

7738



THE MARMON GROUP, INC.

39 South LaSalle Street, Chicago, Illinois 60603 ☎ 312/372-9500, Cable "MARMON", Telex 253112 CGO

RECORDATION NO. 7738-0 FROM 1988

June 28, 1988

SEP 1 1988-11 44 AM

INTERSTATE COMMERCE COMMISSION

BY TELECOPIER

Mr. Patrick M. Raher
Hogan & Hartson
Columbia Square
555 13th Street, N.W.
Washington, D.C. 20004-1109

RECORDATION NO. 7738-0 FROM 1988

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INTERSTATE COMMERCE COMMISSION

Re: Equipment Trust Agreements

Dear Mr. Raher:

Pursuant to your request, below is the current list of Trustees for Equipment Trust Agreements 9 through 20, P-2 and P-6. They are as follows:

Trustee

- | | |
|-----------|---|
| Series 9 | Harris Trust & Savings Bank |
| Series 10 | National City Bank |
| Series 11 | Morgan Guaranty Trust
Company of New York |
| Series 12 | Pittsburgh National Bank |
| Series 13 | Chemical Bank |
| Series 14 | Manufacturers Hanover
Trust Company |
| Series 15 | Continental Illinois
National Bank and Trust
Company of Chicago |
| Series 16 | The First National Bank
of Chicago |
| Series 17 | The First National Bank
of Boston |

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Trustee

Series 18	Manufacturers Hanover Trust Company
Series 19	Security Pacific National Bank
Series 20	NCNB National Bank of North Carolina
Series P-2	The First National Bank of Chicago
Series P-6	Harris Trust & Savings Bank

Also, enclosed is a list of the recording information on the 14 Equipment Trust Agreements. If you have any questions or need further information, please contact me.

Sincerely,



Noreen Smith
Secretary to Patrick J. Allen

ns
Enc.
3297

BILL OF SALE

RECORDATION NO. 778-0 FILED 1988

Morgan Guaranty Trust Company of New York
as Trustee under Equipment Trust Agreement
Dated as of December 15, 1974 (Series 11)
to
Union Tank Car Company

SEP 1 1988 11 AM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS, that Morgan Guaranty Trust Company of New York ("Trustee"), as trustee under that certain Equipment Trust Agreement dated as of December 15, 1974 ("Agreement"), by and between Trustee and Union Tank Car Company ("Company"), in consideration of the conveyance to Trustee of certain Equipment (as defined in the Agreement) to be substituted under the Agreement and other compliance by Company with the terms of the Agreement, and particularly Section 5.06 thereof, with respect to such substitutions, and other good and valuable considerations, the receipt whereof is acknowledged, does hereby sell, assign, transfer, set over and deliver unto Company all of its right, title and interest in and to those certain units of Equipment heretofore assigned by Company to Trustee pursuant to the Agreement, which units of Equipment are fully described in Schedule B hereto, hereby warranting that such Equipment is free and clear from all liens and encumbrances of Trustee.

TO HAVE AND TO HOLD the said Equipment unto Company and its successors and assigns forever.

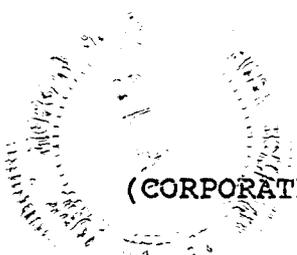
This Bill of Sale releases the Equipment described in Schedule B hereto from the lien of the Agreement, which was recorded with the Interstate Commerce Commission.

IN WITNESS WHEREOF, Trustee has caused this instrument to duly executed by a proper corporate officer hereunto duly authorized, and its corporate seal to be hereunto affixed and attested, this June 30, 1988.

Morgan Guaranty Trust
Company of New York

By: [Signature]

FR J. GILLHAUS
Assistant Vice President



(CORPORATE SEAL)

ATTEST:

[Signature]
ICS Assistant Secretary



STATE OF New York)
COUNTY OF New York) SS

On this 21st day of July, 1988, before me, a Notary Public in and for said County, personally appeared F. J. Gillhaus and Daniel J. Fisher to me personally known, who being by me duly sworn did say that they are, respectively, Assistant Vice President and Assistant Secretary of Morgan Guaranty Trust Company of New York, that the seal affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by prior authority; and said persons acknowledge that the execution of the foregoing instrument was the free act and deed of said Bank.

Deborah A. Prestianni
Notary Public

My Commission Expires:

DEBORAH A. PRESTIANNI
NOTARY PUBLIC, State of New York
No. 31-4904616
Qualified in New York County
Commission Expires September 8, 1989

2044

PROGRAM ACTB1027

UNION TANK CAR COMPANY - TREASURERS DEPARTMENT
SCHEDULE B - DESCRIPTION OF EQUIPMENT TRUST
FOR SUBSTITUTION - TERMINATED CARS

RUN DATE: 05/26/88

CERTIFICATE TRUST SERIES: R011

<u>QUANTITY</u>	<u>A.A.R. MECHANICAL DESIG. CODE</u>	<u>CAPACITY IN GALLONS</u>	<u>ROAD NUMBERS</u>
178	COVE	4,750	BN 480730, BN 480732, BN 480739, UTCX45800- UTCX45817, UTCX45819, UTCX45821-UTCX45835, UTCX45837-UTCX45838, UTCX45841, UTCX45843- UTCX45850, UTCX45852, UTCX45855-UTCX45863, UTCX45865-UTCX45866, UTCX45868, UTCX45871- UTCX45876, UTCX45878-UTCX45881, UTCX45886- UTCX45888, UTCX45890-UTCX45899, UTCX45901- UTCX45906, UTCX45908-UTCX45942, UTCX45944- UTCX45958, UTCX45960-UTCX45980, UTCX45982- UTCX45994, UTCX45996-UTCX45999
173	LOC	4,750	UTCX43681, UTCX43683-UTCX43687, UTCX43689- UTCX43691, UTCX43693-UTCX43696, UTCX44296- UTCX44299, UTCX44301-UTCX44302, UTCX44305- UTCX44307, UTCX44309, UTCX44311-UTCX44321, UTCX44323-UTCX44324, UTCX44326-UTCX44327, UTCX44330, UTCX44332, UTCX44334, UTCX44337- UTCX44342, UTCX44344-UTCX44346, UTCX44349- UTCX44354, UTCX44356-UTCX44357, UTCX44359- UTCX44360, UTCX44362, UTCX44364, UTCX44366- UTCX44369, UTCX44371-UTCX44374, UTCX44376- UTCX44378, UTCX44380, UTCX44383-UTCX44384, UTCX44386, UTCX44388-UTCX44389, UTCX44392- UTCX44407, UTCX44409-UTCX44423, UTCX44425- UTCX44431, UTCX44433-UTCX44454, UTCX44456- UTCX44458, UTCX44460-UTCX44478, UTCX44480- UTCX44485, UTCX44487, UTCX44489-UTCX44493

351 TOTAL