



# The Atchison, Topeka and Santa Fe Railway Company

80 East Jackson Boulevard  
Chicago, Illinois 60604

RECORDATION NO. 11366-F October 11, 1988

OCT 13 1988 12 20 PM

INTERSTATE COMMERCE COMMISSION

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

No. 8-287A043

Date OCT 13 1988

Fee \$ 13.00

ICC Washington, D.C.

MOTOR OPERATING UNIT  
OCT 13 12 13 PM '88  
ICC OFFICE OF  
FILE SERVICE UNIT

Re: The Atchison, Topeka and Santa Fe Railway Company,  
Equipment Trust, Series P, Supplement No. 6,  
dated October 1, 1988

Dear Mr. Bayne:

Enclosed herewith please find an original and one counterpart of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is Supplement No. 6, dated as of October 1, 1988, to The Atchison, Topeka and Santa Fe Railway Company Equipment Trust Agreement, dated as of January 1, 1980.

That Equipment Trust is the primary document to which this supplement is connected and is recorded under Recordation No. 11366.

The name and addresses of the parties to this document are:

The Company, as Lessee:

The Atchison, Topeka and Santa Fe Railway Company  
80 East Jackson Boulevard  
Chicago, IL 60604

The Trustee, as Trustee and Lessor:

Harris Trust and Savings Bank  
111 West Monroe Street  
Chicago, IL 60690

The equipment covered by Equipment Trust Agreement, Series P, is described on Exhibit 1.

For the convenience of the parties, I have enclosed five (5) additional counterparts of the supplement, which I would like to have returned to me bearing the recordation information.

*Countryman*

Interstate Commerce Commission  
October 11, 1988  
Page 2

Enclosed is a check in payment of the Commission's  
prescribed recordation fee.

Very truly yours,



Gus Svolos  
Vice President-Law

IEW/LBM/dt

Enclosures

EQUIPMENT TRUST, SERIES P,  
Dated January 1, 1980

## SCHEDULE A

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
15	2250 HP Diesel Electric Locomotives, Model B-23-7; General Electric Company, Builder; Nos. 6390 to 6404, both inclusive	\$642,000	\$9,639,000
450	100-ton Triple Cross Hopper Cars, with roller bearing trucks; Greenville Steel Car Company, Builder; Nos. 178550 to 178999, both inclusive	\$42,500	\$19,125,000
4	235-ton Heavy-duty Flat Cars, with roller bearing trucks; Maxson Corporation, Builder; Nos. 90001 to 90004, both inclusive	\$235,000	\$940,000
4	62' Insulated Box Cars, 100-ton capacity, with roller bearing trucks; PACCAR, Inc., Builder; Nos. 625374 to 625377, both inclusive	\$80,000	\$320,000
25	3000 HP Diesel Locomotives (Model SD-40-2), General Motors Corporation (Electro-Motive Division), Builder; Nos. 5137 to 5161, both inclusive	\$875,000	\$21,875,000
14	3500 HP Diesel Locomotives (Model GP-50), General Motors Corporation (Electro-Motive Division), Builder; Nos. 3810 to 3823, both inclusive	\$765,000	\$10,710,000
68	26,000-gallon Tank Cars, with roller-bearing trucks; (Class TK-S), Trinity Industries, Inc., Builder; Nos. 98600 to 98667, both inclusive	\$45,000	\$3,060,000

<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
1	Enclosed Tri-Level Auto Rack (TL-10), Thrall Car Manu- facturing Company, Builder; No. 1953	\$35,072	\$35,072
1	Enclosed Tri-Level Auto Rack (TL-12), Thrall Car Manu- facturing Company, Builder; No. 2105	\$32,230	\$ 32,230
1	Fully Enclosed Tri-level Auto Rack (TL-13), Thrall Car Manufacturing Company, Builder No. 2355	\$32,675	\$ 32,675
2	Enclosed Bi-Level Auto Rack with End Doors (BL-8), Nos. 2387, 2388	<u>\$24,965</u>	<u>\$49,930</u>
<hr/>			
585	Total Units		<u>\$65,818,907</u>

10/1/88  
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THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY  
EQUIPMENT TRUST, SERIES P

RECORDED BY 11366-F  
OCT 13 1988-12 20 P  
INDEMNITY AND STATE COMMERCE COMMISSION

SUPPLEMENT NO. 6, dated as of October 1, 1988, to Equipment Trust Agreement, dated as of January 1, 1980 (the "Agreement"), between The Atchison, Topeka and Santa Fe Railway Company, a Delaware corporation (the "Company"), and Harris Trust and Savings Bank, an Illinois corporation (the "Trustee"), whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series P, is created.

