14059-BBBB

EVANS RAILCAR LEASING COMPANY
AFFILIATE OF EVANS TRANSPORTATION COMPANY
The East Tower, Suite 900 • 2550 Golf Road • Rolling Meadows, IL 60008 • 312/640-7000

7 015A047

RECORDATION NO. 14059-BBBB Filed & Recorded
JAN 15 1987 12-30 PM
INTERSTATE COMMERCE COMMISSION

No. NOV 15 1987
Date .....
Fee $ 10.00
ICC Washington, D. C.

ICC OFFICE OF THE SECRETARY
JAN 15 12 34 PM '87
MOTOR OPERATING UNIT

December 1, 1986

Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. Section 11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Amendment to Security Agreement ("Amendment") dated as of December 1, 1986. The parties to the Amendment are:

Debtor:	Evans Railcar Leasing Company The East Tower, Suite 900 2550 Golf Road Rolling Meadows, Illinois 60008
Secured Party:	Manufacturers Hanover Trust Company, as Agent 270 Park Avenue New York, New York 10017

The enclosed Amendment relates to that certain Security Agreement dated as of May 20, 1983 as ICC Recordation Number 14059. Accordingly, we request that the Amendment be filed as subfilings under that number.

A description of the equipment being added to the Security Agreement is attached hereto as Exhibit A and a description of the equipment being deleted from the Security Agreement is attached hereto as Exhibit B.

Counterpart C. T. Kanner

Enclosed herewith is a check in the amount of $10 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Amendment not required to be kept by you, or, if it is not possible to return them to the bearer, sent them to: Mr. Gerald E. Beatty, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

By: _____
Assistant Secretary

Enclosures

COL

E X H I B I T B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	* CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
603-00	* COV HOP-LO	LEASE POOL	15145	0/00/00	0	0/00/00	0	0	ITC	250
	COV HOP-LO	LEASE POOL	15146	0/00/00	0	0/00/00	0	0	ITC	251
	COV HOP-LO	LEASE POOL	15147	0/00/00	0	0/00/00	0	0	ITC	252
	COV HOP-LO	LEASE POOL	15149	0/00/00	0	0/00/00	0	0	ITC	254
	COV HOP-LO	LEASE POOL	15151	0/00/00	0	0/00/00	0	0	ITC	256
	COV HOP-LO	LEASE POOL	15152	0/00/00	0	0/00/00	0	0	ITC	257
	COV HOP-LO	LEASE POOL	15153	0/00/00	0	0/00/00	0	0	ITC	258
	COV HOP-LO	LEASE POOL	15154	0/00/00	0	0/00/00	0	0	ITC	259
	COV HOP-LO	LEASE POOL	15155	0/00/00	0	0/00/00	0	0	ITC	260
	COV HOP-LO	LEASE POOL	15157	0/00/00	0	0/00/00	0	0	ITC	262
	COV HOP-LO	LEASE POOL	15158	0/00/00	0	0/00/00	0	0	ITC	263
	COV HOP-LO	LEASE POOL	15159	0/00/00	0	0/00/00	0	0	ITC	264
N=12										
1316-00	* COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24265	74/09/16	1	74/09/16	11	1	MRS	16000
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24264	74/09/16	1	74/09/16	11	1	MRS	16001
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24263	74/09/16	1	74/09/16	11	1	MRS	16002
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24262	74/09/16	1	74/09/16	11	1	MRS	16003
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24261	74/09/16	1	74/09/16	11	1	MRS	16004
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24260	74/09/16	1	74/09/16	11	1	MRS	16005
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24259	74/09/16	1	74/09/16	11	1	MRS	16006
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24190	74/09/16	1	74/09/16	11	1	MRS	16007
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24189	74/09/16	1	74/09/16	11	1	MRS	16008
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24283	74/09/16	1	74/09/16	11	1	MRS	16009
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24287	74/09/16	1	74/09/16	11	1	MRS	16010
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24286	74/09/16	1	74/09/16	11	1	MRS	16011
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24285	74/09/16	1	74/09/16	11	1	MRS	16012
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24284	74/09/16	1	74/09/16	11	1	MRS	16013
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24319	74/09/16	1	74/09/16	11	1	MRS	16014
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24318	74/09/16	1	74/09/16	11	1	MRS	16015
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24317	74/09/16	1	74/09/16	11	1	MRS	16016
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24316	74/09/16	1	74/09/16	11	1	MRS	16017
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24315	74/09/16	1	74/09/16	11	1	MRS	16018
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24314	74/09/16	1	74/09/16	11	1	MRS	16019
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24313	74/09/16	1	74/09/16	11	1	MRS	16020
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24312	74/09/16	1	74/09/16	11	1	MRS	16021
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24311	74/09/16	1	74/09/16	11	1	MRS	16022
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24310	74/09/16	1	74/09/16	11	1	MRS	16023
	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24309	74/09/16	1	74/09/16	11	1	MRS	16024
N=25										

E X H I B I T B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1319-01	#	COV HOP-LO	LEASE POOL	24173	0/00/00	0	0/00/00	0	0	USLX	7521
		COV HOP-LO	LEASE POOL	24176	0/00/00	0	0/00/00	0	0	USLX	7525
		COV HOP-LO	LEASE POOL	24179	0/00/00	0	0/00/00	0	0	USLX	7528
		COV HOP-LO	LEASE POOL	24180	0/00/00	0	0/00/00	0	0	USLX	7531
		COV HOP-LO	LEASE POOL	24181	0/00/00	0	0/00/00	0	0	USLX	7532
N=5											
1542-16	#	TANK-210CI	LEASE POOL	39532	0/00/00	0	0/00/00	0	0	USLX	21836
		TANK-210CI	LEASE POOL	41104	0/00/00	0	0/00/00	0	0	USLX	22095
		TANK-210CI	LEASE POOL	41138	0/00/00	0	0/00/00	0	0	USLX	22129
N=3											
1605-13	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38483	78/03/22	13	85/07/29	0	6	USLX	27330
N=1											
1605-14	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	4	USLX	27333
N=1											
1605-15	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38523	78/03/22	15	85/08/19	0	4	USLX	27331
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	38525	78/03/22	15	85/08/19	0	4	USLX	27332
N=2											
1605-18	*	TANK-210CI	ALLIED CHEMICAL CORPORATION	42319	78/03/22	18	85/10/01	1	0	USLX	22304
		TANK-210CI	ALLIED CHEMICAL CORPORATION	42300	78/03/22	18	85/10/01	1	0	USLX	22305
N=2											
1605-21	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	37440	78/03/22	21	86/01/27	0	4	USLX	26527
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37441	78/03/22	21	86/01/27	0	4	USLX	26528
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37448	78/03/22	21	86/01/27	0	4	USLX	26535
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37449	78/03/22	21	86/01/27	0	4	USLX	26536
N=4											
1775-16	#	TANK-210CI	LEASE POOL	41153	0/00/00	0	0/00/00	0	0	USLX	22144
N=1											

