

RECORDATION NO. 11618-C Filed 1425

MAY 1 1980 - 2 40 PM

INTERSTATE COMMERCE COMMISSION

RICHMOND LEASING COMPANY
1700 West Loop South
Suite 1500
Houston, Texas 77027

0-122A057

RECORDATION NO. 11618-A Filed 1425

MAY 1 1980 - 2 40 PM

INTERSTATE COMMERCE COMMISSION

May 1, 1980

Date MAY 1 1980

Fee \$ 30.00

ICS Washington, D.C.

RECORDATION NO. 11618-E Filed 1425

MAY 1 1980 - 2 40 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Gentlemen:

In accordance with the provisions of 49 U.S.C. §11303 and Rules and Regulations of the Interstate Commerce Commission ("ICC") thereunder, there is submitted herewith for filing and recordation an Assignment, a Bill of Sale and a First Supplement to Equipment Trust Agreement relating to railroad cars used or intended for use in connection with interstate commerce as follows:

1. Three (3) executed counterparts of an Assignment dated as of May 1, 1980, by and between Richmond Leasing Company (Assignor) and Mercantile National Bank at Dallas (Assignee);

2. Three (3) executed counterparts of a Bill of Sale dated as of May 1, 1980, between Richmond Leasing Company and Mercantile National Bank at Dallas; and

3. Three (3) executed counterparts of a First Supplement to Equipment Trust Agreement dated as of May 1, 1980, among Mercantile National Bank at Dallas, Trustee, Richmond Leasing Company, and Teachers Insurance and Annuity Association of America.

The address of Richmond Leasing Company is 1700 West Loop South, Houston, Texas 77027, and the address of Mercantile National Bank at Dallas is 1704 Main Street, Dallas, Texas 75201.

The equipment covered by the Assignment and the Bill of Sale is described in Exhibit A hereto and the equipment added to the Equipment Trust Agreement by the First Supplement is described in Exhibit B hereto.

Quincy [unclear] - Joyce Murthy

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FEDERAL REGISTRATION BR.
I.C.C.

Secretary
Interstate Commerce Commission
May 1, 1980
Page -2-

The Assignment, Bill of Sale and First Supplement have been executed in connection with an Equipment Trust Agreement dated as of August 15, 1979, and filed with the Interstate Commerce Commission on March 31, 1980, and which has been assigned the following recordation number: 11618.

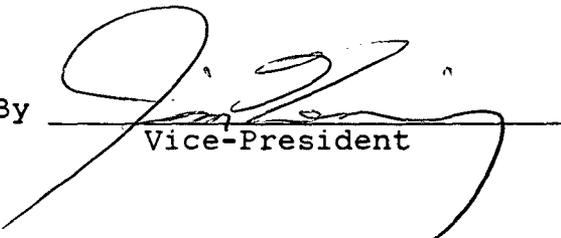
Enclosed is a check to cover the recordation fee.

You are hereby authorized to deliver one executed copy of the Assignment, Bill of Sale and First Supplement with filing data noted thereon, following recordation, to the representative of Messrs. Dewey, Ballantine, Bushby, Palmer & Wood, who is delivering this letter and said enclosures to you.

Very truly yours,

RICHMOND LEASING COMPANY

By


Vice-President

RECORDATION NO. 11618-E Filed 1425

MAY 1 1980 - 2 50 PM

INTERSTATE COMMERCE COMMISSION

FIRST SUPPLEMENT TO
EQUIPMENT TRUST AGREEMENT

THIS FIRST SUPPLEMENT dated as of May 1, 1980, to the Equipment Trust Agreement (hereinafter, the "Trust Agreement") dated as of August 15, 1979, by and between MERCANTILE NATIONAL BANK AT DALLAS, a national banking association incorporated and existing under the laws of the United States, as Trustee (hereinafter in such capacity called "Trustee"), and RICHMOND LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company"):

W I T N E S S E T H:

WHEREAS, the Trust Agreement was filed with the Interstate Commerce Commission on March 31, 1980, under Recordation No. 11618;

WHEREAS, pursuant to the terms of a Purchase Agreement (hereinafter the "Purchase Agreement") dated as of August 15, 1979, among MERCANTILE NATIONAL BANK AT DALLAS (hereinafter in such capacity called the "Interim Purchaser"), TEACHERS INSURANCE AND ANNUITY ASSOCIATION OF AMERICA (hereinafter called the "Long-Term Purchaser"), and the Company, the Long-Term Purchaser has purchased Trust Certificates (hereinafter called "Trust Certificates") issued under the Trust Agreement;

WHEREAS, the parties desire to amend the Trust Agreement as provided herein;

NOW, THEREFORE, in consideration of the premises and the mutual covenants and agreements herein contained, the parties hereby agree as follows:

1. The Trust Agreement is hereby amended to add to Exhibit A to the Trust Agreement the railroad cars described in Annex A hereto, and such railroad cars shall be subject

to the Trust Agreement, and to delete from Exhibit A to the Trust Agreement the railroad cars described in Annex B hereto so that such cars will not be subject to the Trust Agreement.

2. The Long-Term Purchaser consents to such amendment of the Trust Agreement.

3. The Trust Agreement, as hereby amended, remains in full force and effect mutatis mutandis.

4. The Trust Agreement, as hereby amended, is in all respects ratified and confirmed, and all rights and powers created or granted thereby or thereunder shall be and remain in full force and effect.

