

RECEIVED NO. 9704-E  
APR 30 1982 - 2 05 PM

RECORDED NO. 9704-F  
APR 30 1982 - 2 05 PM

9704-E  
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INTERSTATE COMMERCE COMMISSION  
LAW OFFICES

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ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD

200 WORLD CENTER BUILDING  
918 SIXTEENTH STREET, N.W.  
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\*\* ALSO A MEMBER OF OHIO BAR

April 30, 1982

2-120A100

TELEX  
440367 A AND A WSH (INTERNATIONAL)  
440348 CDA UI (INTERNATIONAL)  
892482 A AND A WSH (DOMESTIC)

Ms. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D.C.

No. APR 30 1982  
Date.....  
Fee \$ 2.00

RECEIVED  
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I.C.C.  
FEE OPERATION

Dear Madam:

ICC Washington, D. C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are the original and two xerox copies each of 1) Confirmation of Release executed on January 20, 1982, and 2) Confirmation of Termination executed on February 5, 1982, both being a "secondary document" as that term is defined in 49 C.F.R. §1116.1(b) of the Revised Rules for the Recordation of Documents.

Kindly note that the enclosed documents effect a partial release and a partial termination of the railroad equipment covered by the following primary documents:

Security Agreement dated as of August 30, 1978 between National Railway Utilization Corporation ("NRUC"), Secured Party, and Middletown & New Jersey Railway Co., Inc. ("Railway"), and Lease Agreement dated as of August 30, 1978 between NRUC, Lessor, and Railway, Lessee, as amended, which were duly filed and recorded at 2:30 p.m. on September 22, 1978 and assigned Recordation Numbers 9704 and 9704-A, respectively.

A general description of the railroad equipment covered by the enclosed documents is:

Seventy-five (75) boxcars bearing car mark and numbers MNJ 120618 through MNJ 120692, both inclusive.

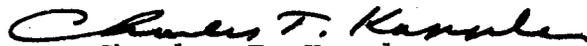
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Ms. Agatha L. Mergenovich  
Secretary  
April 30, 1982  
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Kindly return the copies of the Confirmation of Release and Confirmation of Termination not needed for recordation purposes to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

Also enclosed is a check in the amount of \$20.00 payable to the order of the Interstate Commerce Commission covering required recordation fees.

Very truly yours,

  
Charles T. Kappler

