

**TRANS UNION CORPORATION**



90 Half Day Road  
Lincolnshire, Illinois 60015  
312/295-4311

RECORDATION NO. 7656-A Filed 1425

OCT 21 1980 -3 45 PM

INTERSTATE COMMERCE COMMISSION  
October 17, 1980

Arthur B. Hillman  
Attorney

Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Dear Sir:

We submit to you herewith for recordation, pursuant to 49 U.S.C. §11303, an original and two certified counterparts of the First Supplemental Deed of Trust and Mortgage (the "Supplemental Trust Deed"), dated October 15, 1980, by and between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and The First National Bank of Chicago, One First National Plaza, Chicago, Illinois 60670 (the "Bank"), as Trustee, which amends the Deed of Trust and Mortgage (the "Trust Deed") dated as of September 15, 1974 between the Company and the Bank. The Supplemental Trust Deed evidences the substitution under the Trust Deed of 11 railroad cars, identified with the initials UTLX, and more fully described in Schedule A hereto, for the 28 railroad cars, identified with the initials UTLX or UNPX, and more fully described in Schedule B hereto.

The Supplemental Trust Deed should be recorded as a supplement to the Trust Deed, which was recorded with your office on September 25, 1974, and assigned recordation number 7656. We enclose herewith our check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fee.

Please return a copy of the Supplemental Trust Deed with the recordation date stamped thereon to the undersigned.

Very truly yours,

*AB/Hillman*

ABH:mw

Enclosures

No. [ ]  
Date... OCT 22 1980  
Fee \$... 10.00

ICC Washington, D. C.

## SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
4	TM	23,500	UTLX68847-68849, UTLX68851
7	TA	13,000	UTLX11130, 11135, 11144 UTLX11148, 11150-11152
II			

## SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Designation Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Covered Hopper	4,700 CUFT	UNPX44865
1	Gondola	100 Ton	UNPX100364
1	Gondola	100 Ton	UNPX100387
1	Gondola	100 Ton	UNPX100401
1	Gondola	100 Ton	UNPX100427
1	Gondola	100 Ton	UNPX100519
1	Gondola	100 Ton	UNPX100525
1	Gondola	100 Ton	UNPX100528
1	Gondola	100 Ton	UNPX100530
1	Gondola	100 Ton	UNPX100555
1	Gondola	100 Ton	UNPX100561
1	Gondola	100 Ton	UNPX100574
1	Gondola	100 Ton	UNPX100656
1	Covered Hopper	4,700 CUFT	UNPX121026
1	TP	33,800 GAL	UTLX29552
1	TP	33,800 GAL	UTLX29560
1	TP	33,800 GAL	UTLX29562
1	TP	33,800 GAL	UTLX29568
1	TP	33,800 GAL	UTLX29575
1	TP	33,800 GAL	UTLX29581
1	TP	33,800 GAL	UTLX29598
1	TP	33,800 GAL	UTLX29633
1	TM	20,000 GAL	UTLX46064
1	TM	20,000 GAL	UTLX46438
1	TM	20,000 GAL	UTLX46443
1	TMI	22,800 GAL	UTLX73750
1	TMI	22,800 GAL	UTLX77740
1	TMI	22,800 GAL	UTLX77777
<u>28</u>			

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/4/80

OFFICE OF THE SECRETARY

**Arthur B. Hillman, Atty.**  
**Trans Union Corp.**  
**90 Half Day Road**  
**Lincolnshire, Illinois 60015**

Dear  
**Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **10/21/80** at **3:45pm**, and assigned re-  
recording number(s).

**7656-A**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 7656-A Filed 1426

OCT 21 1980 -3 45 PM

INTERSTATE COMMERCE COMMISSION

THIS FIRST SUPPLEMENTAL DEED OF TRUST AND MORTGAGE dated October 15, 1980, by and between UNION TANK CAR COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company"), and THE FIRST NATIONAL BANK OF CHICAGO, a national banking association, as Trustee (the "Trustee").

