

GASTON SNOW BEEKMAN & BOGUE

14 WALL STREET
NEW YORK, NEW YORK 10005

WILLIAM GASTON (1844-1894)
FREDERICK E. SNOW (1886-1935)
CHARLES K. BEEKMAN (1891-1941)
MORTON G. BOGUE (1903-1955)
JOSEPH B. ELY (1905-1956)
JOSEPH W. BARTLETT (1901-1960)

212/227-8200
CABLE ADDRESS BEEKOM

GASTON SNOW & ELY BARTLETT

ONE FEDERAL STREET
BOSTON, MASSACHUSETTS 02110
617/426-4600

2801 PONCE DE LEON BOULEVARD
CORAL GABLES, FLORIDA 33134
305/445-1477

SUITE 550
TWO PALO ALTO SQUARE
PALO ALTO, CALIFORNIA 94304
415/856-2400

13247-A
1981

1-350A010

DEC 16 1981 11 35 AM

December 16, 1981

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

No.
Date **DEC 16 1981**
Fee \$ **10.00**

Dear Sir:

ICC Washington, D. C.

Enclosed are an original and two executed and acknowledged counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

Partial Release of Security Interest, a secondary document, dated December 8, 1981. The primary document to which this is connected is recorded under Recordation No. 13247, and involved these parties:

DEC 16 1981

Debtor: Gulf States Utilities Company
285 Liberty Street
Beaumont, Texas 77701

Secured Party: Bethlehem Steel Corporation
Bethlehem, Pennsylvania 18016

The Partial Release is, of course, executed by only the Secured Party. Please note that the Partial Release applies only to certain of the cars covered by the primary document, to wit:

4 100-ton double rotary BethGon Coalporter cars, bearing numbers GSNX 60 to 63, inclusive, and
244 100-ton single rotary BethGon Coalporter cars, bearing numbers GSNX 100 to 343, inclusive.

A fee of \$10 is enclosed. Please return the original and any extra counterparts not needed by the Commission for recordation to the undersigned at the Boston address indicated above.

Very truly yours,

Joseph C. Kennedy, Jr.
Joseph C. Kennedy, Jr.

JCK/mr

C. [Signature]

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Interstate Commerce Commission
Washington, D.C. 20423

12/16/81

OFFICE OF THE SECRETARY

Joseph C. Kennedy, Jr.
Gaston Snow Beekman & Bogue
14 Wall Street
New York, New York 10005

Dear

Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on _____ at _____, and assigned re-
recording number (s) **12/16/81** **10:35am**

13247-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure (s)

DEC 16 1981 11 35 AM
PARTIAL RELEASE OF SECURITY INTEREST
INTERSTATE COMMERCE COMMISSION

WHEREAS, pursuant to the Contract Agreement (hereinafter called the "Contract"), dated January 30, 1981, as amended, between Bethlehem Steel Corporation (hereinafter called the "Contractor"), a Delaware corporation and Gulf States Utilities Corporation (hereinafter called the "Company") a Texas corporation, the contractor constructed six hundred five (605) Beth-Gon Coalporter railroad cars for purchase by the Company;

WHEREAS, the Contractor pursuant to the Contract retained a security interest in and to such cars until payment of the purchase price;

WHEREAS, pursuant to an Agreement (hereinafter called the "Agreement"), dated as of September 10, 1981, between the Contractor and the Company, recorded with the Interstate Commerce Commission on September 29, 1981, Recordation No. 13247, the Company granted to the Contractor a security interest in each such car;

WHEREAS, the Company has paid the Contractor for two hundred forty eight (248) of the cars in accordance with the Contract, the Agreement and the Contractor's invoices; and

WHEREAS, the Company has requested that the Contractor sign a written release of the security interest in and to the cars for which the purchase price has been paid.

NOW, THEREFORE, in consideration of the premises, the Contractor hereby states as follows:

- 1) The Contractor hereby completely releases the

SCHEDULE A
TO PARTIAL RELEASE OF SECURITY INTEREST

List of Car Numbers

GSNX 100; 108; 109; 111; 115-118, inclusive;
122; 129.

GSNX 60; 61;
101-107, inclusive;
110
112-114, inclusive;
119-121, inclusive;
123-128, inclusive;
130-226, inclusive.

GSNX 62-63;
227-343, inclusive.