BALL, JANIK & NOVACK
ATTORNEYS AT LAW
1101 PENNSYLVANIA AVE. N.W., SUITE 1035
WASHINGTON, D. C. 20004
TELEPHONE (202) 638-3307
TELECOPY (202) 783-6947

101 S.W. MAIN ST., SUITE 1100
PORTLAND, OREGON 97204 3274
TELEPHONE (503) 228-2525
TELECOPY (503) 295-1058

August 30, 1994

RECORDATION NO. 7606-B,C & D FILED 1425

AUG 30 1994 - 10 35 AM

INTERSTATE COMMERCE COMMISSION

Direct Dial: (202)466-6532

RECEIVED
OFFICE OF THE
SECRETARY
Aug 30 10 29 AM '94
LICENSING BRANCH

Honorable Vernon A. Williams
Acting Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Secretary Williams:

I have enclosed two originals and six certified copies of the three documents described below, to be recorded pursuant to 49 U.S.C. § 11303.

I. The first document is a Partial Lease Termination Certificate, a secondary document, dated August 19, 1994. The primary documents to which this document is connected are recorded under Recordation Nos. 7447, 7494, 7606, and 7607. We request that this document be recorded under Recordation Nos. 7447-I, 7494-E, 7606-B, and 7607-E.

The names and addresses of the parties to the Partial Lease Termination Certificate are as follows:

Lessor:

GATX Third Aircraft Corporation
Four Embarcadero Center
Suite 2200
San Francisco, CA 94111

Carolin Pa
Karl Morell

Lessee:

Union Pacific Railroad Company
1416 Dodge Street
Omaha, NE 68179

A description of the equipment covered by the document consists of 39 2,770 cubic foot 100-ton open top hopper cars numbered WP 10095-10101, inclusive, 10103, 10104, 10110, 10111, 10114, 10115, 10117, 10119, 10120, 10122-10124, inclusive, 10128, 10131-10133, inclusive, 10135, 10137, 10139, 10143, 10145, 10152, 10155, 10157, 10158, 10162, 10166, 10168, 10184, 10192, 10194, and 10200.

II. The second document is a Partial Lease Termination Certificate, a secondary document, dated August 19, 1994. The primary documents to which this document is connected are recorded under Recordation Nos. 7447, 7494, 7606, and 7607. We request that this document be recorded under Recordation Nos. 7447-J, 7494-F, 7606-C, and 7607-F.

The names and addresses of the parties to the Partial Lease Termination Certificate are as follows:

Lessor:

GATX Third Aircraft Corporation
Four Embarcadero Center
Suite 2200
San Francisco, CA 94111

Lessee:

Union Pacific Railroad Company
1416 Dodge Street
Omaha, NE 68179

A description of the equipment covered by the document consists of four 2,770 cubic foot 100-ton open top hopper cars numbered WP 10132, 10134, 10146, and 10183.

III. The third document is a Partial Lease Termination Certificate, a secondary document, dated August 19, 1994. The primary documents to which this document is connected are recorded under Recordation Nos. 7447, 7494, 7606, and 7607. We request that this document be recorded under Recordation Nos. 7447-K, 7494-G, 7606-D, and 7607-G.

The names and addresses of the parties to the Partial Lease Termination Certificate are as follows:

Lessor:

GATX Third Aircraft Corporation
Four Embarcadero Center
Suite 2200
San Francisco, CA 94111

Lessee:

Union Pacific Railroad Company
1416 Dodge Street
Omaha, NE 68179

A description of the equipment covered by the document consists of 28 2,770 cubic foot 100-ton open top hopper cars numbered WP 10088, 10090, 10093, 10094, 10105, 10107, 10108, 10116, 10126, 10130, 10138, 10144, 10148, 10149, 10159, 10161, 10164, 10165, 10167, 10169, 10171, 10178, 10180, 10181, 10185, 10191, 10196, and 10199.

A fee of $216.00 is enclosed. Please return two originals and two certified copies to:

Louis E. Gitomer
Ball, Janik & Novack
Suite 1035
1101 Pennsylvania Avenue, N.W.
Washington, DC 20004

A short summary of the documents to appear in the index follows: (1) a Partial Lease Termination Certificate, between, GATX Third Aircraft Corporation, Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, and Union Pacific Railroad Company, 1416 Dodge Street, Omaha, NE 68179, covering 39 2,770 cubic foot 100-ton open top hopper cars numbered WP 10095-10101, inclusive, 10103, 10104, 10110, 10111, 10114, 10115, 10117, 10119, 10120, 10122-10124, inclusive, 10128, 10131-10133, inclusive, 10135, 10137, 10139, 10143, 10145, 10152, 10155, 10157, 10158, 10162, 10166, 10168, 10184, 10192, 10194, and 10200; (2) a Partial Lease Termination Certificate, between, GATX Third Aircraft Corporation, Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, and Union Pacific Railroad Company, 1416 Dodge Street, Omaha, NE 68179, covering four 2,770 cubic foot 100-ton open top hopper cars numbered WP 10132, 10134, 10146, and 10183; and (3) a Partial Lease Termination Certificate, between, GATX Third Aircraft Corporation, Four Embarcadero Center, Suite 2200, San Francisco, CA 94111, and Union Pacific Railroad Company, 1416 Dodge Street, Omaha, NE 68179, covering 28 2,770 cubic foot 100-ton open top hopper cars numbered WP 10088, 10090, 10093, 10094, 10105, 10107, 10108, 10116, 10126, 10130, 10138, 10144, 10148, 10149, 10159, 10161, 10164, 10165, 10167, 10169, 10171, 10178, 10180, 10181, 10185, 10191, 10196, and 10199.

