

Southern Railway System

Real Estate and Insurance Department

P. O. Box 1808
Washington, D.C. 20003

APR 1 - 1980 - 1 00 PM

WILLIAM D. McLEAN
VICE PRESIDENT

920 15TH STREET, N.W.
WASHINGTON (202) 383-4239

March 26, 1980
60713

INTERSTATE COMMERCE COMMISSION

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

No. 0-092A090

Date APR 1 1980

Fee \$ 20.00

ICC Washington, D. C.

RECEIVED
APR 1 12 57 PM '80
I.C.C.
FEE OPERATION

Dear Ms. Mergenovich:

I enclose five original counterparts of the instrument described in paragraph (1) hereof for recordation and return together with original counterparts for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

(1) The enclosed document is a Statement of New Numbers dated as of August 2, 1979, which are to be substituted for those numbers appearing on an Assignment of Equipment dated August 2, 1979 between Southern Railway Company and The Cincinnati, New Orleans and Texas Pacific Railway Company. (Said Assignment having been made under the provisions of an Equipment Trust Agreement between Manufacturers Hanover Trust Company, Trustee, and Southern Railway Company, dated as of August 1, 1979, constituting Southern Railway Equipment Trust No. 3 of 1979.)

(2) The Statement was executed for the purpose of changing the road numbers on 4 GP38-2 Diesel-Electric Locomotives, AAR designation B-B, covered by an Assignment of a portion of Southern Railway Company's right, title and interest in said Equipment to The Cincinnati, New Orleans and Texas Pacific Railway Company.

(3) The Equipment Trust Agreement was filed and recorded in your office on August 8, 1979, at 10:15 a.m., and was assigned Recordation No. 10703. The Assignment was recorded on October 15, 1979, at 11:00 a.m. and assigned Recordation No. 10703-C.

Handwritten signature: William D. McLean

(4) After recordation, the five counterparts should be returned to Manfred S. Block, Esq., Law Department, Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013.

(5) The recordation fee of \$10.00 is enclosed.

Sincerely yours,

A handwritten signature in cursive script, appearing to read "W.D. Hulean". The signature is written in dark ink and is positioned to the right of the typed name "W.D. Hulean".

Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

4/1/80

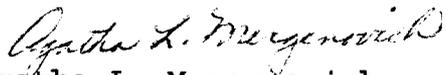
OFFICE OF THE SECRETARY

William D. McLean
Southern Railway System
P.O.Box 1808
Washington, D.C. 20013

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **4/1/80** at **1:00** , and assigned re-
recording number(s). **10703-D & 10703-E**

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

Executed in 7 counterparts of
which this is counterpart no. /

RECORDATION NO. 10703-19 FHSJ 1425

APR 1 - 1980 1 03 PM

INTERSTATE COMMERCE COMMISSION

THE CINCINNATI, NEW ORLEANS AND TEXAS PACIFIC RAILWAY COMPANY

STATEMENT OF NEW NUMBERS TO BE SUBSTITUTED FOR ORIGINAL
NUMBERS ON 4 GP38-2 DIESEL-ELECTRIC LOCOMOTIVES PURCHASED
UNDER THE PROVISIONS OF SOUTHERN RAILWAY EQUIPMENT TRUST
NO. 3 OF 1979, A PORTION OF WHOSE RIGHTS THEREIN WAS
ASSIGNED BY SOUTHERN RAILWAY COMPANY TO THE CINCINNATI, NEW
ORLEANS AND TEXAS PACIFIC RAILWAY COMPANY ON AUGUST 2, 1979.

<u>Original Nos. in Assignment</u>	<u>New Nos. to be Substituted for Original Nos. in Assignment</u>
5226-5229, both inclusive	5235-5238, both inclusive

I certify the foregoing to be correct as of August 2, 1979.

THE CINCINNATI, NEW ORLEANS AND
TEXAS PACIFIC RAILWAY COMPANY,
By

W. D. McKeon

Vice President

ATTEST:

Donald W. Edwards
Assistant Secretary

DISTRICT OF COLUMBIA.

On this 26th day of March, 1979, before me personally appeared W. D. McLean, to me personally known, who, being by me duly sworn, says that he is a Vice President of NORFOLK SOUTHERN RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



C. O. WAGNER
Notary Public

In and For the District of Columbia
My Commission Expires May 31, 1982