

TAFT, STETTINIUS & HOLLISTER

1800 STAR BANK CENTER
CINCINNATI, OHIO 45202

513-381-2838

CABLE: TAFTHOL TWX: 810-461-2823

TELECOPIERS:
513-381-0205
513-381-3383
513-381-4886

WASHINGTON, D.C. OFFICE
1620 EYE STREET, N. W.
WASHINGTON, D.C. 20006
202-785-1620

COLUMBUS, OHIO OFFICE
33 NORTH HIGH STREET
COLUMBUS, OHIO 43215
614-221-2838

COVINGTON, KENTUCKY OFFICE
1717 DIXIE HIGHWAY, SUITE 340
COVINGTON, KENTUCKY 41011
606-331-2838
513-381-2838

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BRENDA M. KLOOS
MARGARET A. CAROSELLI
JAMES E. BRITAIN
E. E. STEINER
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TIMOTHY J. HURLEY
STEVEN W. WEEKS
TIMOTHY P. REILLY
JAMES H. BRUN
THOMAS R. SCHUCK
KIM K. BURKE

OF COUNSEL: JOHN W. HUDSON
J. MACK SWIGERT
LEONARD A. WEAKLE
ROBERT TAFT, JR.
ROBERT T. KEELEP
CYNTHIA F. BLAY*
CHARLES J. LUKER

16224

RECORDATION NO

FILED 1425

3/1/1989 - 11 35 AM

9

February 22, 1989

INTERSTATE COMMERCE COMMISSION

*WASHINGTON, D.C. OFFICE
**COLUMBUS, OHIO OFFICE
***COVINGTON, KENTUCKY OFFICE

9-060A014

Date 3/1/89

Fee 13

ICC Washington, D. C.

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Noretta R. McGee, Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Ms. McGee:

I have enclosed herewith an original and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Bill of Sale, a primary document, dated December 29, 1988.

The names and addresses of the parties to the document are as follows:

BUYER: The David J. Joseph Company
300 Pike Street
Cincinnati, Ohio 45202

SELLER: Consolidated Rail Corporation
Six Penn Center Plaza
Philadelphia, Pennsylvania 19103-2959

Ms. Noreta R. McGee, Secretary
February 22, 1989
Page 2

The equipment covered by the enclosed document is one (1) boxcar bearing the reporting mark CR166258.

A fee of \$13.00 is enclosed. Please return the original executed copy of the enclosed document to:

Philip F. Schultz, Esq.
Taft, Stettinius & Hollister
1800 Star Bank Center
Cincinnati, Ohio 45202

A short summary of the document to appear in the index follows:

Bill of Sale from Consolidated Rail Corporation,
Six Penn Center Plaza, Philadelphia, Pennsylvania
19103-2959 to The David J. Joseph Company, 300
Pike Street, Cincinnati, Ohio 45202 dated
December 29, 1988 and covering one (1) boxcar.

Please call me if you should have any questions.

Yours truly,



Philip F. Schultz
Attorney for
The David J. Joseph Company

PFS/ch/wpc/5041d
Enclosures

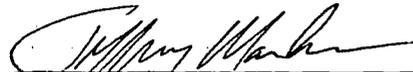
RECORDATION NO **16224** FILED 1425

3/1/1989 - 11 35 AM

CERTIFICATE OF NOTARY

INTERSTATE COMMERCE COMMISSION

The undersigned, a notary public in and for the County of Hamilton, State of Ohio, hereby certifies that the copy of the Bill of Sale attached hereto has been carefully compared with the original and is complete and identical in all respects to the original document.



Notary Public

JEFFREY MARKS, Attorney at Law
NOTARY PUBLIC, STATE OF OHIO
My Commission has no expiration
date. Section 147.03 R. C.

BILL OF SALE

MAR 1 1989 -11 35 AM

INTERSTATE COMMERCE COMMISSION

THIS BILL OF SALE is made this 29th day of December, 1988, between CONSOLIDATED RAIL CORPORATION ("Seller") and DAVID J. JOSEPH COMPANY ("BUYER").

Seller hereby sells, transfers and delivers to Buyer all of Seller's right, title and interest in and to the 1 box car equipment described on Schedule A attached hereto and made a part hereof (the "Equipment").

Such sale is made in consideration of the payment by Buyer to Seller of \$8,000.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged.

Buyer is purchasing the Equipment in reliance upon its personal inspection and knowledge of the Equipment in an "as is" condition.

SELLER MAKES NO WARRANTIES, EXPRESS OR IMPLIED, OF ANY KIND OR NATURE EXCEPT THAT (1) BUYER WILL ACQUIRE GOOD TITLE TO THE EQUIPMENT FREE FROM ANY AND ALL ENCUMBRANCES, LIENS AND OTHER DEFECTS OF TITLE, AND (2) SELLER IS THE LAWFUL OWNER OF THE EQUIPMENT AND HAS FULL RIGHT AND AUTHORITY TO SELL THE EQUIPMENT TO BUYER. SELLER MAKES NO WARRANTIES WITH RESPECT TO THE QUALITY, CONTENT, CONDITION, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE OR USE OF THE EQUIPMENT.

Seller agrees to pay and hold harmless Buyer from and against any and all liabilities, obligations, losses damages, expenses (including, without limitation, attorneys' fees), penalties, claims, actions and suits resulting from and imposed upon, incurred by or asserted against Buyer as a consequence of breach of the warranties contained herein.

SELLER:

CONSOLIDATED RAIL CORPORATION

By Thomas J. Fisher

Title: Assistant Treasurer

Witnessed: M. C. Baker

Witnessed: J. J. Callahan

STATE OF PENNA)
)
COUNTY OF PHILA) ss

On this 29 day of December, 1988, before me personally appeared THOMAS J. HIEBER, to me personally known, who being by me duly sworn, says that he is the ASSISTANT TREASURER of CONSOLIDATED RAIL CORPORATION, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Bylaws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(SEAL)

Marianne C. Baker
Notary Public

My Commission expires:

MARIANNE C. BAKER
Notary Public, Phila., Phila. Co.
My Commission Expires Aug. 6, 1990

SCHEDULE A

CR 166258