



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

RECORDATION NO. 11579-4m Filed & Received

Lewis W. Hill
Chairman

AUG 4 1980 -9

(312) 558-6620

INTERSTATE COMMERCE COMMISSION 34-77-22

No. 11579-4m

July 18, 1980

RECORDATION NO. 11579-N Filed & Received

Date AUG 4 1980

Fee \$ 20.00

Secretary:
Interstate Commerce Commission
133 Washington, D.C. 20423

AUG 4 1980 -9 20 AM

INTERSTATE COMMERCE COMMISSION

REGISTERED MAIL - Return Receipt Requested

11579
11579

Re: Lease of Equipment to Chicago & North Western
Transportation Company

Dear Sir:

Enclosed herewith for filing on behalf of the Regional Transportation Authority please find one original and two certified copies of:

- a) "Equipment Lease Supplement No. 20" dated May 30, 1980;
- b) "Equipment Lease Supplement No. 21" dated May 30, 1980.

Also enclosed is this firm's check for \$20.00 for the filing fee.

The parties to the lease and lease supplements are the Regional Transportation Authority, 300 North State Street, Chicago, Illinois 60610, as lessor, and Chicago & North Western Transportation Company, 400 West Madison Street, Chicago Illinois 60604, as lessee.

The equipment covered by the lease supplement consists of two bi-level commuter cars more particularly described as follows:

- A.A.R. Mechanical Description: Bi-Level Commuter Cars
- Manufacturer: The Budd Company
- Description: RTA Specification 76-13

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 RECEIVED
 I.C.C. COMM. FOR
 OPERATIONS
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 COMMERCE COMMISSION
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 ADMINISTRATIVE SERVICES
 MAIL UNIT

Interstate Commerce Commission
July 18, 1980
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Manufacturer's Numbers: 9600-910-8262; 9600-910-8263;
9600-910-8264; 9600-910-8265;
9600-910-7341; 9600-910-7342;
9600-910-7343; 9600-910-7344;
9600-910-7345; 9600-910-7346.

RTA Numbers: 8262; 8263; 8264; 8265; 7341; 7342;
7343; 7344; 7345; 7346.

Quantity: Ten

Identifying Marks: "Regional Transportation Authority -
Owner"

The original documents should be returned to:

William G. McMaster, Jr.
Hopkins, Sutter, Mulroy,
Davis & Cromartie
One First National Plaza
52nd Floor
Chicago, Illinois 60603
(312) 558-6620

Please return any questions concerning this matter
directly to Mr. McMaster.

REGIONAL TRANSPORTATION
AUTHORITY

By: J. E. Cole

EQUIPMENT LEASE SUPPLEMENT NO. 21

This Equipment Lease Supplement No. 21 is entered into as of May 30, 1980, by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and the CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement has been funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0065), and by the Illinois Department of Transportation ("IDOT") (Project CAP-77-102 -FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 28 1979, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad locomotives (the "Delivered Units"):

Manufacturer: The Budd Company
Description: Bi-Level Commuter Car
Specifications: RTA 76-13.

Manufacturer's numbers: 9600-910-7342
9600-910-7343
9600-910-7344
9600-910-7345
9600-910-7346

RTA numbers: 7342,7343,7344,7345,7346

Railroad numbers: None
Funded by UMTA Project IL-03- 0065 and IDOT Project CAP- 77-
102-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. All of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: J. P. Cole

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY

By: Michael W. Puzetto