

BRAE CORPORATION

March 23, 1983

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D.C. 20423

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. Section 11304 are one original and six copies of the following document:

Equipment Schedule No. 1A

This document relates to 100 Covered Hopper Cars, AAR Mechanical Designation LO.

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, CA 94111

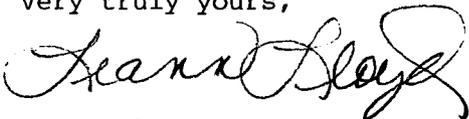
LESSEE: International Minerals & Chemicals Corporation
421 East Hawley Street
Mundelein, IL 60060

It is requested that this document be filed and recorded under the names of the parties as set forth above. In view of the fact that it related to a Railroad Lease Agreement dated as of October 22, 1979 between BRAE Corporation and Warrenton Railroad previously recorded and assigned recordation number 11833, we request that it be cross-indexed under these parties and assigned the next available letter designation under that primary number.

I also enclose a check in the amount of \$10.00 for the required recordation fee.

Please return: (1) your letter acknowledging the filing; (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm; (3) the enclosed copy of this letter and (4) the original and five copies of the document (retaining one copy for your files), all stamped with your official recordation information.

Very truly yours,



Leann Lloyd
Legal Assistant
(415) 951-1555

cc: Alfred C. Dossa, Esq.

3-087A064

File MAR 28 1983

Date.....
Fee \$ 10.00

ICC Washington, D. C.

RECORDATION NO. 11833R Filed 1983

MAR 28 1983 - 12 05 PM

INTERSTATE COMMERCE COMMISSION

MAR 28 11 50 AM '83
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OPERATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

3/28/83

OFFICE OF THE SECRETARY

**Leann Lloyd
Legal Assist.
Brae Corporation
Four Embarcadero Center
San Francisco, Calif. 94111**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 3/28/83 at 12:05pm, and assigned re-
recording number(s). 11833-R

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

BRAE CORPORATION

March 23, 1983

Ms. Agatha Mergenovich, Secretary
Interstate Commerce Commission
12th & Constitution, Room 2215
Washington, D.C. 20423

Dear Ms. Mergenovich:

Enclosed for filing and recordation pursuant to the provisions of 49 U.S.C. Section 11304 are one original and six copies of the following document:

Equipment Schedule No. 1A

This document relates to 100 Covered Hopper Cars, AAR Mechanical Designation LO.

The names and addresses of the parties to the transaction evidenced by the document described above are as follows:

LESSOR: BRAE Corporation
Four Embarcadero Center, Suite 3100
San Francisco, CA 94111

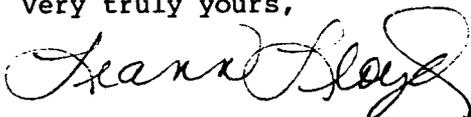
LESSEE: International Minerals & Chemicals Corporation
421 East Hawley Street
Mundelein, IL 60060

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Please return: (1) your letter acknowledging the filing; (2) a receipt for the \$10.00 filing fee paid by check drawn on this firm; (3) the enclosed copy of this letter and (4) the original and five copies of the document (retaining one copy for your files), all stamped with your official recordation information.

Very truly yours,



Leann Lloyd
Legal Assistant
(415) 951-1555

cc: Alfred C. Dossa, Esq.

RECORDATION NO. _____ Filed 1983
APR - 4 1983 - 9 46 AM
INTERSTATE COMMERCE COMMISSION

BRAE
CORPORATION

3-094 A026

APR 4 1983
10:00
Washington, D. C.

March 30, 1983

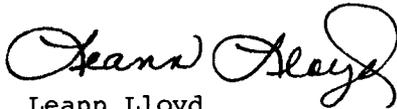
VIA EXPRESS MAIL

Ms. Mildred Lee
Interstate Commerce Commission
12th & Constitution - Room 1215
Washington D.C. 20423

Dear Ms. Lee:

Pursuant to our telephone conversation, I am enclosing a check in the amount of \$10.00 to cover the cross-indexing for the document referred to in the attached letter.

