



Paul J. Graf
Group Attorney
Transportation Systems & Industrial Group

The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

RECORDATION NO. 8478-1 Filed 1425

NOV 29 1982 - 10 15 AM

2-333A015

INTERSTATE COMMERCE COMMISSION
Telephone 312/350-7000

November 22, 1982

RECORDATION NO. 8478-1 Filed 1425
NOV 29 1982 - 10 15 AM

No.
Date NOV 29 1982

Mrs. Mildred Lee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Fee \$ 30.00
ICC Washington, D.C.

NOV 29 1982 - 10 15 AM

RECEIVED
NOV 29 10 04 AM '82
L.C.C.
OPERATION
SBR

Dear Mrs. Lee:

I have enclosed three originals and two copies of the documents described below to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

The documents included are an Assignment of Lease, Supplemental Agreement, and Release of Assignment and Bill of Sale (Reconveyance), all secondary documents dated October 20, 1982.

The primary document to which these are connected is recorded under Recordation Number 8478.

The names and addresses of the parties to the documents are as follows:

- Mortgagor: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, Illinois 60008
- Mortgagee: Chemical Bank
600 Montgomery Street
San Francisco, California 94111

A description of the equipment covered by the documents follows:
Released Equipment: Four 52'5" 70 ton boxcars, USLX 11542, 13170, 13174, FP 7910 (PICK 1930)-AAR # R206; One all door side slider boxcar, USLX 50351-AAR # L047; One 4750 cubic foot 100 ton covered hopper car, ATW 5146-AAR # L153.
Substitute Equipment: Fourteen 50'6" 70 ton XM boxcars, NACR 700200-700213 (inclusive) -AAR # B100.

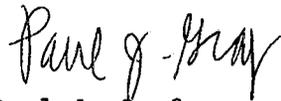
A fee of \$30.00 is enclosed. Please return two originals and one copy not needed by the Commission for recordation to Paul J. Graf, Evans Products Company, 2550 Golf Road, Rolling Meadows, Illinois 60008.

A short summary of the documents to appear in the index follows:
Assignment of Lease, Supplemental Agreement, and Release of Assignment and Bill of Sale (Reconveyance) to Railroad Security Agreement dated August 1, 1976 between Evans Railcar Leasing Company, 2550 Golf Road, Rolling Meadows, Illinois, 60008, Mortgagor, and Chemical Bank, 600 Montgomery Street, San Francisco, California 94111, Mortgagee, covering four 52'5" 70 ton boxcars,



one all door side slider boxcar, and one 4750 cubic foot 100 ton covered hopper car released equipment; and fourteen 50'6" 70 ton XM boxcars substitute equipment to Railroad Equipment Security Agreement with recordation number 8478.

Very turly yours,



Paul J. Graf

PJG:jf

Enclosure

RELEASE OF ASSIGNMENT
AND
BILL OF SALE (RECONVEYANCE)

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INTERSTATE COMMERCE COMMISSION

The undersigned CHEMICAL BANK, (hereinafter called "Mortgagee") under that certain Railroad Equipment Security Agreement dated as of August 1, 1976, amended by Supplemental Agreement dated as of October 20, 1982, between EVANS RAILCAR LEASING COMPANY and the Mortgagee, hereby sells, assigns, transfers and sets over, without warranties of any kind whatsoever, except as hereinafter specifically provided, to EVNAS RAILCAR LEASING COMPANY, all of the Mortgagee's right, title and interest in and to the railroad equipment (hereinafter called "Equipment") described in Exhibit A attached hereto; and the Mortgagee hereby releases the Equipment from the lien of the aforesaid.

The Mortgagee warrants that since the date of its acquisition thereof, the Mortgagee has not sold, assigned, transferred or encumbered the Equipment but as aforesaid, the Mortgagee hereby disclaims any warranties of any kind or nature whatsoever with respect to the Equipment.

Mortgagee also releases any right and interest it may have, but only with respect to the Equipment, under Assignment of Lease by and between Mortgagee and EVANS RAILCAR LEASING COMPANY (formerly United States Railway Leasing Company).

In Witness, Whereof, CHEMICAL BANK as aforesaid, has caused this document to be executed by its corporate officers thereunto duly authorized as of the 20th day of October, 1982.

CHEMICAL BANK

by: Paul Stitzinger

ATTEST:

EXHIBIT A

ISSUE AG Released Equipment

<u>Quantity</u>	<u>Description of Equipment</u>	<u>Car Markings</u>
3	52'5" 70 ton box cars	USLX 11542 13170 13174
1	all door side slider box car	USLX 50351
1	4750 cubic foot 100 ton covered hopper car	ATW 5146
1	50'6" 70 ton box car	FP 7910 (PICK 1930)