

ITEL RAIL

55 Francisco
San Francisco, California 94133
(415) 955-9090 No.
Telex 34234

3-201A062

RECORDATION NO. 9778-M Filed 1488

JUL 20 1983 11 45 AM

INTERSTATE COMMERCE COMMISSION

Date JUL 20 1983
Fee \$ 10.00
ICC Washington, D. C.

July 14, 1983

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. Section 11303(a) and the Interstate Commerce Commission's rules and regulations thereunder, I enclose herewith on behalf of Itel Corporation for filing and recordation under the Lease Agreement dated March 15, 1978 (the "Lease") between Itel Corporation, Rail Division ("Itel") as lessor and the Texas Mexican Railway Company (the "Lessee") which was filed on October 17, 1978 at 3:30 p.m. and given recordation No. 9778, four counterparts of the following document:

*this one we think
will be
9778-M*

Amendment No. 7 dated May 23, 1983 (the "Amendment") to the Lease between Itel and the Lessee.

The names and addresses of the parties to the aforementioned Amendment are:

1. The Texas Mexican Railway Company
P.O. Box 419
Laredo, Texas 78040
2. Itel Corporation, Rail Division
55 Francisco, 7th Floor
San Francisco, California 94133

RECEIVED
JUL 20 11 37 AM '83
I.C.C.
TEE OPERATION BR.

The equipment covered by this Amendment is one hundred eighty six (186) 70-ton flush deck flatcars, 89'4" in length, A.A.R. mechanical designation FC, bearing reporting marks SFLC 901295 through SFLC 901480, inclusive.

Also enclosed is a check in the amount of \$10.00 for the required recording fee.

Ms. Agatha Mergenovich, Secretary
July , 1983
Page Two

Please stamp all counterparts of the enclosed Amendment with your official recording stamp. You will wish to retain one (1) counterpart of the document for your files; it is requested that the remaining three (3) counterparts be returned to the bearer of this letter.

Sincerely,



Patricia Salas Pineda
Counsel

PSP:dmm
Enclosures

cc: Michael Walsh, Esq.
Weil, Gotshal & Manges
767 Fifth Avenue
New York, New York 10020

Robert S. Clark, Esq.
Senior Trust Officer
First Security Bank of Utah, N.A.
Corporate Trust Division
79 South Main Street
Salt Lake City, Utah 84125

Doug Drummond
Itel Corporation

L-0467
5/20/83

RECORDATION NO. 9778-M
Filed 1426
JUL 20 1983 - 11 45 AM
INTERSTATE COMMERCE COMMISSION

AMENDMENT NO. 7

THIS AMENDMENT NO. 7 (the "Amendment") to that certain Lease Agreement (the "Agreement") made as of March 15, 1978 between ITEL CORPORATION, RAIL DIVISION ("Lessor") and THE TEXAS MEXICAN RAILWAY COMPANY ("Lessee") is made this 23rd day of May, 1983 between Lessor and Lessee.

W I T N E S S E T H:

WHEREAS, Lessor and Lessee are parties to the Agreement, pursuant to which three hundred (300) flatcars bearing the reporting marks TM 400000-400299 ("Car(s)"), have been leased and delivered by Lessor to Lessee, of which twelve (12) of the Cars are no longer subject to the Agreement pursuant to a termination letter dated as of August 4, 1982, and of which three (3) of the Cars bearing the reporting marks TM 400220, TM 400227 and TM 400243 were destroyed on or about June 15, 1980, July 24, 1979 and July 9, 1982, respectively;

WHEREAS, pursuant to Amendment No. 4 to the Agreement, dated August 4, 1982 ("Amendment No. 4") Lessee and The Atchison, Topeka and Santa Fe Railway Company (hereinafter called "Sublessee") entered into a sublease agreement (the "Sublease") for one hundred eighty-six (186) of the Cars (said subleased Cars to be hereinafter referred to as "Flatcar(s)") which is due to expire on October 18, 1983;

WHEREAS, Lessor and Lessee agree that it is to their mutual benefit for Lessee and Sublessee to extend the term of the Sublease.