E X H I B I T B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	* CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1993-00	* COV HOP-LO	LEASE POOL	15630	0/00/00	0	0/00/00	0	0	USLX	1228
	COV HOP-LO	LEASE POOL	15670	0/00/00	0	0/00/00	0	0	USLX	1269
	COV HOP-LO	LEASE POOL	15443	0/00/00	0	0/00/00	0	0	USLX	31096
	COV HOP-LO	LEASE POOL	15448	0/00/00	0	0/00/00	0	0	USLX	31101
	COV HOP-LO	LEASE POOL	15495	0/00/00	0	0/00/00	0	0	USLX	31151
	COV HOP-LO	LEASE POOL	15502	0/00/00	0	0/00/00	0	0	USLX	31158
	COV HOP-LO	LEASE POOL	15599	0/00/00	0	0/00/00	0	0	USLX	131042
N=7										
2008-10	* TANK-210CI	LEASE POOL	41159	0/00/00	0	0/00/00	0	0	USLX	22150
N=1										
2008-11	* TANK-210CI	LEASE POOL	41156	0/00/00	0	0/00/00	0	0	USLX	22147
	TANK-210CI	LEASE POOL	41177	0/00/00	0	0/00/00	0	0	USLX	22168
	TANK-210CI	LEASE POOL	41186	0/00/00	0	0/00/00	0	0	USLX	22177
N=3										
2008-12	* TANK-210CI	LEASE POOL	39546	0/00/00	0	0/00/00	0	0	USLX	21850
	TANK-210CI	LEASE POOL	41091	0/00/00	0	0/00/00	0	0	USLX	22025
	TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
	TANK-210CI	LEASE POOL	41117	0/00/00	0	0/00/00	0	0	USLX	22108
	TANK-210CI	LEASE POOL	41131	0/00/00	0	0/00/00	0	0	USLX	22122
	TANK-210CI	LEASE POOL	41146	0/00/00	0	0/00/00	0	0	USLX	22137
	TANK-210CI	LEASE POOL	41198	0/00/00	0	0/00/00	0	0	USLX	22189
N=7										
2014-01	* TANK-235CI	LEASE POOL	40330	0/00/00	0	0/00/00	0	0	USLX	22035
N=1										
2023-04	* COV HOP-LO	LEASE POOL	22584	0/00/00	0	0/00/00	0	0	AOCX	7523
	COV HOP-LO	LEASE POOL	22583	0/00/00	0	0/00/00	0	0	AOCX	7529
	COV HOP-LO	LEASE POOL	22582	0/00/00	0	0/00/00	0	0	AOCX	7530
	COV HOP-LO	LEASE POOL	22581	0/00/00	0	0/00/00	0	0	AOCX	7533
	COV HOP-LO	LEASE POOL	22580	0/00/00	0	0/00/00	0	0	AOCX	7534
N=5										
2034-02	* COV HOP-LO	LEASE POOL	15473	0/00/00	0	0/00/00	0	0	USLX	31128
N=1										

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COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2060-02	#	COV HOP-LO	LEASE POOL	15516	0/00/00	0	0/00/00	0	0	USLX	31172
		COV HOP-LO	LEASE POOL	15559	0/00/00	0	0/00/00	0	0	USLX	131000
		COV HOP-LO	LEASE POOL	15563	0/00/00	0	0/00/00	0	0	USLX	131004
		COV HOP-LO	LEASE POOL	15566	0/00/00	0	0/00/00	0	0	USLX	131007
		COV HOP-LO	LEASE POOL	15584	0/00/00	0	0/00/00	0	0	USLX	131026
		COV HOP-LO	LEASE POOL	15567	0/00/00	0	0/00/00	0	0	USLX	439757
N=6											
2060-22	#	COV HOP-LO	LEASE POOL	15594	0/00/00	0	0/00/00	0	0	USLX	131037
N=1											
2088-01	#	COV HOP-LO	LEASE POOL	15560	0/00/00	0	0/00/00	0	0	USLX	131001
		COV HOP-LO	LEASE POOL	15561	0/00/00	0	0/00/00	0	0	USLX	131002
		COV HOP-LO	LEASE POOL	15564	0/00/00	0	0/00/00	0	0	USLX	131005
		COV HOP-LO	LEASE POOL	15565	0/00/00	0	0/00/00	0	0	USLX	131006
		COV HOP-LO	LEASE POOL	15569	0/00/00	0	0/00/00	0	0	USLX	131010
		COV HOP-LO	LEASE POOL	15570	0/00/00	0	0/00/00	0	0	USLX	131011
		COV HOP-LO	LEASE POOL	15571	0/00/00	0	0/00/00	0	0	USLX	131012
		COV HOP-LO	LEASE POOL	15576	0/00/00	0	0/00/00	0	0	USLX	131017
		COV HOP-LO	LEASE POOL	15577	0/00/00	0	0/00/00	0	0	USLX	131018
		COV HOP-LO	LEASE POOL	15579	0/00/00	0	0/00/00	0	0	USLX	131020
		COV HOP-LO	LEASE POOL	15581	0/00/00	0	0/00/00	0	0	USLX	131023
		COV HOP-LO	LEASE POOL	15582	0/00/00	0	0/00/00	0	0	USLX	131024
		COV HOP-LO	LEASE POOL	15583	0/00/00	0	0/00/00	0	0	USLX	131025
		COV HOP-LO	LEASE POOL	15588	0/00/00	0	0/00/00	0	0	USLX	131030
		COV HOP-LO	LEASE POOL	15592	0/00/00	0	0/00/00	0	0	USLX	131035
		COV HOP-LO	LEASE POOL	15595	0/00/00	0	0/00/00	0	0	USLX	131038
		COV HOP-LO	LEASE POOL	15596	0/00/00	0	0/00/00	0	0	USLX	131039
		COV HOP-LO	LEASE POOL	15597	0/00/00	0	0/00/00	0	0	USLX	131040
		COV HOP-LO	LEASE POOL	15600	0/00/00	0	0/00/00	0	0	USLX	131043
		COV HOP-LO	LEASE POOL	15603	0/00/00	0	0/00/00	0	0	USLX	131046
		COV HOP-LO	LEASE POOL	15610	0/00/00	0	0/00/00	0	0	USLX	131053
		COV HOP-LO	LEASE POOL	15612	0/00/00	0	0/00/00	0	0	USLX	131056
		COV HOP-LO	LEASE POOL	15613	0/00/00	0	0/00/00	0	0	USLX	131057
		COV HOP-LO	LEASE POOL	15420	0/00/00	0	0/00/00	0	0	USLX	439613
		COV HOP-LO	LEASE POOL	15433	0/00/00	0	0/00/00	0	0	USLX	439626
		COV HOP-LO	LEASE POOL	15528	0/00/00	0	0/00/00	0	0	USLX	439714
		COV HOP-LO	LEASE POOL	15562	0/00/00	0	0/00/00	0	0	USLX	439752
		COV HOP-LO	LEASE POOL	15568	0/00/00	0	0/00/00	0	0	USLX	439758
		COV HOP-LO	LEASE POOL	15573	0/00/00	0	0/00/00	0	0	USLX	439763
		COV HOP-LO	LEASE POOL	15575	0/00/00	0	0/00/00	0	0	USLX	439764
		COV HOP-LO	LEASE POOL	15578	0/00/00	0	0/00/00	0	0	USLX	439767
		COV HOP-LO	LEASE POOL	15580	0/00/00	0	0/00/00	0	0	USLX	439769
		COV HOP-LO	LEASE POOL	15587	0/00/00	0	0/00/00	0	0	USLX	439776
		COV HOP-LO	LEASE POOL	15589	0/00/00	0	0/00/00	0	0	USLX	439778

E X H I B I T B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2088-01	#	COV HOP-LO	LEASE POOL	15591	0/00/00	0	0/00/00	0	0	USLX	439779
		COV HOP-LO	LEASE POOL	15602	0/00/00	0	0/00/00	0	0	USLX	439788
		COV HOP-LO	LEASE POOL	15606	0/00/00	0	0/00/00	0	0	USLX	439792
		COV HOP-LO	LEASE POOL	15607	0/00/00	0	0/00/00	0	0	USLX	439793
		COV HOP-LO	LEASE POOL	15608	0/00/00	0	0/00/00	0	0	USLX	439794
		COV HOP-LO	LEASE POOL	15609	0/00/00	0	0/00/00	0	0	USLX	439795
		COV HOP-LO	LEASE POOL	15611	0/00/00	0	0/00/00	0	0	USLX	439797
N=41											
2093-34	#	COV HOP-LO	LEASE POOL	13297	0/00/00	0	0/00/00	0	0	USEX	341
		COV HOP-LO	LEASE POOL	13295	0/00/00	0	0/00/00	0	0	USEX	343
		COV HOP-LO	LEASE POOL	13294	0/00/00	0	0/00/00	0	0	USEX	344
N=3											
2094-01	*	GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37821	84/09/17	1	84/09/17	1	2	IAIS	643559
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37825	84/09/17	1	84/09/17	1	2	IAIS	643563
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37832	84/09/17	1	84/09/17	1	2	IAIS	643570
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37843	84/09/17	1	84/09/17	1	2	IAIS	643581
N=4											
2094-05	*	GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37822	84/09/17	5	84/09/17	1	0	IAIS	643560
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37830	84/09/17	5	84/09/17	1	0	IAIS	643568
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37836	84/09/17	5	84/09/17	1	0	IAIS	643574
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37840	84/09/17	5	84/09/17	1	0	IAIS	643578
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37875	84/09/17	5	84/09/17	1	0	IAIS	643613
N=5											
2108-01	#	TANK-210CI	LEASE POOL	40633	0/00/00	0	0/00/00	0	0	USLX	22001
N=1											
2111-01	*	GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40951	85/05/02	1	85/05/02	0	6	IANR	330
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40898	85/05/02	1	85/05/02	0	6	IANR	342
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40985	85/05/02	1	85/05/02	0	6	IANR	364
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	41008	85/05/02	1	85/05/02	0	6	IANR	378
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	41031	85/05/02	1	85/05/02	0	6	IANR	389
N=5											

