

Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building
1815 H Street, N.W.
Washington, D.C. 20006

June 20, 1980
JDH-80/173

Cable: ARFOX
Telephone: (202) 857-6000
Telecopier: (202) 857-6340

Writer's Direct Dial Number

202-857-6290

RECORDATION NO. 9942-C Filed 1425

JUN 23 1980 - 3:30 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Telex: WU892672 · ITT440266

0-175A191
JUN 23 1980
Date JUN 23 1980
Time 10:00
CC Washington, D.C.

Dear Sirs:

We are enclosing three original and fully executed, notarized copies of the following document between the parties listed below for recordation in accordance with 49 U.S.C. §11303.

Security Agreement-Trust Deed, dated November 20, 1978, redesignating railroad car numbers.

Recording data: Recordation No. 9942, filed December 27, 1978.

Parties-in-Interest, together with their addresses:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR
One Constitution Plaza
Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY
231 South LaSalle Street
Chicago, Illinois 60693

Railroad Car Numbers:

Old: ROCK 801001-801277
New: GTW 138550-138616.

I respectfully request that one counterpart of these documents be recorded under the provision of 49 U.S.C. §11303. I would also appreciate your stamping the additional copies of the above documents which are not required for your filing

Mary Brown

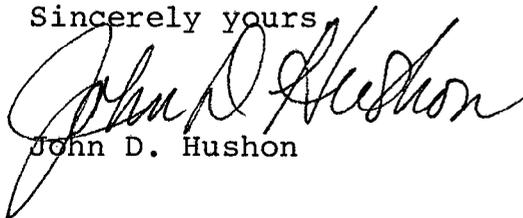
RECEIVED
JUN 23 3 24 PM '80
FEE OPERATION BR
I.C.C.

Secretary
June 20, 1980
Page Two

purposes and returning them to me. A check in the amount of \$10 is enclosed to cover the filing fee.

The undersigned certifies that he is acting as counsel to Hillman Manufacturing Company and that he has knowledge of the matters set forth in the above described documents.

Sincerely yours

A handwritten signature in cursive script, appearing to read "John D. Hushon". The signature is written in black ink and is positioned above the typed name.

John D. Hushon

Enclosures

JUL 3 1980 -3 20 PM

REDESIGNATION OF RAILROAD
CAR NUMBERS

INTERSTATE COMMERCE COMMISSION

ICC File No.: _____
 ICC Filing Time and Date: _____

The undersigned parties, or their predecessors in interest, have entered into a Security Agreement-Trust Deed (the "Agreement"), dated as of November 20, 1978 with respect to the following railroad cars:

Description: 100-Ton 4,750 cubic foot Covered Hopper Cars

Quantity: 9

AAR Designation: LO

Car Numbers: ROCK 801021, 801100, 801166, 801082,
 801105, 801199, 801150, 801060, 801202

This Agreement was filed with and recorded by the Interstate Commerce Commission on December 27, 1978 and given Recordation Number 9942. The parties in interest (and their respective successors in interest, if any) with respect to such Agreement and their respective addresses are as follows:

The Connecticut Bank and Trust Company, not in its individual capacity but solely as Trustee, DEBTOR
 One Constitution Plaza
 Hartford, Connecticut 06115

and

Continental Illinois National Bank & Trust Company of Chicago, not in its individual capacity but solely as Security Trustee, SECURED PARTY
 231 South LaSalle Street
 Chicago, Illinois 60693

This supplement to Agreement, effective as of the date the above-referenced railroad car numbers are changed, is entered into by the parties to confirm, approve and report the redesignation of the above-referenced railroad car numbers as follows:

Old Numbers

ROCK 801021
 801100
 801166

New Numbers

GTW 138617
 138618
 138619

foregoing instrument was the free act and deed of said corporation.

Barbara S. Kacich

Notary Public

[NOTARIAL SEAL]

My Commission expires:

BARBARA S. KACICH
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

STATE OF ILLINOIS)
)
COUNTY OF CHICAGO) SS

On this 27th day of June, 1980, before me personally appeared DONALD W. ALFVIN, to be personally known, who, being by me duly sworn, says that he is an authorized officer of CONTINENTAL ILLINOIS NATIONAL BANK & TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Hazel Ivaz

Notary Public Hazel Ivaz

[NOTARIAL SEAL]

My Commission expires: December 6, 1981

