



# Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610  
312 836-4000

Lewis W. Hill  
-Chairman

MAR 13 1980 -9 10 AM

INTERSTATE COMMERCE COMMISSION

(312) 558-6620

0-073A011

3734-77-22

MAR 13 1980

Date MAR 13 1980  
Fee \$ 170.00

ICE Washington, D. C.

February 22, 1980

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Chicago & NorthWestern Transportation Company

Dear Sir:

Enclosed herewith for filing on behalf of the Regional Transportation Authority please find one original and two certified copies of:

- a) "Equipment Lease Agreement Between the Chicago & NorthWestern Transportation Company and the Regional Transportation Authority dated November 28, 1979;
- b) "Equipment Lease Supplement No. 1", dated November 26, 1979;
- c) "Equipment Lease Supplement No. 2", dated November 28, 1979;
- d) "Equipment Lease Supplement No. 3", dated December 4, 1979;
- e) "Equipment Lease Supplement No. 4", dated December 5, 1979;
- f) "Equipment Lease Supplement No. 5", dated December 7, 1979;
- g) "Equipment Lease Supplement No. 6", dated December 11, 1979;
- h) "Equipment Lease Supplement No. 7", dated December 11, 1979;
- i) "Equipment Lease Supplement No. 8", dated December 17, 1979;
- j) "Equipment Lease Supplement No. 9", dated December 19, 1979;
- k) "Equipment Lease Supplement No. 10", dated December 24, 1979;
- l) "Equipment Lease Supplement No. 11", dated December 24, 1979;
- m) "Equipment Lease Supplement No. 12", dated December 24, 1979;

RECORDATION NO. 11579  
Filed 1425  
MAR 13 1980 -9 10 AM  
INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 11579-E  
Filed 1425  
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RECORDATION NO. 11579-F  
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RECORDATION NO. 11579-D  
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RECORDATION NO. 11579-G  
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RECORDATION NO. 11579-K  
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RECORDATION NO. 11579-I  
Filed 1425

Interstate Commerce Commission  
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Also enclosed is this firm's check for \$ 170.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority, 300 North State Street, Chicago, Illinois 60610, as lessor, and Chicago & NorthWestern Transportation Company, 400 West Madison Street, Chicago, Illinois 60604, as lessee.

The equipment covered by the lease supplement consists of fourteen railroad passenger locomotives more particularly described as follows:

A.A.R. Mechanical Description: Passenger Locomotives.

Manufacturer: EMD Electro-Motive, Division of General Motors, Corp.

Description: F-40-PH (B32 A)

|                         |            |            |
|-------------------------|------------|------------|
| Manufacturer's Numbers: | 786293-3;  | 786293-2   |
|                         | 786293-4;  | 786293-1   |
|                         | 786293-5;  | 786293-6   |
|                         | 786293-7;  | 786293-9   |
|                         | 786293-10; | 786293-8   |
|                         | 786293-11; | 786293-12  |
|                         | 786293-13; | 786293-14. |

|              |      |      |
|--------------|------|------|
| RTA Numbers: | 130; | 129; |
|              | 131; | 128; |
|              | 132; | 133; |
|              | 134; | 136; |
|              | 137; | 135; |
|              | 138; | 139; |
|              | 140; | 141. |

Quantity: Fourteen

Identifying Marks: "Regional Transportation Authority - Owner"

Please give me a call if you have any questions with respect to this matter.

Sincerely,



James E. Cole  
Division Manager  
Transportation Operations

WGM/mm

Enclosure

cc: Ronald Ward

**Interstate Commerce Commission**  
Washington, D.C. 20423

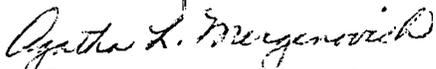
OFFICE OF THE SECRETARY

James E. Cole  
Regional Transportation Auth.  
300 N. State Street,  
Chicago, Illinois 60610

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3//3/80 at 9:10AM, and assigned recordation number(s). 11579, 11570-A, 11579-B, 11579-C, 11579-D, 11579-E, 11579-F, 11579-G, 11579-H, 11579-I, 11579-J, 11579-K, 11579-L.

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

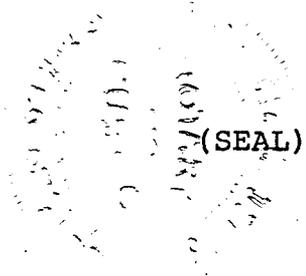
RECORDATION NO. 11579-423  
MAR 13 1980 - 9 10 AM  
INTERSTATE COMMERCE COMMISSION

State of Illinois)  
                          )  
County of Cook     ) SS  
                          )

Certificate

I, Patricia M. Downs, a notary public  
in and for the county and state aforesaid, hereby certify  
that I have examined the foregoing copy of Equipment Lease  
Supplement No. 12, dated Dec. 24, 1979, have compared  
it to the original thereof, and that the foregoing copy is  
a true, correct and complete copy of such original in all  
respects.

Patricia M Downs  
Notary Public







EQUIPMENT LEASE SUPPLEMENT NO. 12

This Equipment Lease Supplement No. 12 is entered into as of December 24, 1979, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and the CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0078), and by the Illinois Department of Transportation ("IDOT") (Project CAP-79-121-FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 28 1979, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad locomotives (the "Delivered Units"):

Manufacturer: EMD-Electro Motive, Div. of Gen. Motors Corp.  
Description: F-40-PH (B32-A)  
Specifications: RTA 76-4A.

Manufacturer's numbers: 786293-14.

RTA numbers: 141

Railroad numbers: None  
Funded by UMTA Project IL-03-0078 and IDOT Project CAP-79-121-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. E. Cole

CHICAGO AND NORTH WESTERN  
TRANSPORTATION COMPANY

By: Michael W. Fayth