WITNESSETH:

WHEREAS, Union Tank Car Company has heretofore executed and delivered to the Trustee a Deed of Trust and Mortgage dated as of September 15, 1974 (the "Trust Deed"), providing for an issue of its 10-1/2% First Mortgage Sinking Fund Equipment Notes due September 15, 1994 (Series C-1) (the "Notes"), in aggregate principal amount of \$23,850,000; and

WHEREAS, the Company intends to file with the Trustee its Request for a Substitution of Equipment pursuant to Section 5.02 of the Trust Deed; and

WHEREAS, the Company desires to comply with Section 5.02 of the Trust Deed by the execution of a supplement thereto, to evidence the inclusion of the aforesaid Equipment as a part of the Trust Equipment under the Trust Deed;

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar to it duly paid by the Trustee at the execution of these presents, the receipt whereof is hereby acknowledged, the Company covenants and agrees with the Trustee for the equal and proportionate benefit of the respective holders from time to time of the Trust Notes as follows:

## ARTICLE ONE

### Substitution of Equipment

The Equipment described in Schedule A hereto is hereby substituted for the Equipment specifically described in Schedule A of the Trust Deed and Schedule B hereto.

## ARTICLE TWO

### Substituted Equipment Subject to Trust Deed

The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Deed and is and shall be subject to all the terms and conditions of the Trust Deed in all respects as though it had been part of the Trust Equipment specifically described in the Trust Deed.

## ARTICLE THREE

### Concerning the Trustee

The Trustee accepts the provisions of this First Supplemental Deed of Trust and Mortgage but only upon the terms and conditions set forth in the Trust Deed as amended. Without limiting the generality of the foregoing, the Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statements of the Company. The Trustee makes no representations and shall have no responsibility as to the validity of this First Supplemental Deed of Trust and Mortgage.

## ARTICLE FOUR

### Miscellaneous Provisions

Except as hereby expressly provided, the Trust Deed is in all respects ratified and confirmed, and all the terms, provisions and conditions thereof shall be and remain in full force and effect.

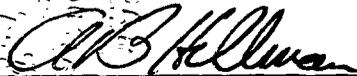
This First Supplemental Deed of Trust and Mortgage may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the Company and the Trustee have caused this First Supplemental Deed of Trust and Mortgage to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date and year first above written.

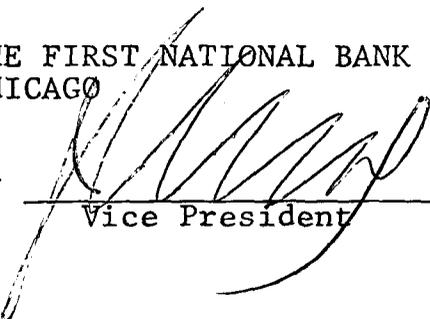
UNION TANK CAR COMPANY

By   
Vice President

Attest:

  
Assistant Secretary

THE FIRST NATIONAL BANK OF  
CHICAGO

By   
Vice President

Attest:

  
Trust Officer

STATE OF ILLINOIS     )  
                              )  
COUNTY OF LAKE        )     SS

On the 15th day of October, 1980, before me personally came P. J. Johnson, to me known, who, being by me duly sworn, did depose and say that he resides at 90 Half Day Road, Lincolnshire, Illinois; that he is a Vice President of UNION TANK CAR COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

Marcia C. Weiner  
Notary Public

MY COMMISSION EXPIRES June 18, 1984

STATE OF ILLINOIS     )  
                              )  
COUNTY OF COOK        )     SS

On the 16<sup>TH</sup> day of October, 1980, before me personally came J.R. GRIMES, to me known, who being by me duly sworn, did depose and say that he resides at 2912 COMMONWEALTH, CHICAGO, ILL.; that he is a Vice President of THE FIRST NATIONAL BANK OF CHICAGO, the national banking association described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.

C. Kech  
Notary Public

C. KECH, NOTARY PUBLIC  
MY COMMISSION EXPIRES JULY 9, 1984



## SCHEDULE A

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