Very Truly Yours,

Louis E. Gitomer
Counsel for
GATX Third Aircraft Corporation

Enclosures

RECORDATION NO. 7606-D FILED 1425

AUG 30 1994 -10 35 AM

INTERSTATE COMMERCE COMMISSION

PARTIAL LEASE TERMINATION CERTIFICATE

The undersigned hereby certify that the Leases (as hereafter defined) have been terminated solely with respect to the Units listed below and that such Leases otherwise remain in full force and effect:

MidWest Freight Car
2,770 Cubic Foot 100 Ton
R. B. Units Built in 1974 Bearing Car Numbers as per Exhibit A, dated May 12, 1993

The obligations or indemnities in the Leases which by their terms continue beyond the expiration or termination of the Leases shall be unaffected by this termination.

The "Leases" shall mean collectively the Lease of Railroad WP Equipment, dated as of February 1, 1974, as amended by Amendment No. 1, dated as of January 1, 1990 and Amendment No. 2, dated as of January 1, 1993 (regarding Unit numbers WP 10086-10178), between The Union Pacific Railroad Company (as successor to The Western Pacific Railroad Company), as Lessee ("Lessee"), and GATX Third Aircraft Corporation (as successor to GATX Aircraft Corporation ("GATX"), as successor to First Trust of California, National Association, as successor to Bankers Trust Company of California, National Association, as successor to Wells Fargo Bank, National Association, Trustee), as Lessor ("Lessor"), recorded with the Interstate Commerce Commission ("ICC") under numbers 7447, 7447-E and 7447-G, respectively; and the Lease of Railroad Equipment, dated as of February 1, 1974, as amended by Amendment No. 1, dated as of January 1, 1990 (regarding Units WP-10179-10200), between Lessee and GATX, as Lessor, recorded with the Interstate Commerce Commission ("ICC") under numbers 7607 and 7607-C, respectively.

LESSOR	LESSEE
GATX THIRD AIRCRAFT CORPORATION	UNION PACIFIC RAILROAD COMPANY
By Joe F. Earl	By Marlyn A Eitman
Title VICE PRESIDENT	Title Mgr. Frt. Car PS4P
Date AUG. 19, 1994	Date 8-10-94

[Notary Acknowledgements on Separate Page]

c:\wp51\railc\mid-am1.cer

EXHIBIT A
May 12, 1993

WP	10088	WP	10116	WP	10159	WP	10178
	10090		10126		10161		10180
	10093		10130		10164		10181
	10094		10138		10165		10185
	10105		10144		10167		10191
	10107		10148		10169		10196
	10108		10149		10171		10199

State of California)
)
County of San Francisco)

On August 19, 1994 before me, Les S. Leventhal, Notary Public, personally appeared James F. Earl, personally known to me ~~or proved to me on the basis of satisfactory evidence~~ to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his~~/her~~ authorized capacity, and that by his~~/her~~ signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

Les S. Leventhal
Notary Public

Capacity Claimed by Signer:
☐ Individual ☒ Corporate Officer Vice President ☐ Partner ☐ Limited
☐ Attorney-in-fact ☐ Trustee Title(s) ☐ General
☐ Other _____
Signer is Representing GATX Third Aircraft Corporation

LES S. LEVENTHAL
COMM. # 974119
Notary Public — California
SAN FRANCISCO COUNTY
My Comm. Expires SEP 24, 1996

c:\wp51\railc\mid-am1.cer

State of Nebraska)
)
County of Douglas)

On August 10, 1994, before me, Milli M. Scheer, Notary Public, personally appeared Marlyn A. Eitmann, personally known to me or proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

Witness my hand and official seal.

GENERAL NOTARY-State of Nebraska
MILLI M. SCHEER
My Comm. Exp. August 17, 1997

Milli M. Scheer
Notary Public

Capacity Claimed by Signer:
☑ Individual ☐ Corporate Officer _____ ☐ Partner ☐ Limited
☐ Attorney-in-fact ☐ Trustee Title(s) ☐ General
☐ Other _____
Signer is Representing Union Pacific Railroad Co.

c:\wp51\railc\mid-am1.cer

BALL, JANIK & NOVACK

CERTIFICATION

I, LOUIS E. GITOMER, have compared this copy to the original Partial Lease Termination Certificate, dated August 19, 1994, and found the copy to be complete and identical in all respects to the original document. I declare under penalty of perjury that the foregoing is true and correct.

Louis E. Gitomer
August 30, 1994