

**MARK TWAIN BANK**

**MARK TWAIN BANK**

2628 Big Bend Blvd.  
St. Louis, Missouri 63143  
Telephone: 314-645-5900

April 25, 1989

Interstate Commerce Commission  
12th & Constitution Ave., N.W.  
Washington, D.C. 20423

attn: Mildred Lee  
Room 2303

Dear Mildred:

Please accept this as a transmittal letter of instruction on the  
1954 Ex-Union Pacific Dome Coach 7004/7008, made by American Car  
& Foundry and named Mark Twain Lake

Enclosed are the following documents in duplicate form:

- Promissory Note
- Security Agreement and Addendum
- ICC Financing Statement Agreement
- Notarized Bill of Sale

The above documents are between two parties:

DEBTOR: St. Louis Car Company  
c/o The Innsbrook Corporation  
222 South Central, Suite 800  
Clayton, MO 63105

SECURED PARTY: Mark Twain Bank  
2628 Big Bend Blvd.  
St. Louis, MO 63143

Please properly record documents, keeping one set for your files  
and returning the other set to the Bank by certified mail. All  
forms are notarized as requested. A \$26.00 check is enclosed to  
cover charges.

Sincerely,

MARK TWAIN BANK

RECORDATION NO 16322 FILED 1488

MAY 8 1989 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO 16322 FILED 1488

MAY 8 1989 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

Date .....

Fee \$ .....

ICC Washington, D. C.

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RECORDATION NO FILED 1488

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MAY 8 1989 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

MAY 8 1989 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

MAY 8 3 05 PM '89  
MOTOR OPERATING UNIT

BEFORE THE INTERSTATE  
COMMERCE COMMISSION

FINANCING STATEMENT AGREEMENT

DEBTOR: ST. LOUIS CAR COMPANY  
C/O The Innsbrook Corporation  
222 South Central, Suite 800  
Clayton, MO 63105

SECURED PARTY: MARK TWAIN BANK  
2628 Big Bend Blvd.  
St. Louis, MO 63143

PROPERTY SECURED: 1954 Ex-Union Pacific Dome Coach 7004/7008  
American Car & Foundry (Maker)  
Named: Mark Twain Lake

16322-13  
RECORDATION NO. \_\_\_\_\_ FILED 1425  
MAY 8 1989 - 3 10 PM  
INTERSTATE COMMERCE COMMISSION

THIS FINANCING STATEMENT AGREEMENT IS FILED WITH DEBTOR'S SIGNATURE TO PERFECT A SECURITY INTEREST IN COLLATERAL PER ATTACHED PROMISSORY NOTE.

ST. LOUIS CAR COMPANY  
BY: [Signature]  
Edmund J. Boyce, Jr., Chairman

MARK TWAIN BANK  
BY: Daniel P. Balzer

STATE OF MISSOURI  
COUNTY OF ST. LOUIS

On this 25th day of April, 1989, before me a Notary public, personally appeared Edmund J. Boyce, Jr., who being first duly sworn upon oath, and stated that he is the Chairman of St. Louis Car Company, and stated that the corporation is the Debtor herein, that the corporation approves the foregoing Financing Statement Agreement and that the statements therein contained are true and correct to the best of the corporation's knowledge and belief.

IN TESTIMONY WHEREOF, I hereunto set my hand and affix my seal the day and year above written.

Susie T. Wieseeman  
Notary public

My commission expires: SUSIE T WIESEMAN  
NOTARY PUBLIC STATE OF MISSOURI  
ST. LOUIS COUNTY  
MY COMMISSION EXP. SEPT. 25, 1992



STATE OF MISSOURI  
COUNTY OF St. Louis

On this 25th day of April, 19 89, before me appeared Daniel P. Balzer to me personally known, who, being by me duly sworn, did say that he or she is the assistant vice President of Mark Twain Bank, a corporation of the State of Missouri, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation or that said corporation has no corporate seal, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and said person acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid on the day and year first above written.

Shirley J. Schmidt  
Notary Public

My term expires: SHIRLEY J. SCHMIDT  
NOTARY PUBLIC STATE OF MISSOURI  
ST. LOUIS COUNTY  
MY COMMISSION EXPIRES NOV. 5, 1991  
ISSUED THROUGH MISSOURI NOTARY ASSOC.

ADDENDUM TO SECURITY AGREEMENT

1. This is an Addendum to a Security Agreement dated April 25, 1989, and to the extent of any inconsistency, this Addendum shall govern over the printed terms of the Security Agreement. The debtor represents, warrants and agrees:

2. The Equipment is located at the following locations:

1820 Market Street, St. Louis, MO 63103

c/o The Innsbrook Corporation, 222 S. Central, Ste. 800,  
Clayton, MO 63105

3. The Inventory is located at the following locations:

n/a

REGISTRATION NO. 16322

FILED 0425

MAY 8 1989 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

4. The office in which the Debtor keeps its records relating to the Accounts and Other Rights to Payment is:

c/o The Innsbrook Corporation, 222 S. Central, Ste. 800,  
Clayton, MO 63105

5. The Debtor has exclusive possession of all the Collateral except as follows:

No exceptions

6. The Debtor uses the following trade names:

St. Louis Car Company

7. If the Debtor has changed its name during the past five years, its prior legal name(s) was/were:

No name changes

8. Other liens or security interests existing with respect to the Collateral as of the date hereof are as follows:

None

9. This Security Agreement shall be governed by and construed in accordance with the laws of the State of Missouri.

MARK TWAIN BANK, N.A.,  
Secured Party

By: Daniel P. Balys

ST. LOUIS CAR COMPANY

(Debtor)

BY: [Signature]  
Edmund J. Boyce, Jr., Chairman

STATE OF MISSOURI

COUNTY OF St. Louis

On this 25th day of April, 19 89, before me appeared Edmund J. Boyce, Jr. to me personally known, who, being by me duly sworn, did say that he or she is the Chairman of St. Louis Car Company, a corporation of the State of Missouri, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation or that said corporation has no corporate seal, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and said person acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid on the day and year first above written.

*Susie J. Wieseman*  
Notary Public

My term expires: SUSIE T WIESEMAN  
NOTARY PUBLIC STATE OF MISSOURI  
ST. LOUIS COUNTY  
MY COMMISSION EXP. SEPT. 25, 1992



STATE OF MISSOURI

COUNTY OF St. Louis

On this 25th day of April, 19 89, before me appeared *Denil P. Kelzer* to me personally known, who, being by me duly sworn, did say that he or she is the *assistant vice President* of Mark Twain Bank, a corporation of the State of Missouri, and that the seal affixed to the foregoing instrument is the corporate seal of said corporation or that said corporation has no corporate seal, and that said instrument was signed and sealed on behalf of said corporation by authority of its board of directors, and said person acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid on the day and year first above written.

*Shirley J. Schmidt*  
Notary Public

My term expires:

SHIRLEY J. SCHMIDT  
NOTARY PUBLIC STATE OF MISSOURI  
ST. LOUIS COUNTY  
MY COMMISSION EXPIRES NOV. 5, 1991  
ISSUED THROUGH MISSOURI NOTARY ASSOC.

