/00/00	0	0/00/00	0	0	LNAC	14010
		BOX-XM	LEASE POOL	22132	0/00/00	0	0/00/00	0	0	LNAC	14011
		BOX-XM	LEASE POOL	22131	0/00/00	0	0/00/00	0	0	LNAC	14012
		BOX-XM	LEASE POOL	22130	0/00/00	0	0/00/00	0	0	LNAC	14013
		BOX-XM	LEASE POOL	22124	0/00/00	0	0/00/00	0	0	LNAC	14015
		BOX-XM	LEASE POOL	22123	0/00/00	0	0/00/00	0	0	LNAC	14016
		BOX-XM	LEASE POOL	22148	0/00/00	0	0/00/00	0	0	LNAC	14017
		BOX-XM	LEASE POOL	22147	0/00/00	0	0/00/00	0	0	LNAC	14018
		BOX-XM	LEASE POOL	22146	0/00/00	0	0/00/00	0	0	LNAC	14019
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22144	0/00/00	0	0/00/00	0	0	LNAC	14021
		BOX-XM	LEASE POOL	22143	0/00/00	0	0/00/00	0	0	LNAC	14022
		BOX-XM	LEASE POOL	22142	0/00/00	0	0/00/00	0	0	LNAC	14023
		BOX-XM	LEASE POOL	22141	0/00/00	0	0/00/00	0	0	LNAC	14024
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22138	0/00/00	0	0/00/00	0	0	LNAC	14027
		BOX-XM	LEASE POOL	22137	0/00/00	0	0/00/00	0	0	LNAC	14028
		BOX-XM	LEASE POOL	22125	0/00/00	0	0/00/00	0	0	LNAC	14029
		BOX-XM	LEASE POOL	22122	0/00/00	0	0/00/00	0	0	LNAC	14030
		BOX-XM	LEASE POOL	22121	0/00/00	0	0/00/00	0	0	LNAC	14031
		BOX-XM	LEASE POOL	22120	0/00/00	0	0/00/00	0	0	LNAC	14032
		BOX-XM	LEASE POOL	22119	0/00/00	0	0/00/00	0	0	LNAC	14033
		BOX-XM	LEASE POOL	22118	0/00/00	0	0/00/00	0	0	LNAC	14034
		BOX-XM	LEASE POOL	22117	0/00/00	0	0/00/00	0	0	LNAC	14035
		BOX-XM	LEASE POOL	22116	0/00/00	0	0/00/00	0	0	LNAC	14036
		BOX-XM	LEASE POOL	22115	0/00/00	0	0/00/00	0	0	LNAC	14037
		BOX-XM	LEASE POOL	22114	0/00/00	0	0/00/00	0	0	LNAC	14038
		BOX-XM	LEASE POOL	22113	0/00/00	0	0/00/00	0	0	LNAC	14039
		BOX-XM	LEASE POOL	22112	0/00/00	0	0/00/00	0	0	LNAC	14040
		BOX-XM	LEASE POOL	22111	0/00/00	0	0/00/00	0	0	LNAC	14041
		BOX-XM	LEASE POOL	22110	0/00/00	0	0/00/00	0	0	LNAC	14042
		BOX-XM	LEASE POOL	22109	0/00/00	0	0/00/00	0	0	LNAC	14043
		BOX-XM	LEASE POOL	22108	0/00/00	0	0/00/00	0	0	LNAC	14044
		BOX-XM	LEASE POOL	22107	0/00/00	0	0/00/00	0	0	LNAC	14045
		BOX-XM	LEASE POOL	22106	0/00/00	0	0/00/00	0	0	LNAC	14046
		BOX-XM	LEASE POOL	22105	0/00/00	0	0/00/00	0	0	LNAC	14047
		BOX-XM	LEASE POOL	22104	0/00/00	0	0/00/00	0	0	LNAC	14048
		BOX-XM	LEASE POOL	22103	0/00/00	0	0/00/00	0	0	LNAC	14049
		BOX-XM	LEASE POOL	22102	0/00/00	0	0/00/00	0	0	LNAC	14050
		BOX-XM	LEASE POOL	22101	0/00/00	0	0/00/00	0	0	LNAC	14051
		BOX-XM	LEASE POOL	22100	0/00/00	0	0/00/00	0	0	LNAC	14052

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COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	#	BOX-XM	LEASE POOL	22099	0/00/00	0	0/00/00	0	0	LNAC	14053
		BOX-XM	LEASE POOL	22098	0/00/00	0	0/00/00	0	0	LNAC	14054
		BOX-XM	LEASE POOL	22097	0/00/00	0	0/00/00	0	0	LNAC	14055
		BOX-XM	LEASE POOL	22096	0/00/00	0	0/00/00	0	0	LNAC	14056
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21968	0/00/00	0	0/00/00	0	0	LNAC	14060
		BOX-XM	LEASE POOL	21969	0/00/00	0	0/00/00	0	0	LNAC	14061
		BOX-XM	LEASE POOL	21970	0/00/00	0	0/00/00	0	0	LNAC	14062
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21972	0/00/00	0	0/00/00	0	0	LNAC	14064
		BOX-XM	LEASE POOL	21973	0/00/00	0	0/00/00	0	0	LNAC	14065
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21975	0/00/00	0	0/00/00	0	0	LNAC	14067
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21977	0/00/00	0	0/00/00	0	0	LNAC	14069
		BOX-XM	LEASE POOL	21978	0/00/00	0	0/00/00	0	0	LNAC	14070
		BOX-XM	LEASE POOL	21979	0/00/00	0	0/00/00	0	0	LNAC	14071
		BOX-XM	LEASE POOL	21980	0/00/00	0	0/00/00	0	0	LNAC	14072
		BOX-XM	LEASE POOL	21981	0/00/00	0	0/00/00	0	0	LNAC	14073
		BOX-XM	LEASE POOL	21982	0/00/00	0	0/00/00	0	0	LNAC	14074
		BOX-XM	LEASE POOL	21983	0/00/00	0	0/00/00	0	0	LNAC	14075
		BOX-XM	LEASE POOL	21984	0/00/00	0	0/00/00	0	0	LNAC	14076
		BOX-XM	LEASE POOL	21985	0/00/00	0	0/00/00	0	0	LNAC	14077
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21987	0/00/00	0	0/00/00	0	0	LNAC	14079
		BOX-XM	LEASE POOL	21988	0/00/00	0	0/00/00	0	0	LNAC	14080
		BOX-XM	LEASE POOL	21989	0/00/00	0	0/00/00	0	0	LNAC	14081
		BOX-XM	LEASE POOL	21990	0/00/00	0	0/00/00	0	0	LNAC	14082
		BOX-XM	LEASE POOL	21991	0/00/00	0	0/00/00	0	0	LNAC	14083
		BOX-XM	LEASE POOL	21992	0/00/00	0	0/00/00	0	0	LNAC	14084
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21994	0/00/00	0	0/00/00	0	0	LNAC	14086
		BOX-XM	LEASE POOL	21995	0/00/00	0	0/00/00	0	0	LNAC	14087
		BOX-XM	LEASE POOL	21996	0/00/00	0	0/00/00	0	0	LNAC	14088
		BOX-XM	LEASE POOL	21997	0/00/00	0	0/00/00	0	0	LNAC	14089
		BOX-XM	LEASE POOL	21998	0/00/00	0	0/00/00	0	0	LNAC	14090
		BOX-XM	LEASE POOL	21999	0/00/00	0	0/00/00	0	0	LNAC	14091
		BOX-XM	LEASE POOL	22000	0/00/00	0	0/00/00	0	0	LNAC	14092
		BOX-XM	LEASE POOL	22001	0/00/00	0	0/00/00	0	0	LNAC	14093
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22003	0/00/00	0	0/00/00	0	0	LNAC	14095
		BOX-XM	LEASE POOL	22004	0/00/00	0	0/00/00	0	0	LNAC	14096
		BOX-XM	LEASE POOL	22005	0/00/00	0	0/00/00	0	0	LNAC	14097
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22007	0/00/00	0	0/00/00	0	0	LNAC	14099
		BOX-XM	LEASE POOL	22008	0/00/00	0	0/00/00	0	0	LNAC	14100
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22010	0/00/00	0	0/00/00	0	0	LNAC	14102
		BOX-XM	LEASE POOL	22011	0/00/00	0	0/00/00	0	0	LNAC	14103
		BOX-XM	LEASE POOL	22012	0/00/00	0	0/00/00	0	0	LNAC	14104

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COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	#	BOX-XM	LEASE POOL	22013	0/00/00	0	0/00/00	0	0	LNAC	14105
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22015	0/00/00	0	0/00/00	0	0	LNAC	14107
		BOX-XM	LEASE POOL	22016	0/00/00	0	0/00/00	0	0	LNAC	14108
		BOX-XM	LEASE POOL	22017	0/00/00	0	0/00/00	0	0	LNAC	14109
		BOX-XM	LEASE POOL	22018	0/00/00	0	0/00/00	0	0	LNAC	14110
		BOX-XM	LEASE POOL	22019	0/00/00	0	0/00/00	0	0	LNAC	14111
		BOX-XM	LEASE POOL	22020	0/00/00	0	0/00/00	0	0	LNAC	14112
		BOX-XM	LEASE POOL	22021	0/00/00	0	0/00/00	0	0	LNAC	14113
N= 98											
1582-01	#	BOX-XF	LEASE POOL	22022	0/00/00	0	0/00/00	0	0	LNAC	15000
		BOX-XF	LEASE POOL								
		BOX-XF	LEASE POOL	22025	0/00/00	0	0/00/00	0	0	LNAC	15003
		BOX-XF	LEASE POOL	22027	0/00/00	0	0/00/00	0	0	LNAC	15005
		BOX-XF	LEASE POOL	22028	0/00/00	0	0/00/00	0	0	LNAC	15006
		BOX-XF	LEASE POOL	22030	0/00/00	0	0/00/00	0	0	LNAC	15008
		BOX-XF	LEASE POOL	22031	0/00/00	0	0/00/00	0	0	LNAC	15009
		BOX-XF	LEASE POOL	22034	0/00/00	0	0/00/00	0	0	LNAC	15012
		BOX-XF	LEASE POOL	22037	0/00/00	0	0/00/00	0	0	LNAC	15015
		BOX-XF	LEASE POOL	22038	0/00/00	0	0/00/00	0	0	LNAC	15016
		BOX-XF	LEASE POOL	22040	0/00/00	0	0/00/00	0	0	LNAC	15018
		BOX-XF	LEASE POOL	22042	0/00/00	0	0/00/00	0	0	LNAC	15020
		BOX-XF	LEASE POOL	22043	0/00/00	0	0/00/00	0	0	LNAC	15021
		BOX-XF	LEASE POOL	22044	0/00/00	0	0/00/00	0	0	LNAC	15022
		BOX-XF	LEASE POOL	22045	0/00/00	0	0/00/00	0	0	LNAC	15023
		BOX-XF	LEASE POOL	22046	0/00/00	0	0/00/00	0	0	LNAC	15024
		BOX-XF	LEASE POOL	22047	0/00/00	0	0/00/00	0	0	LNAC	15025
		BOX-XF	LEASE POOL	22048	0/00/00	0	0/00/00	0	0	LNAC	15026
		BOX-XF	LEASE POOL	22049	0/00/00	0	0/00/00	0	0	LNAC	15027
		BOX-XF	LEASE POOL	22053	0/00/00	0	0/00/00	0	0	LNAC	15031
		BOX-XF	LEASE POOL	22054	0/00/00	0	0/00/00	0	0	LNAC	15032
		BOX-XF	LEASE POOL	22055	0/00/00	0	0/00/00	0	0	LNAC	15033
		BOX-XF	LEASE POOL	22056	0/00/00	0	0/00/00	0	0	LNAC	15034
		BOX-XF	LEASE POOL	22058	0/00/00	0	0/00/00	0	0	LNAC	15036
		BOX-XF	LEASE POOL	22060	0/00/00	0	0/00/00	0	0	LNAC	15038
		BOX-XF	LEASE POOL	22062	0/00/00	0	0/00/00	0	0	LNAC	15040
		BOX-XF	LEASE POOL	22067	0/00/00	0	0/00/00	0	0	LNAC	15045
		BOX-XF	LEASE POOL	22068	0/00/00	0	0/00/00	0	0	LNAC	15046
		BOX-XF	LEASE POOL	22071	0/00/00	0	0/00/00	0	0	LNAC	15049

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COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1633-08	*	TANK-210CI	I C I AMERICAS INC	35619	78/08/07	8	85/11/25	5	0	USLX	21454
		TANK-210CI	I C I AMERICAS INC	37302	78/08/07	8	85/11/25	5	0	USLX	21670
		TANK-210CI	I C I AMERICAS INC	39534	78/08/07	8	85/11/25	5	0	USLX	21838
		TANK-210CI	I C I AMERICAS INC	39628	78/08/07	8	85/11/25	5	0	USLX	21980
		TANK-210CI	I C I AMERICAS INC	39635	78/08/07	8	85/11/25	5	0	USLX	21987
N=5											
1800-00	#	COV HOP-LO	LEASE POOL	37440	0/00/00	0	0/00/00	0	0	USLX	26527
		COV HOP-LO	LEASE POOL	37448	0/00/00	0	0/00/00	0	0	USLX	26535
		COV HOP-LO	LEASE POOL	37449	0/00/00	0	0/00/00	0	0	USLX	26536
N=3											
1991-02	*	COV HOP-LO	THERM-O-ROCK INDUSTRIES, INC	13407	82/11/15	2	85/09/18	1	0	USEX	408
		COV HOP-LO	THERM-O-ROCK INDUSTRIES, INC	13383	82/11/15	2	85/09/18	1	0	USEX	422
N=2											
2023-04	#	COV HOP-LO	LEASE POOL	22584	0/00/00	0	0/00/00	0	0	AOCX	7523
		COV HOP-LO	LEASE POOL	22583	0/00/00	0	0/00/00	0	0	AOCX	7529
		COV HOP-LO	LEASE POOL	22582	0/00/00	0	0/00/00	0	0	AOCX	7530
		COV HOP-LO	LEASE POOL	22581	0/00/00	0	0/00/00	0	0	AOCX	7533
		COV HOP-LO	LEASE POOL	22580	0/00/00	0	0/00/00	0	0	AOCX	7534
N=5											