Total Collateral Deletions 11/86 = 147

EXHIBIT A
COLLATERAL ADDITIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1775-16	*	TANK-210CI	AIR PRODUCTS MFG CORP	41104	79/05/03	16	86/07/14	2	0	USLX	22095
		TANK-210CI	AIR PRODUCTS MFG CORP	41138	79/05/03	16	86/07/14	2	0	USLX	22129
		TANK-210CI	AIR PRODUCTS MFG CORP	41156	79/05/03	16	86/07/14	2	0	USLX	22147
N=3											
2004-01	*	TANK-210CI	JIM WALTER RESOURCES	40633	83/01/19	1	83/01/19	2	3	USLX	22001
		TANK-210CI	JIM WALTER RESOURCES	41153	83/01/19	1	83/01/19	2	3	USLX	22144
N=2											
2008-16	*	COV HOP-LO	CONTINENTAL GRAIN COMPANY	24265	86/08/08	14	86/08/08	0	3	MRCX	16000
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24264	86/08/08	14	86/08/08	0	3	MRCX	16001
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24263	86/08/08	14	86/08/08	0	3	MRCX	16002
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24262	86/08/08	14	86/08/08	0	3	MRCX	16003
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24261	86/08/08	14	86/08/08	0	3	MRCX	16004
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24260	86/08/08	14	86/08/08	0	3	MRCX	16005
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24259	86/08/08	14	86/08/08	0	3	MRCX	16006
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24190	86/08/08	14	86/08/08	0	3	MRCX	16007
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24189	86/08/08	14	86/08/08	0	3	MRCX	16008
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24283	86/08/08	14	86/08/08	0	3	MRCX	16009
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24287	86/08/08	14	86/08/08	0	3	MRCX	16010
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24286	86/08/08	14	86/08/08	0	3	MRCX	16011
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24285	86/08/08	14	86/08/08	0	3	MRCX	16012
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24284	86/08/08	14	86/08/08	0	3	MRCX	16013
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24319	86/08/08	14	86/08/08	0	3	MRCX	16014
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24318	86/08/08	14	86/08/08	0	3	MRCX	16015
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24317	86/08/08	14	86/08/08	0	3	MRCX	16016
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24316	86/08/08	14	86/08/08	0	3	MRCX	16017
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24315	86/08/08	14	86/08/08	0	3	MRCX	16018
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24314	86/08/08	14	86/08/08	0	3	MRCX	16019
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24313	86/08/08	14	86/08/08	0	3	MRCX	16020
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24312	86/08/08	14	86/08/08	0	3	MRCX	16021
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24311	86/08/08	14	86/08/08	0	3	MRCX	16022
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24310	86/08/08	14	86/08/08	0	3	MRCX	16023
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24309	86/08/08	14	86/08/08	0	3	MRCX	16024
N=25											
2008-17	*	TANK-210CI	CONTINENTAL GRAIN	41091	85/03/29	17	85/03/29	0	1	USLX	22025
		TANK-210CI	CONTINENTAL GRAIN	41093	85/03/29	17	85/03/29	0	1	USLX	22027
		TANK-210CI	CONTINENTAL GRAIN	41131	85/03/29	17	85/03/29	0	1	USLX	22122
		TANK-210CI	CONTINENTAL GRAIN	41186	85/03/29	17	85/03/29	0	1	USLX	22177
N=4											

EXHIBIT A
COLLATERAL ADDITIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2023-14	*	GONDOLA-GB	FERDINAND RAILROAD	40951	86/10/02	14	86/10/02	1	0	IAIS	41210
		GONDOLA-GB	FERDINAND RAILROAD	40898	86/10/02	14	86/10/02	1	0	IAIS	41211
		GONDOLA-GB	FERDINAND RAILROAD	40985	86/10/02	14	86/10/02	1	0	IAIS	41212
		GONDOLA-GB	FERDINAND RAILROAD	41008	86/10/02	14	86/10/02	1	0	IAIS	41213
		GONDOLA-GB	FERDINAND RAILROAD	41031	86/10/02	14	86/10/02	1	0	IAIS	41214
		GONDOLA-GB	FERDINAND RAILROAD	37821	86/10/02	14	86/10/02	1	0	IAIS	41254
		GONDOLA-GB	FERDINAND RAILROAD	37825	86/10/02	14	86/10/02	1	0	IAIS	41256
		GONDOLA-GB	FERDINAND RAILROAD	37832	86/10/02	14	86/10/02	1	0	IAIS	41259
		GONDOLA-GB	FERDINAND RAILROAD	37843	86/10/02	14	86/10/02	1	0	IAIS	41265
		GONDOLA-GB	FERDINAND RAILROAD	37822	86/10/02	14	86/10/02	1	0	IAIS	41270
		GONDOLA-GB	FERDINAND RAILROAD	37836	86/10/02	14	86/10/02	1	0	IAIS	41275
		GONDOLA-GB	FERDINAND RAILROAD	37840	86/10/02	14	86/10/02	1	0	IAIS	41276
		GONDOLA-GB	FERDINAND RAILROAD	37875	86/10/02	14	86/10/02	1	0	IAIS	41280
		GONDOLA-GB	FERDINAND RAILROAD	37830	86/10/02	14	86/10/02	1	0	IANR	41273
N=14											
2073-05	*	COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24173	84/05/22	5	84/05/22	0	6	USLX	7521
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22584	84/05/22	5	84/05/22	0	6	USLX	7523
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24176	84/05/22	5	84/05/22	0	6	USLX	7525
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24179	84/05/22	5	84/05/22	0	6	USLX	7528
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22583	84/05/22	5	84/05/22	0	6	USLX	7529
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22582	84/05/22	5	84/05/22	0	6	USLX	7530
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24180	84/05/22	5	84/05/22	0	6	USLX	7531
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24181	84/05/22	5	84/05/22	0	6	USLX	7532
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22581	84/05/22	5	84/05/22	0	6	USLX	7533
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22580	84/05/22	5	84/05/22	0	6	USLX	7534
N=10											
2073-06	*	COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15630	84/05/22	6	84/05/22	0	6	USLX	1228
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15670	84/05/22	6	84/05/22	0	6	USLX	1269
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15443	84/05/22	6	84/05/22	0	6	USLX	31096
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15448	84/05/22	6	84/05/22	0	6	USLX	31101
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15473	84/05/22	6	84/05/22	0	6	USLX	31128
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15495	84/05/22	6	84/05/22	0	6	USLX	31151
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15502	84/05/22	6	84/05/22	0	6	USLX	31158
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15516	84/05/22	6	84/05/22	0	6	USLX	31172
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15559	84/05/22	6	84/05/22	0	6	USLX	131000
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15563	84/05/22	6	84/05/22	0	6	USLX	131004
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15566	84/05/22	6	84/05/22	0	6	USLX	131007
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15584	84/05/22	6	84/05/22	0	6	USLX	131026
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15594	84/05/22	6	84/05/22	0	6	USLX	131037
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15599	84/05/22	6	84/05/22	0	6	USLX	131042
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15567	84/05/22	6	84/05/22	0	6	USLX	439757
N=15											

