



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

RECORDATION NO. 7525-G Filed 1425

December 27, 1979 0-188A061

JAN 18 1980 - 2 05 PM

Date JAN 18 1980

INTERSTATE COMMERCE COMMISSION

Fee \$ 10.00

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

CC Washington, D. C

Re: Filing of Supplement dated as of December 19, 1979, (the "Supplement") to Equipment Mortgage dated as of May 1, 1974, ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and Harris Trust and Savings Bank, 111 West Monroe, Chicago, Illinois (the "Mortgagee").

Handwritten: Think this one is 7525-G

Rec. No 7525

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Company encumbers the railcars and leases thereof described in the Supplement in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein, and the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Handwritten: Counterpart

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

Handwritten signature: James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enclosure

7525

RECORDATION NO. 7525-6
F1 d 1425
JAN 18 1980 - 2 05 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20C (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit I hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 19th day of December, 1979.

NORTH AMERICAN CAR CORPORATION

By J. Harrison
Vice President

ATTEST:

Jean M. Silsbee
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By A. Stern
Vice President

ATTEST:

ps mason
Assistant Secretary

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 19th day of December, 1979 before me personally appeared John A. Harrison to me personally known, who being by me duly sworn says that he is a Vice President of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra A. Kelly
Notary Public

(Seal)

My Commission Expires:

2/23/83

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

On this 21st day of December 1979 before me personally appeared R. S. STAM to me personally known who being by me duly sworn, says that he is a VICE PRESIDENT of HARRIS TRUST AND SAVINGS BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Rose Marie Murray
Notary Public

(Seal)

My Commission Expires:

2-20-83

NORTH AMERICAN CAR CORPORATION
6 5/8 RESTATED NOTE AGREEMENT
RELEASED CARS

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Description</u>	<u>Book Value</u>
1	38061	Class LO, 90 ton, covered hopper cars	\$ 4,739.84
1	39017	Class LO, 70 ton, covered hopper cars	5,348.82
17	40001-40002, 40004-40006, 40008-40019	Class LO, 100 ton, covered hopper cars	82,634.76
14	90011,90019, 90033,90042, 90064,90068, 90071,90074, 90084,90086, 90091,90093, 90097,90099	Class LO, 90 ton, covered hopper cars	75,699.04
<u>33</u>			<u>\$168,422.46</u>

NORTH AMERICAN CAR CORPORATION
6 5/8 RESTATED NOTE AGREEMENT
REPLACEMENT CARS

<u>Quantity</u>	<u>Serial Numbers</u>	<u>Description</u>	<u>Book Value</u>
21	41158-41160, 41162-41164, 41167-41173, 41175-41177, 41182-41186	Class RB, 70 ton, 50 ft. refrigerator cars	\$170,861.98
<u>21</u>			<u>\$170,861.98</u>