

United States  
Lease Financing, Inc.

**US**

733 Front Street  
San Francisco, California 9411  
(415) 627-9276  
Fax: (415) 398-7029

RECORDATION NO 7434-C FILED 1463

May 25, 1989

MAY 26 1989 -11 45 AM

INTERSTATE COMMERCE COMMISSION

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, NW  
Washington, DC 20423

9-146A002

Attn: Mrs. Mildred Lee, Room 2303

Dear Mrs. Lee:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, is the original and three counterparts of a Release of Security Interest which is a supplement to a Conditional Sale Agreement dated as of October 15, 1973 and an Agreement and Assignment dated as of October 15, 1973 which were filed with the Interstate Commerce Commission on March 19 and April 2, 1974, respectively and assigned ICC Recordation Numbers 7434 and 7434-A, respectively.

The names and addresses of the parties to the enclosed are:

BUILDER: Whitehead & Kales Company  
58 Haltiner  
River Rouge, MI 48218

OWNER-  
TRUSTEE: Trust Company for USL, Inc.  
1211 West 22nd Street  
Oak Brook, IL 60521

AGENT: Florida National Bank, N.A.  
(successor to Inter National Bank of Miami)  
100 NE Third Avenue  
Ft. Lauderdale, FL 33301-1155

Interstate Commerce Commission  
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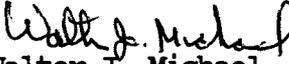
The general description of the Equipment is contained in the Exhibit to the Release.

The undersigned is an officer of the Owner-Trustee and is knowledgeable of the matters set forth herein.

Enclosed is a remittance of \$13.00 covering the required recording fee.

Please return three recorded copies to my attention.

Very truly yours,

  
Walter J. Michael  
Secretary

415/627-9283

WJM/jr  
Encl.

RECORDATION NO. 7434-C FILED 1488

MAY 26 1989 -11 45 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF SECURITY INTEREST

(GIW Trust No. 9)

WHEREAS, the undersigned, Florida National Bank, N.A. (the "Agent"), successor to Inter National Bank of Miami, is the holder of a Security Interest in certain railroad equipment (the "Equipment") pursuant to an Agreement and Assignment (the "Assignment") dated as of October 15, 1973 between Whitehead & Kales Company (the "Manufacturer") and the Agent; and

WHEREAS, the Manufacturer and Trust Company for USL, Inc. (the "Trustee"), not in its own capacity but solely as Owner-Trustee entered into a Conditional Sale Agreement (the "Agreement") dated as of October 15, 1973 under which Grank Trunk Western Railroad Company (the "Railroad") leased the Equipment purchased by the Trustee from the Manufacturer which Agreement was assigned to the Agent; and

WHEREAS, pursuant to the Assignment, and except as so limited therein, all rights, title, interest, privileges and remedies of the Manufacturer in and to the Agreement and the Equipment described therein were assigned to the Agent; and

WHEREAS, Railroad has made final payment to the Agent for the Equipment described on Exhibit A attached hereto; and

WHEREAS, the Conditional Sale Agreement was recorded with the Interstate Commerce Commission on March 19, 1974 and assigned ICC Recordation Number 7434 and the Agreement and Assignment was filed with the Interstate Commerce Commission on April 2, 1974 and assigned ICC Recordation No. 7434-A; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full for the equipment and only such equipment described on Exhibit A and does further hereby release its security interest and all its right, title and interest only in and to said equipment.

Dated: May 18, 1989

FLORIDA NATIONAL BANK, N.A.  
(successor to Inter National Bank of Miami), as Agent

(CORPORATE SEAL)

By: Nancy Lee Coville  
Its: Trust officer

EXHIBIT A

Four (4) 89'4" flush deck flat cars with 9' wide decks bearing GTW  
Road Numbers 303529 through 303532.

CORPORATE FORM OF ACKNOWLEDGEMENT

State of FLORIDA )  
County of BROWARD )      ss:

On this 18th day of May, 1989, before me personally appeared Holly Lee Arencibia to me personally known, who being by me sworn, says that she is Trust Officer of FLORIDA NATIONAL BANK, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

(SEAL)

My commission expires:

NOTARY PUBLIC STATE OF FLORIDA  
COMMISSION EXPIRES 05/31/1993  
BROWARD COUNTY, FLORIDA