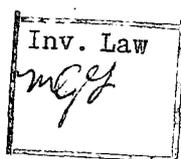
5. Terms used in this First Supplement have the same meaning herein as in the Trust Agreement.

6. The terms "Trust Agreement," "Agreement" or "Equipment Trust Agreement" as used in the Trust Agreement and all Exhibits thereto shall be construed to mean the Trust Agreement as amended by this First Supplement.

7. This First Supplement has been executed in several counterparts each of which shall be deemed an original, and all such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed effective as of the date first written above.

TEACHERS INSURANCE AND ANNUITY
ASSOCIATION OF AMERICA



By John M. Baldwin
JOHN M. BALDWIN Assistant Vice President

By David B. Bullett
DAVID B. BULLETT Vice President

ATTEST:

MERCANTILE NATIONAL BANK AT
DALLAS, TRUSTEE


James G. Pugh

By *W. L. ...*
Trust Officer

[SEAL]

ATTEST:

RICHMOND LEASING COMPANY

James W. ...

By *...*
Vice President

[SEAL]

THE STATE OF NEW YORK §
§
COUNTY OF NEW YORK §

BEFORE ME, the undersigned, a Notary Public in and for said County and State, on this day personally appeared JOHN M. BALDWIN, Assistant Vice President of TEACHERS ANNUITY AND INSURANCE ASSOCIATION OF AMERICA, known to me to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of TEACHERS ANNUITY AND INSURANCE ASSOCIATION OF AMERICA, a corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 30 day of APRIL, 1980.

[SEAL]

Barbara L. Kopec
NOTARY PUBLIC IN AND FOR
NEW YORK COUNTY, NEW YORK

THE STATE OF NEW YORK §
§
COUNTY OF NEW YORK §

BARBARA L. KOPEC
NOTARY PUBLIC, State of New York
No. 24-4650535
Qualified in Kings County
Certificate filed in New York Co.
Commission Expires March 30, 1981

BEFORE ME, the undersigned, a Notary Public in and for said County and State, on this day personally appeared DAVID B. BULLETT, Vice President of TEACHERS ANNUITY AND INSURANCE ASSOCIATION OF AMERICA, known to me to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of TEACHERS ANNUITY AND INSURANCE ASSOCIATION OF AMERICA, a corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 30 day of APRIL, 1980.

[SEAL]

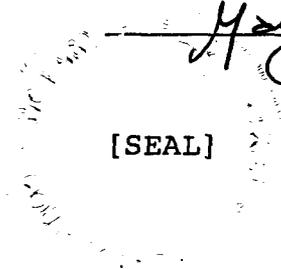
Barbara L. Kopec
NOTARY PUBLIC IN AND FOR
NEW YORK COUNTY, NEW YORK

BARBARA L. KOPEC
NOTARY PUBLIC, State of New York
No. 24-4650535
Qualified in Kings County
Certificate filed in New York Co.
Commission Expires March 30, 1981

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

On this 1st day of May, 1980, before me personally appeared Michael O.L. Walsh, to me personally known, who being by me duly sworn, says that he is a W.P. & Tr. Officer of MERCANTILE NATIONAL BANK AT DALLAS, that one of the seals affixed to the foregoing instrument is the corporate seal of said bank, that said instrument was signed and sealed on behalf of said bank by authority of its Board of Directors, and acknowledged that the execution of the foregoing instrument was for the purposes and consideration therein expressed, and was the free act and deed of said bank.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 1st day of May, 1980.



[SEAL]

Bra J. Machorsky
NOTARY PUBLIC IN AND FOR
DALLAS COUNTY, T E X A S

THE STATE OF TEXAS §
 §
COUNTY OF HARRIS §

BEFORE ME, the undersigned, a Notary Public in and for said County and State, on this day personally appeared Jim Herring, Vice President of RICHMOND LEASING COMPANY, known to me to be the person and officer whose name is subscribed to the foregoing instrument, and acknowledged to me that the same was the act of RICHMOND LEASING COMPANY, a corporation, and that he executed the same as the act of such corporation for the purposes and consideration therein expressed, and in the capacity therein stated.

GIVEN UNDER MY HAND AND SEAL OF OFFICE this 1st day of May, 1980.



[SEAL]

Karen D. Pickett
KAREN D. PICKETT,
Notary Public in and for Harris County, Texas
My Commission expires June, 28 1981
NOTARY PUBLIC IN AND FOR
HARRIS COUNTY, T E X A S

ANNEX A *(Add)*

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>Class</u>	<u>Capacity</u>	<u>Initialed & Car No.</u>	<u>Term of Lease</u>	<u>Date of Earliest Service</u>	<u>Monthly Rental</u>
2	LO	4,750 Cu. Ft.	RTMX 8531; RTMX 8532	23 Mos.	April 1980	\$1,050

ANNEX B (Delete)

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>Class</u>	<u>Capacity in Gallons</u>	<u>Initialed & Car No.</u>	<u>Term of Lease</u>	<u>Date of Earliest Service</u>	<u>Monthly Rental</u>
3	DOT105A300W	34,000	RTMX 4596 thru 4598	144 Mos.	Sept. 1979	\$1,591