NOW, THEREFORE, in consideration of the promises and mutual covenants contained herein, the parties agree to amend the Agreement as follows:

1. All terms defined in the Agreement shall have their defined meanings when used in this Amendment.
2. Paragraph 3 of Amendment No. 4 to the Agreement is hereby deleted in its entirety and replaced by the following:

"3. The term of the Sublease with respect to each Flatcar shall commence at 12:00 Noon on the date and at the location that such Flatcar is restencilled with the Sublessee's reporting marks, and shall expire as to all of the Flatcars on the earlier of (i) the date on which the Agreement is terminated, or (ii) one year from the date on which fifty (50) percent of all the Flatcars are restencilled with Sublessee's reporting marks (the 'Initial Sublease Period'). If the Sublease has not been terminated prior to the expiration of the Initial Sublease Period, the Sublease shall be extended through and including October 31, 1984 (the 'Extended Sublease Period'). The Sublease may be further extended as set forth in the Sublease."

ASSIGNED TO FIRST SECURITY BANK
OF UTAH, N.A., TRUSTEE, UNDER
A LEASE ASSIGNMENT DATED
AS OF JULY 30, 1982

LESSOR'S INTEREST ASSIGNED TO
FIRST SECURITY BANK OF
UTAH, N.A., WITH RESPECT TO
CARS NUMBERED 3FLC 901295-901480

4. The words "Sublease Period" in paragraphs 4, 5, 6, 7, and 9 of Amendment No. 4 are hereby deleted each time they appear and replaced by the words "Initial Sublease Period and any Extended Sublease Period".

5. Sections 6.A. and 6.B. as set forth in paragraph 7 of Amendment No. 4 to the Agreement, with respect to each Flatcar, shall be deleted and replaced by the following Sections 6.A. and 6.B., which shall be effective, with respect to each Flatcar, at 12:01 a.m. on October 1, 1983 ("Effective Hour"):

"6.A. The following definitions are provided for the purpose of determining those amounts which Lessee agrees to pay to Lessor hereunder:

(i) 'On-Line Utilization Rate' of the Flatcars shall be determined by a fraction, the numerator of which is the aggregate number of hours in each calendar month that the Flatcars were on Sublessee's railroad line commencing from the Effective Hour, and the denominator of which is the aggregate number of hours in each calendar month that the Flatcars are on sublease to Sublessee, commencing from the Effective Date.

(ii) 'Fixed Rent I', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to eighty percent (80%), shall be \$0.5208 per Flatcar for each hour such Flatcar is on Sublessee's railroad line.

(iii) 'Fixed Rent II', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to seventy-five percent (75%) but less than eighty percent (80%), shall be \$0.50 per Flatcar for each hour such Flatcar is on Sublessee's railroad line.

(iv) 'Fixed Rent III', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to seventy percent (70%) but less than seventy-five percent (75%), shall be \$0.4583 per Flatcar for each hour such Flatcar is on Sublessee's railroad line.

(v) 'Fixed Rent IV', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to sixty-five percent (65%) but less than seventy percent (70%), shall be \$0.4375 per Flatcar for each hour such Flatcar is on Sublessee's railroad line.

