

RECORDATION NO. 11625-E
FILED 1425

RECORDATION NO. 11625-F
APR - 8 1983 - 1 50 PM

11625-E
- F
- G
- H

APR - 8 1983 - 1 50 PM

INTERSTATE COMMERCE COMMISSION

LAW OFFICES

INTERSTATE COMMERCE COMMISSION
ELIAS C. ALVORD
ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD

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WASHINGTON, D. C.

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April 4, 1983

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RECORDATION NO. 11625-G
APR - 8 1983 - 1 50 PM
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 11625-H
APR - 8 1983 - 1 50 PM
INTERSTATE COMMERCE COMMISSION

No. 34098A085
TELEX 440367 A AND 440348 CDAA 20

Date APR 8 - 1983

Fee \$ 40.00

ICC Washington, D. C.

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Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C.

Dear Ms. Mergenovich:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are the original and one certified true copy each of two (2) Discharge of Mortgaged Property and two (2) Discharge of Assignment of Rents, all of which are executed by the Marine Midland Bank, N.A. and are secondary documents under the Commission's Rules for the Recordation of Documents (as revised).

The enclosed documents provide for the release of certain railroad equipment and assignment of rents therefrom under the following documents between Marine Midland Bank, N.A., One Marine Midland Plaza, Rochester, New York 14639 and GWI Leasing Corporation, 71 Lewis Street, Greenwich, Connecticut 06830, which have been previously filed and recorded, as indicated below:

Discharge of Mortgaged Property

Mortgage of Railroad Cars dated as of March 3, 1980 (Recordation Number 11625, recorded at 4:00 p.m. on April 2, 1980).

Mortgage of Railroad Cars dated as of December 31, 1982 (Recordation Number 11625-C, recorded at 12:45 p.m. on January 4, 1983).

Discharge of Assignment of Rents

Assignment of Rents dated as of March 3, 1980 (Recordation Number 11625-A, recorded at 4:00 p.m. on April 2, 1980).

Assignment of Rents dated as of December 31, 1983 (Recordation Number 11625-D, recorded at 12:45 p.m. on January 4, 1983).

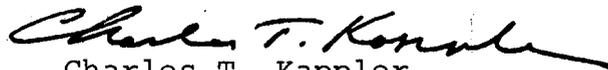
Charterpart 4 C.T. Kappler

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
April 4, 1983
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Kindly return the original copies of the enclosed documents to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Also enclosed is a check in the amount of \$40 payable to the order of the Interstate Commerce Commission covering the required recordation fees.

Very truly yours,


Charles T. Kappler

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INTERSTATE COMMERCE COMMISSION

DISTRICT OF COLUMBIA SS:

On this 4th day of April 1983 the undersigned Notary Public says that she has compared the attached copy to the original of a Discharge of Assignment of Rents dated March 31, 1983 between Marine Midland Bank, N.A. and GWI Leasing Corporation, and such copy is complete and identical in all respects to the original document.

Janna S. Kabatzick

Notary Public



My commission expires: My Commission expires December 14, 1987

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J. S. C. O.

INTERSTATE COMMERCE COMMISSION

DISCHARGE OF ASSIGNMENT OF RENTS

AGREEMENT to the Discharge of Assignment of Rents made this 27 day of March, 1983, between Marine Midland Bank, N.A. (the "Bank"), a national banking association, with offices at One Marine Midland Plaza, Rochester, New York 14639, and GWI Leasing Corporation (the "Company"), a Delaware corporation with its office and principal place of business at 71 Lewis Street, Greenwich, Connecticut 06830.

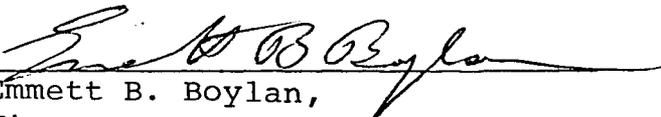
WHEREAS, the Bank, by Assignment of Rents dated March 3, 1980 (the "Assignment"); recorded in the office of the Recording Officer of the Interstate Commerce Commission, Washington, D.C., and assigned recordation number 11625-A, on April 2, 1980 for the consideration therein mentioned, and to secure the payment of money therein specified, did assign to the Bank certain rents for railroad cars arising out of a Lease Agreement dated February 5, 1980 covering such railroad cars, all as described therein.

AND WHEREAS, the Bank, in consideration for the repayment of all the money remaining due the Bank on the underlying indebtedness secured by the Assignment, has agreed to give up and surrender all the property described in the Assignment unto the Company.

NOW THIS AGREEMENT WITNESSETH, the Bank does grant and release to the Company all of the assigned property described in said Assignment.

IN WITNESS WHEREOF, the Bank has hereunto set its hand and seal this day and year first written above.

MARINE MIDLAND BANK, N.A.

BY: 
Emmett B. Boylan,
Vice President

STATE OF NEW YORK)

SS:

COUNTY OF MONROE)

On this 31st day of March, 1983, before me personally came Emmett Boylan, to me personally known, who being by me duly sworn, says he resides at 180 Greenvale Drive in Rochester, New York; that he is a Vice President of Marine Midland Bank, N.A., the corporation described in and which executed the above instruments; that he knows the seal of said corporation; that it was so affixed by order of the Board of Directors of said corporation, and that he signed his name thereto by like order.



ERWIN C. ENGLERART, Notary Public
For The State of New York
Qualified in Monroe County
My Commission Expires March 30, 1984