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2023-11	*	GONDOLA-GB	FERDINAND RAILROAD	40913	83/07/01	11	85/08/07	0	1	FRDN	41107
		GONDOLA-GB	FERDINAND RAILROAD	40905	83/07/01	11	85/08/07	0	1	FRDN	41110
		GONDOLA-GB	FERDINAND RAILROAD	40695	83/07/01	11	85/08/07	0	1	FRDN	41140
		GONDOLA-GB	FERDINAND RAILROAD	41034	83/07/01	11	85/08/07	0	1	FRDN	41166
		GONDOLA-GB	FERDINAND RAILROAD	37903	83/07/01	11	85/08/07	0	1	FRDN	41208
N=5											
2040-07	*	TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41153	83/09/07	7	85/11/22	0	1	USLX	22144
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41191	83/09/07	7	85/11/22	0	1	USLX	22182
N=2											
2067-05	#	TANK-210CI	LEASE POOL	41161	0/00/00	0	0/00/00	0	0	USLX	22152
		TANK-210CI	LEASE POOL	41165	0/00/00	0	0/00/00	0	0	USLX	22156
		TANK-210CI	LEASE POOL	41184	0/00/00	0	0/00/00	0	0	USLX	22175
N=3											
2067-06	#	TANK-210CI	LEASE POOL	39535	0/00/00	0	0/00/00	0	0	USLX	21839
		TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
N=2											
2093-05	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13242	85/04/22	5	85/12/05	0	1	USEX	291
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13269	85/04/22	5	85/12/05	0	1	USEX	292
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13268	85/04/22	5	85/12/05	0	1	USEX	293
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13267	85/04/22	5	85/12/05	0	1	USEX	294
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13266	85/04/22	5	85/12/05	0	1	USEX	295
N=5											
2096-01	#	COV HOP-LO	LEASE POOL	38532	0/00/00	0	0/00/00	0	0	USLX	18320
N=1											
2127-02	*	TANK-210CI	C & T REFINERY, INC	41132	85/08/27	2	85/10/18	0	6	USLX	22123
N=1											
2130-01	*	TANK-210CI	VALLEY PRODUCTS COMPANY	37321	85/11/25	1	85/11/25	0	6	ERLX	103
		TANK-210CI	VALLEY PRODUCTS COMPANY	40634	85/11/25	1	85/11/25	0	6	USLX	22002
N=2											

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2133-01	*	TANK-210CI	BUNGE EDIBLE OIL	39528	85/11/22	1	85/11/22	1	0	USLX	21832
		TANK-210CI	BUNGE EDIBLE OIL	41166	85/11/22	1	85/11/22	1	0	USLX	22157
		TANK-210CI	BUNGE EDIBLE OIL	41189	85/11/22	1	85/11/22	1	0	USLX	22180
N=3											
2134-01	*	BOX-LU	GULF & MISSISSIPPI RAILROAD	20753	85/08/15	1	85/08/15	3	0	USLX	50603
		BOX-LU	GULF & MISSISSIPPI RAILROAD	20752	85/08/15	1	85/08/15	3	0	USLX	50604
		BOX-LU	GULF & MISSISSIPPI RAILROAD	20751	85/08/15	1	85/08/15	3	0	USLX	50605
N=3											

TOTAL COLLATERAL ADDITIONS 12/85 = 326

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COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
747-00	*	REFRIG-RB	MASONITE CORP	16855	68/10/07	1	68/10/07	15	0	LRLX	121
		REFRIG-RB	MASONITE CORP	16856	68/10/07	1	68/10/07	15	0	LRLX	122
		REFRIG-RB	MASONITE CORP	16892	68/10/07	1	68/10/07	15	0	LRLX	158
N=3											
1385-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26119	0/00/00	0	0/00/00	0	0	LNAC	10100
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26131	0/00/00	0	0/00/00	0	0	LNAC	10101
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26130	0/00/00	0	0/00/00	0	0	LNAC	10102
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26129	0/00/00	0	0/00/00	0	0	LNAC	10103
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26128	0/00/00	0	0/00/00	0	0	LNAC	10104
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26127	0/00/00	0	0/00/00	0	0	LNAC	10105
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26126	0/00/00	0	0/00/00	0	0	LNAC	10106
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26124	0/00/00	0	0/00/00	0	0	LNAC	10108
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26109	0/00/00	0	0/00/00	0	0	LNAC	10109
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26111	0/00/00	0	0/00/00	0	0	LNAC	10110
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26115	0/00/00	0	0/00/00	0	0	LNAC	10111
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26114	0/00/00	0	0/00/00	0	0	LNAC	10112
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26113	0/00/00	0	0/00/00	0	0	LNAC	10113
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26118	0/00/00	0	0/00/00	0	0	LNAC	10114
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26123	0/00/00	0	0/00/00	0	0	LNAC	10115
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26122	0/00/00	0	0/00/00	0	0	LNAC	10116
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26120	0/00/00	0	0/00/00	0	0	LNAC	10118
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26161	0/00/00	0	0/00/00	0	0	LNAC	10120
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26160	0/00/00	0	0/00/00	0	0	LNAC	10121
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26159	0/00/00	0	0/00/00	0	0	LNAC	10122
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26158	0/00/00	0	0/00/00	0	0	LNAC	10123
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26157	0/00/00	0	0/00/00	0	0	LNAC	10124
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26156	0/00/00	0	0/00/00	0	0	LNAC	10125
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26155	0/00/00	0	0/00/00	0	0	LNAC	10126
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26154	0/00/00	0	0/00/00	0	0	LNAC	10127
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26153	0/00/00	0	0/00/00	0	0	LNAC	10128
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26152	0/00/00	0	0/00/00	0	0	LNAC	10129
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26151	0/00/00	0	0/00/00	0	0	LNAC	10130
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26150	0/00/00	0	0/00/00	0	0	LNAC	10131
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26149	0/00/00	0	0/00/00	0	0	LNAC	10132
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26148	0/00/00	0	0/00/00	0	0	LNAC	10133
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26147	0/00/00	0	0/00/00	0	0	LNAC	10134
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26146	0/00/00	0	0/00/00	0	0	LNAC	10135
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26145	0/00/00	0	0/00/00	0	0	LNAC	10136
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26144	0/00/00	0	0/00/00	0	0	LNAC	10137
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26143	0/00/00	0	0/00/00	0	0	LNAC	10138
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26142	0/00/00	0	0/00/00	0	0	LNAC	10139
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26141	0/00/00	0	0/00/00	0	0	LNAC	10140

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26140	0/00/00	0	0/00/00	0	0	LNAC	10141
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26139	0/00/00	0	0/00/00	0	0	LNAC	10142
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26138	0/00/00	0	0/00/00	0	0	LNAC	10143
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26137	0/00/00	0	0/00/00	0	0	LNAC	10144
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26136	0/00/00	0	0/00/00	0	0	LNAC	10145
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26135	0/00/00	0	0/00/00	0	0	LNAC	10146
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26134	0/00/00	0	0/00/00	0	0	LNAC	10147
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26133	0/00/00	0	0/00/00	0	0	LNAC	10148
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26132	0/00/00	0	0/00/00	0	0	LNAC	10149
N= 47											
1385-01	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26112	0/00/00	0	0/00/00	0	0	LNAC	10152
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26089	0/00/00	0	0/00/00	0	0	LNAC	10157
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26091	0/00/00	0	0/00/00	0	0	LNAC	10159
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26093	0/00/00	0	0/00/00	0	0	LNAC	10161
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26095	0/00/00	0	0/00/00	0	0	LNAC	10163
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26102	0/00/00	0	0/00/00	0	0	LNAC	10170
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26106	0/00/00	0	0/00/00	0	0	LNAC	10174
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26392	0/00/00	0	0/00/00	0	0	LNAC	10175
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26390	0/00/00	0	0/00/00	0	0	LNAC	10177
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26389	0/00/00	0	0/00/00	0	0	LNAC	10178
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26388	0/00/00	0	0/00/00	0	0	LNAC	10179
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26276	0/00/00	0	0/00/00	0	0	LNAC	10180
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26275	0/00/00	0	0/00/00	0	0	LNAC	10181
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26273	0/00/00	0	0/00/00	0	0	LNAC	10183
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26268	0/00/00	0	0/00/00	0	0	LNAC	10188
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26264	0/00/00	0	0/00/00	0	0	LNAC	10192
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26263	0/00/00	0	0/00/00	0	0	LNAC	10193
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26262	0/00/00	0	0/00/00	0	0	LNAC	10194
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26261	0/00/00	0	0/00/00	0	0	LNAC	10195
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26260	0/00/00	0	0/00/00	0	0	LNAC	10196
N= 20											
1385-02	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26259	0/00/00	0	0/00/00	0	0	LNAC	10197
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26258	0/00/00	0	0/00/00	0	0	LNAC	10198
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26257	0/00/00	0	0/00/00	0	0	LNAC	10199
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26255	0/00/00	0	0/00/00	0	0	LNAC	10201
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26254	0/00/00	0	0/00/00	0	0	LNAC	10202
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26253	0/00/00	0	0/00/00	0	0	LNAC	10203
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26252	0/00/00	0	0/00/00	0	0	LNAC	10204
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26251	0/00/00	0	0/00/00	0	0	LNAC	10205

E X H I B I T B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-02	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26250	0/00/00	0	0/00/00	0	0	LNAC	10206
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26249	0/00/00	0	0/00/00	0	0	LNAC	10207
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26248	0/00/00	0	0/00/00	0	0	LNAC	10208
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26247	0/00/00	0	0/00/00	0	0	LNAC	10209
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26246	0/00/00	0	0/00/00	0	0	LNAC	10210
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26245	0/00/00	0	0/00/00	0	0	LNAC	10211
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26244	0/00/00	0	0/00/00	0	0	LNAC	10212
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26243	0/00/00	0	0/00/00	0	0	LNAC	10213
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26242	0/00/00	0	0/00/00	0	0	LNAC	10214
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26241	0/00/00	0	0/00/00	0	0	LNAC	10215
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26240	0/00/00	0	0/00/00	0	0	LNAC	10216
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26239	0/00/00	0	0/00/00	0	0	LNAC	10217
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26238	0/00/00	0	0/00/00	0	0	LNAC	10218
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26237	0/00/00	0	0/00/00	0	0	LNAC	10219
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26236	0/00/00	0	0/00/00	0	0	LNAC	10220
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26235	0/00/00	0	0/00/00	0	0	LNAC	10221
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26234	0/00/00	0	0/00/00	0	0	LNAC	10222
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26233	0/00/00	0	0/00/00	0	0	LNAC	10223
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26231	0/00/00	0	0/00/00	0	0	LNAC	10225
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26230	0/00/00	0	0/00/00	0	0	LNAC	10226
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26229	0/00/00	0	0/00/00	0	0	LNAC	10227
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26228	0/00/00	0	0/00/00	0	0	LNAC	10228
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26226	0/00/00	0	0/00/00	0	0	LNAC	10230
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26163	0/00/00	0	0/00/00	0	0	LNAC	10231
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26164	0/00/00	0	0/00/00	0	0	LNAC	10232
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26165	0/00/00	0	0/00/00	0	0	LNAC	10233
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26166	0/00/00	0	0/00/00	0	0	LNAC	10234
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26167	0/00/00	0	0/00/00	0	0	LNAC	10235
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26168	0/00/00	0	0/00/00	0	0	LNAC	10236
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26170	0/00/00	0	0/00/00	0	0	LNAC	10238
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26171	0/00/00	0	0/00/00	0	0	LNAC	10239
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26172	0/00/00	0	0/00/00	0	0	LNAC	10240
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26173	0/00/00	0	0/00/00	0	0	LNAC	10241
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26174	0/00/00	0	0/00/00	0	0	LNAC	10242
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26175	0/00/00	0	0/00/00	0	0	LNAC	10243
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26176	0/00/00	0	0/00/00	0	0	LNAC	10244

