

9-080A04C

United States  
Lease Financing, Inc.



733 Front Street  
San Francisco, California 94111  
(415) 627-9276  
Fax: (415) 398-7029

RECORDATION NO. 7434-B FILED 1425  
MAR 21 1989 - 10 05 AM  
INTERSTATE COMMERCE COMMISSION

March 20, 1989

FEDERAL EXPRESS

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D.C. 20423

Attn: Mrs. Mildred Lee, Room 2303

Gentlemen:

Date 3/21/89  
Fee \$ 13.00  
ICC Washington, D.C.

Enclosed for recordation under provision of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the original and three counterparts of a Partial Release of Security Interest which is a supplement to an Agreement and Assignment dated as of October 15, 1973 evidencing satisfaction of the Assignment and the Conditional Sale Contract ONLY for the equipment listed on Exhibit A attached to the enclosed Release.

The Conditional Sale Agreement was recorded with the Interstate Commerce Commission on March 19, 1974 and assigned ICC Recordation Number 7434 and the Agreement and Assignment was filed with the Interstate Commerce Commission on April 2, 1974 and assigned ICC Recordation Number 7434 - A.

The names and addresses of the parties to the enclosed are:

AGENT: Florida National Bank, N.A., Successor  
to Inter National Bank of Miami  
100 N.E. 3rd Street  
Fort Lauderdale, FL 33301-1155

MANUFACTURER: Whitehead & Kales Company  
River Rouge, Michigan

TRUSTEE: Trust Company for USL, Inc.  
c/o United States Lease Financing, Inc.  
733 Front Street  
San Francisco, CA 94109

MAR 21 10 59 AM '89  
NATIONAL OPERATING UNIT

Interstate Commerce Commission  
March 20, 1989  
Page 2

The undersigned is an officer of the trustee and has knowledge of the matters set forth herein.

Enclosed is a remittance of \$13.00 covering the required recording fee.

Please return three recorded copies to my attention.

Sincerely

Walter J. Michael  
Secretary

415/627-9283

Interstate Commerce Commission  
Washington, D.C. 20423

3/23/89

OFFICE OF THE SECRETARY

Walter J. Michael  
Secretary  
U.S. Lease Financing, Inc.  
733 Front St.  
San Francisco, Calif. 94 33

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S. 11303, on 3/21/89 at 10:05am, and assigned recordation number(s). 7434-3

Sincerely yours,

*Nesta L. McGee*

Secretary

Enclosure(s)

RECORDATION NO. 7434 FILED 1428

MAR 21 1989 -10 05 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE OF SECURITY INTEREST

(GIW Trust No. 9)

WHEREAS, the undersigned, Florida National Bank, N.A. (the "Agent"), successor to Inter National Bank of Miami, is the holder of a Security Interest in certain railroad equipment (the "Equipment") pursuant to an Agreement and Assignment (the "Assignment") dated as of October 15, 1973 between Whitehead & Kales Company (the "Manufacturer") and the Agent; and

WHEREAS, the Manufacturer and Trust Company for USL, Inc. (the "Trustee"), not in its own capacity but solely as Owner-Trustee entered into a Conditional Sale Agreement (the "Agreement") dated as of October 15, 1973 under which Grank Trunk Western Railroad Company (the "Railroad") leased the Equipment purchased by the Trustee from the Manufacturer which Agreement was assigned to the Agent; and

WHEREAS, pursuant to the Assignment, and except as so limited therein, all rights, title, interest, privileges and remedies of the Manufacturer in and to the Agreement and the Equipment described therein were assigned to the Agent; and

WHEREAS, Railroad has made a partial final payment to the Agent in order to purchase the Equipment described on Exhibit A attached hereto; and

WHEREAS, the Conditional Sale Agreement was recorded with the Interstate Commerce Commission on March 19, 1974 and assigned ICC Recordation Number 7434 and the Agreement and Assignment was filed with the Interstate Commerce Commission on April 2, 1974 and assigned ICC Recordation No. 7434-A; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full for the equipment and only such equipment described on Exhibit A and does further hereby release its security interest and all its right, title and interest only in and to said equipment.

Dated: 3-15, 1989

FLORIDA NATIONAL BANK, N.A.  
(successor to Inter National  
Bank of Miami), as Agent

(CORPORATE SEAL)

By: Holly Lee Brewer

Its: Trust Officer

CORPORATE FORM OF ACKNOWLEDGEMENT

State of FLORIDA )  
County of BROWARD )                      SS:

On this 15th day of MARCH, 1989, before me  
HOLLY LEE  
personally appeared ARENCIBIA, to me personally known, who  
being by me sworn, says that she is TRUST OFFICER of  
FLORIDA NATIONAL BANK, that the seal affixed to the  
foregoing instrument is the seal of said entity, that said  
instrument was signed and sealed on behalf of said corporation by  
authority of its Board of Directors, and he acknowledged that the  
execution of the foregoing instrument was the free act and deed of  
said corporation.

  
Notary Public

NOTARY PUBLIC STATE OF FLORIDA  
MY COMMISSION EXP. AUG 19, 1989  
BONDED THRU GENERAL INS. UND.

(SEAL)

My commission expires:

EXHIBIT A

Sixty-eight (68) 89' 4" flush deck flatcars with 9' wide decks and bi-level racks with screening, bearing GIW Road Numbers 304300 through 30467, inclusive

of which  
four (4) units bearing GIW Road Numbers 304347, 304348, 304350 and 304354 were declared casualties for which settlements have already been made.