EXHIBIT A
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NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2083-07	*	TANK-235CI	PROCTER & GAMBLE MFG CO	40330	84/07/11	7	86/06/05	3	0	USLX	22035
N=1											
2093-01	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15612	85/04/22	1	85/04/22	5	3	USLX	131056
N=1											
2093-07	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15603	85/04/22	7	86/09/09	0	4	USLX	130146
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15560	85/04/22	7	86/09/09	0	4	USLX	131001
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15561	85/04/22	7	86/09/09	0	4	USLX	131002
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15564	85/04/22	7	86/09/09	0	4	USLX	131005
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15565	85/04/22	7	86/09/09	0	4	USLX	131006
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15569	85/04/22	7	86/09/09	0	4	USLX	131010
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15570	85/04/22	7	86/09/09	0	4	USLX	131011
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15571	85/04/22	7	86/09/09	0	4	USLX	131012
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15576	85/04/22	7	86/09/09	0	4	USLX	131017
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15577	85/04/22	7	86/09/09	0	4	USLX	131018
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15579	85/04/22	7	86/09/09	0	4	USLX	131020
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15581	85/04/22	7	86/09/09	0	4	USLX	131023
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15582	85/04/22	7	86/09/09	0	4	USLX	131024
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15583	85/04/22	7	86/09/09	0	4	USLX	131025
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15588	85/04/22	7	86/09/09	0	4	USLX	131030
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15592	85/04/22	7	86/09/09	0	4	USLX	131035
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15595	85/04/22	7	86/09/09	0	4	USLX	131038
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15596	85/04/22	7	86/09/09	0	4	USLX	131039
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15597	85/04/22	7	86/09/09	0	4	USLX	131040
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15600	85/04/22	7	86/09/09	0	4	USLX	131043
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15610	85/04/22	7	86/09/09	0	4	USLX	131053
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15613	85/04/22	7	86/09/09	0	4	USLX	131057
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15420	85/04/22	7	86/09/09	0	4	USLX	439613
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15433	85/04/22	7	86/09/09	0	4	USLX	439626
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15528	85/04/22	7	86/09/09	0	4	USLX	439714
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15562	85/04/22	7	86/09/09	0	4	USLX	439752
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15568	85/04/22	7	86/09/09	0	4	USLX	439758
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15573	85/04/22	7	86/09/09	0	4	USLX	439763
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15575	85/04/22	7	86/09/09	0	4	USLX	439764
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15578	85/04/22	7	86/09/09	0	4	USLX	439767
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15580	85/04/22	7	86/09/09	0	4	USLX	439769
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15587	85/04/22	7	86/09/09	0	4	USLX	439776
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15589	85/04/22	7	86/09/09	0	4	USLX	439778
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15591	85/04/22	7	86/09/09	0	4	USLX	439779
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15602	85/04/22	7	86/09/09	0	4	USLX	439788
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15606	85/04/22	7	86/09/09	0	4	USLX	439792
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15607	85/04/22	7	86/09/09	0	4	USLX	439793
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15608	85/04/22	7	86/09/09	0	4	USLX	439794
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15609	85/04/22	7	86/09/09	0	4	USLX	439795

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2093-07	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15611	85/04/22	7	86/09/09	0	4	USLX	439797
N=40											
2093-64	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13297	85/04/22	4	86/10/04	0	3	USEX	341
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13295	85/04/22	4	86/10/04	0	3	USEX	343
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13294	85/04/22	4	86/10/04	0	3	USEX	344
N=3											
2093-84	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15145	85/04/22	4	86/10/04	0	3	EELX	250
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15146	85/04/22	4	86/10/04	0	3	EELX	251
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15147	85/04/22	4	86/10/04	0	3	EELX	252
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15149	85/04/22	4	86/10/04	0	3	EELX	254
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15151	85/04/22	4	86/10/04	0	3	EELX	256
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15152	85/04/22	4	86/10/04	0	3	EELX	257
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15153	85/04/22	4	86/10/04	0	3	EELX	258
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15154	85/04/22	4	86/10/04	0	3	EELX	259
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15155	85/04/22	4	86/10/04	0	3	EELX	260
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15157	85/04/22	4	86/10/04	0	3	EELX	262
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15158	85/04/22	4	86/10/04	0	3	EELX	263
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15159	85/04/22	4	86/10/04	0	3	EELX	264
N=12											
2100-07	*	TANK-210CI	CIBA-GEIGY	39546	84/11/08	7	84/11/08	0	3	USLX	21850
		TANK-210CI	CIBA-GEIGY	41117	84/11/08	7	84/11/08	0	3	USLX	22108
		TANK-210CI	CIBA-GEIGY	41146	84/11/08	7	84/11/08	0	3	USLX	22137
		TANK-210CI	CIBA-GEIGY	41159	84/11/08	7	84/11/08	0	3	USLX	22150
		TANK-210CI	CIBA-GEIGY	41177	84/11/08	7	84/11/08	0	3	USLX	22168
		TANK-210CI	CIBA-GEIGY	41198	84/11/08	7	84/11/08	0	3	USLX	22189
N=6											
2100-09	*	TANK-210CI	CIBA-GEIGY CORPORATION	39532	84/11/08	9	86/09/18	0	3	USLX	21836
N=1											
2161-13	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38483	78/03/22	13	78/03/22	0	1	USLX	27330
N=1											
2161-14	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	1	USLX	27333
N=1											

E X H I B I T A
COLLATERAL ADDITIONS
NOVEMBER 30, 1986

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2161-15	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38523	78/03/22	1	78/03/22	0	1	USLX	27331
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	38525	78/03/22	1	78/03/22	0	1	USLX	27332
N=2											
2161-18	*	TANK-210CI	GENERAL CHEMICAL CORPORATION	42319	78/03/22	18	85/10/01	0	1	USLX	22304
		TANK-210CI	GENERAL CHEMICAL CORPORATION	42300	78/03/22	18	85/10/01	0	1	USLX	22305
N=2											
2161-21	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	37440	78/03/22	21	86/01/27	0	1	USLX	26527
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37441	78/03/22	21	86/01/27	0	1	USLX	26528
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37448	78/03/22	21	86/01/27	0	1	USLX	26535
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37449	78/03/22	21	86/01/27	0	1	USLX	26536
N=4											

Total Collateral Additions 11/86 = 147

Interstate Commerce Commission

Washington, D.C. 20423

1/15/87

OFFICE OF THE SECRETARY

GERALD E. BEATTY
ROSENTHAL AND SCHANFIELD
ROSENTH
55 EAST MONROE STREET SUITE 4620
CHICAGO,ILLINOIS 60603

Dear SIR :

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act,49 U.S.C. 11303, on 1/15/87 at 12:30pm , and assigned re-recordation number(s). 14059-BBBB & 14059-CCCC

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. 14059-BBBB
Filed & Recorded
JAN 15 1987 12-30 PM
INTERSTATE COMMERCE COMMISSION

AMENDMENT TO SECURITY AGREEMENT

THIS AMENDMENT TO SECURITY AGREEMENT is dated as of the 1st day of December, 1986 by and between **EVANS RAILCAR LEASING COMPANY**, an Illinois corporation (herein called the "Borrower"), and **MANUFACTURERS HANOVER TRUST COMPANY**, as Successor Agent (herein called the "Agent").

WITNESSETH:

WHEREAS, the Borrower and the Agent have entered into an Amended and Restated Security Agreement, dated as of June 30, 1984, recorded with the Interstate Commerce Commission on October 4, 1984 under Recordation Number 14059-S (herein, as amended or otherwise modified from time to time, called the "Security Agreement"), pursuant to which the Borrower has granted to the Agent for the benefit of various lenders (herein called the "Lenders") a security interest in certain property of the Borrower (herein called the "Collateral");

WHEREAS, pursuant to the terms of Section 4.1(a) (iv) of the Security Agreement, the Borrower is required to execute and deliver this Amendment to the Security Agreement to and with the Agent.

