

UNION PACIFIC RAILROAD COMPANY

345 PARK AVENUE



NEW YORK, N.Y. 10022

RECORDATION NO. 8644-A Filed 12/25

KENDOR P. JONES
ASSISTANT EASTERN GENERAL COUNSEL

DEC 22 1981 - 10 45 AM

INTERSTATE COMMERCE COMMISSION

December 21, 1981

Hon. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D. C. 20423

Re: Equipment Trust Agreement, dated as of
January 1, 1977, between Morgan Guaranty
Trust Company of New York, as Trustee,
and Union Pacific Railroad Company, as
amended (Recordation Nos. 8644, 8644-A,
8644-B, 8644-C, 8644-D and 8644-E)

Dear Mrs. Mergenovich:

Enclosed herewith are five executed counterparts
of the document described below, to be recorded
pursuant to Section 11303 of Title 49 of the U.S.
Code.

This document, a Sixth Supplemental Agreement,
dated as of November 1, 1981, is a supplement to an
equipment trust agreement and is a secondary document.

The primary document to which this supplement is
connected is recorded under Recordation No. 8644.

This is not an assignment.

The names and addresses of the parties to the
primary and secondary documents are as follows:

Trustee, Owner,
Lessor:

Morgan Guaranty Trust
Company of New York
30 West Broadway
New York, New York 10015

Lessee:

Union Pacific Railroad Company
345 Park Avenue
New York, New York 10154

S. P. Jones
K. P. Jones

Hon. Agatha L. Mergenovich
December 21, 1981
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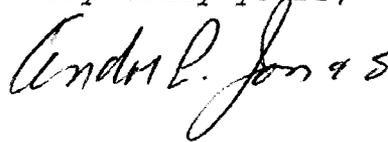
A description of the equipment covered by the document is attached hereto as Schedule A.

A fee of \$10 is enclosed. Please return any copies not needed by the Commission for recordation to the bearer of this letter or Kendor P. Jones, Esq., Union Pacific Railroad Company, 345 Park Avenue, New York, New York 10154.

A short summary of the document to appear in the index follows:

This Sixth Supplemental Agreement to an Equipment Trust Agreement amends the Description of Trust Equipment set forth as Schedule A thereto to change certain of the unit numbers.

Very truly yours,

A handwritten signature in cursive script that reads "Andrew L. Jones".

KPJ:b
Encls.

SCHEDULE A

10 3000-HP SD-40-2 Diesel-electric
road freight locomotives, General
Motors Corporation (Electro-Motive
Division), builder, now numbered
UP 8065 to UP 8074, both inclusive,
to be renumbered UP 3400 to UP 3409,
both inclusive

This Sixth Supplemental Agreement has been executed in 10 original counterparts, of which this is Counterpart No. 1.

8644-A
F. RECORDATION NO. Filed 1225

SIXTH SUPPLEMENTAL AGREEMENT,
DATED AS OF NOVEMBER 1, 1981, **DEC 22 1981 10 05 AM**
BETWEEN
MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE
AND UNION PACIFIC RAILROAD COMPANY, ~~INTERSTATE COMMERCE COMMISSION~~

This SIXTH SUPPLEMENTAL AGREEMENT, dated as of November 1, 1981, between MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a New York trust company, as Trustee (hereinafter called the Trustee), and UNION PACIFIC RAILROAD COMPANY, a Utah corporation (hereinafter called the Company).

WITNESSETH:

WHEREAS, the Trustee and the Company have heretofore entered into an Equipment Trust Agreement, dated as of January 1, 1977, which was filed and recorded pursuant to Section 20c of the Interstate Commerce Act (hereinafter called the Act) on January 10, 1977, and assigned Recordation No. 8644, and pursuant to which the Trustee has issued \$60,000,000 aggregate principal amount of Union Pacific Equipment Trust No. 2 of 1977 Equipment Trust Certificates (hereinafter called the Trust Certificates); (ii) a First Supplemental Agreement, dated as of May 1, 1977, to such Equipment Trust Agreement, which was filed and recorded pursuant to Section 20c of the Act on May 25, 1977, and assigned Recordation No. 8644-A; (iii) a Second Supplemental Agreement, dated as of June 1, 1978, to such Equipment Trust Agreement, which was

