



# NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

*Mrs. Lee -  
this one is 7068-G*

December 22, 1980

RECORDATION NO. *7068-G* Filed 1425

DEC 23 1980 - 4 00 PM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Re: Filing of Supplement dated as of December 16, 1980 (the "Supplement") to Indenture of Mortgage and Deed of Trust dated as of April 16, 1973 ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and American National Bank and Trust Company of Chicago (the "Mortgagee").

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

*James M. Gillespie*  
James M. Gillespie  
Attorney

JMG/tp

Enclosures

DEC 23 1980-4 02 PM

SUPPLEMENTAL INDENTURE

INTESTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL INDENTURE OF MORTGAGE AND DEED OF TRUST DATED THIS 16th day of December, 1980, by and between NORTH AMERICAN CAR CORPORATION, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter referred to as the "Company"), and AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, as Trustee (hereinafter referred to as the "Trustee").

W I T N E S S E T H

WHEREAS, the Company and Trustee have heretofore as of the 16th day of April 1973, executed a certain Indenture of Mortgage and Deed of Trust (hereinafter called the "Indenture"); and

WHEREAS, the Company has given to the Trustee a security interest in and to the Mortgaged Equipment, as therein defined and described; and

WHEREAS, the Company has requested the Trustee to release the railcars described on Schedule I hereto in accordance with the terms of the Indenture;

WHEREAS, Section 12.01 of the Indenture provides that the Company, when authorized by resolution of its Board of Directors and the Trustee, from time to time at any time, may, without the consent of Bondholders, enter into an Indenture or Indentures Supplemental to the Indenture, subject to the conditions and restrictions contained in the Indenture, and that such Supplemental Indentures shall form a part of the Indenture.

NOW, THEREFORE, in consideration of the sum of \$1.00 and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Company and the Trustee have executed and delivered this Supplemental Indenture.

The Trustee hereby releases and conveys to the Company the Trust Equipment described on Schedule I hereto.

From and after (but only from and after) the execution of this Supplemental Indenture, the Indenture shall be deemed to be modified as herein provided, and thereafter the Indenture shall be read in connection with this Supplemental Indenture with the same force and effect as if the alterations and modifications set forth in this Supplemental Indenture had been a part of the Indenture at the time of the execution and delivery of the Indenture.

IN WITNESS WHEREOF, the Company, the Guarantor, and the Trustee have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respectable corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

NORTH AMERICAN CAR CORPORATION

By J. Harrison  
Vice President

ATTEST:

James M. Sibley  
Assistant Secretary

AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee

By [Signature]

ATTEST:

L. Bunnell

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DOCKET & FILES  
BRANCH



NORTH AMERICAN CAR CORPORATION  
 FIRST 1973 EQUIPMENT TRUST  
 RELEASED CARS

SCHEDULE I

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>COST</u>	<u>FAIR VALUE</u>
6	48800-48805	4,400 cu. ft. hopper cars	\$ 102,403.28	\$ 114,874.77
14	49573-49577 49578-49584 49586-49587	4,400 cu. ft. hopper cars	259,547.39	375,104.00
2	52805, 52809	4,750 cu. ft. hopper cars	36,431.76	42,270.62
7	71287, 71290 71384 71415-71416 71427-71428	20,700 gallon capacity tank cars	141,644.26	174,562.44
<u>29</u>			<u>\$ 540,026.69</u>	<u>\$ 706,811.83</u>