NOW, THEREFORE, in consideration of the mutual covenants and agreements of the parties and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is agreed as follows:

1. The reporting marks and lessees as to certain cars (as defined in the Security Agreement) have changed, therefore the line items from Schedule 1 to the Security Agreement listed on Exhibit B hereto are hereby replaced by the line items on Exhibit A.

2. Except as hereby amended the Security Agreement remains in full force and effect, and the Security Agreement as hereby amended is ratified, confirmed and approved.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed by their respective authorized officers as of the day and year first written above.

EVANS RAILCAR LEASING COMPANY

By: William M. Sexton
Vice President

MANUFACTURERS HANOVER TRUST COMPANY, as Agent

By: Eliz A Kelley
Vice President

COL1

STATE OF ILLINOIS)
)
COUNTY OF COOK)

I, Robert Sherman a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that William M. Peyton personally known to me to be a Vice President of **EVANS RAILCAR LEASING COMPANY**, an Illinois corporation, and personally knows to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that as such Vice President he signed and delivered as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 1 day of December, 1986.

Robert Sherman

Notary Public
NOTARY PUBLIC STATE OF ILLINOIS
MY COMMISSION EXPIRES AUG 2,1987
ISSUED THRU ILL. NOTARY ASSOC.

STATE OF NEW YORK)
)
COUNTY OF NEW YORK)

I, Kathleen Green a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Elizabeth A. Kelley personally known to me to be a Vice President of **MANUFACTURERS HANOVER TRUST COMPANY**, a New York Bank Corporation, and personally knows to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 7 day of January, 1987.

Kathleen Green

Notary Public

NOTARY

KATHLEEN GREEN
Notary Public, State of New York
No.4843854
Qualified in Westchester County
Certificate filed in New York County
Commission Expires March 30, 1987

LOT NUMBER	*	CAR TYPE***	LESSEE NAME **	INTERNAL I. D. NUMBER*	MASTER LEASE DATE **	SCHEDULE NUMBER **	SCHEDULE DATE **	TERM YEAR **	TERM MONTH **	PREFIX **	CAR NUMBER**

Column headings on each of the following pages shall be deemed to be subject to the same footnotes as on this page.

* Appears on internal records of Borrower only.
** Subject to change from time to time.
*** Same designation may appear on more than one car (initials are the AAR mechanical designations).

EXHIBIT B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
603-00	*	COV HOP-LO	LEASE POOL	15145	0/00/00	0	0/00/00	0	0	ITC	250
		COV HOP-LO	LEASE POOL	15146	0/00/00	0	0/00/00	0	0	ITC	251
		COV HOP-LO	LEASE POOL	15147	0/00/00	0	0/00/00	0	0	ITC	252
		COV HOP-LO	LEASE POOL	15149	0/00/00	0	0/00/00	0	0	ITC	254
		COV HOP-LO	LEASE POOL	15151	0/00/00	0	0/00/00	0	0	ITC	256
		COV HOP-LO	LEASE POOL	15152	0/00/00	0	0/00/00	0	0	ITC	257
		COV HOP-LO	LEASE POOL	15153	0/00/00	0	0/00/00	0	0	ITC	258
		COV HOP-LO	LEASE POOL	15154	0/00/00	0	0/00/00	0	0	ITC	259
		COV HOP-LO	LEASE POOL	15155	0/00/00	0	0/00/00	0	0	ITC	260
		COV HOP-LO	LEASE POOL	15157	0/00/00	0	0/00/00	0	0	ITC	262
		COV HOP-LO	LEASE POOL	15158	0/00/00	0	0/00/00	0	0	ITC	263
		COV HOP-LO	LEASE POOL	15159	0/00/00	0	0/00/00	0	0	ITC	264
N=12											
1316-00	*	COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24265	74/09/16	1	74/09/16	11	1	MRS	16000
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24264	74/09/16	1	74/09/16	11	1	MRS	16001
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24263	74/09/16	1	74/09/16	11	1	MRS	16002
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24262	74/09/16	1	74/09/16	11	1	MRS	16003
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24261	74/09/16	1	74/09/16	11	1	MRS	16004
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24260	74/09/16	1	74/09/16	11	1	MRS	16005
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24259	74/09/16	1	74/09/16	11	1	MRS	16006
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24190	74/09/16	1	74/09/16	11	1	MRS	16007
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24189	74/09/16	1	74/09/16	11	1	MRS	16008
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24283	74/09/16	1	74/09/16	11	1	MRS	16009
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24287	74/09/16	1	74/09/16	11	1	MRS	16010
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24286	74/09/16	1	74/09/16	11	1	MRS	16011
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24285	74/09/16	1	74/09/16	11	1	MRS	16012
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24284	74/09/16	1	74/09/16	11	1	MRS	16013
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24319	74/09/16	1	74/09/16	11	1	MRS	16014
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24318	74/09/16	1	74/09/16	11	1	MRS	16015
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24317	74/09/16	1	74/09/16	11	1	MRS	16016
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24316	74/09/16	1	74/09/16	11	1	MRS	16017
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24315	74/09/16	1	74/09/16	11	1	MRS	16018
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24314	74/09/16	1	74/09/16	11	1	MRS	16019
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24313	74/09/16	1	74/09/16	11	1	MRS	16020
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24312	74/09/16	1	74/09/16	11	1	MRS	16021
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24311	74/09/16	1	74/09/16	11	1	MRS	16022
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24310	74/09/16	1	74/09/16	11	1	MRS	16023
		COV HOP-LO	ST LOUIS REFRIGERATOR CAR	24309	74/09/16	1	74/09/16	11	1	MRS	16024
N=25											

E X H I B I T B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1319-01	*	COV HOP-LO	LEASE POOL	24173	0/00/00	0	0/00/00	0	0	USLX	7521
		COV HOP-LO	LEASE POOL	24176	0/00/00	0	0/00/00	0	0	USLX	7525
		COV HOP-LO	LEASE POOL	24179	0/00/00	0	0/00/00	0	0	USLX	7528
		COV HOP-LO	LEASE POOL	24180	0/00/00	0	0/00/00	0	0	USLX	7531
		COV HOP-LO	LEASE POOL	24181	0/00/00	0	0/00/00	0	0	USLX	7532
N=5											
1542-16	*	TANK-210CI	LEASE POOL	39532	0/00/00	0	0/00/00	0	0	USLX	21836
		TANK-210CI	LEASE POOL	41104	0/00/00	0	0/00/00	0	0	USLX	22095
		TANK-210CI	LEASE POOL	41138	0/00/00	0	0/00/00	0	0	USLX	22129
N=3											
1605-13	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38483	78/03/22	13	85/07/29	0	6	USLX	27330
N=1											
1605-14	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	4	USLX	27333
N=1											
1605-15	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	38523	78/03/22	15	85/08/19	0	4	USLX	27331
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	38525	78/03/22	15	85/08/19	0	4	USLX	27332
N=2											
1605-18	*	TANK-210CI	ALLIED CHEMICAL CORPORATION	42319	78/03/22	18	85/10/01	1	0	USLX	22304
		TANK-210CI	ALLIED CHEMICAL CORPORATION	42300	78/03/22	18	85/10/01	1	0	USLX	22305
N=2											
1605-21	*	COV HOP-LO	ALLIED CHEMICAL CORPORATION	37440	78/03/22	21	86/01/27	0	4	USLX	26527
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37441	78/03/22	21	86/01/27	0	4	USLX	26528
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37448	78/03/22	21	86/01/27	0	4	USLX	26535
		COV HOP-LO	ALLIED CHEMICAL CORPORATION	37449	78/03/22	21	86/01/27	0	4	USLX	26536
N=4											
1775-16	*	TANK-210CI	LEASE POOL	41153	0/00/00	0	0/00/00	0	0	USLX	22144
N=1											

