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REGISTRATION NO. 9819-J Filed 9/2/86

SEP 2 1986 - 10 22 AM

INTERSTATE COMMERCE COMMISSION

September 3, 1986

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D.C. 20423

Dear Secretary:

Enclosed are the original and two copies of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a supplement to the Lease Agreement dated May 24, 1978, between Rex Railways, Inc., and Vermont Railway, Inc. The primary document to which this is connected is recorded under Recordation No. 9819. The next available Recordation Number for this document is 9819-J.

The names and addresses of the parties to the documents are as follows:

Lessor:	Rex Railways, Inc., Agent 616 Palisade Ave. Englewood Cliffs, New Jersey 07622
Lessee:	Vermont Railway, Inc. 267 Battery St. Burlington, Vermont

100 OFFICE OF THE SECRETARY
SEP 3 10 20 AM '86
MOTOR OPERATING UNIT

The enclosed supplement is an equipment schedule showing ownership of boxcars subject to the Lease Agreement. The boxcars are identified by reporting marks and car numbers.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the person presenting this letter with enclosures for recordation.

C. C. [Signature]

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

9/3/86

Robert J. Corber
Steptoe & Johnson
1330 Conn. Ave. N.W.
Washington, D.C. 20036

Dear Sir:

The enclosed document (s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/3/86 at 10:25am, and assigned re-
recording number (s). 9819-J, 13693-F & 13772-D

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)