

April 22, 1980

Secretary
Interstate Commerce Commission
Washington, D.C.

Attn: Recordation Unit

RECORDATION NO. 11398-A
Filed 1425

MAY 9 1980 - 9 00 AM

INTERSTATE COMMERCE COMMISSION

Gentlemen:

(a) Request for recording document

In accordance with 49 CFR §1116.4, you are hereby requested to record the enclosed release and discharge of security agreement and assignment. The recordation fee of \$10, and two counterparts of the original document, are enclosed with this request.

(b) Parties to the transaction

Debtor and Guarantor: Massachusetts Central Railroad Corporation
13 Railroad Street
Amherst, Massachusetts 01002

Secured Party: Connecticut National Bank
888 Main Street
Bridgeport, Conn. 06604

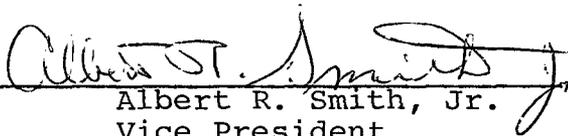
(c) Description

1 Surplus NW-5, EMD 1,000 H.P. Diesel Locomotive, formerly Southern Railway No. 2100.

(d) No other property included

(e) Prior recordation number 11398, recorded January 21, 1980 at 3:40 p.m.

(f) This is to certify that the undersigned, as Vice President of The Connecticut National Bank, has knowledge of the matters set forth herein. Please return the original document to Douglas A. Strauss, Esq., Pullman, Comley, Bradley & Reeves, 855 Main Street, Bridgeport, Connecticut 06604.


Albert R. Smith, Jr.
Vice President

