

BRAE CORPORATION

RECORDATION NO. 10844-K Filed 1425

APR 23 1981-3 10 PM

INTERSTATE COMMERCE COMMISSION

1-113A063

April 20, 1981

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Room 2215
Twelfth and Constitution
Washington, D. C. 20423

REC'D
MAR 23 1980
Date.....
Fee \$ 10.00
S.H.
ICC Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are eight copies of the following document:

Schedule A (Notification of Change of Car Numbers), dated as of March 31, 1981 to the Security Agreement Chattel Mortgage and Lease Assignment, dated as of September 20, 1979, between BRAE Corporation and Citicorp Industrial Credit, Inc.

It relates to 119 LO Covered Hopper Cars marked as follows: BRAX 260426 through BRAX 260544, inclusive.

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: *Smaygal* BRAE Corporation
Three Embarcadero Center, #1760
San Francisco, CA 94111

LENDER: *Mutze* Citicorp Industrial Credit, Inc.
44 Montgomery Street
San Francisco, Ca 94104

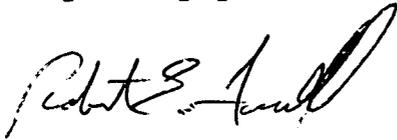
It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Security Agreement Chattel Mortgage and Lease Assignment previously assigned recordation number 10844 (and filed September 25, 1979 at 10:05 a.m.) we request that it be assigned the next available letter designation under that primary number.

I also enclose a check for \$10.00 for the required recordation fee

RECEIVED
APR 23 3 01 PM '81
I.C.C.
FEE PERATION BR.

Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm, (3) the enclosed copies of this letter, and seven copies of the document retaining one for your files - all stamped with your official recordation information.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert E. Farrell". The signature is written in dark ink and is positioned above the typed name.

Robert E. Farrell
Counsel

ref nmd

cc: Alfred C. Dossa, Esq.

BRAE CORPORATION

RECORDATION NO. 10844-K Filed 1425

APR 23 1981 -3 10 PM

INTERSTATE COMMERCE COMMISSION

April 28, 1981

Ms. Mildred Lee
Interstate Commerce Commission
Room 2303
Twelfth and Constitution
Washington, D. C. 20423

RE: My Letter to Mrs. Mergenovich of April 20, 1981

Dear Ms. Lee:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are eight copies of the following document:

Schedule A (Notification of Change of Car Numbers), dated as of March 31, 1981 to the Security Agreement Chattel Mortgage and Lease Assignment, dated as of September 20, 1979, between BRAE Corporation and Citicorp Industrial Credit, Inc.

It relates to 119 LO Covered Hopper Cars marked as follows: BRAX 260426 through BRAX 260544, inclusive.

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: BRAE Corporation
Three Embarcadero Center, #1760
San Francisco, CA 94111

LENDER: Citicorp Industrial Credit, Inc.
44 Montgomery Street
San Francisco, Ca 94104

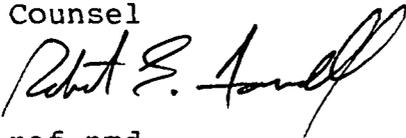
It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Security Agreement Chattel Mortgage and Lease Assignment previously assigned recordation number 10844 (and filed September 25, 1979 at 10:05 a.m.) we request that it be assigned the next available letter designation under that primary number.

In my letter of April 20, 1981 I enclosed a check for \$10.00 for the required recordation fee.

Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm, (3) the enclosed copies of this letter, and seven copies of the document retaining one for your files - all stamped with your official recordation information.

Very truly yours,

Robert E. Farrell
Counsel



ref nmd

cc: Alfred C. Dossa, Esq.

ad nd

Enclosure

Interstate Commerce Commission
Washington, D.C. 20423

4/29/81

OFFICE OF THE SECRETARY

Robert E. Farrell
Brae Corporation
Three Embarcadero Center
Suite 1760
San Francisco, Calif. 94111

Dear **Sir:**

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **4/23/81** at **3:10pm**, and assigned re-
recording number (s). **10844-K**

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

SCHEDULE A

(NOTIFICATION OF CHANGE OF CAR NUMBERS)

RECORDATION NO. 10844K Filed 1426

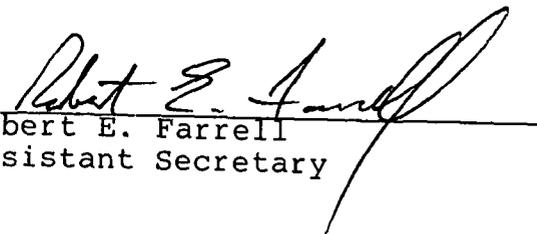
APR 23 1981 -3 10 PM

This Schedule A shall be attached to the Security Agreement Chattel Mortgage and Lease Assignment, dated as of September 20, 1979, between BRAE Corporation ("BRAE") and Citicorp Industrial Credit, Inc. INTERSTATE COMMERCE COMMISSION

Of the 120 Covered Hopper Cars which were formerly subject to both the Railroad Lease Agreement dated as of July 16, 1979 between BRAE and Warrenton Rail Road Company, and the Agreement dated as of July 20, 1979 between BRAE and American Grain and Related Industries ("AGRI"), one of such cars has been destroyed and the remaining 119 of such cars have been renumbered from WAR 14000 through WAR 14099 and WAR 14230 through WAR 14249 to BRAX 260426 through BRAX 260544.

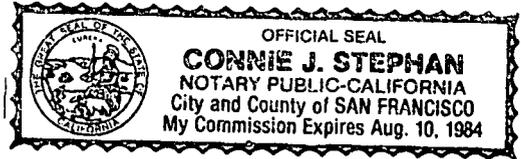
<u>Lessee/User</u>	<u>Car Description</u>	<u>Quantity</u>	<u>Manufacturer</u>				
(1) North Stratford Railroad	General Purpose Boxcars NSRC: 400 through NSRC: 424	25	Rebuilt by Industrial Services, Inc.				
(2) AGRI	Covered Hopper Cars <table border="0" style="width: 100%;"> <tr> <td style="text-align: center;"><u>Old Numbers</u></td> <td style="text-align: center;"><u>New Numbers</u></td> </tr> <tr> <td>WAR: 14000 through WAR: 14099 and WAR: 14230 through WAR: 14249</td> <td>BRAX: 260426 through BRAX: 260544</td> </tr> </table>	<u>Old Numbers</u>	<u>New Numbers</u>	WAR: 14000 through WAR: 14099 and WAR: 14230 through WAR: 14249	BRAX: 260426 through BRAX: 260544	119	National Steel Car
<u>Old Numbers</u>	<u>New Numbers</u>						
WAR: 14000 through WAR: 14099 and WAR: 14230 through WAR: 14249	BRAX: 260426 through BRAX: 260544						
(3) Genessee and Wyoming Railroad	Covered Hopper Cars GNWR: 810305 through GNWR: 810344	40	National Steel Car				
(4) International Minerals and Chemicals Corporation/ Warrenton Rail Road	Covered Hopper Cars WAR 16000 through WAR 16099	100	Pullman				

BRAE CORPORATION

By 
Robert E. Farrell
Assistant Secretary

STATE OF California)
COUNTY OF San Francisco) ss.

On the 23rd day of April, 1981, before me personally appeared Robert E. Farrell, to me known, who, being by me duly sworn, did depose and say that he is the Assist. Secretary of BRAC Corp. the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



Connie J. Stephan
Notary Public

[seal]

My Commission Expires: August 10, 1984