EXHIBIT B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1993-00	#	COV HOP-LO	LEASE POOL	15630	0/00/00	0	0/00/00	0	0	USLX	1228
		COV HOP-LO	LEASE POOL	15670	0/00/00	0	0/00/00	0	0	USLX	1269
		COV HOP-LO	LEASE POOL	15443	0/00/00	0	0/00/00	0	0	USLX	31096
		COV HOP-LO	LEASE POOL	15448	0/00/00	0	0/00/00	0	0	USLX	31101
		COV HOP-LO	LEASE POOL	15495	0/00/00	0	0/00/00	0	0	USLX	31151
		COV HOP-LO	LEASE POOL	15502	0/00/00	0	0/00/00	0	0	USLX	31158
		COV HOP-LO	LEASE POOL	15599	0/00/00	0	0/00/00	0	0	USLX	131042
N=7											
2008-10	#	TANK-210CI	LEASE POOL	41159	0/00/00	0	0/00/00	0	0	USLX	22150
N=1											
2008-11	#	TANK-210CI	LEASE POOL	41156	0/00/00	0	0/00/00	0	0	USLX	22147
		TANK-210CI	LEASE POOL	41177	0/00/00	0	0/00/00	0	0	USLX	22168
		TANK-210CI	LEASE POOL	41186	0/00/00	0	0/00/00	0	0	USLX	22177
N=3											
2008-12	#	TANK-210CI	LEASE POOL	39546	0/00/00	0	0/00/00	0	0	USLX	21850
		TANK-210CI	LEASE POOL	41091	0/00/00	0	0/00/00	0	0	USLX	22025
		TANK-210CI	LEASE POOL	41093	0/00/00	0	0/00/00	0	0	USLX	22027
		TANK-210CI	LEASE POOL	41117	0/00/00	0	0/00/00	0	0	USLX	22108
		TANK-210CI	LEASE POOL	41131	0/00/00	0	0/00/00	0	0	USLX	22122
		TANK-210CI	LEASE POOL	41146	0/00/00	0	0/00/00	0	0	USLX	22137
		TANK-210CI	LEASE POOL	41198	0/00/00	0	0/00/00	0	0	USLX	22189
N=7											
2014-01	#	TANK-235CI	LEASE POOL	40330	0/00/00	0	0/00/00	0	0	USLX	22035
N=1											
2023-04	#	COV HOP-LO	LEASE POOL	22584	0/00/00	0	0/00/00	0	0	AOCX	7523
		COV HOP-LO	LEASE POOL	22583	0/00/00	0	0/00/00	0	0	AOCX	7529
		COV HOP-LO	LEASE POOL	22582	0/00/00	0	0/00/00	0	0	AOCX	7530
		COV HOP-LO	LEASE POOL	22581	0/00/00	0	0/00/00	0	0	AOCX	7533
		COV HOP-LO	LEASE POOL	22580	0/00/00	0	0/00/00	0	0	AOCX	7534
N=5											
2034-02	#	COV HOP-LO	LEASE POOL	15473	0/00/00	0	0/00/00	0	0	USLX	31128
N=1											

EXHIBIT B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2060-02	*	COV HOP-LO	LEASE POOL	15516	0/00/00	0	0/00/00	0	0	USLX	31172
		COV HOP-LO	LEASE POOL	15559	0/00/00	0	0/00/00	0	0	USLX	131000
		COV HOP-LO	LEASE POOL	15563	0/00/00	0	0/00/00	0	0	USLX	131004
		COV HOP-LO	LEASE POOL	15566	0/00/00	0	0/00/00	0	0	USLX	131007
		COV HOP-LO	LEASE POOL	15584	0/00/00	0	0/00/00	0	0	USLX	131026
		COV HOP-LO	LEASE POOL	15567	0/00/00	0	0/00/00	0	0	USLX	439757
N=6											
2060-22	*	COV HOP-LO	LEASE POOL	15594	0/00/00	0	0/00/00	0	0	USLX	131037
N=1											
2088-01	*	COV HOP-LO	LEASE POOL	15560	0/00/00	0	0/00/00	0	0	USLX	131001
		COV HOP-LO	LEASE POOL	15561	0/00/00	0	0/00/00	0	0	USLX	131002
		COV HOP-LO	LEASE POOL	15564	0/00/00	0	0/00/00	0	0	USLX	131005
		COV HOP-LO	LEASE POOL	15565	0/00/00	0	0/00/00	0	0	USLX	131006
		COV HOP-LO	LEASE POOL	15569	0/00/00	0	0/00/00	0	0	USLX	131010
		COV HOP-LO	LEASE POOL	15570	0/00/00	0	0/00/00	0	0	USLX	131011
		COV HOP-LO	LEASE POOL	15571	0/00/00	0	0/00/00	0	0	USLX	131012
		COV HOP-LO	LEASE POOL	15576	0/00/00	0	0/00/00	0	0	USLX	131017
		COV HOP-LO	LEASE POOL	15577	0/00/00	0	0/00/00	0	0	USLX	131018
		COV HOP-LO	LEASE POOL	15579	0/00/00	0	0/00/00	0	0	USLX	131020
		COV HOP-LO	LEASE POOL	15581	0/00/00	0	0/00/00	0	0	USLX	131023
		COV HOP-LO	LEASE POOL	15582	0/00/00	0	0/00/00	0	0	USLX	131024
		COV HOP-LO	LEASE POOL	15583	0/00/00	0	0/00/00	0	0	USLX	131025
		COV HOP-LO	LEASE POOL	15588	0/00/00	0	0/00/00	0	0	USLX	131030
		COV HOP-LO	LEASE POOL	15592	0/00/00	0	0/00/00	0	0	USLX	131035
		COV HOP-LO	LEASE POOL	15595	0/00/00	0	0/00/00	0	0	USLX	131038
		COV HOP-LO	LEASE POOL	15596	0/00/00	0	0/00/00	0	0	USLX	131039
		COV HOP-LO	LEASE POOL	15597	0/00/00	0	0/00/00	0	0	USLX	131040
		COV HOP-LO	LEASE POOL	15600	0/00/00	0	0/00/00	0	0	USLX	131043
		COV HOP-LO	LEASE POOL	15603	0/00/00	0	0/00/00	0	0	USLX	131046
		COV HOP-LO	LEASE POOL	15610	0/00/00	0	0/00/00	0	0	USLX	131053
		COV HOP-LO	LEASE POOL	15612	0/00/00	0	0/00/00	0	0	USLX	131056
		COV HOP-LO	LEASE POOL	15613	0/00/00	0	0/00/00	0	0	USLX	131057
		COV HOP-LO	LEASE POOL	15420	0/00/00	0	0/00/00	0	0	USLX	439613
		COV HOP-LO	LEASE POOL	15433	0/00/00	0	0/00/00	0	0	USLX	439626
		COV HOP-LO	LEASE POOL	15528	0/00/00	0	0/00/00	0	0	USLX	439714
		COV HOP-LO	LEASE POOL	15562	0/00/00	0	0/00/00	0	0	USLX	439752
		COV HOP-LO	LEASE POOL	15568	0/00/00	0	0/00/00	0	0	USLX	439758
		COV HOP-LO	LEASE POOL	15573	0/00/00	0	0/00/00	0	0	USLX	439763
		COV HOP-LO	LEASE POOL	15575	0/00/00	0	0/00/00	0	0	USLX	439764
		COV HOP-LO	LEASE POOL	15578	0/00/00	0	0/00/00	0	0	USLX	439767
		COV HOP-LO	LEASE POOL	15580	0/00/00	0	0/00/00	0	0	USLX	439769
		COV HOP-LO	LEASE POOL	15587	0/00/00	0	0/00/00	0	0	USLX	439776
		COV HOP-LO	LEASE POOL	15589	0/00/00	0	0/00/00	0	0	USLX	439778

