



RECORDATION NO. 9927-~~HHH~~ Filed 1425

TIGER LEASING GROUP JUN 9 1980 -3 45 PM

No. 0-1614288

Date JUN 9 1980

Fee \$ 10.00

ICC Washington, D. C.

May 19, 1980

INTERSTATE COMMERCE COMMISSION

FEE OPERATION BR.

JUN 9 3 37 PM '80

RECEIVED

Secretary  
Interstate Commerce Commission  
Washington, D.C.

Re: Section 11303 Filing: Supplement dated as of  
May 19, 1980 ("Supplement") to the Bailment  
Agreement and Assignment of Leased dated as of  
December 18, 1978, ("Bailment Agreement"), by and  
between North American Car Corporation ("Bailee")  
and General Electric Credit and Leasing Corporation  
("Bailor"). Recorded under Recordation No. 9927.

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate  
Commerce Act are executed counterparts of the above described  
Supplements to the above described Bailment Agreement, between  
Bailee, 222 South Riverside Plaza, Chicago, Illinois 60606  
and Bailor, P.O. Box 8300, 260 Long Ridge Road, Stamford,  
Connecticut 06904. The Bailment Agreement was recorded  
with the Interstate Commerce Commission at 11:20 a.m. on  
December 20, 1978, under Recordation No. 9927.

Under the Bailment Agreement, Bailee agrees to hold, lease,  
maintain and perform certain administrative and other services  
with respect to the equipment described in Schedule A thereto  
(which equipment has been or is to be sold to Bailor) and  
assigns, transfers and sets over unto Bailor all of Bailee's  
right, title and interest, powers, privileges and other bene-  
fits in, but not its obligations under, the leases of such  
equipment described in Schedule B to the Bailment Agreement,  
together with all amounts which may be received or credited  
to the account of Bailee in respect of mileage compensation  
from railroads using the equipment leased under such leases  
or any other sums received by or payable to Bailee from parties  
other than the lessee with respect thereto, all in accordance  
with the Bailment Agreement.

The Supplement, by its terms, amends Annex A and B to the  
Bailment Agreement as set forth in the Supplement and the  
schedules thereto.

**NORTH AMERICAN CAR CORPORATION**

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 548-4000 • TELEX 255222

*Mrs. Sel  
This one is  
9927-~~HHH~~*

*Conveyed  
Conveyed*



Secretary  
Interstate Commerce Commission

Page Two

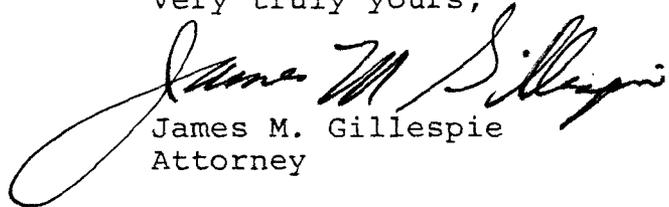
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Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Bailment Agreement *Supplement* .

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

  
James M. Gillespie  
Attorney

JMG/dak  
enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

6/9/80

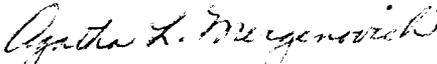
OFFICE OF THE SECRETARY

**James M. Gillespie, Atty**  
**North American Car Corp.**  
**222 South Riverside Plaza**  
**Chicago, Illinois 60606**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **6/9/80** at **3:45pm**, and assigned re-  
recording number(s). **9927-~~IIIIIIH~~, 11417-JJJJ, 11417-KKKK**

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

3927-6H

RECORDATION NO. 9927 HHH HHH Filed 1425

JUN 9 1980 - 3 45 PM

SUPPLEMENT

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of May 19, 1980, to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978, (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and GECC desire to add certain Units of railroad equipment to the Assignment, and to add the leases thereof to the Assignment; and

WHEREAS, NACC and GECC desire to delete certain other units of railroad equipment and the leases thereof from the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add thereto the railroad equipment described on Schedule A hereto and the leases thereof described on Schedule B hereto.