filed and recorded pursuant to Section 20c of the Act on June 28, 1978, and assigned Recordation No. 8644-B; (iv) a Third Supplemental Agreement, dated as of September 1, 1979, to such Equipment Trust Agreement, which was filed and recorded pursuant to 49 U.S.C. §11303 on September 14, 1979, and assigned Recordation No. 8644-C; (v) a Fourth Supplemental Agreement, dated as of October 1, 1979, to such Equipment Trust Agreement, which was filed and recorded pursuant to 49 U.S.C. §11303 on October 29, 1979, and assigned Recordation No. 8644-D; and a Fifth Supplemental Agreement, dated as of January 1, 1980, to such Equipment Trust Agreement, which was filed and recorded pursuant to 49 U.S.C. §11303 on February 8, 1980, and assigned Recordation No. 8644-E (such Equipment Trust Agreement, as amended, being hereinafter called the Agreement); and

WHEREAS, Section 8.4 of the Agreement provides that the Company and the Trustee without the consent of the holders of the Trust Certificates then outstanding may from time to time and at any time enter into an agreement or agreements supplemental to the Agreement for the purpose of making any provisions in regard to matters or questions arising under the Agreement as shall not adversely affect the interests of the holders of the Trust Certificates then outstanding or the rights, duties or immunities of the Trustee; and

WHEREAS, the Company and the Trustee desire to execute and

deliver this Sixth Supplemental Agreement for the purpose of amending the Description of Trust Equipment (hereinafter called the Description of Trust Equipment) set forth as Schedule A thereto, and such amendment will not adversely affect the interests of the holders of the Trust Certificates now outstanding or the rights, duties or immunities of the Trustee;

NOW, THEREFORE, in consideration of the mutual covenants and promises herein contained, the parties hereto agree that the Agreement be, and it hereby is, amended as follows:

1. There is hereby deleted from the Description of Trust Equipment the following reference:

51 3000-HP SD-40-2 Diesel-electric
road freight locomotives, General
Motors Corporation (Electro-Motive
Division), builder, to be numbered
UP 3349 to UP 3399, both inclu-
sive.....\$559,355 \$28,527,105

10 3000-HP SD-40-2 Diesel-electric
road freight locomotives, General
Motors Coporation (Electro-Motive
Division), builder, to be numbered
UP 8065 to UP 8074, both inclu-
sive.....\$559,880 \$ 5,598,800

2. There is hereby inserted in the Description of Trust Equipment the following reference:

51 3000-HP SD-40-2 Diesel-electric road freight locomotives, General Motors Corporation (Electro-Motive Division), builder, to be numbered UP 3349 to UP 3399, both inclusive.....\$559,355 \$28,527,105

10 3000-HP SD-40-2 Diesel-electric road freight locomotives, General Motors Corporation (Electro-Motive Division), builder, to be numbered UP 3400 to UP 3409, both inclusive.....\$559,880 \$ 5,598,800

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed hereto by their officers thereunto duly authorized and their corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, as Trustee

(SEAL)

By: [Signature]
Vice President

ATTEST:

[Signature]
Assistant Trust Officer

UNION PACIFIC RAILROAD COMPANY

(SEAL)

By: [Signature]
Vice President and Treasurer

ATTEST:

[Signature]
Secretary



STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 15th day of December, 1981, before me personally appeared P. J. CROOKS, to me known, who, being by me duly sworn, says that he is a Vice President of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Harold Robinson

Notary Public
HAROLD ROBINSON
Notary Public, State of New York
Qualified in Queens County
Certificate Filed in New York County
No. 41-2531196
Commission Expires March 30, 1982

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 2nd day of December, 1981, before me personally appeared H. B. SHUTTLEWORTH, to me personally known, who, being by me duly sworn, says that he is Vice President and Treasurer of UNION PACIFIC RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of the said corporation, that said instrument was signed and sealed on behalf of the said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Frances F. Syracuse

Notary Public
FRANCES F. SYRACUSE
Notary Public, State of New York
No. 31-4717130
Qualified in New York County
Commission Expires March 30, 1982