EXHIBIT B
COLLATERAL DELETIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2088-01	*	COV HOP-LO	LEASE POOL	15591	0/00/00	0	0/00/00	0	0	USLX	439779
		COV HOP-LO	LEASE POOL	15602	0/00/00	0	0/00/00	0	0	USLX	439788
		COV HOP-LO	LEASE POOL	15606	0/00/00	0	0/00/00	0	0	USLX	439792
		COV HOP-LO	LEASE POOL	15607	0/00/00	0	0/00/00	0	0	USLX	439793
		COV HOP-LO	LEASE POOL	15608	0/00/00	0	0/00/00	0	0	USLX	439794
		COV HOP-LO	LEASE POOL	15609	0/00/00	0	0/00/00	0	0	USLX	439795
		COV HOP-LO	LEASE POOL	15611	0/00/00	0	0/00/00	0	0	USLX	439797
N=41											
2093-34	*	COV HOP-LO	LEASE POOL	13297	0/00/00	0	0/00/00	0	0	USEX	341
		COV HOP-LO	LEASE POOL	13295	0/00/00	0	0/00/00	0	0	USEX	343
		COV HOP-LO	LEASE POOL	13294	0/00/00	0	0/00/00	0	0	USEX	344
N=3											
2094-01	*	GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37821	84/09/17	1	84/09/17	1	2	IAIS	643559
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37825	84/09/17	1	84/09/17	1	2	IAIS	643563
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37832	84/09/17	1	84/09/17	1	2	IAIS	643570
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37843	84/09/17	1	84/09/17	1	2	IAIS	643581
N=4											
2094-05	*	GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37822	84/09/17	5	84/09/17	1	0	IAIS	643560
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37830	84/09/17	5	84/09/17	1	0	IAIS	643568
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37836	84/09/17	5	84/09/17	1	0	IAIS	643574
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37840	84/09/17	5	84/09/17	1	0	IAIS	643578
		GONDOLA-GB	IOWA INTERSTATE RAILROAD CO	37875	84/09/17	5	84/09/17	1	0	IAIS	643613
N=5											
2100-01	*	TANK-210CI	LEASE POOL	40633	0/00/00	0	0/00/00	0	0	USLX	22001
N=1											
2111-01	*	GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40951	85/05/02	1	85/05/02	0	6	IANR	330
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40898	85/05/02	1	85/05/02	0	6	IANR	342
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	40985	85/05/02	1	85/05/02	0	6	IANR	364
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	41008	85/05/02	1	85/05/02	0	6	IANR	378
		GONDOLA-GB	IOWA NORTHERN RAILROAD CO	41031	85/05/02	1	85/05/02	0	6	IANR	389
N=5											

Total Collateral Deletions 11/86 = 147

EXHIBIT A
COLLATERAL ADDITIONS
NOVEMBER 30, 1986

LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
1775-16	*	TANK-210CI	AIR PRODUCTS MFG CORP	41104	79/05/03	16	86/07/14	2	0	USLX	22095
		TANK-210CI	AIR PRODUCTS MFG CORP	41138	79/05/03	16	86/07/14	2	0	USLX	22129
		TANK-210CI	AIR PRODUCTS MFG CORP	41156	79/05/03	16	86/07/14	2	0	USLX	22147
N=3											
2004-01	*	TANK-210CI	JIM WALTER RESOURCES	40633	83/01/19	1	83/01/19	2	3	USLX	22001
		TANK-210CI	JIM WALTER RESOURCES	41153	83/01/19	1	83/01/19	2	3	USLX	22144
N=2											
2008-16	*	COV HOP-LO	CONTINENTAL GRAIN COMPANY	24265	86/08/08	14	86/08/08	0	3	MRCX	16000
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24264	86/08/08	14	86/08/08	0	3	MRCX	16001
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24263	86/08/08	14	86/08/08	0	3	MRCX	16002
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24262	86/08/08	14	86/08/08	0	3	MRCX	16003
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24261	86/08/08	14	86/08/08	0	3	MRCX	16004
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24260	86/08/08	14	86/08/08	0	3	MRCX	16005
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24259	86/08/08	14	86/08/08	0	3	MRCX	16006
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24190	86/08/08	14	86/08/08	0	3	MRCX	16007
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24189	86/08/08	14	86/08/08	0	3	MRCX	16008
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24283	86/08/08	14	86/08/08	0	3	MRCX	16009
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24287	86/08/08	14	86/08/08	0	3	MRCX	16010
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24286	86/08/08	14	86/08/08	0	3	MRCX	16011
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24285	86/08/08	14	86/08/08	0	3	MRCX	16012
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24284	86/08/08	14	86/08/08	0	3	MRCX	16013
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24319	86/08/08	14	86/08/08	0	3	MRCX	16014
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24318	86/08/08	14	86/08/08	0	3	MRCX	16015
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24317	86/08/08	14	86/08/08	0	3	MRCX	16016
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24316	86/08/08	14	86/08/08	0	3	MRCX	16017
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24315	86/08/08	14	86/08/08	0	3	MRCX	16018
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24314	86/08/08	14	86/08/08	0	3	MRCX	16019
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24313	86/08/08	14	86/08/08	0	3	MRCX	16020
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24312	86/08/08	14	86/08/08	0	3	MRCX	16021
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24311	86/08/08	14	86/08/08	0	3	MRCX	16022
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24310	86/08/08	14	86/08/08	0	3	MRCX	16023
		COV HOP-LO	CONTINENTAL GRAIN COMPANY	24309	86/08/08	14	86/08/08	0	3	MRCX	16024
N=25											
2008-17	*	TANK-210CI	CONTINENTAL GRAIN	41091	85/03/29	17	85/03/29	0	1	USLX	22025
		TANK-210CI	CONTINENTAL GRAIN	41093	85/03/29	17	85/03/29	0	1	USLX	22027
		TANK-210CI	CONTINENTAL GRAIN	41131	85/03/29	17	85/03/29	0	1	USLX	22122
		TANK-210CI	CONTINENTAL GRAIN	41186	85/03/29	17	85/03/29	0	1	USLX	22177
N=4											

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LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2023-14	*	GONDOLA-GB	FERDINAND RAILROAD	40951	86/10/02	14	86/10/02	1	0	IAIS	41210
		GONDOLA-GB	FERDINAND RAILROAD	40898	86/10/02	14	86/10/02	1	0	IAIS	41211
		GONDOLA-GB	FERDINAND RAILROAD	40985	86/10/02	14	86/10/02	1	0	IAIS	41212
		GONDOLA-GB	FERDINAND RAILROAD	41008	86/10/02	14	86/10/02	1	0	IAIS	41213
		GONDOLA-GB	FERDINAND RAILROAD	41031	86/10/02	14	86/10/02	1	0	IAIS	41214
		GONDOLA-GB	FERDINAND RAILROAD	37821	86/10/02	14	86/10/02	1	0	IAIS	41254
		GONDOLA-GB	FERDINAND RAILROAD	37825	86/10/02	14	86/10/02	1	0	IAIS	41256
		GONDOLA-GB	FERDINAND RAILROAD	37832	86/10/02	14	86/10/02	1	0	IAIS	41259
		GONDOLA-GB	FERDINAND RAILROAD	37843	86/10/02	14	86/10/02	1	0	IAIS	41265
		GONDOLA-GB	FERDINAND RAILROAD	37822	86/10/02	14	86/10/02	1	0	IAIS	41270
		GONDOLA-GB	FERDINAND RAILROAD	37836	86/10/02	14	86/10/02	1	0	IAIS	41275
		GONDOLA-GB	FERDINAND RAILROAD	37840	86/10/02	14	86/10/02	1	0	IAIS	41276
		GONDOLA-GB	FERDINAND RAILROAD	37875	86/10/02	14	86/10/02	1	0	IAIS	41280
		GONDOLA-GB	FERDINAND RAILROAD	37830	86/10/02	14	86/10/02	1	0	IAIS	41273
N=14											
2073-05	*	COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24173	84/05/22	5	84/05/22	0	6	USLX	7521
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22584	84/05/22	5	84/05/22	0	6	USLX	7523
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24176	84/05/22	5	84/05/22	0	6	USLX	7525
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24179	84/05/22	5	84/05/22	0	6	USLX	7528
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22583	84/05/22	5	84/05/22	0	6	USLX	7529
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22582	84/05/22	5	84/05/22	0	6	USLX	7530
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24180	84/05/22	5	84/05/22	0	6	USLX	7531
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	24181	84/05/22	5	84/05/22	0	6	USLX	7532
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22581	84/05/22	5	84/05/22	0	6	USLX	7533
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAY	22580	84/05/22	5	84/05/22	0	6	USLX	7534
N=10											
2073-06	*	COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15630	84/05/22	6	84/05/22	0	6	USLX	1228
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15670	84/05/22	6	84/05/22	0	6	USLX	1269
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15443	84/05/22	6	84/05/22	0	6	USLX	31096
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15448	84/05/22	6	84/05/22	0	6	USLX	31101
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15473	84/05/22	6	84/05/22	0	6	USLX	31128
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15495	84/05/22	6	84/05/22	0	6	USLX	31151
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15502	84/05/22	6	84/05/22	0	6	USLX	31158
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15516	84/05/22	6	84/05/22	0	6	USLX	31172
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15559	84/05/22	6	84/05/22	0	6	USLX	131000
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15563	84/05/22	6	84/05/22	0	6	USLX	131004
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15566	84/05/22	6	84/05/22	0	6	USLX	131007
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15584	84/05/22	6	84/05/22	0	6	USLX	131026
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15594	84/05/22	6	84/05/22	0	6	USLX	131037
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15599	84/05/22	6	84/05/22	0	6	USLX	131042
		COV HOP-LO	CHESAPEAKE & OHIO RAILWAYD	15567	84/05/22	6	84/05/22	0	6	USLX	439757
N=15											

