

1626S

PEER PEDERSEN
RICHARD V. HOUPT
GEORGE L. PLUMB
JAMES K. STUCKO
PETER O'CONNELL KELLY
THOMAS J. KELLY
SHELDON DAVIDSON

GREGORY J. PERRY
DAVID C. NEWMAN
HERBERT J. LINN
PAUL S. ALTMAN
J. DAVID SANNER
THEODORE E. CORNELL III

LAW OFFICES
PEDERSEN & HOUPT
A PROFESSIONAL CORPORATION
180 NORTH LA SALLE STREET - SUITE 3400
CHICAGO, ILLINOIS 60601
(312) 641-6888

JAMES J. CLARKE II
MARILEE ROBERG
MARC D. JANSER
THOMAS F. BRETT II
ALLAN I. NATHAN
ARTHUR M. HOLTZMAN
DONALD J. MORAN
JOHN P. BURKE

JOHN H. MUEHLSTEIN
ARTHUR B. STERNBERG
STEVEN M. STONE
JAMES K. HENEGAN
LINDA B. MOTZ
RICHARD DEMAREST YANT
M. A. KENNEDY-O'NEILL
JILL S. EENDELMAN

WRITER'S DIRECT DIAL NO. 781-

RECORDATION NO. 13964-A FILE # 1425 June 18, 1984

JUN 21 1984 2 15 PM

4-173A077

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

No. JUN 21 1984

Date

Fee \$ 10.00

Re: Recordation No. 13964

100 Washington, D.C.

Dear Secretary:

We are attorneys for North American Car Corporation. Pursuant to 49 U.S.C. Section 11303 and the Commission's rules and Regulations thereunder, enclosed for filing on behalf of North American Car Corporation are three (3) executed originals of the following document:

Release given by Michels Leasing Investors I ("Michels") to North American Car Corporation ("NAC").

This document is a full release and assignment of the interest of Michels in the equipment pursuant to the Conditional Sale Contract dated December 30, 1981, between Michels and Excel Transnational, Inc. ("Excel") and filed with the Interstate Commerce Commission under Recordation No. 13964 and any subparts thereto. NAC has succeeded to the interest of Excel pursuant to a Release filed with the Commission on May 21, 1984, as document number 13964-C.

Enclosed is the filing fee of \$10.00. Please file and record the documents referred to in this letter under Recordation No. 13964. Please return the documents not needed by the Commission for recordation to Richard Demarest Yant, Pedersen & Houpt, 180 North LaSalle Street, Suite 3400, Chicago, Illinois 60601.

Thank you for your assistance in this matter. If you have any questions, please do not hesitate to call.

Very truly yours,

P.D.
PEDERSEN & HOUPT, P.C.

RECEIVED

JUN 21 2 46 PM '84

I.C.C. OPERATION BR.

LAW OFFICES
PEDERSEN & HOUPT

A PROFESSIONAL CORPORATION
180 NORTH LA SALLE STREET - SUITE 3400
CHICAGO, ILLINOIS 60601
(312) 641-6888

WRITER'S DIRECT DIAL NO. 781-

JAMES J. CLARKE II
MARILEE ROBERG
MARC D. JANSER
THOMAS F. BRETT II
ALLAN I. NATHAN
ARTHUR M. HOLTZMAN
DONALD J. MORAN
JOHN P. BURKE

JOHN H. MUEHLSTEIN
ARTHUR B. STERNBERG
STEVEN M. STONE
JAMES K. HENEGAN
LINDA B. MOTZ
RICHARD DEMAREST YANT
M. A. KENNEDY-O'NEILL
JILL S. FENDELMAN

PEER PEDERSEN
RICHARD V. HOUPT
GEORGE L. PLUMB
JAMES K. STUCKO
PETER O'CONNELL KELLY
THOMAS J. KELLY
SHELDON DAVIDSON

GREGORY J. PERRY
DAVID C. NEWMAN
HERBERT J. LINN
PAUL S. ALTMAN
J. DAVID SANNER
THEODORE E. CORNELL III

June 18, 1984

Interstate Commerce Commission
Washington, D.C. 20423

Attention: Ms. Mildred Lee

Dear Ms. Lee:

I am enclosing for filing nine (9) documents together with transmittal letters for each, and my Firm's check for \$90.00 to cover the filing fees.

