



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

RECORDATION NO. 7525-H Filed 1425

MAR 21 1980 - 3 10 PM

March 20, 1980

INTERSTATE COMMERCE COMMISSION

0-081A069

No.

Date MAR 21 1980

Fee \$ 10.00

ICC Washington, D. C.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Re: Filing of Supplement dated as of February 15, 1980, (the "Supplement") to Equipment Mortgage dated as of May 1, 1974, ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and Harris Trust and Savings Bank (the "Mortgagee"). Rec No 7525,

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Company encumbers the railcars and leases thereof described in the Supplement in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein, and the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enclosure

RECEIVED
MAR 21 3 07 PM '80
I.C.C.
FEE OPERATION BR.

*Ms Lee -
I think this
will be
7525-H*

*Kewley
Leon
C... ..*

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corporation
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/21/80 at 3:10PM, and assigned re-
recording number(s). 7525-H

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 7525-11 Filed 1425

MAR 21 1980 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20C (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit I hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 15th day of February, 1980.

NORTH AMERICAN CAR CORPORATION

By J. Harrison
Vice President

ATTEST:
Jane M. Silligins
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By R. Mason
Vice President

ATTEST:
C. Pottle
Assistant Secretary

NORTH AMERICAN CAR CORPORATION
 6 5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

<u>QUANTITY</u>	<u>SERIAL NO. (S)</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
7	38029, 38034- 38035, 38041 38043, 38046 38051	CLASS LO, 100 TON, 3500 Cu.Ft. HOPPER CARS	\$ 28,300.71
17	90001, 90004- 90005, 90014, 90016- 90017, 90027, 90030, 90051, 90058, 90072, 90076, 90080, 90089, 90094 -90096	CLASS LO, 100 TON 3500 Cu. Ft. HOPPER CARS	90,043.27
<u>24</u>			<u>\$ 118,343.98</u>

NORTH AMERICAN CAR CORPORATION
6 5/8% RESTATED NOTE AGREEMENT
REPLACEMENT CARS

<u>QUANTITY</u>	<u>SERIAL NO. (S)</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
6	32027, 32029, 32030, 32035, 32036, 32040	CLASS 112J340W, 100 TON 32,700 GALLON CAPACITY TANK CARS	\$ 119,226.19
<u>6</u>			<u>\$ 119,226.19</u>