- (vi) 'Fixed Rent V', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to sixty percent (60%) but less than sixty-five percent (65%), shall be \$0.4167 per Car for each hour such Car is on Sublessee's railroad line.
- (vii) 'Fixed Rent VI', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to fifty-five percent (55%) but less than sixty percent (60%), shall be \$0.3958 per Car for each hour such Car is on Sublessee's railroad line.
- (viii) 'Fixed Rent VII', with respect to any calendar month in which the On-Line Utilization Rate is greater than or equal to fifty percent (50%) but less than fifty-five percent (55%), shall be \$0.375 per Car for each hour such Car is on Sublessee's railroad line.
- (ix) 'Fixed Rent VIII', with respect to any calendar month in which the On-Line Utilization Rate is less than fifty percent (50%), shall be \$0.3542 per Car for each hour such Car is on Sublessee's railroad line.
- (x) 'First Rent Date' shall be the fifteenth (15th) day of the month immediately following the calendar month in which the Effective Hour occurs.
- (xi) 'Last Rent Date' shall be the fifteenth day of the month immediately following the calendar month in which the 'Termination Date' (as defined in Section 6.A.(ix)) occurs.
- (xii) 'Revenues' shall be the total revenues earned and due from railroad companies other than Sublessee for the use and handling of the Flat-cars, including, but not limited to, per diem and mileage, whether or not collected and received by Lessee and without regard to any claimed abatement, reduction or offset. Upon the occurrence of any such abatement, reduction or offset, Lessee shall, within thirty (30) days of Lessor's request, reimburse Lessor for such amounts.

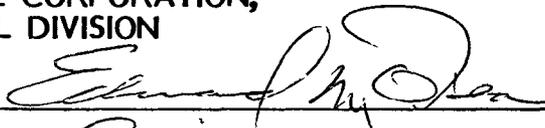
(xiii) 'Termination Date' shall be, with respect to each Flatcar, the date the Sublease is terminated as to such Flatcar, whether pursuant to the expiration of the Initial Sublease Period or any Extended Sublease Period or any early termination hereof.

B. Lessee agrees to pay the following rent to Lessor for the use of the Cars:

- (i) On the First Rent Date, an amount equal to the applicable Fixed Rent (with respect to the prior month) multiplied by the number of hours the Flatcars were on Sublessee's railroad line from and including the Effective Hour to and including the last hour of the month in which such Effective Hour occurs;
- (ii) For the fifteenth (15th) day of each month thereafter, to and including the calendar month in which the Termination Date occurs, an amount equal to the applicable Fixed Rent (with respect to the prior month) multiplied by the number of hours the Flatcars were on Sublessee's railroad line in the prior month;
- (iii) On the Last Rent Date, an amount equal to the applicable Fixed Rent (with respect to the prior month) multiplied by the number of hours the Flatcars were on Sublessee's railroad line in the prior month;
- (iv) Within five (5) months after the Service Month (as hereinafter defined), an amount equal to the difference between the amount actually paid by Lessee to Lessor pursuant to Sections 6.B.(i), 6.B.(ii), and 6.B.(iii) herein and the amount calculated to be the applicable Fixed Rent multiplied by the actual number of hours the Flatcars were on Sublessee's railroad line for such Service Month. For the purposes hereof, Service Month shall be defined as the calendar month in which the Flatcars earn Revenues under the terms of the Sublease;
- (v) Within ninety (90) days after the end of each Service Month (as hereinabove defined), an amount equal to the Revenues earned by the Flatcars for such Service Month."

6. Except as expressly modified by this Amendment, all terms and provisions of the Agreement shall remain in full force and effect.
7. This Amendment may be executed by the parties hereto in any number of counterparts and all said counterparts taken together shall be deemed to constitute one and the same instrument.

ITEL CORPORATION,
RAIL DIVISION

By: 

Title: President

Date: 6/15/83

THE TEXAS MEXICAN
RAILWAY COMPANY

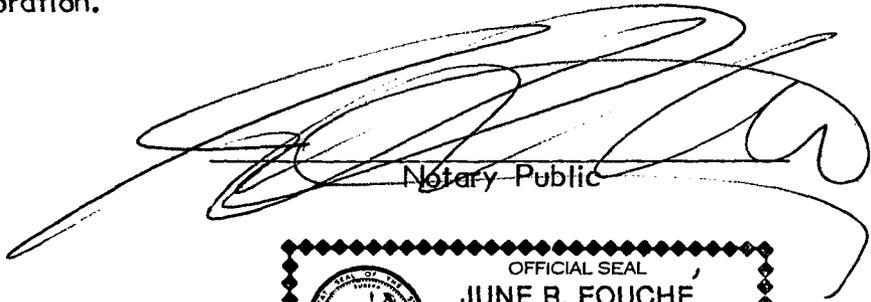
By: 

Title: A. R. RAMOS, Chairman
and Ch. Exec. Ofc.