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EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-03	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26177	75/09/08	1	75/09/08	12	0	LNAC	10245
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26178	75/09/08	1	75/09/08	12	0	LNAC	10246
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26179	75/09/08	1	75/09/08	12	0	LNAC	10247
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26180	75/09/08	1	75/09/08	12	0	LNAC	10248
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26182	75/09/08	1	75/09/08	12	0	LNAC	10250
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26183	75/09/08	1	75/09/08	12	0	LNAC	10251
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26184	75/09/08	1	75/09/08	12	0	LNAC	10252
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26185	75/09/08	1	75/09/08	12	0	LNAC	10253
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26186	75/09/08	1	75/09/08	12	0	LNAC	10254
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26187	75/09/08	1	75/09/08	12	0	LNAC	10255
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26188	75/09/08	1	75/09/08	12	0	LNAC	10256
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26189	75/09/08	1	75/09/08	12	0	LNAC	10257
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26190	75/09/08	1	75/09/08	12	0	LNAC	10258
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26191	75/09/08	1	75/09/08	12	0	LNAC	10259
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26192	75/09/08	1	75/09/08	12	0	LNAC	10260
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26193	75/09/08	1	75/09/08	12	0	LNAC	10261
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26194	75/09/08	1	75/09/08	12	0	LNAC	10262
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26196	75/09/08	1	75/09/08	12	0	LNAC	10264
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26197	75/09/08	1	75/09/08	12	0	LNAC	10265
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26198	75/09/08	1	75/09/08	12	0	LNAC	10266
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26199	75/09/08	1	75/09/08	12	0	LNAC	10267
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26200	75/09/08	1	75/09/08	12	0	LNAC	10268
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26201	75/09/08	1	75/09/08	12	0	LNAC	10269
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26202	75/09/08	1	75/09/08	12	0	LNAC	10270
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26203	75/09/08	1	75/09/08	12	0	LNAC	10271
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26204	75/09/08	1	75/09/08	12	0	LNAC	10272
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26205	75/09/08	1	75/09/08	12	0	LNAC	10273
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26206	75/09/08	1	75/09/08	12	0	LNAC	10274
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26207	75/09/08	1	75/09/08	12	0	LNAC	10275
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26208	75/09/08	1	75/09/08	12	0	LNAC	10276
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26209	75/09/08	1	75/09/08	12	0	LNAC	10277
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26210	75/09/08	1	75/09/08	12	0	LNAC	10278
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26213	75/09/08	1	75/09/08	12	0	LNAC	10281
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26214	75/09/08	1	75/09/08	12	0	LNAC	10282
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26215	75/09/08	1	75/09/08	12	0	LNAC	10283
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26216	75/09/08	1	75/09/08	12	0	LNAC	10284
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26217	75/09/08	1	75/09/08	12	0	LNAC	10285
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26218	75/09/08	1	75/09/08	12	0	LNAC	10286
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26220	75/09/08	1	75/09/08	12	0	LNAC	10288
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26221	75/09/08	1	75/09/08	12	0	LNAC	10289
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26222	75/09/08	1	75/09/08	12	0	LNAC	10290
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26223	75/09/08	1	75/09/08	12	0	LNAC	10291
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26224	75/09/08	1	75/09/08	12	0	LNAC	10292
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26225	75/09/08	1	75/09/08	12	0	LNAC	10293

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EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1473-00	#	COV HOP-LO	LEASE POOL	13242	0/00/00	0	0/00/00	0	0	TPW	17201
		COV HOP-LO	LEASE POOL	13269	0/00/00	0	0/00/00	0	0	TPW	17202
		COV HOP-LO	LEASE POOL	13268	0/00/00	0	0/00/00	0	0	TPW	17203
		COV HOP-LO	LEASE POOL	13267	0/00/00	0	0/00/00	0	0	TPW	17204
		COV HOP-LO	LEASE POOL	13266	0/00/00	0	0/00/00	0	0	TPW	17205
N=5											
1542-16	#	TANK-210CI	LEASE POOL	41132	0/00/00	0	0/00/00	0	0	USLX	22123
N=1											
1582-00	#	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22152	0/00/00	0	0/00/00	0	0	LNAC	14000
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22151	0/00/00	0	0/00/00	0	0	LNAC	14001
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22150	0/00/00	0	0/00/00	0	0	LNAC	14002
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22149	0/00/00	0	0/00/00	0	0	LNAC	14003
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22128	0/00/00	0	0/00/00	0	0	LNAC	14004
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22127	0/00/00	0	0/00/00	0	0	LNAC	14005
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22126	0/00/00	0	0/00/00	0	0	LNAC	14006
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22136	0/00/00	0	0/00/00	0	0	LNAC	14007
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22135	0/00/00	0	0/00/00	0	0	LNAC	14008
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22134	0/00/00	0	0/00/00	0	0	LNAC	14009
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22133	0/00/00	0	0/00/00	0	0	LNAC	14010
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22132	0/00/00	0	0/00/00	0	0	LNAC	14011
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22131	0/00/00	0	0/00/00	0	0	LNAC	14012
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22130	0/00/00	0	0/00/00	0	0	LNAC	14013
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22124	0/00/00	0	0/00/00	0	0	LNAC	14015
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22123	0/00/00	0	0/00/00	0	0	LNAC	14016
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22148	0/00/00	0	0/00/00	0	0	LNAC	14017
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22147	0/00/00	0	0/00/00	0	0	LNAC	14018
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22146	0/00/00	0	0/00/00	0	0	LNAC	14019
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22144	0/00/00	0	0/00/00	0	0	LNAC	14021
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22143	0/00/00	0	0/00/00	0	0	LNAC	14022
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22142	0/00/00	0	0/00/00	0	0	LNAC	14023
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22141	0/00/00	0	0/00/00	0	0	LNAC	14024
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22138	0/00/00	0	0/00/00	0	0	LNAC	14027
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22137	0/00/00	0	0/00/00	0	0	LNAC	14028
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22125	0/00/00	0	0/00/00	0	0	LNAC	14029
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22122	0/00/00	0	0/00/00	0	0	LNAC	14030
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22121	0/00/00	0	0/00/00	0	0	LNAC	14031
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22120	0/00/00	0	0/00/00	0	0	LNAC	14032
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22119	0/00/00	0	0/00/00	0	0	LNAC	14033
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22118	0/00/00	0	0/00/00	0	0	LNAC	14034
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22117	0/00/00	0	0/00/00	0	0	LNAC	14035

E X H I B I T B
COLLATERAL DELETIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22116	0/00/00	0	0/00/00	0	0	LNAC	14036
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22115	0/00/00	0	0/00/00	0	0	LNAC	14037
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22114	0/00/00	0	0/00/00	0	0	LNAC	14038
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22113	0/00/00	0	0/00/00	0	0	LNAC	14039
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22112	0/00/00	0	0/00/00	0	0	LNAC	14040
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22111	0/00/00	0	0/00/00	0	0	LNAC	14041
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22110	0/00/00	0	0/00/00	0	0	LNAC	14042
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22109	0/00/00	0	0/00/00	0	0	LNAC	14043
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22108	0/00/00	0	0/00/00	0	0	LNAC	14044
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22107	0/00/00	0	0/00/00	0	0	LNAC	14045
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22106	0/00/00	0	0/00/00	0	0	LNAC	14046
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22105	0/00/00	0	0/00/00	0	0	LNAC	14047
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22104	0/00/00	0	0/00/00	0	0	LNAC	14048
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22103	0/00/00	0	0/00/00	0	0	LNAC	14049
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22102	0/00/00	0	0/00/00	0	0	LNAC	14050
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22101	0/00/00	0	0/00/00	0	0	LNAC	14051
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22100	0/00/00	0	0/00/00	0	0	LNAC	14052
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22099	0/00/00	0	0/00/00	0	0	LNAC	14053
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22098	0/00/00	0	0/00/00	0	0	LNAC	14054
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22097	0/00/00	0	0/00/00	0	0	LNAC	14055
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22096	0/00/00	0	0/00/00	0	0	LNAC	14056
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21968	0/00/00	0	0/00/00	0	0	LNAC	14060
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21969	0/00/00	0	0/00/00	0	0	LNAC	14061
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21970	0/00/00	0	0/00/00	0	0	LNAC	14062
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21972	0/00/00	0	0/00/00	0	0	LNAC	14064
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21973	0/00/00	0	0/00/00	0	0	LNAC	14065
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21975	0/00/00	0	0/00/00	0	0	LNAC	14067
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21977	0/00/00	0	0/00/00	0	0	LNAC	14069
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21978	0/00/00	0	0/00/00	0	0	LNAC	14070
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21979	0/00/00	0	0/00/00	0	0	LNAC	14071
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21980	0/00/00	0	0/00/00	0	0	LNAC	14072
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21981	0/00/00	0	0/00/00	0	0	LNAC	14073
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21982	0/00/00	0	0/00/00	0	0	LNAC	14074
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21983	0/00/00	0	0/00/00	0	0	LNAC	14075
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21984	0/00/00	0	0/00/00	0	0	LNAC	14076
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21985	0/00/00	0	0/00/00	0	0	LNAC	14077
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21987	0/00/00	0	0/00/00	0	0	LNAC	14079
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21988	0/00/00	0	0/00/00	0	0	LNAC	14080
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21989	0/00/00	0	0/00/00	0	0	LNAC	14081
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21990	0/00/00	0	0/00/00	0	0	LNAC	14082
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21991	0/00/00	0	0/00/00	0	0	LNAC	14083
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21992	0/00/00	0	0/00/00	0	0	LNAC	14084
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21994	0/00/00	0	0/00/00	0	0	LNAC	14086
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21995	0/00/00	0	0/00/00	0	0	LNAC	14087

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LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21996	0/00/00	0	0/00/00	0	0	LNAC	14088
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21997	0/00/00	0	0/00/00	0	0	LNAC	14089
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21998	0/00/00	0	0/00/00	0	0	LNAC	14090
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21999	0/00/00	0	0/00/00	0	0	LNAC	14091
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22000	0/00/00	0	0/00/00	0	0	LNAC	14092
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22001	0/00/00	0	0/00/00	0	0	LNAC	14093
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22003	0/00/00	0	0/00/00	0	0	LNAC	14095
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22004	0/00/00	0	0/00/00	0	0	LNAC	14096
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22005	0/00/00	0	0/00/00	0	0	LNAC	14097
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22007	0/00/00	0	0/00/00	0	0	LNAC	14099
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22008	0/00/00	0	0/00/00	0	0	LNAC	14100
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22010	0/00/00	0	0/00/00	0	0	LNAC	14102
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22011	0/00/00	0	0/00/00	0	0	LNAC	14103
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22012	0/00/00	0	0/00/00	0	0	LNAC	14104
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22013	0/00/00	0	0/00/00	0	0	LNAC	14105
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22015	0/00/00	0	0/00/00	0	0	LNAC	14107
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22016	0/00/00	0	0/00/00	0	0	LNAC	14108
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22017	0/00/00	0	0/00/00	0	0	LNAC	14109
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22018	0/00/00	0	0/00/00	0	0	LNAC	14110
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22019	0/00/00	0	0/00/00	0	0	LNAC	14111
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22020	0/00/00	0	0/00/00	0	0	LNAC	14112
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22021	0/00/00	0	0/00/00	0	0	LNAC	14113
N= 98											
1582-01	*	BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22022	0/00/00	0	0/00/00	0	0	LNAC	15000
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22025	0/00/00	0	0/00/00	0	0	LNAC	15003
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22027	0/00/00	0	0/00/00	0	0	LNAC	15005
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22028	0/00/00	0	0/00/00	0	0	LNAC	15006
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22030	0/00/00	0	0/00/00	0	0	LNAC	15008
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22031	0/00/00	0	0/00/00	0	0	LNAC	15009
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22034	0/00/00	0	0/00/00	0	0	LNAC	15012
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22037	0/00/00	0	0/00/00	0	0	LNAC	15015
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22038	0/00/00	0	0/00/00	0	0	LNAC	15016
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22040	0/00/00	0	0/00/00	0	0	LNAC	15018
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22042	0/00/00	0	0/00/00	0	0	LNAC	15020
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22043	0/00/00	0	0/00/00	0	0	LNAC	15021
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22044	0/00/00	0	0/00/00	0	0	LNAC	15022
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22045	0/00/00	0	0/00/00	0	0	LNAC	15023
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22046	0/00/00	0	0/00/00	0	0	LNAC	15024
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22047	0/00/00	0	0/00/00	0	0	LNAC	15025
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22048	0/00/00	0	0/00/00	0	0	LNAC	15026

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LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-01	*	BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22049	79/02/20	1	79/02/20	10	0	LNAC	15027
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22053	79/02/20	1	79/02/20	10	0	LNAC	15031
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22054	79/02/20	1	79/02/20	10	0	LNAC	15032
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22055	79/02/20	1	79/02/20	10	0	LNAC	15033
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22056	79/02/20	1	79/02/20	10	0	LNAC	15034
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22058	79/02/20	1	79/02/20	10	0	LNAC	15036
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22060	79/02/20	1	79/02/20	10	0	LNAC	15038
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22062	79/02/20	1	79/02/20	10	0	LNAC	15040
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22067	79/02/20	1	79/02/20	10	0	LNAC	15045
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22068	79/02/20	1	79/02/20	10	0	LNAC	15046
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22071	79/02/20	1	79/02/20	10	0	LNAC	15049

N=28

1590-00	#	COV HOP-LO	LEASE POOL	13407	0/00/00	0	0/00/00	0	0	USEX	408
		COV HOP-LO	LEASE POOL	13383	0/00/00	0	0/00/00	0	0	USEX	422

N=2

1775-08	#	TANK-210CI	LEASE POOL	37302	0/00/00	0	0/00/00	0	0	USLX	21670
		TANK-210CI	LEASE POOL	39534	0/00/00	0	0/00/00	0	0	USLX	21838

N=2

EXHIBIT B
COLLATERAL DELETIONS
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LOT NUMBER	* CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1800-00 *	COV HOP-LO	FARMERS CO-OP CO.	37440	79/06/20	1	79/06/20	5	0	USLX	26527
	COV HOP-LO	FARMERS CO-OP CO.	37448	79/06/20	1	79/06/20	5	0	USLX	26535
	COV HOP-LO	FARMERS CO-OP CO.	37449	79/06/20	1	79/06/20	5	0	USLX	26536
N=3										
1956-00 #	TANK-210CI	LEASE POOL	40634	0/00/00	0	0/00/00	0	0	USLX	22002
N=1										
1984-00 #	TANK-210CI	LEASE POOL	37321	0/00/00	0	0/00/00	0	0	ERLX	103
N=1										
2023-04 *	COV HOP-LO	FERDINAND RAILROAD	22584	83/06/20	4	83/07/13	0	1	AOCX	7523
	COV HOP-LO	FERDINAND RAILROAD	22583	83/06/20	4	83/07/13	0	1	AOCX	7529
	COV HOP-LO	FERDINAND RAILROAD	22582	83/06/20	4	83/07/13	0	1	AOCX	7530
	COV HOP-LO	FERDINAND RAILROAD	22581	83/06/20	4	83/07/13	0	1	AOCX	7533
	COV HOP-LO	FERDINAND RAILROAD	22580	83/06/20	4	83/07/13	0	1	AOCX	7534
N=5										
2042-02 *	GONDOLA-GB	PEORIA PEKIN UNION RAILWAY COMPANY	37903	83/08/23	2	84/03/28	3	0	PPU	643641
N=1										
2045-02 *	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40913	83/09/12	2	85/04/29	1	0	FRDN	41107
	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40905	83/09/12	2	85/04/29	1	0	WSOR	310
	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40695	83/09/12	2	85/04/29	1	0	WSOR	341
	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	41034	83/09/12	2	85/04/29	1	0	WSOR	369
N=4										
2064-01 *	BOX-LU	KYLE RAILWAYS INC	20753	84/02/22	1	84/02/22	0	6	USLX	50603
	BOX-LU	KYLE RAILWAYS INC	20752	84/02/22	1	84/02/22	0	6	USLX	50604
	BOX-LU	KYLE RAILWAYS INC	20751	84/02/22	1	84/02/22	0	6	USLX	50605
N=3										
2065-03 #	TANK-210CI	LEASE POOL	39628	0/00/00	0	0/00/00	0	0	USLX	21980
N=1										
2065-06 #	TANK-210CI	LEASE POOL	35619	0/00/00	0	0/00/00	0	0	USLX	21454
	TANK-210CI	LEASE POOL	39635	0/00/00	0	0/00/00	0	0	USLX	21987
N=2										

