

TEXAS COMMERCE BANK

NATIONAL ASSOCIATION

RECORDATION NO. 11597-B Filed 1425

MARK C. BOISON
Assistant Vice President

JAN 25 1982 -11 45 AM

INTERSTATE COMMERCE COMMISSION

02-GB-78
P.O. Box 2558
Houston, Texas 77001
(713) 236-5701

January 14, 1982

No. 02-1038
Date JAN 25 1982
Fee \$ 60.00
Return 50.00
IGC Washington, D. C.

Secretary of Interstate Commerce Commission
Washington, D.C. 20423

Gentlemen:

Enclosed for filing and recordation are three true copies of a letter amendment to a security agreement already filed. The security agreement between Texas Commerce Bank, N.A. and TCI 1979 Partnership was filed March 21, 1980, "Recordation number 11597, Filed 1425".

Also enclosed is a check in the amount of \$60.00 for payment of the recordation fee.

The address of the mortgagor, TCI 1979 Partnership, is Suite 800, River Oaks Tower, 2001 Kirby, Houston, Texas 77019. The address of the mortgagee, Texas Commerce Bank, N.A. is 712 Main Street, Houston, Texas 77001.

Please return an original counterpart of the letter amendment with filing data noted thereon.

Sincerely,

Mark C. Boison

MKB:mar

Enclosures



Interstate Commerce Commission
Washington, D.C. 20423

1/25/82

OFFICE OF THE SECRETARY

Mark C. Boison
Assist. Vice President
Texas Commerce Bank
P.O.Box 2558
Houston, Texas 77001

Dear **Sir:**

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/25/82** at **11:45am**, and assigned re-
recording number (s). **11597-D**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

JAN 25 1982 -11 45 AM

INTERSTATE COMMERCE COMMISSION

TCI 1979 PARTNERSHIP
4615 Post Oak Place
Houston, Texas 77019

November 1, _____, 1981

Texas Commerce Bank National Association
712 Main Street
Houston, Texas 77002

Attention: Loan & Discount Department

Gentlemen:

We refer to your loan to us in the amount of \$196,000.00 evidenced by our promissory note payable to your order dated December 14, 1979 (the "Old Note"), secured by a security interest in five railroad tank cars more particularly identified in Exhibit A attached hereto and a related Management Agreement with Glenco Transportation Services, Inc., such security interest being created by that certain security agreement dated December 14, 1979 (the "Security Agreement") between you and us. You have agreed to refinance the last principal payment due on said note, and we have executed in your favor a promissory note in the principal amount of \$183,410.00 (the "New Note") dated the date hereof in renewal and extension of the Old Note.

It is our understanding with you that the New Note is secured by and entitled to the benefits of the Security Agreement, which was filed with the Interstate Commerce Commission on March 21, 1980 under recordation number 11597. You are hereby authorized to file this letter with the Interstate Commerce Commission in order further to evidence our understandings in this respect.

In consideration of your granting to us such renewal and extension, we hereby represent and warrant to you that all representations and warranties contained in the Security Agreement and otherwise made to you in connection with the making of the loan evidenced by the Old Note and with the making of the renewal and extension thereof evidenced by the New Note are true and correct on and as of the date hereof, as though made on the date hereof; that the Agreement of Partnership of TCI 1979 Partnership has not been modified since October 12, 1979; that the partnership has paid all taxes for which it is liable and that no claim for taxes is outstanding; and that no default or event of default exists under the Old Note or the Security Agreement.

If the above represents your understanding, we would appreciate your executing a copy hereof and returning same to the undersigned.

Very truly yours,

TCI 1979 PARTNERSHIP

By Sam Douglass
Sam Douglass

By M. Chapman Findlay III
M. Chapman Findlay, III

By Robert R. Sterling, Ph.D.
Robert R. Sterling, Ph.D.

By Edward E. Williams
Edward E. Williams, Ph.D.

By R. W. Wortham, III
R. W. Wortham, III

Agreed to and accepted

this 1 day of November, 1981

Texas Commerce Bank National Association

By Made Boyer

EXHIBIT A

Five (5) 21,000 gallon nominal capacity tank cars,
DOT Number 111A100W1, interior coiled and non-insulated, with
100-ton roller bearing trucks, having registration numbers:

GLNX21106
GLNX21107
GLNX21108
GLNX21109
GLNX21110

REGISTRATION NO. 11597-B Filed 1426

JAN 25 1982 - 11 45 AM

INTERSTATE COMMERCE COMMISSION

THE STATE OF TEXAS *
COUNTY OF HARRIS * SS.:
*
*

I, the undersigned authority, hereby certify that the document attached hereto is a true, correct and complete copy of the original thereof.

DONE, under my hand and seal of office, this the 15th day of January, 1982.



Jacqueline Ambrosio
Notary Public in and for Harris
County, Texas

My commission expires:

3/4/85

11597-^A
RECORDATION NO. Filed 1425

TEXAS COMMERCE BANK

NATIONAL ASSOCIATION

MAR 21 1980 - 11 40 AM

INTERSTATE COMMERCE COMMISSION

MARK C. BOISON
Banking Officer

No. **0-081A100**

Date **MAR 21 1980**

Fee \$ **60.00**

ICC Washington, D. C.

11597
RECORDATION NO. Filed 1425

MAR 21 1980 - 11 40 AM

INTERSTATE COMMERCE COMMISSION

March 17, 1980

P. O. Box 2558
Houston, Texas 77001
(713) 236-5701

Secretary of Interstate Commerce Commission
Washington, D.C. 20423

Gentlemen:

In accordance with the provisions of Section 20c of the Interstate Commerce Act and Section 1116 of Title 49 of the Code of Federal Regulations, there is submitted herewith for filing and recordation a Security Agreement, and a Bill of Sale of the railroad tank cars used or intended for use in connection with interstate commerce as follows:

1. Three (3) executed counterparts of a Security Agreement dated December 14, 1979, by and between Texas Commerce Bank National Association and TCI 1979 Partnership; and
2. Three (3) true copies of a Bill of Sale dated November 30, 1979, from California Railcar Corporation to TCI 1979 Partnership.

Also enclosed is a check in the amount of \$60.00 for payment of the recordation fee.

The address of the mortgagor, TCI 1979 Partnership, is Suite 800, River Oaks Tower, 2001 Kirby, Houston, Texas 77019, and the address of the mortgagee, Texas Commerce Bank National Association, is 712 Main Street, Houston, Texas 77002.

Please return an original counterpart of each of the enclosed instruments, with filing data noted thereon to the undersigned officer in care of Texas Commerce Bank National Association at the above address. If you need additional information with regard to these instruments or this transaction, please contact the undersigned. Thank you kindly for your attention to this matter.

Very truly yours,

TEXAS COMMERCE BANK NATIONAL ASSOCIATION

By Mark C. Boison
Mark C. Boison
Banking Officer

RECEIVED
MAR 21 11 35 AM '80
I.C.C.
FEE OPERATION



Interstate Commerce Commission
Washington, D.C. 20423

4/3/80

OFFICE OF THE SECRETARY

Mark C. Boison
Texas Commerce Bank
P.O.Box 2558
Houston, Texas 77001

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **3/21/80** at **11:40am**, and assigned re-
recording number(s). **11597 & 11597-A**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)