

**TRAILER TRAIN
COMPANY**

101 NORTH WACKER DRIVE · CHICAGO, ILLINOIS 60606
(312) 853-3223

DIRECT LINE: (312) 984-3821

THOMAS D. MARION
TREASURER

RECORDATION NO. 14329-F FROM 1988

OCT 6 1988 3 PM

INTERSTATE COMMERCE COMMISSION

October 2, 1988

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitutional Avenue, N.W.
Room 2303 - Recordation Department
Washington, DC 20423

8-280A088

No.

Date OCT 6 1988

Fee \$ 52.00

ICC Washington, D.C.

100-21-101
OCT 6 9 24 PM '88
NOTICE OF EARLY CANCELLATION

Dear Ms. McGee:

Railgon Company hereby submits for filing and recording under 49 U.S.C., Section 11303(a) and the regulations promulgated thereunder, the attached Schedule A which lists one-hundred (100) railroad gondola cars by road number. These cars are under lease to the Kansas City Southern Railway Company.

This Schedule A should be included with Amendment No. 3 to the Override and Restructuring Agreement dated as of June 16, 1986, filed June 20, 1986 under Recordation No. 14329-C. Please assign the next available leeter under recordation number 14329 to this Schedule A attached.

At the time the above referenced Amendment No. 3 was filed, certain of the car number information included in a previously filed Schedule A in that document was not correct. The purpose of this filing is to now record an accurate listing of those 100 car numbers in a new Schedule A to be included with the Amendment No. 3.

Enclosed is a check in the amount of \$13 to pay the recording fee for the Schedule A.

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Once the filing has been made, please keep one copy for the files and return the other stamped original, the fee receipt, the acknowledgement of filing and the extra copies of this letter to my attention.

Very truly yours,



Thomas D. Marion

P.S. Ms. Mildred Lee - Please phone Tom Marion at (312) 984-3821 as soon as this agreement is recorded, advising of the recordation number, date and time. Thank you in advance.

TDM:map

RAILGON COMPANY
SCHEDULE A
(CARS INCLUDED IN KCS LEASE DATED AS OF 06/16/86)
TOTAL NUMBER OF CARS = 100

| CAR NUMBER | CAR NUMBER | CAR NUMBER |
|------------|------------|------------|
| 310000 | 320154 | 320362 |
| 310009 | 320156 | 320375 |
| 310085 | 320157 | 320379 |
| 310131 | 320159 | 320383 |
| 310174 | 320160 | 320387 |
| 310205 | 320161 | 320395 |
| 310217 | 320165 | |
| 310252 | 320167 | |
| 310269 | 320172 | |
| 310293 | 320193 | |
| 310316 | 320199 | |
| 310327 | 320201 | |
| 310330 | 320203 | |
| 310356 | 320204 | |
| 310398 | 320205 | |
| 310459 | 320207 | |
| 310468 | 320209 | |
| 320007 | 320213 | |
| 320010 | 320223 | |
| 320018 | 320230 | |
| 320019 | 320232 | |
| 320020 | 320233 | |
| 320023 | 320234 | |
| 320025 | 320243 | |
| 320037 | 320246 | |
| 320039 | 320247 | |
| 320041 | 320254 | |
| 320051 | 320259 | |
| 320052 | 320268 | |
| 320059 | 320283 | |
| 320063 | 320285 | |
| 320066 | 320287 | |
| 320078 | 320291 | |
| 320083 | 320301 | |
| 320085 | 320306 | |
| 320087 | 320315 | |
| 320094 | 320322 | |
| 320106 | 320328 | |
| 320107 | 320329 | |
| 320108 | 320332 | |
| 320115 | 320337 | |
| 320120 | 320340 | |
| 320127 | 320344 | |
| 320137 | 320350 | |
| 320138 | 320356 | |
| 320140 | 320358 | |
| 320141 | 320359 | |

TRAILER TRAIN COMPANY :

BY: Thomas D Marion
THOMAS D. MARION
TREASURER

DATE: October 5, 1988

(CORPORATE SEAL)

ATTEST:

Anthony J. Burton
ASSISTANT SECRETARY



INTERSTATE COMMERCE COMMISSION

OCT 6 1988-3 22 PM

REGISTRATION NO. 14342-P

Interstate Commerce Commission

Washington, D.C. 20423

10/7/88

OFFICE OF THE SECRETARY

Thomas D. Marion
Treasurer

Trailer Train Company
101 North Wacker Drive
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/6/88 at 3:30pm, and assigned recordation number(s). 14984-B, 14329-F & 12013- S.

Sincerely yours,

Narta R. McEwen

Secretary

Enclosure(s)