WHEREAS, in accordance with Section 4.7 of the Agreement, the Company has from time to time deposited various amounts of cash (the "Replacement Funds") with the Trustee, said amounts representing the Fair Value (as such term is defined in the Agreement) of the railroad equipment included in said Equipment Trust (the "Trust Equipment") which had become worn out, unsuitable for use, lost or destroyed;

WHEREAS, Section 4.9 of the Agreement provides that the Trustee shall hold the Replacement Funds pending the delivery of additional railroad equipment (the "Additional Equipment") to be included in said Equipment Trust; and

WHEREAS, the Company desires to utilize funds remaining in Replacement Funds, if any, in acquiring the Additional Equipment.

NOW, THEREFORE, in consideration of the mutual covenants and agreements herein contained, the Parties hereto agree as follows:

1. In accordance with Section 3.1 of the Agreement, the Company shall cause the following items of railroad equipment (the "Additional Equipment") to be transferred to the Trustee, and hereby assigns to the Trustee all of its right, title and interest in the contracts for the construction of the Additional Equipment:

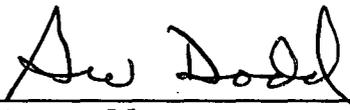
<u>Quantity</u>	<u>Type</u>	<u>Estimated Cost</u>	
		<u>Per Unit</u>	<u>Total</u>
2	Enclosed Bi-Level Auto Rack with End Doors (BL-8), Nos. 2387, 2388	\$24,965	\$49,930

2. In accordance with Sections 4.1 and 4.2 of the Agreement, the Additional Equipment is hereby included as a part of the Equipment, subject to all terms and conditions of the Agreement in all respects, and upon delivery the Additional Equipment will be leased by the Trustee to the Company.

3. The Agreement is hereby amended by substituting a new Schedule A, revised in accordance with this Supplement, for the present Schedule A. A copy of the revised Schedule A is attached hereto as Exhibit 1.

IN WITNESS WHEREOF, the Company and the Trustee have caused the Supplement to be executed by their respective duly authorized officers and have affixed their duly attested corporate seals, as of the date first above written.

THE ATCHISON, TOPEKA AND SANTA FE  
RAILWAY COMPANY

By   
G. W. Dodd  
Senior Vice President-Finance  
and Chief Financial Officer

ATTEST:

  
Assistant Secretary

(CORPORATE SEAL)

HARRIS TRUST AND SAVINGS BANK,  
as Trustee

By   
Vice President

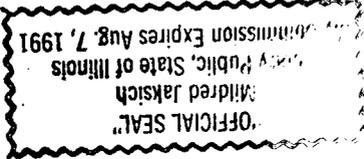
ATTEST:

  
Assistant Secretary

(CORPORATE SEAL)

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF COOK    )

On this 24 day of October, 1988 before me personally appeared G. W. Dodd, to me personally known, who, being by me duly sworn, says that he is Senior Vice President-Finance and Chief Financial Officer of THE ATCHISON, TOPEKA AND SANTA FE RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation, by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



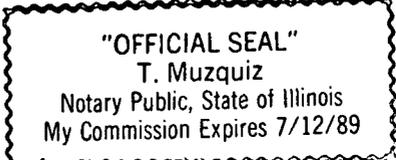
(Notarial Seal)

Mildred Jakisch  
Notary Public

My Commission Expires

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF COOK    )

On this 24 day of October, 1988 before me personally appeared R. G. Mason, to me personally known, who, being by me duly sworn, says that he is Vice President of HARRIS TRUST AND SAVINGS BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



(Notarial Seal)

T. Muzquiz  
Notary Public

My Commission Expires

EQUIPMENT TRUST, SERIES P,  
Dated January 1, 1980

## SCHEDULE A

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