



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

August 25, 1980

RECORDATION NO. 7525-1 Filed 1429

No. C-239A101

Date AUG 26 1980 AUG 26 1980 -2 30 PM

Fee \$ 10.00 INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

7525-1

ICC Washington, D.C.

Re: Filing of Supplement dated as of August 25, 1980, (the "Supplement") to Equipment Mortgage dated as of May 1, 1974, ("Mortgage"), between North American Car Corporation (the "Company"), 222 South Riverside Plaza, Chicago, Illinois, and Harris Trust and Savings Bank (the "Mortgagee"). The Mortgage was assigned recordation number 7525.

Dear Secretary:

Enclosed for recording under the Interstate Commerce Act are executed counterparts of the above-described Supplement. Under the Supplement, the Company encumbers the railcars and leases thereof described in the Supplement in favor of the Mortgagee, pursuant to the terms of the Mortgage, and to secure the indebtedness described therein, and the Mortgagee releases certain railcars and leases thereof from the encumbrance of the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Supplement.

Pursuant to the Commission's rules and regulations for the recording of certain documents under the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
James M. Gillespie
Attorney

JMG/dak
enclosure

7525-F

RECORDATION NO. 7525-1 Filed 142b

SUPPLEMENT TO EQUIPMENT MORTGAGE

AUG 26 1980 -2 30 PM

INTERSTATE COMMERCE COMMISSION

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20c (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit I hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 25th day of August 1980.

NORTH AMERICAN CAR CORPORATION

By Ronald W. Birmingham
Vice President

ATTEST:

James M. Silgey
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By R. Mason
Vice President

ATTEST:

C. P. Colter
Assistant Secretary

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

EXHIBIT 1

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
89	248-250, 260, 277, 339, 378, 393, 425, 436, 4005-4008, 4010, 4500, 4503-4504, 4509-4510, 7514, 7517-7519, 7521-7522, 7526, 7532, 7534-7535, 7537-7538, 9029, 9045, 13000 13004-13009, 13500-13517 13519-13530 13532-13539 13541-13547 16001, 16009, 16014	Class FA, 70-Ton, 89 Foot Flat Cars	\$401,113.70

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
REPLACEMENT CARS

EXHIBIT A

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>BOOK VALUE</u>
41	31957-31971, 32025-32030 32041-32060	Class LO, 100-Ton, 3500 Cu. Ft. Capacity Hopper Cars	\$324,922.47
7	32081-32087	Class 112A340W, 100-Ton, 32,000 Gallon Capacity Tank Cars	79,628.30
<u>48</u>			<u>\$404,550.77</u>