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2067-05	*	TANK-210CI	BUNGE CORPORATION	39528	84/03/01	5	85/09/11	0	1	USLX	21832
		TANK-210CI	BUNGE CORPORATION	41153	84/03/01	5	85/09/11	0	1	USLX	22144
		TANK-210CI	BUNGE CORPORATION	41161	84/03/01	5	85/09/11	0	1	USLX	22152
		TANK-210CI	BUNGE CORPORATION	41165	84/03/01	5	85/09/11	0	1	USLX	22156
		TANK-210CI	BUNGE CORPORATION	41166	84/03/01	5	85/09/11	0	1	USLX	22157
		TANK-210CI	BUNGE CORPORATION	41184	84/03/01	5	85/09/11	0	1	USLX	22175
		TANK-210CI	BUNGE CORPORATION	41189	84/03/01	5	85/09/11	0	1	USLX	22180
		TANK-210CI	BUNGE CORPORATION	41191	84/03/01	5	85/09/11	0	1	USLX	22182
N=8											
2067-06	*	TANK-210CI	BUNGE CORPORATION	39535	84/03/01	6	85/09/11	0	1	USLX	21839
		TANK-210CI	BUNGE CORPORATION	41093	84/03/01	6	85/09/11	0	1	USLX	22027
N=2											
2096-01	*	COV HOP-LO	PANTHER VALLEY RAILROAD COMPANY	38532	84/10/05	1	84/10/05	1	0	USLX	18320
N=1											

TOTAL COLLATERAL DELETIONS 12/85 = 326

RECORDATION NO. 14059-S Filed 1425

APR 25 1986 -10 30 AM

INTERSTATE COMMERCE COMMISSION

AMENDMENT TO SECURITY AGREEMENT

THIS AMENDMENT TO SECURITY AGREEMENT is dated as of the 1st day of January, 1986, by and between EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the "Borrower"), and MANUFACTURERS HANOVER TRUST COMPANY, as Successor Agent (herein called the "Agent").

W I T N E S S E T H :

WHEREAS, the Borrower and the Agent have entered into an Amended and Restated Security Agreement, dated as of June 30, 1984, recorded with the Interstate Commerce Commission on October 4, 1984 under Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the "Security Agreement"), pursuant to which the Borrower has granted to the Agent for the benefit of various lenders (herein called the "Lenders") a security interest in certain property of the Borrower (herein called the "Collateral");

WHEREAS, pursuant to the terms of Section 4.1(a) (iv) of the Security Agreement, the Borrower is required to execute and deliver this Amendment to the Security Agreement to and with the Agent.

NOW, THEREFORE, in consideration of the mutual covenants and agreements of the parties and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is agreed as follows:

1. The reporting marks and lessees as to certain Cars (as defined in the Security Agreement) have changed, therefore the line items from Schedule 1 to the Security Agreement listed on Exhibit B hereto are hereby replaced by the line items on Exhibit A.

2. Except as hereby amended the Security Agreement remains in full force and effect, and the Security Agreement as hereby amended is ratified, confirmed and approved.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective authorized officers as of the day and year first written above.

EVANS RAILCAR LEASING COMPANY

By: William M. Seyton
Vice President

MANUFACTURERS HANOVER TRUST COMPANY, as Agent

By: Elizabeth A Kelley
Vice President

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Janette C. Benedetto a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Wm. M. Preston personally known to me to be a Vice President of EVANS RAILCAR LEASING COMPANY, an Illinois corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 7th day of January, 1986.

Janette C. Benedetto
Notary Public

My Commission Expires July 25, 1987

STATE OF NEW YORK)
) SS
COUNTY OF NEW YORK)

I, Loretta D Brenner, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Elizabeth A. Kelley personally known to me to be a Vice President of MANUFACTURERS HANOVER TRUST COMPANY, a New York Banking Corporation, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 31st day of January, 198__.

Loretta D. Brenner
Notary Public

LORETTA D. BRENNER
Notary Public, State of New York
No. 60-4794803
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1987

LOT NUMBER	*	CAR TYPE***	LESSEE NAME **	INTERNAL I. D. NUMBER*	MASTER LEASE DATE **	SCHEDULE NUMBER **	SCHEDULE DATE **	TERM YEAR **	TERM MONTH **	PREFIX **	CAR NUMBER**

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

* Appears on internal records of Borrower only.
** Subject to change from time to time.
*** Same designation may appear on more than one car (initials are the AAR mechanical designations).

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
747-00	*	REFRIG-RB	LEASE POOL	16855	0/00/00	0	0/00/00	0	0	LRLX	121
		REFRIG-RB	LEASE POOL	16856	0/00/00	0	0/00/00	0	0	LRLX	122
		REFRIG-RB	LEASE POOL	16892	0/00/00	0	0/00/00	0	0	LRLX	158
N=3											
1385-00	*	BOX-XM	LEASE POOL	26119	0/00/00	0	0/00/00	0	0	LNAC	10100
		BOX-XM	LEASE POOL	26131	0/00/00	0	0/00/00	0	0	LNAC	10101
		BOX-XM	LEASE POOL	26130	0/00/00	0	0/00/00	0	0	LNAC	10102
		BOX-XM	LEASE POOL	26129	0/00/00	0	0/00/00	0	0	LNAC	10103
		BOX-XM	LEASE POOL	26128	0/00/00	0	0/00/00	0	0	LNAC	10104
		BOX-XM	LEASE POOL	26127	0/00/00	0	0/00/00	0	0	LNAC	10105
		BOX-XM	LEASE POOL	26126	0/00/00	0	0/00/00	0	0	LNAC	10106
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26124	0/00/00	0	0/00/00	0	0	LNAC	10108
		BOX-XM	LEASE POOL	26109	0/00/00	0	0/00/00	0	0	LNAC	10109
		BOX-XM	LEASE POOL	26111	0/00/00	0	0/00/00	0	0	LNAC	10110
		BOX-XM	LEASE POOL	26115	0/00/00	0	0/00/00	0	0	LNAC	10111
		BOX-XM	LEASE POOL	26114	0/00/00	0	0/00/00	0	0	LNAC	10112
		BOX-XM	LEASE POOL	26113	0/00/00	0	0/00/00	0	0	LNAC	10113
		BOX-XM	LEASE POOL	26118	0/00/00	0	0/00/00	0	0	LNAC	10114
		BOX-XM	LEASE POOL	26123	0/00/00	0	0/00/00	0	0	LNAC	10115
		BOX-XM	LEASE POOL	26122	0/00/00	0	0/00/00	0	0	LNAC	10116
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26120	0/00/00	0	0/00/00	0	0	LNAC	10118
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26161	0/00/00	0	0/00/00	0	0	LNAC	10120
		BOX-XM	LEASE POOL	26160	0/00/00	0	0/00/00	0	0	LNAC	10121
		BOX-XM	LEASE POOL	26159	0/00/00	0	0/00/00	0	0	LNAC	10122
		BOX-XM	LEASE POOL	26158	0/00/00	0	0/00/00	0	0	LNAC	10123
		BOX-XM	LEASE POOL	26157	0/00/00	0	0/00/00	0	0	LNAC	10124
		BOX-XM	LEASE POOL	26156	0/00/00	0	0/00/00	0	0	LNAC	10125
		BOX-XM	LEASE POOL	26155	0/00/00	0	0/00/00	0	0	LNAC	10126
		BOX-XM	LEASE POOL	26154	0/00/00	0	0/00/00	0	0	LNAC	10127
		BOX-XM	LEASE POOL	26153	0/00/00	0	0/00/00	0	0	LNAC	10128
		BOX-XM	LEASE POOL	26152	0/00/00	0	0/00/00	0	0	LNAC	10129
		BOX-XM	LEASE POOL	26151	0/00/00	0	0/00/00	0	0	LNAC	10130
		BOX-XM	LEASE POOL	26150	0/00/00	0	0/00/00	0	0	LNAC	10131
		BOX-XM	LEASE POOL	26149	0/00/00	0	0/00/00	0	0	LNAC	10132
		BOX-XM	LEASE POOL	26148	0/00/00	0	0/00/00	0	0	LNAC	10133
		BOX-XM	LEASE POOL	26147	0/00/00	0	0/00/00	0	0	LNAC	10134
		BOX-XM	LEASE POOL	26146	0/00/00	0	0/00/00	0	0	LNAC	10135
		BOX-XM	LEASE POOL	26145	0/00/00	0	0/00/00	0	0	LNAC	10136
		BOX-XM	LEASE POOL	26144	0/00/00	0	0/00/00	0	0	LNAC	10137
		BOX-XM	LEASE POOL	26143	0/00/00	0	0/00/00	0	0	LNAC	10138
		BOX-XM	LEASE POOL	26142	0/00/00	0	0/00/00	0	0	LNAC	10139
		BOX-XM	LEASE POOL	26141	0/00/00	0	0/00/00	0	0	LNAC	10140

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-00	#	BOX-XM	LEASE POOL	26140	0/00/00	0	0/00/00	0	0	LNAC	10141
		BOX-XM	LEASE POOL	26139	0/00/00	0	0/00/00	0	0	LNAC	10142
		BOX-XM	LEASE POOL	26138	0/00/00	0	0/00/00	0	0	LNAC	10143
		BOX-XM	LEASE POOL	26137	0/00/00	0	0/00/00	0	0	LNAC	10144
		BOX-XM	LEASE POOL	26136	0/00/00	0	0/00/00	0	0	LNAC	10145
		BOX-XM	LEASE POOL	26135	0/00/00	0	0/00/00	0	0	LNAC	10146
		BOX-XM	LEASE POOL	26134	0/00/00	0	0/00/00	0	0	LNAC	10147
		BOX-XM	LEASE POOL	26133	0/00/00	0	0/00/00	0	0	LNAC	10148
		BOX-XM	LEASE POOL	26132	0/00/00	0	0/00/00	0	0	LNAC	10149
N=47											
1385-01	#	BOX-XM	LEASE POOL	26112	0/00/00	0	0/00/00	0	0	LNAC	10152
		BOX-XM	LEASE POOL	26089	0/00/00	0	0/00/00	0	0	LNAC	10157
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26091	0/00/00	0	0/00/00	0	0	LNAC	10159
		BOX-XM	LEASE POOL	26093	0/00/00	0	0/00/00	0	0	LNAC	10161
		BOX-XM	LEASE POOL	26095	0/00/00	0	0/00/00	0	0	LNAC	10163
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26102	0/00/00	0	0/00/00	0	0	LNAC	10170
		BOX-XM	LEASE POOL	26106	0/00/00	0	0/00/00	0	0	LNAC	10174
		BOX-XM	LEASE POOL	26392	0/00/00	0	0/00/00	0	0	LNAC	10175
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26390	0/00/00	0	0/00/00	0	0	LNAC	10177
		BOX-XM	LEASE POOL	26389	0/00/00	0	0/00/00	0	0	LNAC	10178
		BOX-XM	LEASE POOL	26388	0/00/00	0	0/00/00	0	0	LNAC	10179
		BOX-XM	LEASE POOL	26276	0/00/00	0	0/00/00	0	0	LNAC	10180
		BOX-XM	LEASE POOL	26275	0/00/00	0	0/00/00	0	0	LNAC	10181
		BOX-XM	LEASE POOL	26273	0/00/00	0	0/00/00	0	0	LNAC	10183
		BOX-XM	LEASE POOL	26268	0/00/00	0	0/00/00	0	0	LNAC	10188
		BOX-XM	LEASE POOL	26264	0/00/00	0	0/00/00	0	0	LNAC	10192
		BOX-XM	LEASE POOL	26263	0/00/00	0	0/00/00	0	0	LNAC	10193
		BOX-XM	LEASE POOL	26262	0/00/00	0	0/00/00	0	0	LNAC	10194
		BOX-XM	LEASE POOL	26261	0/00/00	0	0/00/00	0	0	LNAC	10195
		BOX-XM	LEASE POOL	26260	0/00/00	0	0/00/00	0	0	LNAC	10196
N=20											
1385-02	#	BOX-XM	LEASE POOL	26259	0/00/00	0	0/00/00	0	0	LNAC	10197
		BOX-XM	LEASE POOL	26258	0/00/00	0	0/00/00	0	0	LNAC	10198
		BOX-XM	LEASE POOL	26257	0/00/00	0	0/00/00	0	0	LNAC	10199
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26255	0/00/00	0	0/00/00	0	0	LNAC	10201
		BOX-XM	LEASE POOL	26254	0/00/00	0	0/00/00	0	0	LNAC	10202
		BOX-XM	LEASE POOL	26253	0/00/00	0	0/00/00	0	0	LNAC	10203
		BOX-XM	LEASE POOL	26252	0/00/00	0	0/00/00	0	0	LNAC	10204
		BOX-XM	LEASE POOL	26251	0/00/00	0	0/00/00	0	0	LNAC	10205

