



**Western Pacific
Railroad Company**
"THE FEATHER RIVER ROUTE"

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NO **MAY 6 1983**
Date _____
Fee \$ 10.00
ICC Washington, D. C.

May 3, 1983

File: 6116-72

Honorable A. L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, DC 20423

RECORDATION NO. 11130-6 FILED 1425

MAY 6 1983 - 3 20 PM

RECEIVED
MAY 6 3 50 PM '83
I.C.C. OPERATION BR.

Dear Secretary Mergenovich:

INTERSTATE COMMERCE COMMISSION

Enclosed for recording with the Interstate Commerce Commission are four (4) originals of a statement of new numbers. This statement relates to the following:

1. Parties to the transaction:

The Chase Manhattan Bank (National Association), One New York Plaza, New York, NY 10015, Trustee-Lessor.

The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105, Lessee.

2. Prior Recording

Equipment Trust Agreement recorded on December 4, 1979 at 10:30 a.m. and assigned Recordation No. 11130.

First Supplement to Equipment Trust Agreement recorded on May 15, 1980 at 10:25 a.m. and assigned Recordation No. 11130-A.

3. Description of Document

Statement of New Numbers for the following equipment:

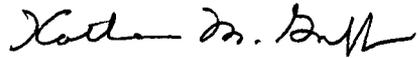
5 GP 40-2 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 3555-3559, both inclusive; New Road Numbers - WP 910-914, both inclusive.

Identifying Marks: The words, "Ownership Subject to a Security Agreement filed with The Interstate Commerce Commission" printed on each side of each unit.

Also enclosed is this Company's voucher in the sum of \$10.00 payable to the Interstate Commerce Commission being the prescribed fee for filing and recording the foregoing document.

Please return the original and extra counterparts with recordation data stamped thereon to Katherine M. Griffin, Law Department, The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105. We are enclosing a self-addressed stamped envelope.

Yours very truly,



Katherine M. Griffin

KMG:mgv

Enclosure

RECORDATION NO. 11130-B FILED 1983

MAY 6 1983 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS FOR EQUIPMENT
SUBJECT TO EQUIPMENT TRUST AGREEMENT
DATED AS OF OCTOBER 1, 1979 BETWEEN THE
CHASE MANHATTAN BANK (NATIONAL ASSOCIATION),
TRUSTEE AND THE WESTERN PACIFIC RAILROAD
COMPANY

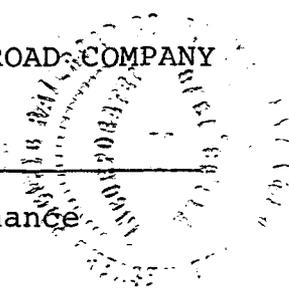
The following described equipment subject to the above-mentioned agreement which was recorded with the Interstate Commerce Commission on December 4, 1979 and assigned recordation number 11130 are renumbered as follows:

<u>No. of Units</u>	<u>Description</u>	<u>Old Road Numbers (both inclusive)</u>	<u>New Road Numbers (both inclusive)</u>
5	GP40-2 diesel locomotives	WP 3555-3559	WP 910-914

Dated: *May 3, 1983*

THE WESTERN PACIFIC RAILROAD COMPANY

By *R. W. Stumbo, Jr.*
R. W. Stumbo, Jr.
Vice President-Finance



STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN FRANCISCO)

On this 3rd day of May, 1983,
before me personally appeared R. W. STUMBO, JR. to me
personally known, who being by me duly sworn, says that he is
the Vice President-Finance of THE WESTERN PACIFIC RAILROAD
COMPANY, that the seal affixed to the foregoing instrument is
the corporate seal of said corporation, that said instrument
was signed and sealed on behalf of said corporation by
authority of its Board of Directors, and he acknowledged that
the execution of the foregoing instrument was the free act and
deed of said corporation.

Marian Lorette Fajoules
Notary Public

My commission expires Dec. 14, 1983.

