



Regional Transportation Authority

300 N. State Street, Chicago, Illinois 60610
312 836-4000

Lewis W. Hill
Chairman

REGISTRATION NO. 11579-R FROM 1979

558-6620

FFB 12 1981 -9 55 AM

3734-77-22

INTERSTATE COMMERCE COMMISSION

January 22, 1981

No. 1-043 #102
FEB 12 1981
Date.....
Fee \$ 10.00

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

ICC Washington, D. C.

REGISTERED MAIL - Return Receipt Requested

Re: Lease of Equipment to Chicago & North
Western Transportation Company

Dear Sir:

Enclosed herewith for filing on behalf of the certain "Equipment Lease Agreement between the Chicago & North Western Transportation Company and the Regional Transportation Authority" dated November 28, 1979, previously filed with you (Recordation No. 11579, March 3, 1980) please find one original and two certified copies of:

"Equipment Lease Supplement No. 26",
dated December 8, 1980.

Also enclosed is this firm's check for \$10.00 for the filing fee.

The equipment covered by the lease supplement consists of one (1) bi-level commuter car more particularly described as follows:

A.A.R. Mechanical Description: Bi-Level
Commuter Car

Manufacturer: The Budd Company

Description: RTA Specification 76-13

Manufacturer's Numbers: 9600-910-8275

RTA Numbers: 8275

Railroad Numbers: None

Quantity: One

Identifying Marks: "Regional Transportation
Authority - Owner"

RECEIVED
FEB 12 9 50 AM '81
T.O.C.
OPERATION BR.

Secretary
Interstate Commerce Commission
January 22, 1981
Page Two

The original documents should be returned to:

William G. McMaster, Jr.
Hopkins & Sutter
One First National Plaza
52nd Floor
Chicago, Illinois 60603

Please return any questions concerning this matter
directly to Mr. McMaster.

REGIONAL TRANSPORTATION AUTHORITY

By: _____



James E. Cole

Interstate Commerce Commission
Washington, D.C. 20423

2/13/81

OFFICE OF THE SECRETARY

William G. McMaster, Jr.
Hopkins & Sutter
One First National Plaza
52nd Floor
Chicago, Illinois 60603
Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/12/81 at 9:55am , and assigned re-
recording number(s). 11579-P

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

EQUIPMENT LEASE SUPPLEMENT NO. 26

SUBLEASE

This Equipment Lease Supplement No. 26 is entered into as of December 8, 1980 by and between the REGIONAL TRANSPORTATION AUTHORITY ("Authority"), and the CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY ("Railroad").

1. The purchase by the Authority of the Equipment described in this Equipment Lease Supplement is to be funded in part by the Urban Mass Transportation Administration of the United States Department of Transportation ("UMTA") (Project IL-03-0165), and by the Illinois Department of Transportation ("IDOT") (Project CAP-77-102 -FED).

2. The Authority and Railroad have entered into an Equipment Lease Agreement dated, November 28 1979, ("Equipment Lease Agreement"), which provides for the execution and delivery from time to time of Equipment Lease Supplements in the form hereof for the purpose of leasing railroad cars and locomotives under the Equipment Lease Agreement as and when delivered by the Authority to Railroad in accordance with the terms hereof.

3. The Authority hereby delivers and leases to Railroad under the Equipment Lease Agreement, and Railroad hereby accepts and leases from the Authority under the Equipment Lease Agreement, on this date, the following described railroad rolling stock (the "Delivered Units"):

Manufacturer: The Budd Company
Description: Bi-Level Commuter Car
Specifications: RTA 76-13
Manufacturer's numbers: 9600-910-8275

RTA numbers: 8275

Railroad numbers: None

Funded by UMTA Project IL-03-0065 and IDOT Project CAP-77-
102-FED.

4. Railroad hereby confirms to the Authority that, as between Railroad and the Authority, Railroad has accepted the Delivered Units for all purposes of this Equipment Lease Supplement and of the Equipment Lease Agreement. Railroad hereby certifies and acknowledges that each Delivered Unit (a) has been delivered to, and inspected by, Railroad, (b) is of a size, design, capacity and manufacture acceptable to Railroad for lease under this Equipment Lease Supplement and the Equipment Lease Agreement, (c) is suitable for Railroad's purposes, and (d) is in good working order, repair and condition.

5. The Authority and the Budd Financial Corporation, a Delaware corporation ("Budd") have entered into a Lease Agreement, dated July 12, 1979 ("Prime Lease") under which the Authority will lease certain equipment from Budd and pursuant to which the Authority has the right to purchase such leased equipment. Notwithstanding the provisions of the Equipment Lease Agreement to the contrary, until the Authority purchases the Equipment pursuant to its right under the Prime Lease, title to the Equipment will remain in Budd, the ownership markings called for by paragraph 17 of the Equipment Lease Agreement shall say "Budd Financial Corporation, owner, lessor," Railroad shall cause Budd to be named as an additional insured under Railroad's casualty insurance policies, which policy or policies shall have an upper limit of coverage of not less than \$10,000,000, Railroad shall promptly furnish to Budd certificates of such insurance showing Budd as an additional insured thereunder, Railroad shall take no action which causes the Authority to breach its obligations under the Prime Lease and Railroad acknowledges that its rights hereunder are subject to such Prime Lease. Except as herein modified, all of the terms and provisions of the Equipment Lease Agreement are hereby incorporated by reference in this

Equipment Lease Supplement to the same extent as if fully set forth herein.

IN WITNESS WHEREOF, the Authority and Railroad have caused this Equipment Lease Supplement to be duly executed as of the date and year first written above.

REGIONAL TRANSPORTATION AUTHORITY

By: _____

J. E. Cole

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY

By: _____

Michael W. Payette