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-02	*	BOX-XM	LEASE POOL	26250	0/00/00	0	0/00/00	0	0	LNAC	10206
		BOX-XM	LEASE POOL	26249	0/00/00	0	0/00/00	0	0	LNAC	10207
		BOX-XM	LEASE POOL	26248	0/00/00	0	0/00/00	0	0	LNAC	10208
		BOX-XM	LEASE POOL	26247	0/00/00	0	0/00/00	0	0	LNAC	10209
		BOX-XM	LEASE POOL	26246	0/00/00	0	0/00/00	0	0	LNAC	10210
		BOX-XM	LEASE POOL	26245	0/00/00	0	0/00/00	0	0	LNAC	10211
		BOX-XM	LEASE POOL	26244	0/00/00	0	0/00/00	0	0	LNAC	10212
		BOX-XM	LEASE POOL	26243	0/00/00	0	0/00/00	0	0	LNAC	10213
		BOX-XM	LEASE POOL	26242	0/00/00	0	0/00/00	0	0	LNAC	10214
		BOX-XM	LEASE POOL	26241	0/00/00	0	0/00/00	0	0	LNAC	10215
		BOX-XM	LEASE POOL	26240	0/00/00	0	0/00/00	0	0	LNAC	10216
		BOX-XM	LEASE POOL	26239	0/00/00	0	0/00/00	0	0	LNAC	10217
		BOX-XM	LEASE POOL	26238	0/00/00	0	0/00/00	0	0	LNAC	10218
		BOX-XM	LEASE POOL	26237	0/00/00	0	0/00/00	0	0	LNAC	10219
		BOX-XM	LEASE POOL	26236	0/00/00	0	0/00/00	0	0	LNAC	10220
		BOX-XM	LEASE POOL	26235	0/00/00	0	0/00/00	0	0	LNAC	10221
		BOX-XM	LEASE POOL	26234	0/00/00	0	0/00/00	0	0	LNAC	10222
		BOX-XM	LEASE POOL	26233	0/00/00	0	0/00/00	0	0	LNAC	10223
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26231	0/00/00	0	0/00/00	0	0	LNAC	10225
		BOX-XM	LEASE POOL	26230	0/00/00	0	0/00/00	0	0	LNAC	10226
		BOX-XM	LEASE POOL	26229	0/00/00	0	0/00/00	0	0	LNAC	10227
		BOX-XM	LEASE POOL	26228	0/00/00	0	0/00/00	0	0	LNAC	10228
		BOX-XM	LEASE POOL	26226	0/00/00	0	0/00/00	0	0	LNAC	10230
		BOX-XM	LEASE POOL	26163	0/00/00	0	0/00/00	0	0	LNAC	10231
		BOX-XM	LEASE POOL	26164	0/00/00	0	0/00/00	0	0	LNAC	10232
		BOX-XM	LEASE POOL	26165	0/00/00	0	0/00/00	0	0	LNAC	10233
		BOX-XM	LEASE POOL	26166	0/00/00	0	0/00/00	0	0	LNAC	10234
		BOX-XM	LEASE POOL	26167	0/00/00	0	0/00/00	0	0	LNAC	10235
		BOX-XM	LEASE POOL	26168	0/00/00	0	0/00/00	0	0	LNAC	10236
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	26170	0/00/00	0	0/00/00	0	0	LNAC	10238
		BOX-XM	LEASE POOL	26171	0/00/00	0	0/00/00	0	0	LNAC	10239
		BOX-XM	LEASE POOL	26172	0/00/00	0	0/00/00	0	0	LNAC	10240
		BOX-XM	LEASE POOL	26173	0/00/00	0	0/00/00	0	0	LNAC	10241
		BOX-XM	LEASE POOL	26174	0/00/00	0	0/00/00	0	0	LNAC	10242
		BOX-XM	LEASE POOL	26175	0/00/00	0	0/00/00	0	0	LNAC	10243
		BOX-XM	LEASE POOL	26176	0/00/00	0	0/00/00	0	0	LNAC	10244

N= 44

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-03	*	BOX-XM	LEASE POOL	26177	0/00/00	0	0/00/00	0	0	LNAC	10245
		BOX-XM	LEASE POOL	26178	0/00/00	0	0/00/00	0	0	LNAC	10246
		BOX-XM	LEASE POOL	26179	0/00/00	0	0/00/00	0	0	LNAC	10247
		BOX-XM	LEASE POOL	26180	0/00/00	0	0/00/00	0	0	LNAC	10248
		BOX-XM	LEASE POOL	26182	0/00/00	0	0/00/00	0	0	LNAC	10250
		BOX-XM	LEASE POOL	26183	0/00/00	0	0/00/00	0	0	LNAC	10251
		BOX-XM	LEASE POOL	26184	0/00/00	0	0/00/00	0	0	LNAC	10252
		BOX-XM	LEASE POOL	26185	0/00/00	0	0/00/00	0	0	LNAC	10253
		BOX-XM	LEASE POOL	26186	0/00/00	0	0/00/00	0	0	LNAC	10254
		BOX-XM	LEASE POOL	26187	0/00/00	0	0/00/00	0	0	LNAC	10255
		BOX-XM	LEASE POOL	26188	0/00/00	0	0/00/00	0	0	LNAC	10256
		BOX-XM	LEASE POOL	26189	0/00/00	0	0/00/00	0	0	LNAC	10257
		BOX-XM	LEASE POOL	26190	0/00/00	0	0/00/00	0	0	LNAC	10258
		BOX-XM	LEASE POOL	26191	0/00/00	0	0/00/00	0	0	LNAC	10259
		BOX-XM	LEASE POOL	26192	0/00/00	0	0/00/00	0	0	LNAC	10260
		BOX-XM	LEASE POOL	26193	0/00/00	0	0/00/00	0	0	LNAC	10261
		BOX-XM	LEASE POOL	26194	0/00/00	0	0/00/00	0	0	LNAC	10262
		BOX-XM	LEASE POOL	26196	0/00/00	0	0/00/00	0	0	LNAC	10264
		BOX-XM	LEASE POOL	26197	0/00/00	0	0/00/00	0	0	LNAC	10265
		BOX-XM	LEASE POOL	26198	0/00/00	0	0/00/00	0	0	LNAC	10266
		BOX-XM	LEASE POOL	26199	0/00/00	0	0/00/00	0	0	LNAC	10267
		BOX-XM	LEASE POOL	26200	0/00/00	0	0/00/00	0	0	LNAC	10268
		BOX-XM	LEASE POOL	26201	0/00/00	0	0/00/00	0	0	LNAC	10269
		BOX-XM	LEASE POOL	26202	0/00/00	0	0/00/00	0	0	LNAC	10270
		BOX-XM	LEASE POOL	26203	0/00/00	0	0/00/00	0	0	LNAC	10271
		BOX-XM	LEASE POOL	26204	0/00/00	0	0/00/00	0	0	LNAC	10272
		BOX-XM	LEASE POOL	26205	0/00/00	0	0/00/00	0	0	LNAC	10273
		BOX-XM	LEASE POOL	26206	0/00/00	0	0/00/00	0	0	LNAC	10274
		BOX-XM	LEASE POOL	26207	0/00/00	0	0/00/00	0	0	LNAC	10275
		BOX-XM	LEASE POOL	26208	0/00/00	0	0/00/00	0	0	LNAC	10276
		BOX-XM	LEASE POOL	26209	0/00/00	0	0/00/00	0	0	LNAC	10277
		BOX-XM	LEASE POOL	26210	0/00/00	0	0/00/00	0	0	LNAC	10278
		BOX-XM	LEASE POOL	26213	0/00/00	0	0/00/00	0	0	LNAC	10281
		BOX-XM	LEASE POOL	26214	0/00/00	0	0/00/00	0	0	LNAC	10282
		BOX-XM	LEASE POOL	26215	0/00/00	0	0/00/00	0	0	LNAC	10283
		BOX-XM	LEASE POOL	26216	0/00/00	0	0/00/00	0	0	LNAC	10284
		BOX-XM	LEASE POOL	26217	0/00/00	0	0/00/00	0	0	LNAC	10285
		BOX-XM	LEASE POOL	26218	0/00/00	0	0/00/00	0	0	LNAC	10286
		BOX-XM	LEASE POOL	26220	0/00/00	0	0/00/00	0	0	LNAC	10288
		BOX-XM	LEASE POOL	26221	0/00/00	0	0/00/00	0	0	LNAC	10289
		BOX-XM	LEASE POOL	26222	0/00/00	0	0/00/00	0	0	LNAC	10290
		BOX-XM	LEASE POOL	26223	0/00/00	0	0/00/00	0	0	LNAC	10291
		BOX-XM	LEASE POOL	26224	0/00/00	0	0/00/00	0	0	LNAC	10292
		BOX-XM	LEASE POOL	26225	0/00/00	0	0/00/00	0	0	LNAC	10293

N=44

EXHIBIT A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LEASE POOL	22152	0/00/00	0	0/00/00	0	0	LNAC	14000
		BOX-XM	LEASE POOL	22151	0/00/00	0	0/00/00	0	0	LNAC	14001
		BOX-XM	LEASE POOL	22150	0/00/00	0	0/00/00	0	0	LNAC	14002
		BOX-XM	LEASE POOL	22149	0/00/00	0	0/00/00	0	0	LNAC	14003
		BOX-XM	LEASE POOL	22128	0/00/00	0	0/00/00	0	0	LNAC	14004
		BOX-XM	LEASE POOL	22127	0/00/00	0	0/00/00	0	0	LNAC	14005
		BOX-XM	LEASE POOL	22126	0/00/00	0	0/00/00	0	0	LNAC	14006
		BOX-XM	LEASE POOL	22136	0/00/00	0	0/00/00	0	0	LNAC	14007
		BOX-XM	LEASE POOL	22135	0/00/00	0	0/00/00	0	0	LNAC	14008
		BOX-XM	LEASE POOL	22134	0/00/00	0	0/00/00	0	0	LNAC	14009
		BOX-XM	LEASE POOL	22133	0/00/00	0	0/00/00	0	0	LNAC	14010
		BOX-XM	LEASE POOL	22132	0/00/00	0	0/00/00	0	0	LNAC	14011
		BOX-XM	LEASE POOL	22131	0/00/00	0	0/00/00	0	0	LNAC	14012
		BOX-XM	LEASE POOL	22130	0/00/00	0	0/00/00	0	0	LNAC	14013
		BOX-XM	LEASE POOL	22124	0/00/00	0	0/00/00	0	0	LNAC	14015
		BOX-XM	LEASE POOL	22123	0/00/00	0	0/00/00	0	0	LNAC	14016
		BOX-XM	LEASE POOL	22148	0/00/00	0	0/00/00	0	0	LNAC	14017
		BOX-XM	LEASE POOL	22147	0/00/00	0	0/00/00	0	0	LNAC	14018
		BOX-XM	LEASE POOL	22146	0/00/00	0	0/00/00	0	0	LNAC	14019
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22144	0/00/00	0	0/00/00	0	0	LNAC	14021
		BOX-XM	LEASE POOL	22143	0/00/00	0	0/00/00	0	0	LNAC	14022
		BOX-XM	LEASE POOL	22142	0/00/00	0	0/00/00	0	0	LNAC	14023
		BOX-XM	LEASE POOL	22141	0/00/00	0	0/00/00	0	0	LNAC	14024
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22138	0/00/00	0	0/00/00	0	0	LNAC	14027
		BOX-XM	LEASE POOL	22137	0/00/00	0	0/00/00	0	0	LNAC	14028
		BOX-XM	LEASE POOL	22125	0/00/00	0	0/00/00	0	0	LNAC	14029
		BOX-XM	LEASE POOL	22122	0/00/00	0	0/00/00	0	0	LNAC	14030
		BOX-XM	LEASE POOL	22121	0/00/00	0	0/00/00	0	0	LNAC	14031
		BOX-XM	LEASE POOL	22120	0/00/00	0	0/00/00	0	0	LNAC	14032
		BOX-XM	LEASE POOL	22119	0/00/00	0	0/00/00	0	0	LNAC	14033
		BOX-XM	LEASE POOL	22118	0/00/00	0	0/00/00	0	0	LNAC	14034
		BOX-XM	LEASE POOL	22117	0/00/00	0	0/00/00	0	0	LNAC	14035
		BOX-XM	LEASE POOL	22116	0/00/00	0	0/00/00	0	0	LNAC	14036
		BOX-XM	LEASE POOL	22115	0/00/00	0	0/00/00	0	0	LNAC	14037
		BOX-XM	LEASE POOL	22114	0/00/00	0	0/00/00	0	0	LNAC	14038
		BOX-XM	LEASE POOL	22113	0/00/00	0	0/00/00	0	0	LNAC	14039
		BOX-XM	LEASE POOL	22112	0/00/00	0	0/00/00	0	0	LNAC	14040
		BOX-XM	LEASE POOL	22111	0/00/00	0	0/00/00	0	0	LNAC	14041
		BOX-XM	LEASE POOL	22110	0/00/00	0	0/00/00	0	0	LNAC	14042
		BOX-XM	LEASE POOL	22109	0/00/00	0	0/00/00	0	0	LNAC	14043
		BOX-XM	LEASE POOL	22108	0/00/00	0	0/00/00	0	0	LNAC	14044
		BOX-XM	LEASE POOL	22107	0/00/00	0	0/00/00	0	0	LNAC	14045
		BOX-XM	LEASE POOL	22106	0/00/00	0	0/00/00	0	0	LNAC	14046
		BOX-XM	LEASE POOL	22105	0/00/00	0	0/00/00	0	0	LNAC	14047
		BOX-XM	LEASE POOL	22104	0/00/00	0	0/00/00	0	0	LNAC	14048
		BOX-XM	LEASE POOL	22103	0/00/00	0	0/00/00	0	0	LNAC	14049
		BOX-XM	LEASE POOL	22102	0/00/00	0	0/00/00	0	0	LNAC	14050
		BOX-XM	LEASE POOL	22101	0/00/00	0	0/00/00	0	0	LNAC	14051
		BOX-XM	LEASE POOL	22100	0/00/00	0	0/00/00	0	0	LNAC	14052

