



NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. 7525-1
MAR 30 1982 -2 10 PM
INTERSTATE COMMERCE COMMISSION

January 29, 1982

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary:

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Supplement to Equipment Mortgage, a secondary document dated as of January 29, 1982.

The primary document to which this is connected is recorded under Recordation No. 7525.

The names and addresses of the parties to the document are as follows:

Mortgagor: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mortgagee: Harris Trust and Savings Bank, as Trustee
111 West Monroe Street
Chicago, Illinois

The equipment covered by the document is described therein.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

A short summary of the document to appear in the index follows: *Releases and adds equipment as stated.*

Supplement to Equipment Mortgage to an Equipment Mortgage Agreement with Recordation No. 7525, dated as of 1/29/82 covering the equipment described therein.

Very truly yours,

James M. Gillespie
James M. Gillespie

JMG:bmt
Enclosures

*Ms. Klimm
this is
under
7525
sent to
don't know
the right
letter*

7525r

RECORDATION NO. 7525-L
FILED 1982

MAR 30 1982 - 2 40 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20c (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit 1 hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 29th day of January, 1982.

NORTH AMERICAN CAR CORPORATION

By *Paul M. O'Hara*
Vice President

ATTEST:
Jan M. Riley
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By *P. Mason*
Vice President

ATTEST:
C. R. Potts
Assistant Secretary

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

EXHIBIT 1a

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>COST</u>	<u>BOOK VALUE</u>
13	2601,2604,2612, 2615,2629,2641, 1500,15002-15007	Refrigerator Cars	\$ 251,752	\$ 236,483

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

EXHIBIT 1b

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>
167	1868, 1919, 1988, 4625, 4626, 8108, 8110, 8112, 13650, 14926, 15407, 15420, 15456, 16024, 18267, 18276-18278, 18280, 18281, 18284, 18285, 18287-18292, 18300, 18350, 18351, 18601, 18750, 18801, 18802, 18900, 18901, 19102, 19224, 19254, 19256-19263, 19309, 19317, 19318, 19320, 19327, 19329, 19331, 19426, 19431, 19435-19438, 19440-19442, 19444, 19455, 19460, 19600, 19601, 19603, 19607, 19609-19611, 19613, 19614, 19617, 19619-19623, 19625, 19627, 19631-19636, 19638-19640, 19642, 19644, 19645, 19652, 19653, 19658, 19662, 19663, 19665-19670, 19674, 19683-19685, 19688, 19689, 19693, 19770, 19804, 20093, 21001, 21054, 21061, 21075, 21079, 21092, 21095, 21105, 21116, 21120, 21126, 21131, 21138, 21139, 21155, 21157, 21160, 21162, 21163, 21166, 21168, 21170, 21171, 21172, 21185, 21219, 21244, 21247, 21252, 21257, 21921, 24003, 24005, 24006, 25000, 25003, 25005, 25010, 25012, 25200, 25800, 25852, 25902, 25903, 25905, 25906, 30002, 30013, 32035, 32083	Tank Cars
266	18400-18419, 30033, 30049, 30051, 30054, 30060, 30063, 30064, 30068-30070, 30072, 30152, 31093, 31095, 31096, 31098, 31112, 31113, 31115, 31116, 31119, 31133, 31135, 31136, 31138, 31141, 31143, 31145, 31146, 31148-31151, 31154, 31157, 31160, 31196, 31197, 31199, 31201-31203, 31207-31211, 31213, 31216, 31218, 31221, 31224-31226, 31228, 31233, 31236, 31238-31240, 31243-31247, 31250, 31251, 31253, 31289, 31291, 31298, 31304, 31361-31364, 31367, 31369, 31370-31377, 31379-31381, 31384, 31387, 31391, 31392, 31395, 31536-31538, 31540, 31542, 31543, 31583, 31584, 31587, 31589, 31591, 31593, 31595, 31596, 31598, 31600, 31602, 31603, 31606, 31607, 31609, 31611-31613, 31753, 31801, 31804, 31960, 31962, 31967, 32052, 33076-33079, 33081, 35008, 35010, 36528, 36530, 36532, 36534, 36537, 36541, 36542, 36545-36549, 36552, 37000-37004, 37006-37025, 37027-37034, 37100, 38004, 38009, 38015, 38016, 38028, 38030, 38031, 38033, 38036, 38039, 38040, 38042, 38044, 38047, 38053-38056, 38058, 38059, 38063-38065, 39010, 39013, 39100-39104, 40000, 40029, 40032, 80076, 80078, 80082, 80084, 80086, 80090, 80094, 80097, 80098, 80100, 80101, 80104-80106, 80108, 80109, 80113, 80114, 80119, 80122, 80126, 80129, 80130, 80132, 80138, 90024, 90026, 90046, 90048, 90054, 90055, 90059, 90067, 90083	Hopper Cars

