

# Southern Railway System

Real Estate and Insurance Department

P. O. Box 1808

Washington, D.C. 20013

WILLIAM D. McLEAN  
VICE PRESIDENT

920 15TH STREET, N.W.  
TEL: (202) 383-4239

March 26, 1980  
60713

RECORDATION NO. 10703-E Filed 1425

Mrs. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

APR 1 - 1980 - 1 05 PM

INTERSTATE COMMERCE COMMISSION

Dear Ms. Mergenovich:

I enclose five original counterparts of the instrument described in paragraph (1) hereof for recordation and return, together with original counterparts for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

(1) The enclosed document is a Statement of New Numbers dated as of August 2, 1979, which are to be substituted for those numbers appearing on an Assignment of Equipment dated August 2, 1979 between Southern Railway Company and Norfolk Southern Railway Company. (Said Assignment having been made under the provisions of an Equipment Trust Agreement between Manufacturers Hanover Trust Company, Trustee, and Southern Railway Company, dated as of August 1, 1979, constituting Southern Railway Equipment Trust No. 3 of 1979.)

(2) The Statement was executed for the purpose of changing the road number on 1 GP38-2 Diesel-Electric Locomotive, AAR designation B-B, covered by an Assignment of a portion of Southern Railway Company's right, title and interest in said Equipment to the Norfolk Southern Railway Company.

(3) The Equipment Trust Agreement was filed and recorded in your office on August 8, 1979, at 10:15 a.m., and was assigned Recordation No. 10703. The Assignment was recorded on October 15, 1979, at 11:00 a.m. and assigned Recordation No. 10703-B.

*Comptroller Kimberly Woodruff*

(4) After recordation, the five counterparts should be returned to Manfred S. Block, Esq., Law Department, Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013.

(5) The recordation fee of \$10.00 is enclosed.

Sincerely yours,

A handwritten signature in cursive script, appearing to read "W. S. Block".

Enclosures

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Executed in 7 counterparts of which this is counterpart no. 1

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INTERSTATE COMMERCE COMMISSION

NORFOLK SOUTHERN RAILWAY COMPANY

STATEMENT OF NEW NUMBERS TO BE SUBSTITUTED FOR ORIGINAL NUMBERS ON 1 GP38-2 DIESEL-ELECTRIC LOCOMOTIVE PURCHASED UNDER THE PROVISIONS OF SOUTHERN RAILWAY EQUIPMENT TRUST NO. 3 OF 1979, A PORTION OF WHOSE RIGHTS THEREIN WAS ASSIGNED BY SOUTHERN RAILWAY COMPANY TO THE NORFOLK SOUTHERN RAILWAY COMPANY ON AUGUST 2, 1979.

<u>Original No. in Assignment</u>	<u>New No. to be Substituted for Original No. in Assignment</u>
5230	5239

I certify the foregoing to be correct as of August 2, 1979.

NORFOLK SOUTHERN RAILWAY COMPANY,  
By

W. J. Luckan  
Vice President

ATTEST:

Maah W. E. Lewis  
Assistant Secretary

DISTRICT OF COLUMBIA.

On this 26th day of March, 1979, before me personally appeared W. D. McLean, to me personally known, who, being by me duly sworn, says that he is a Vice President of THE CINCINNATI, NEW ORLEANS AND TEXAS PACIFIC RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



C. O. WAGNER  
Notary Public

In and For the District of Columbia  
My Commission Expires May 31, 1982