EXHIBIT A
COLLATERAL ADDITIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LEASE POOL	22099	0/00/00	0	0/00/00	0	0	LNAC	14053
		BOX-XM	LEASE POOL	22098	0/00/00	0	0/00/00	0	0	LNAC	14054
		BOX-XM	LEASE POOL	22097	0/00/00	0	0/00/00	0	0	LNAC	14055
		BOX-XM	LEASE POOL	22096	0/00/00	0	0/00/00	0	0	LNAC	14056
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21968	0/00/00	0	0/00/00	0	0	LNAC	14060
		BOX-XM	LEASE POOL	21969	0/00/00	0	0/00/00	0	0	LNAC	14061
		BOX-XM	LEASE POOL	21970	0/00/00	0	0/00/00	0	0	LNAC	14062
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21972	0/00/00	0	0/00/00	0	0	LNAC	14064
		BOX-XM	LEASE POOL	21973	0/00/00	0	0/00/00	0	0	LNAC	14065
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21975	0/00/00	0	0/00/00	0	0	LNAC	14067
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21977	0/00/00	0	0/00/00	0	0	LNAC	14069
		BOX-XM	LEASE POOL	21978	0/00/00	0	0/00/00	0	0	LNAC	14070
		BOX-XM	LEASE POOL	21979	0/00/00	0	0/00/00	0	0	LNAC	14071
		BOX-XM	LEASE POOL	21980	0/00/00	0	0/00/00	0	0	LNAC	14072
		BOX-XM	LEASE POOL	21981	0/00/00	0	0/00/00	0	0	LNAC	14073
		BOX-XM	LEASE POOL	21982	0/00/00	0	0/00/00	0	0	LNAC	14074
		BOX-XM	LEASE POOL	21983	0/00/00	0	0/00/00	0	0	LNAC	14075
		BOX-XM	LEASE POOL	21984	0/00/00	0	0/00/00	0	0	LNAC	14076
		BOX-XM	LEASE POOL	21985	0/00/00	0	0/00/00	0	0	LNAC	14077
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21987	0/00/00	0	0/00/00	0	0	LNAC	14079
		BOX-XM	LEASE POOL	21988	0/00/00	0	0/00/00	0	0	LNAC	14080
		BOX-XM	LEASE POOL	21989	0/00/00	0	0/00/00	0	0	LNAC	14081
		BOX-XM	LEASE POOL	21990	0/00/00	0	0/00/00	0	0	LNAC	14082
		BOX-XM	LEASE POOL	21991	0/00/00	0	0/00/00	0	0	LNAC	14083
		BOX-XM	LEASE POOL	21992	0/00/00	0	0/00/00	0	0	LNAC	14084
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	21994	0/00/00	0	0/00/00	0	0	LNAC	14086
		BOX-XM	LEASE POOL	21995	0/00/00	0	0/00/00	0	0	LNAC	14087
		BOX-XM	LEASE POOL	21996	0/00/00	0	0/00/00	0	0	LNAC	14088
		BOX-XM	LEASE POOL	21997	0/00/00	0	0/00/00	0	0	LNAC	14089
		BOX-XM	LEASE POOL	21998	0/00/00	0	0/00/00	0	0	LNAC	14090
		BOX-XM	LEASE POOL	21999	0/00/00	0	0/00/00	0	0	LNAC	14091
		BOX-XM	LEASE POOL	22000	0/00/00	0	0/00/00	0	0	LNAC	14092
		BOX-XM	LEASE POOL	22001	0/00/00	0	0/00/00	0	0	LNAC	14093
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22003	0/00/00	0	0/00/00	0	0	LNAC	14095
		BOX-XM	LEASE POOL	22004	0/00/00	0	0/00/00	0	0	LNAC	14096
		BOX-XM	LEASE POOL	22005	0/00/00	0	0/00/00	0	0	LNAC	14097
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22007	0/00/00	0	0/00/00	0	0	LNAC	14099
		BOX-XM	LEASE POOL	22008	0/00/00	0	0/00/00	0	0	LNAC	14100
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22010	0/00/00	0	0/00/00	0	0	LNAC	14102
		BOX-XM	LEASE POOL	22011	0/00/00	0	0/00/00	0	0	LNAC	14103
		BOX-XM	LEASE POOL	22012	0/00/00	0	0/00/00	0	0	LNAC	14104

EXHIBIT A
COLLATERAL ADDITIONS
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LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	#	BOX-XM	LEASE POOL	22013	0/00/00	0	0/00/00	0	0	LNAC	14105
		BOX-XM	LEASE POOL								
		BOX-XM	LEASE POOL	22015	0/00/00	0	0/00/00	0	0	LNAC	14107
		BOX-XM	LEASE POOL	22016	0/00/00	0	0/00/00	0	0	LNAC	14108
		BOX-XM	LEASE POOL	22017	0/00/00	0	0/00/00	0	0	LNAC	14109
		BOX-XM	LEASE POOL	22018	0/00/00	0	0/00/00	0	0	LNAC	14110
		BOX-XM	LEASE POOL	22019	0/00/00	0	0/00/00	0	0	LNAC	14111
		BOX-XM	LEASE POOL	22020	0/00/00	0	0/00/00	0	0	LNAC	14112
		BOX-XM	LEASE POOL	22021	0/00/00	0	0/00/00	0	0	LNAC	14113
N= 98											
1582-01	#	BOX-XF	LEASE POOL	22022	0/00/00	0	0/00/00	0	0	LNAC	15000
		BOX-XF	LEASE POOL								
		BOX-XF	LEASE POOL	22025	0/00/00	0	0/00/00	0	0	LNAC	15003
		BOX-XF	LEASE POOL	22027	0/00/00	0	0/00/00	0	0	LNAC	15005
		BOX-XF	LEASE POOL	22028	0/00/00	0	0/00/00	0	0	LNAC	15006
		BOX-XF	LEASE POOL	22030	0/00/00	0	0/00/00	0	0	LNAC	15008
		BOX-XF	LEASE POOL	22031	0/00/00	0	0/00/00	0	0	LNAC	15009
		BOX-XF	LEASE POOL	22034	0/00/00	0	0/00/00	0	0	LNAC	15012
		BOX-XF	LEASE POOL	22037	0/00/00	0	0/00/00	0	0	LNAC	15015
		BOX-XF	LEASE POOL	22038	0/00/00	0	0/00/00	0	0	LNAC	15016
		BOX-XF	LEASE POOL	22040	0/00/00	0	0/00/00	0	0	LNAC	15018
		BOX-XF	LEASE POOL	22042	0/00/00	0	0/00/00	0	0	LNAC	15020
		BOX-XF	LEASE POOL	22043	0/00/00	0	0/00/00	0	0	LNAC	15021
		BOX-XF	LEASE POOL	22044	0/00/00	0	0/00/00	0	0	LNAC	15022
		BOX-XF	LEASE POOL	22045	0/00/00	0	0/00/00	0	0	LNAC	15023
		BOX-XF	LEASE POOL	22046	0/00/00	0	0/00/00	0	0	LNAC	15024
		BOX-XF	LEASE POOL	22047	0/00/00	0	0/00/00	0	0	LNAC	15025
		BOX-XF	LEASE POOL	22048	0/00/00	0	0/00/00	0	0	LNAC	15026
		BOX-XF	LEASE POOL	22049	0/00/00	0	0/00/00	0	0	LNAC	15027
		BOX-XF	LEASE POOL	22053	0/00/00	0	0/00/00	0	0	LNAC	15031
		BOX-XF	LEASE POOL	22054	0/00/00	0	0/00/00	0	0	LNAC	15032
		BOX-XF	LEASE POOL	22055	0/00/00	0	0/00/00	0	0	LNAC	15033
		BOX-XF	LEASE POOL	22056	0/00/00	0	0/00/00	0	0	LNAC	15034
		BOX-XF	LEASE POOL	22058	0/00/00	0	0/00/00	0	0	LNAC	15036
		BOX-XF	LEASE POOL	22060	0/00/00	0	0/00/00	0	0	LNAC	15038
		BOX-XF	LEASE POOL	22062	0/00/00	0	0/00/00	0	0	LNAC	15040
		BOX-XF	LEASE POOL	22067	0/00/00	0	0/00/00	0	0	LNAC	15045
		BOX-XF	LEASE POOL	22068	0/00/00	0	0/00/00	0	0	LNAC	15046
		BOX-XF	LEASE POOL	22071	0/00/00	0	0/00/00	0	0	LNAC	15049

N=28

E X H I B I T A
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1633-08	*	TANK-210CI	I C I AMERICAS INC	35619	78/08/07	8	85/11/25	5	0	USLX	21454
		TANK-210CI	I C I AMERICAS INC	37302	78/08/07	8	85/11/25	5	0	USLX	21670
		TANK-210CI	I C I AMERICAS INC	39534	78/08/07	8	85/11/25	5	0	USLX	21838
		TANK-210CI	I C I AMERICAS INC	39628	78/08/07	8	85/11/25	5	0	USLX	21980
		TANK-210CI	I C I AMERICAS INC	39635	78/08/07	8	85/11/25	5	0	USLX	21987
N=5											
1800-00	*	COV HOP-LO	LEASE POOL	37440	0/00/00	0	0/00/00	0	0	USLX	26527
		COV HOP-LO	LEASE POOL	37448	0/00/00	0	0/00/00	0	0	USLX	26535
		COV HOP-LO	LEASE POOL	37449	0/00/00	0	0/00/00	0	0	USLX	26536
N=3											
1991-02	*	COV HOP-LO	THERM-O-ROCK INDUSTRIES, INC	13407	82/11/15	2	85/09/18	1	0	USEX	408
		COV HOP-LO	THERM-O-ROCK INDUSTRIES, INC	13383	82/11/15	2	85/09/18	1	0	USEX	422
N=2											
2023-04	*	COV HOP-LO	LEASE POOL	22584	0/00/00	0	0/00/00	0	0	AOCX	7523
		COV HOP-LO	LEASE POOL	22583	0/00/00	0	0/00/00	0	0	AOCX	7529
		COV HOP-LO	LEASE POOL	22582	0/00/00	0	0/00/00	0	0	AOCX	7530
		COV HOP-LO	LEASE POOL	22581	0/00/00	0	0/00/00	0	0	AOCX	7533
		COV HOP-LO	LEASE POOL	22580	0/00/00	0	0/00/00	0	0	AOCX	7534
N=5											

E X H I B I T A
COLLATERAL ADDITIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2023-11	*	GONDOLA-GB	FERDINAND RAILROAD	40913	83/07/01	11	85/08/07	0	1	FRDN	41107
		GONDOLA-GB	FERDINAND RAILROAD	40905	83/07/01	11	85/08/07	0	1	FRDN	41110
		GONDOLA-GB	FERDINAND RAILROAD	40695	83/07/01	11	85/08/07	0	1	FRDN	41140
		GONDOLA-GB	FERDINAND RAILROAD	41034	83/07/01	11	85/08/07	0	1	FRDN	41166
		GONDOLA-GB	FERDINAND RAILROAD	37903	83/07/01	11	85/08/07	0	1	FRDN	41208
N=5											
2040-07	*	TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41153	83/09/07	7	85/11/22	0	1	USLX	22144
		TANK-210CI	CHARTRAND'S TANK CAR SERVICE, INC	41191	83/09/07	7	85/11/22	0	1	USLX	22182
N=2											
2067-05	#	TANK-210CI	LEASE POOL	41161	0/00/00	0	0/00/00	0	0	USLX	22152
		TANK-210CI	LEASE POOL	41165	0/00/00	0	0/00/00	0	0	USLX	22156
		TANK-210CI	LEASE POOL	41184	0/00/00	0	0/00/00	0	0	USLX	22175
N=3											
2067-06	#	TANK-210CI	LEASE POOL	39535	0/00/00	0	0/00/00	0	0	USLX	21839
		TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
N=2											
2093-05	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13242	85/04/22	5	85/12/05	0	1	USEX	291
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13269	85/04/22	5	85/12/05	0	1	USEX	292
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13268	85/04/22	5	85/12/05	0	1	USEX	293
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13267	85/04/22	5	85/12/05	0	1	USEX	294
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13266	85/04/22	5	85/12/05	0	1	USEX	295
N=5											
2096-01	#	COV HOP-LO	LEASE POOL	38532	0/00/00	0	0/00/00	0	0	USLX	18320
N=1											
2127-02	*	TANK-210CI	C & T REFINERY, INC	41132	85/08/27	2	85/10/18	0	6	USLX	22123
N=1											
2130-01	*	TANK-210CI	VALLEY PRODUCTS COMPANY	37321	85/11/25	1	85/11/25	0	6	ERLX	103
		TANK-210CI	VALLEY PRODUCTS COMPANY	40634	85/11/25	1	85/11/25	0	6	USLX	22002
N=2											