Date: June 9, 1983

STATE OF CALIFORNIA)
)
) ss:
COUNTY OF SAN FRANCISCO)

On this June day of 16, 1983, before me personally appeared Edward M. O'Dea, to me personally known, who being by me duly sworn says that such person is President of Itel Corporation, Rail Division, that the foregoing Amendment No. 7 was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public



STATE OF Texas)
)
) ss:
COUNTY OF Webb)

On this 9th day of June, 1983, before me personally appeared A.R. Ramos, to me personally known, who being by me duly sworn says that such person is Chmn + Ch Exec. Off. of The Texas Mexican Railway Company, that the foregoing Amendment No. 7 was signed on behalf of said corporation by authority of its board of directors, and such person acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

ITEL RAIL

55 Francisco
San Francisco, California 94133
(415) 955-9090
Telex 34234

November 17, 1983

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 9778 Filed 1425
DEC 7 1983 -9 05 AM
INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

This is to request that you cross-index the Consolidated, Amended, and Restated Equipment Trust Agreement, dated as of January 1, 1982, which was filed under I.C.C. Recordation No. 14165, on September 20, 1983 at 3:00 p.m., with the following documents:

1. Lease between Itel Corporation, Rail Division and Apalachicola Northern Railroad, dated January 25, 1977 and filed under I.C.C. Recordation No. 8796, on April 27, 1977 at 12:45 p.m.
2. Lease between Itel Corporation, Rail Division and Arcata and Mad River Railroad, dated July 10, 1978, and filed under I.C.C. Recordation No. 10034, on January 19, 1979 at 2:10 p.m.
3. Lease between Itel Corporation, Rail Division and Atchison, Topeka and Santa Fe Railway Co., dated May 14, 1982, and filed under I.C.C. Recordation No. 13706, on July 26, 1982 at 1:45 p.m.
4. Lease between Itel Corporation, Rail Division and New Orleans Public Belt Railway, dated October 26, 1978, and filed under I.C.C. Recordation No. 10033, on January 19, 1979 at 2:10 p.m.
5. Lease between Itel Corporation, Rail Division and Atchison, Topeka and Santa Fe Railway Co., dated July 30, 1982, and filed under I.C.C. Recordation No. 13818, on October 26, 1982 at 12:40 p.m.

Ms. Agatha Mergenovich
November 17, 1983
Page Two

6. Lease between Itel Corporation, Rail Division and Cadiz Railroad, dated November 10, 1976, and filed under I.C.C. Recordation No. 8654, on January 10, 1977 at 2:05 p.m.

7. Lease between Itel Corporation, Rail Division and Camino, Placerville and Lake Tahoe Railroad Co., dated February 9, 1977, and filed under I.C.C. Recordation No. 8798 on April 27, 1977

8. Lease between Itel Corporation, Rail Division and Crab Orchard and Egyptian Railroad, dated June 21, 1978, and filed under I.C.C. Recordation No. 9936, on December 22, 1978 at 3:55 p.m.

9. Lease between Itel Corporation, Rail Division and Detroit, Toledo and Ironton Railway Co., dated March 10, 1981, and filed under I.C.C. Recordation No. 13077, on April 30, 1981 at 2:25 p.m.

10. Lease between Itel Corporation, Rail Division and East Camden and Highland, dated April 26, 1978, and filed under I.C.C. Recordation No. 9756, on October 11, 1978 at 2:45 p.m.

11. Lease between Itel Corporation, Rail Division and Green Bay and Western Railroad Company, dated October 21, 1981, and filed under I.C.C. Recordation No. 13554, on February 18, 1982 at 2:40 p.m.