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

QUANTITY	SERIAL NUMBERS	DESCRIPTION
371	1555-1567, 1569-1572, 1574-1600, 1603, 1604, 2107, 2111, 2112, 2127, 2128, 2130, 2132, 2139-2141, 2147, 2153, 2156, 2164, 2167, 2184-2186, 2188, 2189, 2191, 2192, 2200-2207, 2209-2211, 2213-2217, 2219-2224, 2226, 2230, 2236-2238, 2245, 2249-2252, 2257, 2259, 2260, 2262, 2263, 2265-2267, 2271-2275, 2281, 2285-2290, 2297, 2303, 2306-2313, 2316-2324, 2326-2332, 2334-2339, 2344, 2346, 2603, 2605-2611, 2613, 2614, 2616-2619, 2622-2625, 2627, 2628, 2631-2640, 2642-2646, 3214, 9933, 9935, 9937-9939, 9941-9946, 9949-9951, 9954, 9957-9961, 9963, 9964, 9968, 9969, 9973, 9976, 9982, 9998, 9999, 10000-10007, 10010, 10012, 10019, 10025, 10029-10032, 10082, 10084, 10085, 10088, 10091, 10092, 10094-10104, 10106, 10107, 10109, 10111-10115, 10117-10120, 10122, 10123, 10125-10131, 10133, 10134, 10136, 10137, 10139, 10143, 10144, 10146, 10147, 10149, 10153-10155, 10157, 10158, 10160, 10163-10165, 10167-10171, 10179, 14001, 14003-14005, 14007, 14009, 14029, 23004, 23007, 23014, 23016, 23018-23023, 23025-23027, 23029, 23030, 23032-23036, 23038-23047, 23049-23057, 23059-23062, 23065-23074, 41159, 41162-41164, 41171, 41173, 41182, 41184, 41185, 41578, 41583, 41587, 41636	Refrigerator Cars
452	100-104, 106, 107, 110-114, 116-130, 132-134, 136-140, 143, 145, 146, 148-150, 152-172, 174-190, 193, 195-197, 199-205, 207, 209, 210, 212, 214-219, 221-232, 235-247, 251-254, 256-258, 262-265, 267, 271, 273, 275, 279-296, 298, 304, 305, 307, 309-316, 318-320, 322, 323, 325-328, 330-338, 340-342, 344-346, 348-355, 357-377, 379-388, 390, 391, 394-397, 400, 402-406, 408-415, 417-424, 427-431, 433, 434, 437-445, 1144, 1145, 1302, 1304-1307, 4009, 4011-4014, 4501, 4502, 4505-4508, 4511-4514, 6000, 6002, 6004-6008, 7000-7011, 7013-7024, 7026, 7032, 7036, 7037, 7043, 7044, 7048, 7049, 7508, 7509, 7511, 7516, 7520, 7524, 7528-7531, 7533, 7536, 9002, 9004, 9007, 9009-9015, 9018, 9020-9024, 9026, 9027, 9030, 9031, 9033, 9035-9044, 9046-9049, 9200, 9202-9204, 9206, 9208, 9210, 9212-9220, 9223-9232, 9235-9257, 9259-9265, 10000, 10003, 10006, 12000-12002, 13002, 13518, 13540, 16005, 16006	Flat Cars
1,256		TOTAL BOOK VALUE \$ 3,609,363

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
REPLACEMENT CARS

EXHIBIT A

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>COST</u>	<u>BOOK VALUE</u>
14	10023-10025,10027, 10030-10032,10088, 10089,10096,10099, 10106,10114,10118	Refrigerator Cars	\$ 273,775	\$ 246,981