E X H I B I T A
COLLATERAL ADDITIONS
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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2133-01	*	TANK-210CI	BUNGE EDIBLE OIL	39528	85/11/22	1	85/11/22	1	0	USLX	21832
		TANK-210CI	BUNGE EDIBLE OIL	41166	85/11/22	1	85/11/22	1	0	USLX	22157
		TANK-210CI	BUNGE EDIBLE OIL	41189	85/11/22	1	85/11/22	1	0	USLX	22180
N=3											
2134-01	*	BOX-LU	GULF & MISSISSIPPI RAILROAD	20753	85/08/15	1	85/08/15	3	0	USLX	50603
		BOX-LU	GULF & MISSISSIPPI RAILROAD	20752	85/08/15	1	85/08/15	3	0	USLX	50604
		BOX-LU	GULF & MISSISSIPPI RAILROAD	20751	85/08/15	1	85/08/15	3	0	USLX	50605
N=3											

TOTAL COLLATERAL ADDITIONS 12/85 = 326

E X H I B I T B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
747-00	*	REFRIG-RB	MASONITE CORP	16855	68/10/07	1	68/10/07	15	0	LRLX	121
		REFRIG-RB	MASONITE CORP	16856	68/10/07	1	68/10/07	15	0	LRLX	122
		REFRIG-RB	MASONITE CORP	16892	68/10/07	1	68/10/07	15	0	LRLX	158
N=3											
1385-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26119	0/00/00	0	0/00/00	0	0	LNAC	10100
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26131	0/00/00	0	0/00/00	0	0	LNAC	10101
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26130	0/00/00	0	0/00/00	0	0	LNAC	10102
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26129	0/00/00	0	0/00/00	0	0	LNAC	10103
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26128	0/00/00	0	0/00/00	0	0	LNAC	10104
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26127	0/00/00	0	0/00/00	0	0	LNAC	10105
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26126	0/00/00	0	0/00/00	0	0	LNAC	10106
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26124	0/00/00	0	0/00/00	0	0	LNAC	10108
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26109	0/00/00	0	0/00/00	0	0	LNAC	10109
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26111	0/00/00	0	0/00/00	0	0	LNAC	10110
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26115	0/00/00	0	0/00/00	0	0	LNAC	10111
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26114	0/00/00	0	0/00/00	0	0	LNAC	10112
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26113	0/00/00	0	0/00/00	0	0	LNAC	10113
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26118	0/00/00	0	0/00/00	0	0	LNAC	10114
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26123	0/00/00	0	0/00/00	0	0	LNAC	10115
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26122	0/00/00	0	0/00/00	0	0	LNAC	10116
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26120	0/00/00	0	0/00/00	0	0	LNAC	10118
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26161	0/00/00	0	0/00/00	0	0	LNAC	10120
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26160	0/00/00	0	0/00/00	0	0	LNAC	10121
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26159	0/00/00	0	0/00/00	0	0	LNAC	10122
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26158	0/00/00	0	0/00/00	0	0	LNAC	10123
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26157	0/00/00	0	0/00/00	0	0	LNAC	10124
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26156	0/00/00	0	0/00/00	0	0	LNAC	10125
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26155	0/00/00	0	0/00/00	0	0	LNAC	10126
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26154	0/00/00	0	0/00/00	0	0	LNAC	10127
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26153	0/00/00	0	0/00/00	0	0	LNAC	10128
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26152	0/00/00	0	0/00/00	0	0	LNAC	10129
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26151	0/00/00	0	0/00/00	0	0	LNAC	10130
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26150	0/00/00	0	0/00/00	0	0	LNAC	10131
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26149	0/00/00	0	0/00/00	0	0	LNAC	10132
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26148	0/00/00	0	0/00/00	0	0	LNAC	10133
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26147	0/00/00	0	0/00/00	0	0	LNAC	10134
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26146	0/00/00	0	0/00/00	0	0	LNAC	10135
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26145	0/00/00	0	0/00/00	0	0	LNAC	10136
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26144	0/00/00	0	0/00/00	0	0	LNAC	10137
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26143	0/00/00	0	0/00/00	0	0	LNAC	10138
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26142	0/00/00	0	0/00/00	0	0	LNAC	10139
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26141	0/00/00	0	0/00/00	0	0	LNAC	10140

E X H I B I T B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26140	0/00/00	0	0/00/00	0	0	LNAC	10141
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26139	0/00/00	0	0/00/00	0	0	LNAC	10142
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26138	0/00/00	0	0/00/00	0	0	LNAC	10143
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26137	0/00/00	0	0/00/00	0	0	LNAC	10144
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26136	0/00/00	0	0/00/00	0	0	LNAC	10145
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26135	0/00/00	0	0/00/00	0	0	LNAC	10146
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26134	0/00/00	0	0/00/00	0	0	LNAC	10147
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26133	0/00/00	0	0/00/00	0	0	LNAC	10148
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26132	0/00/00	0	0/00/00	0	0	LNAC	10149
N= 47											
1385-01	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26112	0/00/00	0	0/00/00	0	0	LNAC	10152
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26089	0/00/00	0	0/00/00	0	0	LNAC	10157
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26091	0/00/00	0	0/00/00	0	0	LNAC	10159
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26093	0/00/00	0	0/00/00	0	0	LNAC	10161
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26095	0/00/00	0	0/00/00	0	0	LNAC	10163
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26102	0/00/00	0	0/00/00	0	0	LNAC	10170
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26106	0/00/00	0	0/00/00	0	0	LNAC	10174
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26392	0/00/00	0	0/00/00	0	0	LNAC	10175
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26390	0/00/00	0	0/00/00	0	0	LNAC	10177
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26389	0/00/00	0	0/00/00	0	0	LNAC	10178
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26388	0/00/00	0	0/00/00	0	0	LNAC	10179
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26276	0/00/00	0	0/00/00	0	0	LNAC	10180
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26275	0/00/00	0	0/00/00	0	0	LNAC	10181
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26273	0/00/00	0	0/00/00	0	0	LNAC	10183
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26268	0/00/00	0	0/00/00	0	0	LNAC	10188
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26264	0/00/00	0	0/00/00	0	0	LNAC	10192
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26263	0/00/00	0	0/00/00	0	0	LNAC	10193
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26262	0/00/00	0	0/00/00	0	0	LNAC	10194
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26261	0/00/00	0	0/00/00	0	0	LNAC	10195
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26260	0/00/00	0	0/00/00	0	0	LNAC	10196
N= 20											
1385-02	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26259	0/00/00	0	0/00/00	0	0	LNAC	10197
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26258	0/00/00	0	0/00/00	0	0	LNAC	10198
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26257	0/00/00	0	0/00/00	0	0	LNAC	10199
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26255	0/00/00	0	0/00/00	0	0	LNAC	10201
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26254	0/00/00	0	0/00/00	0	0	LNAC	10202
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26253	0/00/00	0	0/00/00	0	0	LNAC	10203
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26252	0/00/00	0	0/00/00	0	0	LNAC	10204
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26251	0/00/00	0	0/00/00	0	0	LNAC	10205

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-02	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26250	0/00/00	0	0/00/00	0	0	LNAC	10206
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26249	0/00/00	0	0/00/00	0	0	LNAC	10207
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26248	0/00/00	0	0/00/00	0	0	LNAC	10208
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26247	0/00/00	0	0/00/00	0	0	LNAC	10209
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26246	0/00/00	0	0/00/00	0	0	LNAC	10210
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26245	0/00/00	0	0/00/00	0	0	LNAC	10211
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26244	0/00/00	0	0/00/00	0	0	LNAC	10212
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26243	0/00/00	0	0/00/00	0	0	LNAC	10213
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26242	0/00/00	0	0/00/00	0	0	LNAC	10214
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26241	0/00/00	0	0/00/00	0	0	LNAC	10215
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26240	0/00/00	0	0/00/00	0	0	LNAC	10216
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26239	0/00/00	0	0/00/00	0	0	LNAC	10217
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26238	0/00/00	0	0/00/00	0	0	LNAC	10218
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26237	0/00/00	0	0/00/00	0	0	LNAC	10219
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26236	0/00/00	0	0/00/00	0	0	LNAC	10220
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26235	0/00/00	0	0/00/00	0	0	LNAC	10221
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26234	0/00/00	0	0/00/00	0	0	LNAC	10222
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26233	0/00/00	0	0/00/00	0	0	LNAC	10223
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26231	0/00/00	0	0/00/00	0	0	LNAC	10225
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26230	0/00/00	0	0/00/00	0	0	LNAC	10226
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26229	0/00/00	0	0/00/00	0	0	LNAC	10227
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26228	0/00/00	0	0/00/00	0	0	LNAC	10228
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26226	0/00/00	0	0/00/00	0	0	LNAC	10230
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26163	0/00/00	0	0/00/00	0	0	LNAC	10231
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26164	0/00/00	0	0/00/00	0	0	LNAC	10232
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26165	0/00/00	0	0/00/00	0	0	LNAC	10233
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26166	0/00/00	0	0/00/00	0	0	LNAC	10234
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26167	0/00/00	0	0/00/00	0	0	LNAC	10235
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26168	0/00/00	0	0/00/00	0	0	LNAC	10236
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26170	0/00/00	0	0/00/00	0	0	LNAC	10238
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26171	0/00/00	0	0/00/00	0	0	LNAC	10239
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26172	0/00/00	0	0/00/00	0	0	LNAC	10240
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26173	0/00/00	0	0/00/00	0	0	LNAC	10241
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26174	0/00/00	0	0/00/00	0	0	LNAC	10242
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26175	0/00/00	0	0/00/00	0	0	LNAC	10243
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26176	0/00/00	0	0/00/00	0	0	LNAC	10244

N= 44

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1385-03	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26177	75/09/08	1	75/09/08	12	0	LNAC	10245
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26178	75/09/08	1	75/09/08	12	0	LNAC	10246
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26179	75/09/08	1	75/09/08	12	0	LNAC	10247
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26180	75/09/08	1	75/09/08	12	0	LNAC	10248
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26182	75/09/08	1	75/09/08	12	0	LNAC	10250
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26183	75/09/08	1	75/09/08	12	0	LNAC	10251
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26184	75/09/08	1	75/09/08	12	0	LNAC	10252
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26185	75/09/08	1	75/09/08	12	0	LNAC	10253
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26186	75/09/08	1	75/09/08	12	0	LNAC	10254
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26187	75/09/08	1	75/09/08	12	0	LNAC	10255
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26188	75/09/08	1	75/09/08	12	0	LNAC	10256
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26189	75/09/08	1	75/09/08	12	0	LNAC	10257
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26190	75/09/08	1	75/09/08	12	0	LNAC	10258
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26191	75/09/08	1	75/09/08	12	0	LNAC	10259
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26192	75/09/08	1	75/09/08	12	0	LNAC	10260
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26193	75/09/08	1	75/09/08	12	0	LNAC	10261
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26194	75/09/08	1	75/09/08	12	0	LNAC	10262
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26196	75/09/08	1	75/09/08	12	0	LNAC	10264
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26197	75/09/08	1	75/09/08	12	0	LNAC	10265
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26198	75/09/08	1	75/09/08	12	0	LNAC	10266
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26199	75/09/08	1	75/09/08	12	0	LNAC	10267
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26200	75/09/08	1	75/09/08	12	0	LNAC	10268
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26201	75/09/08	1	75/09/08	12	0	LNAC	10269
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26202	75/09/08	1	75/09/08	12	0	LNAC	10270
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26203	75/09/08	1	75/09/08	12	0	LNAC	10271
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26204	75/09/08	1	75/09/08	12	0	LNAC	10272
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26205	75/09/08	1	75/09/08	12	0	LNAC	10273
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26206	75/09/08	1	75/09/08	12	0	LNAC	10274
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26207	75/09/08	1	75/09/08	12	0	LNAC	10275
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26208	75/09/08	1	75/09/08	12	0	LNAC	10276
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26209	75/09/08	1	75/09/08	12	0	LNAC	10277
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26210	75/09/08	1	75/09/08	12	0	LNAC	10278
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26213	75/09/08	1	75/09/08	12	0	LNAC	10281
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26214	75/09/08	1	75/09/08	12	0	LNAC	10282
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26215	75/09/08	1	75/09/08	12	0	LNAC	10283
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26216	75/09/08	1	75/09/08	12	0	LNAC	10284
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26217	75/09/08	1	75/09/08	12	0	LNAC	10285
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26218	75/09/08	1	75/09/08	12	0	LNAC	10286
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26220	75/09/08	1	75/09/08	12	0	LNAC	10288
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26221	75/09/08	1	75/09/08	12	0	LNAC	10289
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26222	75/09/08	1	75/09/08	12	0	LNAC	10290
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26223	75/09/08	1	75/09/08	12	0	LNAC	10291
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26224	75/09/08	1	75/09/08	12	0	LNAC	10292
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	26225	75/09/08	1	75/09/08	12	0	LNAC	10293