12. Lease between Itel Corporation, Rail Division and Green Bay and Western Railroad Company, dated March 8, 1979, and filed under I.C.C. Recordation No. 10362, on May 10, 1979 at 2:00 p.m.

13. Lease between Itel Corporation, Rail Division and Maine Central Railroad Company, dated March 22, 1982, and filed under I.C.C. Recordation No. 13664, on June 16, 1982 at 10:10 a. m.

14. Lease between Itel Corporation, Rail Division and Maine Central Railroad Company, dated April 11, 1980, and filed under I.C.C. Recordation No. 11899, on June 11, 1980 at 11:25 a.m.

15. Lease between Itel Corporation, Rail Division and New Orleans Public Belt Railway, dated June 17, 1977, and filed under I.C.C. Recordation No. 8904, on July 26, 1977 at 9:15 a.m.

Ms. Agatha Mergenovich
November 17, 1983
Page Three

16. Lease between Itel Corporation, Rail Division and Port Huron and Detroit Railroad Co., dated February 22, 1977, and filed under I.C.C. Recordation No. 8799 on April 27, 1977 at 12:45 p.m.
17. Lease between Itel Corporation, Rail Division and Rahway Valley Railroad, dated September 19, 1978, and filed under I.C.C. Recordation No. 10111, on February 14, 1979 at 12:30 p.m.
18. Sublease between Texas Mexican Railroad Co. and Soo Line Railroad, dated April 11, 1983, and filed under I.C.C. Recordation No. 14066, on June 21, 1983 at 3:00 p.m.
19. Lease between Itel Corporation, Rail Division, and Soo Line Railroad Co., dated February 17, 1983, and filed under I.C.C. Recordation No. 14002 on April 11, 1983 at 1:05 p.m.
20. Lease between Itel Corporation, Rail Division and Texas Mexican Railroad Co., dated March 15, 1978, and filed under I.C.C. Recordation No. 9778, on October 17, 1978 at 3:30 p.m.
21. Lease between Itel Corporation, Rail Division and Toledo, Peoria and Western Railroad Co., dated September 10, 1980, and filed under I.C.C. Recordation No. 12314 on October 16, 1980 at 2:40 p.m.
22. Lease between Itel Corporation, Rail Division and Valley and Siletz Railroad, dated July 26, 1978, and filed under I.C.C. Recordation No. 10032 on January 19, 1979 at 2:10 p.m.
23. Lease between Itel Corporation, Rail Division and Providence and Worcester Co., dated March 13, 1978, and filed under I.C.C. Recordation No. 9924, on December 19, 1978 at 2:45 p.m.
24. Assignment between Providence and Worcester Company and Warwick Railway Corp., dated April 24, 1980, and filed under I.C.C. Recordation No. 9924-E, on October 17, 1980 at 12:45 p.m.
25. Lease between Itel Corporation, Rail Division and Arkansas and Louisiana Missouri Railroad, dated June 14, 1977, and filed under I.C.C. Recordation No. 9049, on October 21, 1977 at 1:05 p.m.

