

**TRAILER TRAIN
COMPANY**

101 NORTH WACKER DRIVE - CHICAGO, ILLINOIS 60608
(312) 853-3223

14326 / A
RECORDATION NO. Filed 1423

14326
RECORDATION NO. Filed 1423

MAY 24 1984 - 9 05 AM

May 22, 1984

MAY 24 1984 - 9 05 AM

Secretary
INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
Washington, D.C. 20423

4-14540561
No. INTERSTATE COMMERCE COMMISSION
Date MAY 24 1984
Fee \$ 60.00
ICC Washington, D.C.

RECEIVED
53 PM '84
OPERATION BR.
C.C.

Dear Secretary:

Enclosed for recordation pursuant to Section 11303 of Title 49 of the U.S. Code are three counterparts each of:

- (1) a Memorandum of Lease ("Lease") dated as of May 24, 1984, between MetLife Capital Corporation ("Lessor") and Trailer Train Company ("Lessee") - PRIMARY DOCUMENT *See No.*
- (2) an Exhibit E to the Lease, the Purchase Agreement Assignment No. 1 dated as of May 24, 1984, and Consent and Agreement thereto - SECONDARY DOCUMENT *- A.*

A summary description of this transaction is provided below.

The general description of the railroad rolling stock covered by this Lease is as follows:

<u>Description</u>	<u>AAR Mechanical Designation</u>	<u>Car No's (Inclusive)</u>	<u>No. of Cars</u>	<u>Manufacturer</u>
Five-platform ARC-5 Flatcar with 5 hitches	FCA	61000-61019*	20	Thrall Car Manufacturing Company
Single-platform Front-Runner Flatcar with one hitch	FC	121000-121249*	250	Thrall Car Manufacturing Company
Single-platform Front-Runner Flatcar with one hitch	FC	130000-130249*	250	United American Car Company

* All units will have marked on each side thereof, the following legend:

"OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED WITH THE INTERSTATE COMMERCE COMMISSION"

C. J. Kunkler

The names and addresses of the parties to the transaction are as follows:

Lessee: Trailer Train Company
101 North Wacker Drive
Chicago, Illinois 60606

Lessor: MetLife Capital Corporation
10800 N.E. 8th Street
Suite 306
Bellevue, Washington 98004

Enclosed is a check in the amount of \$60 for recordation fees.

A short summary of this document to appear in the index is as follows:

Five-year TEFRA Finance Equipment Lease dated as of
May 24, 1984, encompassing 500 single-platform
flatcars and 20 five-platform cars.

There have been no prior recordations relating to this lease.

The undersigned is the Lessee named above and has knowledge of the matters set forth in the enclosed documents.

Please return two stamped, recorded counterparts of said documents to the undersigned at the above address.

TRAILER TRAIN COMPANY

By:



T. D. Marion

Its: Assistant Treasurer

Interstate Commerce Commission
Washington, D.C. 20423

5/24/84

OFFICE OF THE SECRETARY

T.D. Marion
Its: Assist. Treasurer
Trailer Train Co.
101 N. Wacker Drive
Chicago, Ill 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **5/24/84** at **9:05am** and assigned re-
recording number(s) **14326 & 14326-A**

Sincerely yours,

James H. Payne
Secretary

Enclosure(s)

SE-30
(7/79)

MEMORANDUM OF LEASE **MAY 24 1984 -9 05 AM**

INTERSTATE COMMERCE COMMISSION
MEMORANDUM of that certain Equipment Lease Agreement entered into
by and between METLIFE CAPITAL CORPORATION, as Lessor, and TRAILER TRAIN
COMPANY, as Lessee, on May 24, 1984.

Type of Lease: TEFRA Finance Lease
Date of Lease: May 24, 1984
Term of Lease: 5 years
Equipment: Twenty (20), five (5) platform
inter-modal railcars and
Five Hundred (500) single platform
inter-modal railcars

Marks and Identification: TTUX 130000 - 130249
 UTTX 610000 - 610019
 TTUX 121000 - 121249

LESSOR: METLIFE CAPITAL CORPORATION
[CORPORATE SEAL]
ATTEST:



Paul J. Gray

By: *Timothy L. Johnson*
Title: Sr. Vice President
Address: 10900 NE 8th St.
Bellevue, WA 98004

LESSEE: TRAILER TRAIN COMPANY
[CORPORATE SEAL]
ATTEST:

J. J. Maron
ASSISTANT TREASURER

By: *R. E. Janneman*
Title: TREASURER
Address: 101 NORTH WACKEL
Chicago Ill 60606

STATE OF ILLINOIS)

COUNTY OF COOK)

ss.

Before me a notary public in and for the said county appeared R.E. ZIMMERMAN and T.D. MARION to me personally known and who being first duly sworn, stated that they were respectively the TREASURER and ASST. TREASURER of Trailer Train Company, and that they signed the foregoing document as the duly authorized act and deed of said corporation

[Notarial Seal]

Betty A. Jost
NOTARY PUBLIC

My Commission expires:

BETTY A. JOST

Notary Public - Cook County, Illinois

My Commission Expires July 19, 1985

STATE OF WASHINGTON)

COUNTY OF KING)

ss.

Before me a notary public in and for the said county appeared Timothy L. Johnson and Paul J. Graf to me personally known and who being first duly sworn, stated that they were respectively the Sr. Vice President and Asst. Secretary of MetLife Capital Corporation, and that they signed the foregoing document as the duly authorized act and deed of said corporation

[Notarial Seal]

James Sauter
NOTARY PUBLIC

My Commission expires:

May 12, 1986