Upon reviewing my file, I note that on May 21, 1984, 15 documents were filed pursuant to my letters to you on behalf of North American Car Corporation. A couple of days after receiving most of the confirmation copies of the documents, you were kind enough to send me the documents that were filed under Recordation No. 13968-B which were inadvertently left out of the earlier package. However, I am unable to locate confirmation copies of the documents that were filed under Recordation No. 13973-C. It is possible that these copies were also inadvertently left out of the package.

You have been very helpful to me in the past, and I hope that you will help me solve the present mystery.

If you have any questions, please do not hesitate to give me a call.

Very truly yours,

R. D. Yant
Richard Demarest Yant

RDY:mb

Enclosures

Sorry my mistake

Mrs Lee

RECEIVED

JUN 21 2 46 PM '84

I.C.C.
FEE OPERATION RR

Interstate Commerce Commission
Washington, D.C. 20423

6/21/84

OFFICE OF THE SECRETARY

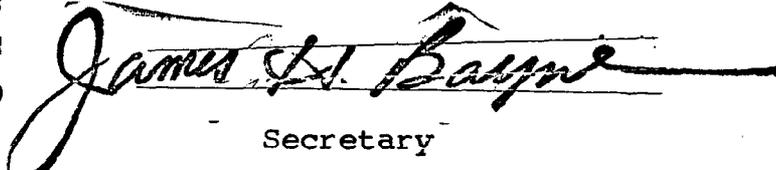
Richard Demarest Yant
Pedersen & Houpt Suite 3400
180 North LaSalle Street
Chicago, Illinois 60601

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/21/84 at 2:55pm and assigned re-
recording number (s). 13964-D, 13965-C, 13966-C, 13967-C, 13968-C

13970-C
13971-C
13972-C
13973-D

Sincerely yours,


Secretary

Enclosure(s)

1460S

RECORDATION NO. 13964-2 FILED 1425

JUN 21 1984 - 2 15 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

FOR VALUE RECEIVED, MICHELS LEASING INVESTORS I, a Wisconsin limited partnership, Purchaser pursuant to that certain Conditional Sale Contract dated December 30, 1981 (the "CSA") and filed with the Interstate Commerce Commission on February 15, 1983, as document number 13964, and Owner, as defined in the Bailment Agreement and Assignment of Lease dated December 30, 1981 (the "Bailment") and filed with the Interstate Commerce Commission as document number 13964-A, does hereby release, transfer and assign all of its right, title and interest in and to the CSA, the Bailment and all railcars described therein to North American Car Corporation, a Delaware corporation.

Michels Leasing Investors I

By: Michels Financial Corporation,
its General Partner

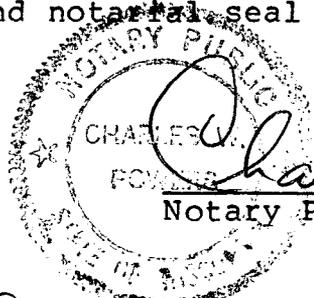
By *Ben P. Johnson*
Its *Executive Vice President*

D

STATE OF WISC)
) SS
COUNTY OF WAUKESHA)

I, Charles W. Powers, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Brian P. Johnson, Exec V-P of Michels Financial Corporation, general partner of Michels Leasing Investors I, a Wisconsin limited partnership, who is personally known to me to be the same person whose name is subscribed to the foregoing instrument as such _____ of such general partner of said limited partnership, appeared before me and acknowledged that he signed and delivered the said instrument as his own free and voluntary act and as the act of said limited partnership for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 11TH day of JUNE, 1984.



Charles W. Powers
Notary Public

My Commission Expires: 5-21-88