Ms. Agatha Mergenovich
November 17, 1983
Page Four

26. Lease between Itel Corporation, Rail Division and Atlanta and St. Andrews Bay Railway Co., dated May 5, 1978, and filed under I.C.C. Recordation No. 9703, on September 22, 1978 at 2:15 p.m.
27. Lease between Itel Corporation, Rail Division and Greenville and Northern Railroad Co., dated August 6, 1976, and filed under I.C.C. Recordation No. 9102, on November 25, 1977 at 1:15 p.m.
28. Lease between Itel Corporation, Rail Division and Marinette, Tomahawk and Western Railroad Co., dated December 23, 1977, and filed under I.C.C. Recordation No. 9406, on May 26, 1978 at 2:30 p.m.
29. Lease between Itel Corporation, Rail Division and North Louisiana and Gulf Railroad Co., dated July 21, 1977, and filed under I.C.C. Recordation No. 9073, on November 10, 1977 at 2:20 p.m.
30. Lease between Itel Corporation, Rail Division and Escanaba and Lake Superior Railroad Company, dated December 22, 1976, and filed under I.C.C. Recordation No. 8653, on January 10, 1977 at 2:20 p.m.
31. Lease between SSI Rail Corp. and Lake Erie, Franklin and Clarion Railroad, dated January 3, 1977, and filed under I.C.C. Recordation No. 8668, on January 21, 1977 at 2:30 p.m.
32. Lease between SSI Rail Corp. and Minnesota, Dakota and Western Railroad, dated July 26, 1978, and filed under I.C.C. Recordation No. 10129, on February 22, 1979 at 11:40 a.m.
33. Lease between SSI Rail Corp. and Pearl River Valley Railroad Co., dated March 24, 1976, and filed under I.C.C. Recordation No. 8487-A, on August 27, 1976 at 1:30 p.m.
34. Lease between SSI Rail Corp. and Sierra Railroad Co., dated September 27, 1978, and filed under I.C.C. Recordation No. 10152, on February 26, 1979 at 2:30 p.m.
35. Sublease between McCloud River Railroad Co. and Camino, Placerville and Lake Tahoe Railroad Co., dated January 24, 1980 and filed under I.C.C. Recordation No. 8819-G, on May 5, 1980 at 3:15 p.m.

Ms. Agatha Mergenovich
November 17, 1983
Page Five

36. Lease between SSI Rail Corp., and McCloud River Railroad Co., dated April 20, 1977, and filed under I.C.C. Recordation No. 8819, on May 11, 1977 at 1:15 p.m.
37. Lease between SSI Rail Corp., and City of Prineville Railway Co., dated April 26, 1977, and filed under I.C.C. Recordation No. 8896 on July 20, 1977.
38. Lease between Itel Corporation, Rail Division and Kyle Railways, Inc., dated February 17, 1982, and filed under I.C.C. Recordation No. 13666, on June 17, 1982 at 10:50 a.m.
39. Sublease between Kyle Railways, Inc. and Natchez Trace Railroad, dated February 18, 1982, and filed under I.C.C. Recordation No. 13666-B, on June 17, 1982 at 10:50 a.m.
40. Sublease between McCloud River Railroad Co. and Sierra Railroad Co., dated August 29, 1980, and filed under I.C.C. Recordation No. 8819-N, on September 16, 1980 at 1:35 p.m.
41. Lease between SSI Rail Corp. and Terminal Railway of Alabama, dated April 4, 1977, and filed under I.C.C. Recordation No. 8797, on April 27, 1977 at 12:45 p.m.
42. Lease between SSI Rail Corp. and Toledo, Peoria and Western Railroad Co., dated January 12, 1977, and filed under I.C.C. Recordation No. 8676, on January 24, 1977 at 2:45 p.m.
43. Lease between Itel Corp. and Ashley, Drew and Northern Railway Co., dated March 29, 1977, and filed under I.C.C. Recordation No. 8837 on May 27, 1977.
44. Lease between SSI Rail Corp. and Corinth and Counce Railroad Company, dated April 29, 1977, and filed under I.C.C. Recordation No. 8838, on May 27, 1977 at 1:45 p.m.
45. Lease between Itel Corporation, Rail Division and Green Bay and Western Railroad Co., dated April 22, 1981, and filed under I.C.C. Recordation No. 13073, on April 30, 1981 at 10:50 a.m.
46. Lease between Itel and Meridian and Bigbee Railroad Company, dated June 1, 1977, and filed under I.C.C. Recordation No. 9072, on November 10, 1977 at 2:20 p.m.