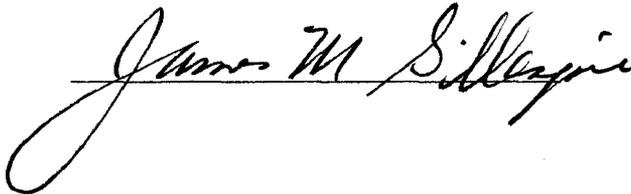
2.02. The Assignment is hereby supplemented to delete therefrom the railroad equipment described on Schedule C hereto and the leases thereof described on Schedule D hereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

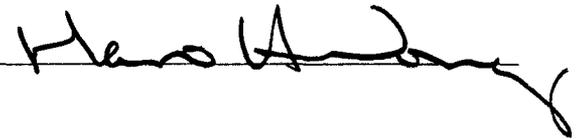
IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 19th day of May, 1980 .

ATTEST:

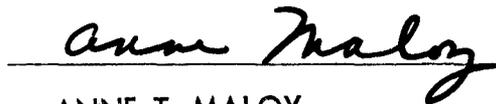
  
\_\_\_\_\_

NORTH AMERICAN CAR CORPORATION

By

  
\_\_\_\_\_

ATTEST:

  
\_\_\_\_\_

ANNE T. MALOY  
ATTESTING SECRETARY

GENERAL ELECTRIC CREDIT AND  
LEASING CORPORATION

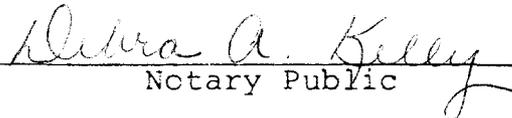
By

  
\_\_\_\_\_

HERMAN W. GERTE  
Manager - Special Projects

STATE OF ILLINOIS )  
 ) SS.:  
COUNTY OF COOK )

On this 19th day of May 1980, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn, says that he is a Director-Railcar Administrative Services of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

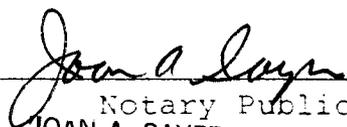
  
Notary Public

(Notarial Seal)

My Commission Expires Feb. 23, 1983

STATE OF Connecticut )  
 ) SS.:  
COUNTY OF Fairfield )

On this 5 day of June , 1980, before me personally appeared H. W. Berte , to me personally known, who, being by me duly sworn, says that he is a Manager-Special Projects of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public  
JOAN A. SAYER  
NOTARY PUBLIC  
MY COMMISSION EXPIRES MARCH 31, 1981

(Notarial Seal)

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100-ton trucks, class LO	50	CF 480050- 480099	480050- 480099

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR des</u>
Car Leasing Agreement 7788 (dated 11/20/72) Rider No. 12 (dated 10/31/78)	CF 480050- 480099	480050- 490099	4750 cubic foot covered hopper cars, 100-ton trucks, class L

SCHEDULE C

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cu. ft. covered hopper cars, 100-ton trucks, LO	5	NAHX 481105-481109	481105-481109
4750 cu. ft. covered hopper cars, 100-ton trucks, LO	25	NAHX 480330-480347 NAHX 481143-481149	480330-480347 481143-481149
4750 cu. ft. covered hopper cars, 100-ton trucks, LO	50	NAHX 480050-480099	480050-480099

SCHEDULE D

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR d.</u>
Car Leasing Agreement 2715 (dated 10/30/78) Rider 1 (dated 10/30/78)	NAHX 481105-481109	481105-481109	4750 cu. ft. covered hopper cars, 100-ton trucks, LO
Car Leasing Agreement 6960 (dated 9/24/75) Rider 21 (dated 3/1/79)	NAHX 480330-480347 NAHX 481143-481149	480330-480347 481143-481149	4750 cu. ft. covered hopper cars, 100-ton trucks, LO
Car Leasing Agreement 7788 (dated 11/20/72) Rider 12 (dated 10/31/78)	NAHX 480050-480099	480050-480099	4750 cu. ft. covered hopper cars, 100-ton trucks, LO