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LOT NUMBER	#	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2083-07	*	TANK-235CI	PROCTER & GAMBLE MFG CO	40330	84/07/11	7	86/06/05	3	0	USLX	22035
N=1											
2093-01	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15612	85/04/22	1	85/04/22	5	3	USLX	131056
N=1											
2093-07	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15603	85/04/22	7	86/09/09	0	4	USLX	130146
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15560	85/04/22	7	86/09/09	0	4	USLX	131001
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15561	85/04/22	7	86/09/09	0	4	USLX	131002
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15564	85/04/22	7	86/09/09	0	4	USLX	131005
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15565	85/04/22	7	86/09/09	0	4	USLX	131006
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15569	85/04/22	7	86/09/09	0	4	USLX	131010
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15570	85/04/22	7	86/09/09	0	4	USLX	131011
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15571	85/04/22	7	86/09/09	0	4	USLX	131012
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15576	85/04/22	7	86/09/09	0	4	USLX	131017
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15577	85/04/22	7	86/09/09	0	4	USLX	131018
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15579	85/04/22	7	86/09/09	0	4	USLX	131020
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15581	85/04/22	7	86/09/09	0	4	USLX	131023
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15582	85/04/22	7	86/09/09	0	4	USLX	131024
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15583	85/04/22	7	86/09/09	0	4	USLX	131025
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15588	85/04/22	7	86/09/09	0	4	USLX	131030
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15592	85/04/22	7	86/09/09	0	4	USLX	131035
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15595	85/04/22	7	86/09/09	0	4	USLX	131038
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15596	85/04/22	7	86/09/09	0	4	USLX	131039
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15597	85/04/22	7	86/09/09	0	4	USLX	131040
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15600	85/04/22	7	86/09/09	0	4	USLX	131043
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15610	85/04/22	7	86/09/09	0	4	USLX	131053
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15613	85/04/22	7	86/09/09	0	4	USLX	131057
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15420	85/04/22	7	86/09/09	0	4	USLX	439613
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15433	85/04/22	7	86/09/09	0	4	USLX	439626
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15528	85/04/22	7	86/09/09	0	4	USLX	439714
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15562	85/04/22	7	86/09/09	0	4	USLX	439752
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15568	85/04/22	7	86/09/09	0	4	USLX	439758
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15573	85/04/22	7	86/09/09	0	4	USLX	439763
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15575	85/04/22	7	86/09/09	0	4	USLX	439764
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15578	85/04/22	7	86/09/09	0	4	USLX	439767
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15580	85/04/22	7	86/09/09	0	4	USLX	439769
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15587	85/04/22	7	86/09/09	0	4	USLX	439776
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15589	85/04/22	7	86/09/09	0	4	USLX	439778
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15591	85/04/22	7	86/09/09	0	4	USLX	439779
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15602	85/04/22	7	86/09/09	0	4	USLX	439788
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15606	85/04/22	7	86/09/09	0	4	USLX	439792
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15607	85/04/22	7	86/09/09	0	4	USLX	439793
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15608	85/04/22	7	86/09/09	0	4	USLX	439794
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15609	85/04/22	7	86/09/09	0	4	USLX	439795

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2093-07	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15611	85/04/22	7	86/09/09	0	4	UGLX	439797
N=40											
2093-64	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13297	85/04/22	4	86/10/04	0	3	USEX	341
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13295	85/04/22	4	86/10/04	0	3	USEX	343
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	13294	85/04/22	4	86/10/04	0	3	USEX	344
N=3											
2093-84	*	COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15145	85/04/22	4	86/10/04	0	3	EELX	250
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15146	85/04/22	4	86/10/04	0	3	EELX	251
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15147	85/04/22	4	86/10/04	0	3	EELX	252
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15149	85/04/22	4	86/10/04	0	3	EELX	254
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15151	85/04/22	4	86/10/04	0	3	EELX	256
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15152	85/04/22	4	86/10/04	0	3	EELX	257
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15153	85/04/22	4	86/10/04	0	3	EELX	258
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15154	85/04/22	4	86/10/04	0	3	EELX	259
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15155	85/04/22	4	86/10/04	0	3	EELX	260
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15157	85/04/22	4	86/10/04	0	3	EELX	262
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15158	85/04/22	4	86/10/04	0	3	EELX	263
		COV HOP-LO	IOWA INTERSTATE RAILROAD CO	15159	85/04/22	4	86/10/04	0	3	EELX	264
N=12											
2100-07	*	TANK-210CI	CIBA-GEIGY	39546	84/11/08	7	84/11/08	0	3	UGLX	21850
		TANK-210CI	CIBA-GEIGY	41117	84/11/08	7	84/11/08	0	3	UGLX	22108
		TANK-210CI	CIBA-GEIGY	41146	84/11/08	7	84/11/08	0	3	UGLX	22137
		TANK-210CI	CIBA-GEIGY	41159	84/11/08	7	84/11/08	0	3	UGLX	22150
		TANK-210CI	CIBA-GEIGY	41177	84/11/08	7	84/11/08	0	3	UGLX	22168
		TANK-210CI	CIBA-GEIGY	41198	84/11/08	7	84/11/08	0	3	UGLX	22189
N=6											
2100-09	*	TANK-210CI	CIBA-GEIGY CORPORATION	39532	84/11/08	9	86/09/10	0	3	UGLX	21836
N=1											
2161-13	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38483	78/03/22	13	78/03/22	0	1	UGLX	27330
N=1											
2161-14	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38543	78/03/22	14	85/08/08	0	1	UGLX	27333
N=1											

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LOT NUMBER	*	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
2161-15	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	38523	78/03/22	1	78/03/22	0	1	USLX	27331
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	38525	78/03/22	1	78/03/22	0	1	USLX	27332
N=2											
2161-18	*	TANK-210CI	GENERAL CHEMICAL CORPORATION	42319	78/03/22	18	85/10/01	0	1	USLX	22304
		TANK-210CI	GENERAL CHEMICAL CORPORATION	42300	78/03/22	18	85/10/01	0	1	USLX	22305
N=2											
2161-21	*	COV HOP-LO	GENERAL CHEMICAL CORPORATION	37440	78/03/22	21	86/01/27	0	1	USLX	26527
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37441	78/03/22	21	86/01/27	0	1	USLX	26528
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37448	78/03/22	21	86/01/27	0	1	USLX	26535
		COV HOP-LO	GENERAL CHEMICAL CORPORATION	37449	78/03/22	21	86/01/27	0	1	USLX	26536
N=4											

Total Collateral Additions 11/86 = 147