

No. -273A110

# Southern Railway System

Date **SEP 29 1980**

Fee \$ **50.00**

ICC Washington, D. C.

Law Department

P.O. Box 1808

Washington, D.C. 20013

September 26, 1980  
61014

12231

RECORDATION NO. .... Filed 1425

**SEP 29 1980-2 00 PM**

INTERSTATE COMMERCE COMMISSION

920 15TH STREET, N.W.  
TEL: (202) 383-4406

JAMES L. TAPLEY  
VICE PRESIDENT - LAW

Mrs. Agatha L. Mergenovitch  
Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Dear Mrs. Mergenovitch:

I enclose eight original counterparts of the instrument described in paragraph (1) hereof for recordation pursuant to Section 11303 of Title 49, U.S. Code (formerly Section 20c of the Interstate Commerce Act) and return, together with two original counterparts thereof which are for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I wish to advise you as follows:

(1) The enclosed document is an Equipment Trust Agreement covering the purchase and lease of certain railroad equipment, more fully described below, between Morgan Guaranty Trust Company of New York, 30 West Broadway, New York, New York 10015, Trustee-Lessor, and Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013, Lessee, dated as of October 15, 1980, constituting Southern Railway Equipment Trust No. 5 of 1980.

(2) The equipment covered in this document is described as follows:

253 100-ton 4,800 cu. ft. capacity Covered Hopper Cars, Pullman Incorporated (Pullman Standard Division), 200 S. Michigan Avenue, Chicago, Illinois 60604, Vendor, bearing Lessee's road numbers 88000-88146, 88294-88346, 88397-88416, 88436-88455, 88475-88479, 88485-88489, and 88495-88497, all inclusive, AAR designation LO.

120 100-ton 3,600 cu. ft. capacity Automatic Bottom Dump Hopper Cars, Ortner Freight Car Company, 2652 Erie Avenue, Cincinnati, Ohio 45208, Vendor, bearing Lessee's road numbers 390380-390499, inclusive, AAR designation HTS.

*James L. Tapley*

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FEE OPERATION BR.  
I.C.C.

14 GP 50 Diesel-Electric Locomotives, General Motors Corporation (Electro-Motive Division), LaGrange, Illinois 60525, Vendor, bearing Lessee's road numbers 7005-7011, 7039-7044, and 7070, all inclusive, AAR designation B-B.

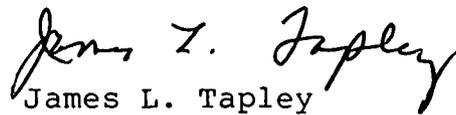
Each unit of the equipment will be marked in letters no less than 1/2 inch in height, as follows:

"OWNERSHIP SUBJECT TO A SECURITY AGREEMENT  
FILED WITH THE INTERSTATE COMMERCE COMMISSION."

- (3) After recordation, the original documents should be returned to Manfred S. Block, Attorney, Law Department, Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013.
- (4) The recordation fee of \$50 is enclosed.

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,

  
James L. Tapley

Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

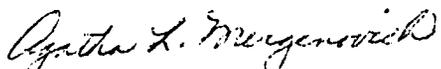
OFFICE OF THE SECRETARY

Manfred S. Block, Atty.  
Law Department  
Southern Railway Company  
P. O. Box 1808  
Washington, D. C. 20013

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/29/80 at 2:00PM, and assigned re-  
recording number(s) - 12331

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)