

United States
Lease Financing, Inc.



615 Battery Street
P.O. Box 3985
San Francisco, California 94119
(415) 445-7500

RECORDATION NO. 8758-E FILE 1428

NOV 19 1985 - 10 15 PM

INTERSTATE COMMERCE COMMISSION

November 15, 1985

Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Attention: Mrs. Mildred Lee, Room 2303

Gentlemen:

Enclosed for recordation under the provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulation, promulgated thereunder, as amended, are the original and two counterparts of a Release which is a supplement to an Equipment Lease dated as of February 15, 1977 which Lease was recorded under the provisions of such Section on March 23, 1977 and bears Recordation Number 8758-A.

The names and addresses of the parties to the enclosed document are:

LESSOR: Trust Company for USL, Inc., Trustee under a Trust Agreement dated as of February 15, 1977 and United States Leasing International, Inc., as Agent
733 Front Street
San Francisco, CA 94111

LESSEE: Seaboard Coast Line Railroad Company
500 Water Street
Jacksonville, FL 32202

The general description of the equipment covered is shown on Schedule A of the Lease.

The undersigned is an officer of the Lessor and has full knowledge of the matters set forth herein.

Please return two recorded copies of the Release to the undersigned at 733 Front Street, San Francisco, CA 94111

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Yours very truly,

A handwritten signature in cursive script that reads "Walter J. Michael".
Walter J. Michael
Assistant Secretary

WJM:bt

11/19/85
10.00
CC Washington, D. C.

Interstate Commerce Commission
Washington, D.C. 20423

11/19/85

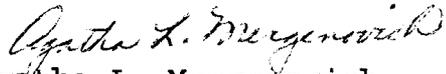
OFFICE OF THE SECRETARY

Walter J. Michael
Assist. Sec.
U.S. Lease Financing, Inc.
733 Front Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/19/85 at 10:15am , and assigned re-
recording number(s). 8758-E Released

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 8758-E FILED 1985

NOV 19 1985 - 10 15 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

Equipment Lease - S.C.L. Trust No. 25
Dated as of February 15, 1977
(Original I.C.C. Recordation No. 8758-A)

WHEREAS, under the Lease of Railroad Equipment dated February 15, 1977 (the Lease) between Trust Company for USL, Inc. Trustee (the "Lessor") and United States Leasing International, Inc., as Agent under the Trust Agreement dated as of February 15, 1977 (the "Trust") and Seaboard Coast Line Railroad Company (S.C.L.). S.C.L. acquired the possession and use of the railroad equipment described in the Lease; and

WHEREAS, Seaboard System Railroad, Inc. wishes to purchase from S.C.L. Trust No. 25, established by the Trust Agreement (Trust), all of the remaining cars covered under Schedule A to the Equipment Lease as of this date:

NOW THEREFORE, for good and valuable consideration received, the trust hereby relinquishes all right, title and interest in and to the Railroad Cars and does consent that the Lease be released and discharged of record.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 15TH day of NOVEMBER, 1985.

S. C. L. TRUST NO. 25

By: TRUST COMPANY FOR USL, INC.
Trustee Under a Trust
Agreement Dated as of
February 15, 1977

By: Desa Walsman
President

(SEAL)

CORPORATE FORM OF ACKNOWLEDGEMENT

State of California)

SS:

County of San Francisco)

On this 15th day of November 198 , before me personally appeared Desa Wakeman, to me personally known, who being by me duly sworn, says that she is President of Trust Company for USL, Inc. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of foregoing instrument was the free act and deed of said corporation.



Walter J. Michael
Notary Public

My commission expires: February 26, 1988