

ITEL

1-030005

Rail Division

Two Embarcadero Center
San Francisco, California 94111
(415) 955-9090
Telex 34234

RECORDATION NO. 8781-K Filed 1426

JAN 30 1981 - 2 00 PM

January 29, 1981

INTERSTATE COMMERCE COMMISSION

No. JAN 30 1981
Date.....
Fee \$ 20.00
Washington, D. C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Certificate of Remarking to Supplement No. 2 to Equipment Trust Agreement Dated as of March 15, 1977

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith on behalf of ITEL, for filing and recordation as an additional filing under Recordation No. 8781, filed at 4:05 P.M. on April 14, 1977, four (4) counterparts of the following document:

1. Certificate of Remarking to Supplement No. 2 to Equipment Trust Agreement Dated as of March 15, 1977 (the "Certificate")

The name and address of the party to the aforementioned document is:

ITEL Corporation
Rail Division
Two Embarcadero Center
San Francisco, California 94111

Please cross-index the above-referenced Certificate with the following document which was filed under Recordation No. 8819 at 1:15 P.M. on May 11, 1977:

1. Lease Agreement made as of April 20, 1977 between SSI Rail Corporation and McCloud River Railroad Company.

*Mrs Lee
Case not
same as what
next to under
8781 may be
which I may be -K*

*Cross index
Please*

*Gerard
Johnson*

RECEIVED
JAN 30 1 57 PM '81
I.C.C.
FEE OPERATION BR.

The equipment covered by the Certificate is fifty (50) Boxcars (AAR mechanical designation XM; 50' 6" in length) marked CPLT 7850 through and including CPLT 7899.

Enclosed also is a check for \$20.00 for the required recordation fee (\$10.00) and cross-indexing fee (\$10.00).

Please stamp all counterparts of the enclosed Certificate with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining three (3) counterparts be delivered to the bearer of this letter.

Sincerely,



Patricia Salas Pineda
Counsel

PSP/vae
Enclosures

cc: Michael Walsh, Esq.
Weil, Gotshal and Manges
767 Fifth Avenue
New York, New York 10020

Robert S. Clark
Manager, Corporate Trust Division
First Security Bank of Utah, N.A.
79 South Main Street
Salt Lake City, Utah 84111

Margaret MacKenzie
Itel Corporation

Interstate Commerce Commission
Washington, D.C. 20423

1/30/81

OFFICE OF THE SECRETARY

Patricia Salas Pineda
Itel Rail Division
Two Embarcadero Center
San Francisco, Calif. 94111

Dear **Ms. Salas Pineda:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/30/81** at **2:00pm**, and assigned re-
recording number(s). **8781-K & 8781-L**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 8781-K Filed 1426

JAN 30 1981 -2 00 PM

INTERSTATE COMMERCE COMMISSION
**CERTIFICATE OF REMARKING TO SUPPLEMENT NO. 2
TO EQUIPMENT TRUST AGREEMENT DATED AS OF MARCH 15, 1977**

WHEREAS, pursuant to Supplement No. 2 to Equipment Trust Agreement, dated as of January 24, 1980, Itel is providing a statement, attached hereto as Exhibit A, of the previous and current road numbers of the fifty (50) units of Trust Equipment subleased by McCloud River Railroad Company to Camino, Placerville and Lake Tahoe Railroad pursuant to a sublease made as of January 24, 1980.

Attest:

Itel Corporation
Rail Division

Dennis McGill
Authorized Officer

By: Edward M. De

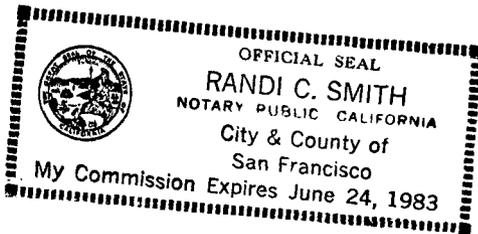
Title: President
Authorized Officer

EXHIBIT A

<u>Old Number</u>	<u>New Number</u>	<u>Old Number</u>	<u>New Number</u>
MR 2245	CPLT 7850	MR 2332	CPLT 7875
2260	7851	2339	7876
2263	7852	2340	7877
2264	7853	2287	7878
2266	7854	2346	7879
2267	7855	2349	7880
2268	7856	2350	7881
2278	7857	2351	7882
2253	7858	2352	7883
2281	7859	2354	7884
2282	7860	2355	7885
2273	7861	2358	7886
2289	7862	2359	7887
2291	7863	2360	7888
2297	7864	2364	7889
2298	7865	2365	7890
2299	7866	2370	7891
2303	7867	2373	7892
2306	7868	2377	7893
2308	7869	2379	7894
2311	7870	2382	7895
2283	7871	2383	7896
2323	7872	2386	7897
2327	7873	2387	7898
2330	7874	2390	7899

STATE OF CALIFORNIA)
) ss:
COUNTY OF SAN FRANCISCO)

On this 21st day of JANUARY, 19 81, before me personally appeared EDWARD M. O'DEA, to me personally known, who being by me duly sworn says that such person is PRESIDENT of FTEL CORP. RAIL DIVISION, that the foregoing was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Randi C. Smith
Notary Public

STATE OF)
) ss:
COUNTY OF)

On this _____ day of _____, 19____, before me personally appeared _____, to me personally known, who being by me duly sworn says that such person is _____ of _____, that the foregoing was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public