

9-179A041

NEAL GERBER EISENBERG & LURIE

208 SOUTH LASALLE STREET
CHICAGO, ILLINOIS 60604
(312) 269-8000

RECORDATION NO. 7464-18
FILED 1428

June 22, 1989

EARL N. MELAMED
(312) 269-8012

JUN 28 1989 - 3:30 PM

TELECOPIER
(312) 269-1747

INTERSTATE COMMERCE COMMISSION

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

RECORDATION NO. 7464-F
FILED 1428

JUN 28 1989 - 3:30 PM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Washington, D.C. 20423

Attention: Ms. Mildred Lee
Room 2303

Dear Ms. Lee:

We transmit to you herewith by certified mail for recordation, pursuant to 49 U.S.C. Section 11303, an original and two certified counterparts of the Fourth Supplemental Trust Agreement (the "Supplemental Agreement"), by and between Union Tank Car Company, 225 West Washington Street, Chicago, Illinois, 60606 (the "Company") and The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank") as Trustee, which amends the Equipment Trust (Series P-1) dated as of April 1, 1974, between the Company and the Bank. The Supplemental Agreement evidences the substitution under said Equipment Trust of railroad cars, more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the railroad cars in respect of which the aforesaid substitution was made. The Equipment covered by the Bill of Sale is more fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment from the encumbrance created by the Equipment Trust.

The Supplemental Agreement and the Bill of Sale should be recorded as supplements to the Equipment Trust dated as of April 1, 1974, which was recorded with your office and assigned recordation number 7464. We enclose herewith our check in the amount of \$26.00 payable to the Interstate Commerce Commission to cover the recordation fees.

68 JUN 27 3 27 PM '89

NEAL GERBER EISENBERG & LURIE

Interstate Commerce Commission
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Please return the original copy of the Supplemental Agreement and the Bill of Sale to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Earl N. Melamed".

Earl N. Melamed

ENM:jo
Enclosures

BILL OF SALE

RECORDATION NO. 7464-18 FILED 1989

JUN 28 1989 - 3 30 PM

INTERSTATE COMMERCE COMMISSION

THE FIRST NATIONAL BANK OF CHICAGO

as Trustee under Equipment Trust Agreement

Dated as of April 1, 1974 (Series P-1)

to

Union Tank Car Company

KNOW ALL MEN BY THESE PRESENTS, that The First National Bank of Chicago, (the "Bank"), as Trustee under that certain Equipment Trust Agreement dated as of April 1, 1974 (the "Agreement"), by and between the Bank, as Trustee, and Union Tank Company (the "Company"), in consideration of the conveyance to the Bank, as Trustee, of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and of the compliance by the Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, has sold, assigned, transferred, set over and delivered, and by these presents does hereby sell, assign, transfer, set over and deliver unto the Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by the Company to the Bank, as Trustee aforesaid, pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto annexed and by reference incorporated herein hereby warranting that such Equipment is free and clear from all liens and encumbrances of the Bank.

CERTIFICATE TRUST SERIES: P001

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESIG. CODE</u>	<u>CAPACITY IN GALLONS</u>	<u>ROAD NUMBERS</u>
2	BULK	70 TON	BCIT 816465, 817504
<u>2</u>	TOTAL		

