



NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

May 20, 1982

RECORDATION NO. 7525-M
JUN 21 1982 - 1 00 PM
INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Secretary: *Should be 7525-M*

I have enclosed an original and several counterparts of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a Supplemental Indenture, a secondary document dated as of May 20, 1982.

The primary document to which this is connected is recorded under Recordation No. 7525.

The names and addresses of the parties to the document are as follows:

Mortgagor: North American Car Corporation
33 West Monroe Street
Chicago, Illinois 60603

Mortgagee: Harris Trust and Savings, Bank, Trustee
111 West Monroe Street
Chicago, Illinois

The equipment covered by the document is described therein.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger delivering this letter.

// A short summary of the document to appear in the index follows: *Adds and releases equipment*

Supplemental Indenture to an Indenture of Mortgage and Deed of Trust with Recordation No. 7525, dated as of 5/20/82 covering the equipment described therein.

Very truly yours

James M. Gillespie
James M. Gillespie

JMG:bmt
Enclosures

REGISTRATION NO. 7525-M
JUN 21 1982 - 1 00 PM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT TO EQUIPMENT MORTGAGE

The Equipment Mortgage Agreement, from North American Car Corporation, as Mortgagor, in favor of Harris Trust and Savings Bank, as Trustee, the Mortgagee thereunder, dated as of May 1, 1974, filed and recorded under former Section 20c (now Section 11303) of the Interstate Commerce Act on May 31, 1974, as document number 7525, is hereby amended by releasing therefrom the equipment described on Exhibit I hereto, and by additionally subjecting thereto the equipment described on Exhibit A hereto.

Except as amended herein, said Equipment Mortgage, as previously amended, shall remain unchanged, and in full force and effect.

In witness whereof, the parties have caused this Supplement to be executed as of the 20th day of May, 1982.

NORTH AMERICAN CAR CORPORATION

By *Percy M. Thomas*
Vice President

ATTEST:

Jan M. Silby
Assistant Secretary

HARRIS TRUST AND SAVINGS BANK,
as Trustee

By *[Signature]*
Vice President

ATTEST:

[Signature]
Assistant Secretary

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 20th day of May, 1982,
before me personally appeared Paul M O'Hara,
to me personally known, who, being by me duly sworn, says
that he is a Vice President of NORTH AMERICAN CAR CORPORATION,
that one of the seals affixed to the foregoing instrument is
the corporate seal of said corporation and that said instru-
ment was on May 20, 1982, signed and sealed
on behalf of said corporation by authority of its Board of
Directors, and he acknowledged that the execution of the fore-
going instrument was the free act and deed of said corporation.

Debra A Kelly
Notary Public

My Commission Expires:

2/23/83

(S E A L)

STATE OF ILLINOIS)
)
COUNTY OF COOK)

On this 10th day of June, 1982,
before me personally appeared R. S. STAM,
to me personally known, who, being by me duly sworn, says
that he is VICE PRESIDENT of HARRIS TRUST ,
AND SAVINGS BANK, that one of the seals affixed to the
foregoing instrument is the corporate seal of said corporation
and that said instrument was on June 10, 1982,
signed and sealed on behalf of said corporation by authority
of its Board of Directors, and he acknowledged that the
execution of the foregoing instrument was the free act and
deed of said corporation.

J. Stanton
Notary Public

My Commission Expires:

DECEMBER 2, 1985

(S E A L)

NORTH AMERICAN CAR CORPORATION
6-5/8% RESTATED NOTE AGREEMENT
RELEASED CARS

Exhibit I

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>
14	131,194,208,211,269,1301,1303,1308-1310,7025, 7507,9028,16008	Flat Cars
42	1876,1940,8106,15444,18271,18600,18800,18950, 19316,19434,19439,19446-19447,19461,19464, 19467-19468,19477,19628,19673,19675,21031, 21058,21189,21904,25011,25019,25703,25853, 26101-26102,32027,32029-32030,32036,32040, 32081-32082,32084-32087	Tank Cars
81	2131,2157,2180,2196,2239,2247,2325,2347,2349, 2626,10088-10089,10096,10099,10106,10114, 10118,10121,31200,41158,41160,41167-41170, 41172,41175,41177,41183,41186,41573-41574, 41576-41577,41590,41593-41596,41598-41613, 41615-41620,41622-41624,41626-41629, 41632-41634,41638-41644,41653-41655	Refrigerator Cars
316	16100,30033,30050,30052-30058,30060-30062, 30064-30065,30067,30069-30070,30072-30074, 30490,31098,31112-31117,31134,31141-31142, 31144,31152-31156,31159-31161,31202-31204, 31206-31208,31210-31213,31216,31218-31219, 31224,31225,31228,31234-31238,31240, 31244-31248,31250,31252,31254,31287-31288, 31290,31292-31297,31299-31303,31305-31307, 31368,31378,31383,31388,31394,31396, 31398-31399,31535,31539,31577-31582, 31585-31586,31590,31592,31594,31597,31599, 31601,31604-31605,31608,31610,31516, 31750-31752,31754-31757,31800,31802-31803, 31805,31957-31959,31961,31963-31966, 31968-31971,32025-32030,32041-32051, 32053-32060,32066,33075,35006,36529,36531, 36533,36535-36536,36538,36540,36543-36544, 36550-36551,37101,38000-38003,38005-38008, 38010,38012-38014,38017-38027,38032, 38037-38038,38045,38048-38050,38057,38060, 38062,39000-39009,39011-39012,39014-39016, 40020-40028,40030-40031,40033-40034,80075,80077, 80079,80081,80083,80085-80089,80091,80095-80097, 80110,80112,80115-80118,80120,80123-80124,80127, 80131,80133-80139,90003,90007-90010,90012-90013, 90015,90022-90023,90028-90029,90031-90032, 90034-90040,90043-90045,90047,90049-90050, 90052-90053,90056-90057,90060,90062-90063, 90065-90066,90069,90073,90077-90078,90082,90098, 92018	Hopper Cars

NORTH AMERICAN CAR CORPORATION
6-5/8 RESTATED NOTE AGREEMENT
REPLACEMENT CARS

<u>QUANTITY</u>	<u>SERIAL NUMBERS</u>	<u>DESCRIPTION</u>	<u>COST</u>	<u>BOOK VALUE</u>
1	12909	8,400 gallon capacity tank car	\$ 14,365	\$ 18,080

Exhibit A