N=44

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1473-00	*	COV HOP-LO	LEASE POOL	13242	0/00/00	0	0/00/00	0	0	TPW	17201
		COV HOP-LO	LEASE POOL	13269	0/00/00	0	0/00/00	0	0	TPW	17202
		COV HOP-LO	LEASE POOL	13268	0/00/00	0	0/00/00	0	0	TPW	17203
		COV HOP-LO	LEASE POOL	13267	0/00/00	0	0/00/00	0	0	TPW	17204
		COV HOP-LO	LEASE POOL	13266	0/00/00	0	0/00/00	0	0	TPW	17205
N=5											
1542-16	*	TANK-210CI	LEASE POOL	41132	0/00/00	0	0/00/00	0	0	USLX	22123
N=1											
1582-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22152	0/00/00	0	0/00/00	0	0	LNAC	14000
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22151	0/00/00	0	0/00/00	0	0	LNAC	14001
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22150	0/00/00	0	0/00/00	0	0	LNAC	14002
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22149	0/00/00	0	0/00/00	0	0	LNAC	14003
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22128	0/00/00	0	0/00/00	0	0	LNAC	14004
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22127	0/00/00	0	0/00/00	0	0	LNAC	14005
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22126	0/00/00	0	0/00/00	0	0	LNAC	14006
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22136	0/00/00	0	0/00/00	0	0	LNAC	14007
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22135	0/00/00	0	0/00/00	0	0	LNAC	14008
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22134	0/00/00	0	0/00/00	0	0	LNAC	14009
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22133	0/00/00	0	0/00/00	0	0	LNAC	14010
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22132	0/00/00	0	0/00/00	0	0	LNAC	14011
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22131	0/00/00	0	0/00/00	0	0	LNAC	14012
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22130	0/00/00	0	0/00/00	0	0	LNAC	14013
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22124	0/00/00	0	0/00/00	0	0	LNAC	14015
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22123	0/00/00	0	0/00/00	0	0	LNAC	14016
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22148	0/00/00	0	0/00/00	0	0	LNAC	14017
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22147	0/00/00	0	0/00/00	0	0	LNAC	14018
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22146	0/00/00	0	0/00/00	0	0	LNAC	14019
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22144	0/00/00	0	0/00/00	0	0	LNAC	14021
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22143	0/00/00	0	0/00/00	0	0	LNAC	14022
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22142	0/00/00	0	0/00/00	0	0	LNAC	14023
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22141	0/00/00	0	0/00/00	0	0	LNAC	14024
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22138	0/00/00	0	0/00/00	0	0	LNAC	14027
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22137	0/00/00	0	0/00/00	0	0	LNAC	14028
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22125	0/00/00	0	0/00/00	0	0	LNAC	14029
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22122	0/00/00	0	0/00/00	0	0	LNAC	14030
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22121	0/00/00	0	0/00/00	0	0	LNAC	14031
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22120	0/00/00	0	0/00/00	0	0	LNAC	14032
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22119	0/00/00	0	0/00/00	0	0	LNAC	14033
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22118	0/00/00	0	0/00/00	0	0	LNAC	14034
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22117	0/00/00	0	0/00/00	0	0	LNAC	14035

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22116	0/00/00	0	0/00/00	0	0	LNAC	14036
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22115	0/00/00	0	0/00/00	0	0	LNAC	14037
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22114	0/00/00	0	0/00/00	0	0	LNAC	14038
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22113	0/00/00	0	0/00/00	0	0	LNAC	14039
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22112	0/00/00	0	0/00/00	0	0	LNAC	14040
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22111	0/00/00	0	0/00/00	0	0	LNAC	14041
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22110	0/00/00	0	0/00/00	0	0	LNAC	14042
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22109	0/00/00	0	0/00/00	0	0	LNAC	14043
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22108	0/00/00	0	0/00/00	0	0	LNAC	14044
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22107	0/00/00	0	0/00/00	0	0	LNAC	14045
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22106	0/00/00	0	0/00/00	0	0	LNAC	14046
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22105	0/00/00	0	0/00/00	0	0	LNAC	14047
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22104	0/00/00	0	0/00/00	0	0	LNAC	14048
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22103	0/00/00	0	0/00/00	0	0	LNAC	14049
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22102	0/00/00	0	0/00/00	0	0	LNAC	14050
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22101	0/00/00	0	0/00/00	0	0	LNAC	14051
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22100	0/00/00	0	0/00/00	0	0	LNAC	14052
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22099	0/00/00	0	0/00/00	0	0	LNAC	14053
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22098	0/00/00	0	0/00/00	0	0	LNAC	14054
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22097	0/00/00	0	0/00/00	0	0	LNAC	14055
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22096	0/00/00	0	0/00/00	0	0	LNAC	14056
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21968	0/00/00	0	0/00/00	0	0	LNAC	14060
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21969	0/00/00	0	0/00/00	0	0	LNAC	14061
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21970	0/00/00	0	0/00/00	0	0	LNAC	14062
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21972	0/00/00	0	0/00/00	0	0	LNAC	14064
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21973	0/00/00	0	0/00/00	0	0	LNAC	14065
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21975	0/00/00	0	0/00/00	0	0	LNAC	14067
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21977	0/00/00	0	0/00/00	0	0	LNAC	14069
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21978	0/00/00	0	0/00/00	0	0	LNAC	14070
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21979	0/00/00	0	0/00/00	0	0	LNAC	14071
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21980	0/00/00	0	0/00/00	0	0	LNAC	14072
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21981	0/00/00	0	0/00/00	0	0	LNAC	14073
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21982	0/00/00	0	0/00/00	0	0	LNAC	14074
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21983	0/00/00	0	0/00/00	0	0	LNAC	14075
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21984	0/00/00	0	0/00/00	0	0	LNAC	14076
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21985	0/00/00	0	0/00/00	0	0	LNAC	14077
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21987	0/00/00	0	0/00/00	0	0	LNAC	14079
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21988	0/00/00	0	0/00/00	0	0	LNAC	14080
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21989	0/00/00	0	0/00/00	0	0	LNAC	14081
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21990	0/00/00	0	0/00/00	0	0	LNAC	14082
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21991	0/00/00	0	0/00/00	0	0	LNAC	14083
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21992	0/00/00	0	0/00/00	0	0	LNAC	14084
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21994	0/00/00	0	0/00/00	0	0	LNAC	14086
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21995	0/00/00	0	0/00/00	0	0	LNAC	14087

EXHIBIT B
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1582-00	*	BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21996	0/00/00	0	0/00/00	0	0	LNAC	14088
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21997	0/00/00	0	0/00/00	0	0	LNAC	14089
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21998	0/00/00	0	0/00/00	0	0	LNAC	14090
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	21999	0/00/00	0	0/00/00	0	0	LNAC	14091
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22000	0/00/00	0	0/00/00	0	0	LNAC	14092
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22001	0/00/00	0	0/00/00	0	0	LNAC	14093
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22003	0/00/00	0	0/00/00	0	0	LNAC	14095
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22004	0/00/00	0	0/00/00	0	0	LNAC	14096
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22005	0/00/00	0	0/00/00	0	0	LNAC	14097
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22007	0/00/00	0	0/00/00	0	0	LNAC	14099
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22008	0/00/00	0	0/00/00	0	0	LNAC	14100
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22010	0/00/00	0	0/00/00	0	0	LNAC	14102
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22011	0/00/00	0	0/00/00	0	0	LNAC	14103
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22012	0/00/00	0	0/00/00	0	0	LNAC	14104
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22013	0/00/00	0	0/00/00	0	0	LNAC	14105
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22015	0/00/00	0	0/00/00	0	0	LNAC	14107
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22016	0/00/00	0	0/00/00	0	0	LNAC	14108
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22017	0/00/00	0	0/00/00	0	0	LNAC	14109
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22018	0/00/00	0	0/00/00	0	0	LNAC	14110
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22019	0/00/00	0	0/00/00	0	0	LNAC	14111
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22020	0/00/00	0	0/00/00	0	0	LNAC	14112
		BOX-XM	LOUISVILLE NEW ALBANY & CORYDON RR	22021	0/00/00	0	0/00/00	0	0	LNAC	14113
N= 98											
1582-01	*	BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22022	0/00/00	0	0/00/00	0	0	LNAC	15000
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR								
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22025	0/00/00	0	0/00/00	0	0	LNAC	15003
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22027	0/00/00	0	0/00/00	0	0	LNAC	15005
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22028	0/00/00	0	0/00/00	0	0	LNAC	15006
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22030	0/00/00	0	0/00/00	0	0	LNAC	15008
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22031	0/00/00	0	0/00/00	0	0	LNAC	15009
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22034	0/00/00	0	0/00/00	0	0	LNAC	15012
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22037	0/00/00	0	0/00/00	0	0	LNAC	15015
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22038	0/00/00	0	0/00/00	0	0	LNAC	15016
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22040	0/00/00	0	0/00/00	0	0	LNAC	15018
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22042	0/00/00	0	0/00/00	0	0	LNAC	15020
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22043	0/00/00	0	0/00/00	0	0	LNAC	15021
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22044	0/00/00	0	0/00/00	0	0	LNAC	15022
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22045	0/00/00	0	0/00/00	0	0	LNAC	15023
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22046	0/00/00	0	0/00/00	0	0	LNAC	15024
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22047	0/00/00	0	0/00/00	0	0	LNAC	15025
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22048	0/00/00	0	0/00/00	0	0	LNAC	15026

EXHIBIT B
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LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1582-01	#	BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22049	79/02/20	1	79/02/20	10	0	LNAC	15027
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22053	79/02/20	1	79/02/20	10	0	LNAC	15031
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22054	79/02/20	1	79/02/20	10	0	LNAC	15032
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22055	79/02/20	1	79/02/20	10	0	LNAC	15033
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22056	79/02/20	1	79/02/20	10	0	LNAC	15034
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22058	79/02/20	1	79/02/20	10	0	LNAC	15036
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22060	79/02/20	1	79/02/20	10	0	LNAC	15038
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22062	79/02/20	1	79/02/20	10	0	LNAC	15040
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22067	79/02/20	1	79/02/20	10	0	LNAC	15045
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22068	79/02/20	1	79/02/20	10	0	LNAC	15046
		BOX-XF	LOUISVILLE NEW ALBANY & CORYDON RR	22071	79/02/20	1	79/02/20	10	0	LNAC	15049

N=28

1590-00	#	COV HOP-LO	LEASE POOL	13407	0/00/00	0	0/00/00	0	0	USEX	408
		COV HOP-LO	LEASE POOL	13383	0/00/00	0	0/00/00	0	0	USEX	422

N=2

1775-08	#	TANK-210CI	LEASE POOL	37302	0/00/00	0	0/00/00	0	0	USLX	21670
		TANK-210CI	LEASE POOL	39534	0/00/00	0	0/00/00	0	0	USLX	21838

N=2

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1800-00	*	COV HOP-LO	FARMERS CO-OP CO.	37440	79/06/20	1	79/06/20	5	0	USLX	26527
		COV HOP-LO	FARMERS CO-OP CO.	37448	79/06/20	1	79/06/20	5	0	USLX	26535
		COV HOP-LO	FARMERS CO-OP CO.	37449	79/06/20	1	79/06/20	5	0	USLX	26536
N=3											
1956-00	#	TANK-210CI	LEASE POOL	40634	0/00/00	0	0/00/00	0	0	USLX	22002
N=1											
1984-00	#	TANK-210CI	LEASE POOL	37321	0/00/00	0	0/00/00	0	0	ERLX	103
N=1											
2023-04	*	COV HOP-LO	FERDINAND RAILROAD	22584	83/06/20	4	83/07/13	0	1	AOCX	7523
		COV HOP-LO	FERDINAND RAILROAD	22583	83/06/20	4	83/07/13	0	1	AOCX	7529
		COV HOP-LO	FERDINAND RAILROAD	22582	83/06/20	4	83/07/13	0	1	AOCX	7530
		COV HOP-LO	FERDINAND RAILROAD	22581	83/06/20	4	83/07/13	0	1	AOCX	7533
		COV HOP-LO	FERDINAND RAILROAD	22580	83/06/20	4	83/07/13	0	1	AOCX	7534
N=5											
2042-02	*	GONDOLA-GB	PEORIA PEKIN UNION RAILWAY COMPANY	37903	83/08/23	2	84/03/28	3	0	PPU	643641
N=1											
2045-02	*	GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40913	83/09/12	2	85/04/29	1	0	FRDN	41107
		GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40905	83/09/12	2	85/04/29	1	0	WSOR	310
		GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	40695	83/09/12	2	85/04/29	1	0	WSOR	341
		GONDOLA-GB	WISCONSIN & SOUTHERN RAILROAD CO	41034	83/09/12	2	85/04/29	1	0	WSOR	369
N=4											
2064-01	*	BOX-LU	KYLE RAILWAYS INC	20753	84/02/22	1	84/02/22	0	6	USLX	50603
		BOX-LU	KYLE RAILWAYS INC	20752	84/02/22	1	84/02/22	0	6	USLX	50604
		BOX-LU	KYLE RAILWAYS INC	20751	84/02/22	1	84/02/22	0	6	USLX	50605
N=3											
2065-03	#	TANK-210CI	LEASE POOL	39628	0/00/00	0	0/00/00	0	0	USLX	21980
N=1											
2065-06	#	TANK-210CI	LEASE POOL	35619	0/00/00	0	0/00/00	0	0	USLX	21454
		TANK-210CI	LEASE POOL	39635	0/00/00	0	0/00/00	0	0	USLX	21987
N=2											

EXHIBIT B
COLLATERAL DELETIONS
DECEMBER 31, 1985

LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2067-05	*	TANK-210CI	BUNGE CORPORATION	39528	84/03/01	5	85/09/11	0	1	UGLX	21832
		TANK-210CI	BUNGE CORPORATION	41153	84/03/01	5	85/09/11	0	1	UGLX	22144
		TANK-210CI	BUNGE CORPORATION	41161	84/03/01	5	85/09/11	0	1	UGLX	22152
		TANK-210CI	BUNGE CORPORATION	41165	84/03/01	5	85/09/11	0	1	UGLX	22156
		TANK-210CI	BUNGE CORPORATION	41166	84/03/01	5	85/09/11	0	1	UGLX	22157
		TANK-210CI	BUNGE CORPORATION	41184	84/03/01	5	85/09/11	0	1	UGLX	22175
		TANK-210CI	BUNGE CORPORATION	41189	84/03/01	5	85/09/11	0	1	UGLX	22180
		TANK-210CI	BUNGE CORPORATION	41191	84/03/01	5	85/09/11	0	1	UGLX	22182
N=8											
2067-06	*	TANK-210CI	BUNGE CORPORATION	39535	84/03/01	6	85/09/11	0	1	UGLX	21839
		TANK-210CI	BUNGE CORPORATION	41093	84/03/01	6	85/09/11	0	1	UGLX	22027
N=2											
2096-01	*	COV HOP-LO	PANTHER VALLEY RAILROAD COMPANY	38532	84/10/05	1	84/10/05	1	0	UGLX	18320
N=1											

TOTAL COLLATERAL DELETIONS 12/85 = 326