



**NORTH AMERICAN CAR CORPORATION**  
 33 West Monroe  
 Chicago, IL U.S.A. 60603  
 Telephone 312.853.5000  
 Telex #255222

RECORDATION NO. 9927

**JAN 7 - 1982 - 2 10 PM**

October 30, 1981 **2-007AC61**

**INTERSTATE COMMERCE COMMISSION**

No. \_\_\_\_\_  
 Date **JAN 7 1982**  
 Fee \$ 10.00  
 ICC Washington, D. C.

Secretary  
 Interstate Commerce Commission  
 Washington, D.C.

Re: Section 11303 Filing: Supplement dated as of October 30, 1981 ("Supplement") to the Bailment Agreement and Assignment of Leased dated as of December 18, 1978, ("Bailment Agreement"), by and between North American Car Corporation ("Bailee") and General Electric Credit and Leasing Corporation ("Bailor"). Recorded under Recordation No. 9927.

*Mr. Lee  
 I think this  
 will be  
 Rec No 9927 -  
 JJJ JJJ -  
 but please  
 check to  
 be sure  
 Thank*

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above described Supplements to the above described Bailment Agreement, between Bailee, 33 West Monroe Street, Chicago, Illinois 60603, and Bailor, P.O. Box 8300, 260 Long Ridge Road, Stamford, Connecticut 06904. The Bailment Agreement was recorded with the Interstate Commerce Commission at 11:20 a.m. on December 20, 1978, under Recordation No. 9927.

Under the Bailment Agreement, Bailee agrees to hold, lease, maintain and perform certain administrative and other services with respect to the equipment described in Schedule A thereto (which equipment has been or is to be sold to Bailor) and assigns, transfers and sets over unto Bailor all of Bailee's right, title and interest, powers, privileges and other benefits in, but not its obligations under, the leases of such equipment described in Schedule B to the Bailment Agreement, together with all amounts which may be received or credited to the account of Bailee in respect of mileage compensation from railroads using the equipment leased under such leases or any other sums received by or payable to Bailee from parties other than the lessee with respect thereto, all in accordance with the Bailment Agreement.

The Supplement, by its terms, amends Annex A and B to the Bailment Agreement as set forth in the Supplement and the schedules thereto.

*[Large handwritten signature]*

**JAN 7 12 05 PM '82**

Secretary  
Interstate Commerce Commission

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Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Bailment Agreement.

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,



Edward H. Soderstrom II

enc.

**Interstate Commerce Commission**  
**Washington, D.C. 20423**

**1/7/82**

**OFFICE OF THE SECRETARY**

**Edward H. Soderstrom 11**  
**North American Car Corp.**  
**33 West Monroe Street**  
**Chicago, Illinois 60603**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **1/7/82** at **12:10pm**, and assigned re-  
recording number(s). **9927-JJJJJ & 13182-M**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)

SUPPLEMENT

JAN 7 - 1982 - 10 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of October 30, 1981, to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978, (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and GECC desire to add certain Units of railroad equipment to the Assignment, and to add the leases thereof to the Assignment; and

WHEREAS, NACC and GECC desire to delete certain other units of railroad equipment and the leases thereof from the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add thereto the railroad equipment described on Schedule A hereto and the leases thereof described on Schedule B hereto.

2.02. The Assignment is hereby supplemented to delete therefrom the railroad equipment described on Schedule C hereto and the leases thereof described on Schedule D hereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 30th day of October, 1981.

ATTEST:

*[Handwritten Signature]*

NORTH AMERICAN CAR CORPORATION

By *[Handwritten Signature]*

ATTEST:

*Brian T. McQuaney*

GENERAL ELECTRIC CREDIT AND LEASING CORPORATION

By *[Handwritten Signature]*

DENIS J. NAYDEN  
Manager - Operations



SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100 ton trucks; Class LO	50	NAHX 481200-481249	481200-481249
4750 cubic foot covered hopper cars, 100 ton trucks; Class LO	50	NAHX 480050-480099	480050-480099
4750 cubic foot covered hopper cars, 100 ton trucks, Class LO	5	NAHX 481105-481109	481105-481109
<del>4750 cubic foot covered hopper cars, 100-ton trucks, Class LO</del>	25	NAHX 480330-480347, 481143-481149	480330-480347, 481143-481149
4750 cubic foot covered hopper cars, 100-ton trucks; Class LO	5	NAHX 480839-480843	480839-480843

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (including AAR de</u>
Car Leasing Agreement 5145 (dated 5/7/74) Rider No. 6 (dated 8/23/79)	NAHX 481200- 481249	481200-481249	4750 cubic foot covered hopper cars, 100-ton trucks, Class 1
Car Leasing Agreement 7788 (dated 11/20/72) Rider No. 12 (dated 10/31/78)	NAHX 480050- 480099	480050-480099	4750 cubic foot covered hopper cars, 100-ton trucks, Class 1
Car Leasing Agreement 2715 (dated 10/30/78) Rider No. 1 (dated 10/30/78)	NAHX 481105- 481109	481105-481109	4750 cubic foot covered hopper cars, 100-ton trucks, Class 1
Car Leasing Agreement 6960 (dated 9/24/75) Rider No. 21 (dated 3/1/79)	NAHX 480330- 480347, 481143- 481149	480330-480347, 481143-481149	4750 cubic foot covered hopper cars, 100-ton trucks, Class 1
Car Leasing Agreement 2747 (dated 4/16/73) Rider No. 14 (dated 1/1/80)	NAHX 480839- 480843	480839-480843	4750 cubic foot covered hopper cars, 100-ton trucks, Class 1

SCHEDULE C

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4750 cubic foot covered hopper cars, 100-ton trucks, Class LO	50	CF 480050-480099	480050-480099
16,000 gallon exterior coiled, insulated tank cars, DOT 111A100W3, 100-ton trucks	10	NATX 17410-17419	17410-17419
4750 cubic foot covered hopper cars, 100-ton trucks, Class LO	5	NAHX 480839-480843	480839-480843

SCHEDULE D

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (including AAR des)</u>
Car Leasing Agreement 7788 (dated 11/20/72) Rider No. 12 (dated 10/31/78)	CF 480050-480099	480050-480099	4750 cubic foot covered hopper cars, 100-ton trucks, Class LO
Car Leasing Agreement 3940 (dated 1/1/74) Rider No. 8 (dated 10/22/79)	NATX 17410-17419	17410-17419	16,000 gallon exterior coiled, insulated tank cars, DOT111A100 100-ton trucks
Car Leasing Agreement 1717 (dated 4/3/79) Rider No. 1 (dated 4/3/79)	NAHX 480839-480843	480839-480843	4750 cubic foot covered hopper car, 100-ton trucks, Class LO