

3-324A011

TRANSPORTATION CORPORATION OF AMERICA

No. 1 NOV 18 1980

P. O. BOX 218

Date.....06

CHICAGO HEIGHTS, ILLINOIS 60411

Fee \$./0.....

ICC Washington, D. C.

RECORDATION NO. 12221-B FILED 1425

October 28, 1980

NOV 18 1980 11 55 AM

INTERSTATE COMMERCE COMMISSION

Secretary
of the Interstate Commerce Commission
Constitution and 12th Streets, N. W.
Washington, D. C. 20423

Dear Sir:

Pursuant to Part 1116 of the regulations of the Interstate Commerce Commission, 49 CFR Part 1116, I hereby request that you record under 49 USC, Section 11303, the enclosed "Equipment Trust Agreement Supplement No. 1" dated as of September 25, 1980, between Transportation Corporation of America and Continental Illinois National Bank and Trust Company of Chicago.

I am President of Transportation Corporation of America and have knowledge of the matters set forth herein.

The parties to the instant transaction and their addresses are as follows:

Transportation Corporation of America
P. O. Box 218
Chicago Heights, Illinois 60411; and

Continental Illinois National Bank and Trust
Company of Chicago, as Trustee
231 South LaSalle Street
Chicago, Illinois 60690.

Subject Equipment Trust Agreement Supplement No. 1 modifies that Equipment Trust Agreement filed and recorded with the Interstate Commerce Commission on September 24, 1980 as Document No. 12221 and relates to a total of 137 rail road cars of the type known as 4750 cubic foot, 100-ton covered hopper cars. The AAR mechanical designations and ESM numbers of said equipment is reflected within Schedule I attached to

Secretary
of the Interstate Commerce Commission

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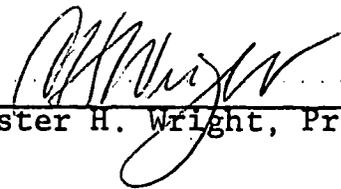
the Equipment Trust Agreement Supplement No. 1, and the leases relative to said equipment are reflected within Schedule II attached to Equipment Trust Agreement Supplement No. 1, both of which are enclosed.

Enclosed herewith are three signed copies of subject Equipment Trust Agreement Supplement No. 1. Kindly return the extra copies to the undersigned.

Also enclosed herewith you will find our check payable to the order of the Interstate Commerce Commission drawn in the amount of \$10.00 to cover the required recordation fee.

Sincerely,
TRANSPORTATION CORPORATION
OF AMERICA

By


Chester H. Wright, President

Interstate Commerce Commission
Washington, D.C. 20423

11/28/80

OFFICE OF THE SECRETARY

Chester H. Wright, President
Transportation Corporation of America
P.O.Box 218
Chicago Heights, Illinois 60411

Dear **Sir:**

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **11/18/80** at **11:55am**, and assigned re-
recording number (s). **12221-B**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

EQUIPMENT TRUST AGREEMENT SUPPLEMENT
NO. 1

RECORDATION NO. 12221-B
FILED 1425

NOV 18 1980 - 11 52 AM

Equipment Trust Agreement Supplement dated as of September 25, 1980 ("this Supplement"), from TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation ("the Company"), to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee (the "Trustee").

Whereas, the Company and the Trustee have executed and delivered a certain Equipment Trust Agreement dated as of July 31, 1980 (the "Equipment Trust Agreement");

Whereas, the Equipment Trust Agreement was filed and recorded with the Interstate Commerce Commission under Section 11303 of Title 49 of the United States Code on September 24, 1980, as Document No. 12221; and

Whereas, the Company has transferred to the Trustee under the Equipment Trust Agreement the following:

1. Certain equipment therein described including the equipment described in Schedule I attached hereto ("Release Equipment"); and
2. A security interest in certain leases therein described, including the leases described in Schedule II attached hereto ("Release Leases").

Now, Therefore, in consideration of the premises, Trustee and Company hereby agree as follows:

The Trustee hereby releases all liens, security interests, and other rights, titles, and interests it possesses or holds in said Release Equipment and said Release Leases; provided that nothing herein contained shall constitute, in any manner, a release of any lien, security interest, or other right, title, or interest the Trustee possesses pursuant to the Equipment Trust Agreement in the equipment and leases enumerated therein and not constituting Release Equipment or Release Leases.

IN WITNESS WHEREOF, the Company and the trustee have caused this Equipment Trust Agreement Supplement to be executed and delivered this 25th day of September, 1980.

ATTEST:

By [Signature]
Its Acct. Sec.

TRANSPORTATION CORPORATION
OF AMERICA

By [Signature]
Its [Signature]

ATTEST:

By [Signature]
Its TRUST OFFICER

CONTINENTAL ILLINOIS NATIONAL BANK AND
TRUST COMPANY OF CHICAGO, as Trustee

By [Signature]
Its VICE PRESIDENT

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 24th day of October, 1980, before me personally appeared C. H. Wright and ~~Joe M. Harley~~, to me personally known, who being by me duly sworn, say that they are the President and Asst Sec. of TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Senna L. Knezy
Notary Public

(NOTARIAL SEAL)

My commission expires 1-11-81.

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 14th day of OCTOBER, 1980, before me personally appeared M. J. Kruger and J. C. MULL, JR., to me personally known, who being by me duly sworn, say that they are the Vice President and TRUST OFFICER of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as trustee, that the seal affixed to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

V. Washington
Notary Public

(NOTARIAL SEAL)

My commission expires July 2, 1984.



SCHEDULE I
to Equipment Trust Agreement Supplement No. 1
dated as of September 25, 1980

<u>Type of Cars</u>	<u>AAR Mechanical Designation</u>	<u>Number of Cars</u>	<u>Lessee's Car Numbers (both inclusive)</u>	<u>ICC Recordation</u>	
				<u>Date</u>	<u>Number</u>
4750 Cu. Ft. 100- Ton Covered Hopper	LO	12	TCAX 60344 through TCAX 60355	2/26/80	11537
4750 Cu. Ft. 100- Ton Covered Hopper	LO	125	TCAX 60601 through TCAX 60725	6/23/80	11919

SCHEDULE II
to Equipment Trust Agreement Supplement No. 1
dated as of September 25, 1980

<u>Lessee</u>	<u>Date of Original Lease</u>	<u>Initial Lease Term (Years)</u>	<u>Car Numbers (both inclusive)</u>	<u>Number of Cars</u>	<u>ICC Filing</u>	
					<u>Date</u>	<u>Number</u>
Goodland Co-Op Equity Exchange	10/29/79	5	TCAX 60344 through TCAX 60355	12	2/26/80	11537
Union Equity Cooperative Exchange	11/30/79	7	TCAX 60601 through TCAX 60725	125	6/23/80	11919