

BRAE CORPORATION

RECORDATION NO. 11833-0 Filed 1425

1-306A142

October 28, 1981

NOV 2 - 1981 -2 15 PM
INTERSTATE COMMERCE COMMISSION

No. NOV 2 1981
Date 20.00
100 Washington, D.C.

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 USC Section 11303 are one original and five copies of the following document:

Statement of New Road Numbers dated as of October 27, 1981 to the Lease Agreement dated as of February 18, 1980 between the Atlantic & Western Railway Company and BRAE Corporation.

The parties to the Lease are as follows:

Atlantic & Western Railway Company
P. O. Box 1208
Sanford, North Carolina 27330

BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, California 94112

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it relates to the Lease Agreement previously recorded on June 30, 1980 and assigned recordation number 11833-G, we request that it be assigned the next available letter designation under that number.

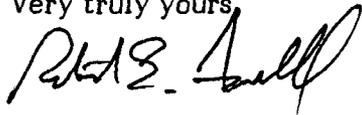
It is also requested that this document be cross-indexed with the Equipment Trust Agreement and Assignment of Leases dated as of June 10, 1980, between Manufacturers National Bank of Detroit as Owner Trustee and Bankers Trust Company as Security Trustee, previously recorded on July 25, 1980 and assigned recordation number 11833-F.

Enclosed is a check for \$20.00 for the recordation fee and the cross-indexing fee.

Ms. Agatha Mergenovich, Secretary
October 28, 1981
Page Two

Please return: (1) your letter acknowledging the filing, (2) a receipt for the \$20.00 check drawn on this firm, (3) the enclosed copies of this letter, and (4) the original and four copies of the document, retaining one copy for your files - all stamped with your official recordation information.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Robert E. Farrell".

Robert E. Farrell
Counsel

REF:jmh
Enclosures

RECORDATION NO. 118330 FILED 1981

NOV 2 - 1981 - 2 15 PM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW ROAD NUMBERS

This statement shall be attached to and form part of the Lease Agreement dated as of February 18, 1980 between the Atlantic & Western Railway Company and BRAE Corporation.

Two hundred (200) 4750 cu. ft. covered hopper cars (LO) subject to the above lease.

The numbers have been changed as follows:

FROM
ATW 7000-7199

TO
BRAX 7000-7199

BRAE CORPORATION

By

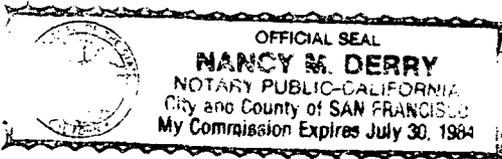
W. E. Fiedler

Title Assistant Secretary

Date October 27, 1981

STATE OF California)
COUNTY OF San Francisco) ss.

On the 27th day of October, 1981, before me personally appeared Robert W. Farrell, to me known, who, being by me duly sworn, did depose and say that he is the Asst. Secretary of Real Corporation the corporation which executed the above instrument; that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Nancy M. Derry
Notary Public

My Commission Expires: July 30, 1984