47. Lease between Itel Rail and Apache Railway, dated June 1, 1976, and filed under I.C.C. Recordation No. 8709, on February 23, 1977 at 11:40 a.m.
48. Lease between Itel Corporation, Rail Division and Clarendon & Pittsford Railroad Co., dated October 18, 1976, and filed under I.C.C. Recordation No. 8658, on January 12, 1977 at 1:45 p.m.
49. Lease between Itel Corporation, Rail Division and FMC/Chemical Group, dated December 3, 1976, and filed under I.C.C. Recordation No. 8809-A, on May 11, 1977 at 1:15 p.m.
50. Lease between SSI Rail Inc., and Green Mountain Railroad Co., dated January 2, 1976, and filed under I.C.C. Recordation No. 9050, on October 21, 1977 at 1:05 p.m.
51. Lease between Itel Corporation, Rail Division and Hartford & Slocumb Railway Co., dated July 1, 1975, and filed under I.C.C. Recordation No. 9168, on January 9, 1978 at 2:05 p.m.
52. Lease between Itel Corporation, Rail Division and Lake Erie, Franklin and Clarion Railroad, dated January 3, 1977, and filed under I.C.C. Recordation No. 8853-A, on June 1, 1977 at 1:10 p.m.
53. Lease between Itel Corporation, Rail Division and McCloud River Railroad, dated April 20, 1983, and filed under I.C.C. Recordation No. 14029, on May 27, 1983 at 1:40 p.m.
54. Lease between Itel Corporation, Rail Division and Mississippi Export Railway Co., dated April 25, 1978 and filed under I.C.C. Recordation No. 9460, on June 27, 1978 at 8:50 a.m.
55. Lease between Itel Corporation, Rail Division and Sabine River and Northern Railroad Co., dated December 23, 1977, and filed under I.C.C. Recordation No. 9407, on May 26, 1978 at 2:30 p.m.
56. Lease between Itel Corporation, Rail Division and Valdosta Southern Railway Co., dated March 26, 1976, and filed under I.C.C. Recordation No. 8343-A on May 25, 1976 at 10:45 p.m.

Ms. Agatha Mergenovich
November 17, 1983
Page Seven

57. Lease between Itel Corporation, Rail Division and Valdosta Southern Railway Co., dated December 23, 1977, and filed under I.C.C. Recordation No. 9408, on May 26, 1978 at 2:30 p.m.

58. Lease between Itel Corporation, Rail Division and Vermont Railway Co., dated December 4, 1975, and filed under I.C.C. Recordation No. 9279 on March 13, 1978 at 2:20 p.m.

Enclosed is a check in the amount of \$580.00 covering the appropriate cross-indexing fees. If you have any questions please feel free to contact me at (415) 955-0547.

Sincerely,



Patricia Salas Pineda
Counsel

PSP:dmm
Enclosures

ITEL RAIL CORPORATION
INDEX TO CROSS-INDEXING
REQUESTED
IN LETTER OF NOVEMBER 17, 1983

Each ICC Recordation No. listed below to be cross-indexed to (1) Recordation No. 14165, and (2) all Recordation Nos. listed below to be cross-indexed under Recordation No. 14165.

<u>ICC RECORDATION NO.</u>	<u>PARAGRAPH NO. IN LETTER OF NOVEMBER 17, 1983</u>
8343-A	56
8487-A	33
8653	30
8654	6
8658	48
8668	31
8676	42
8709	47
8796	1
8797	41
8798	7
8799	16
8809-A	49
8819	36
8819-G	35
8819-N	40
8837	43
8838	44

<u>ICC RECORDATION NO.</u>	<u>PARAGRAPH NO. IN LETTER OF NOVEMBER 17, 1983</u>
8853-A	52
8896	37
8904	15
9049	25
9050	50
9072	46
9073	29
9102	27
9168	51
9279	58
9408	57
9406	28
9407	55
9460	54
9703	26
9756	10
9778	20
9924	23
9924-E	24
9936	8
10032	22
10033	4
10034	2
10111	17
10129	32
10152	34

<u>ICC RECORDATION NO.</u>	<u>PARAGRAPH NO. IN LETTER OF NOVEMBER 17, 1983</u>
10362	12
11899	14
12314	21
13073	45
13077	9
13554	11
13664	13
13666	38
13666-B	39
13706	3
13818	5
14002	19
14029	53
14066	18