Very truly yours,



Leann Lloyd
(415) 951-1555

Encls.

cc: Alfred C. Dossa, Esq.

APR 11 1983
REGISTRATION BR.

RAE CORPORATION
 OUR EMBARCADERO CENTER, SAN FRANCISCO, CA. 94111

CHECK NO. 14067

INVOICE NO.	VOUCHER NO.	INVOICE DATE	P/O NO.	GROSS	DISCOUNT	NET
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 TRUST COMPANY
 741 5th Ave., N.Y., N.Y. 10022

BRAE CORPORATION
 FOUR EMBARCADERO CENTER PH. 415-951-1500
 SAN FRANCISCO, CA. 94111

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PAY THIS AMOUNT			
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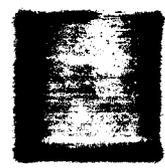
AMOUNT OF CHECK
*****10.00

TO. INTERSTATE COMMERCE COMMISSION
 THE 12TH & CONSTITUTION RM. 2215
 ORDER. WASHINGTON D.C. 20423
 OF

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James C. Brown
Deirdre O'Connell

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RECORDATION NO. 11833 R Filed 1425

DUPLICATE

MAR 28 1983 - 2 05 Equipment Schedule No. 1A

INTERSTATE COMMERCE COMMISSION

BRAE Corporation ("BRAE") hereby leases the following railcars (the "Cars") to International Minerals & Chemicals Corporation ("IMC") pursuant to that certain Shipper Agreement dated as of August 22, 1979 (the "Shipper Agreement") which provides that, upon the occurrence of certain events, the Cars shall without further act become subject to a Shipper Full Service Lease Agreement dated as of August 22, 1982 (the "Lease").
1979

1. Number of

<u>Cars</u>	<u>Description</u>	<u>A.A.R. Designation</u>	<u>Car Numbers</u>
100	Covered Hopper Cars	L0	See attached

2. Term:

The term of the Lease with respect to each of the Cars shall commence upon the effective date as specified in Section 3 of the Lease and shall terminate when the term of this Lease combined with the period for which the Shipper Agreement was in effect with respect to every Car, shall equal at least five years.

3. Rent:

The monthly fixed rent with respect to each Car shall be \$633.60, the computation of which is specified in Section 5 of the Lease.

IN WITNESS WHEREOF, the parties have each caused their respective duly authorized officers to have executed this schedule as of the date first written above.

BRAE CORPORATION
By [Signature]
Printed Name William J. Texido
Title President

INTERNATIONAL MINERALS & CHEMICALS CORP.
By [Signature]
Printed Name R. R. ROCH
Title VICE PRESIDENT



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STATE OF ILLINOIS)
) ss.
COUNTY OF LAKE)

On this 29 day of November, 1982, before me personally appeared R. R. Roch, to me personally known, who, being by me duly sworn, did depose and say that he is the Vice President of International Minerals & Chemical Corp., the corporation which executed the above instrument, that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.

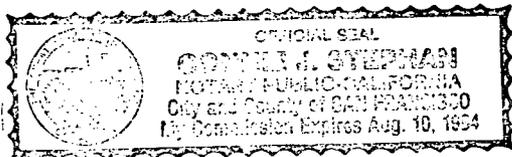
Margaret J. Ryan
Notary Public

[seal]

My Commission Expires: 2/17/86

STATE OF California)
) ss.
COUNTY OF San Francisco)

On this 19th day of January, 1983, before me personally appeared William J. Texido, to me personally known, who, being by me duly sworn, did depose and say that he is the President of BEAC Corporation, the corporation which executed the above instrument, that he signed his name to the above instrument by authority of the Board of Directors of said corporation; and that he acknowledged that the execution of the above instrument was the free act and deed of such corporation.



[seal]

Connie J. Stephan
Notary Public

My Commission Expires: Aug. 10, 1984

Equipment Schedule No. 1A

RECORDATION NO. FILE 1428

APR - 4 1983 - 9 45 AM

INTERSTATE COMMERCE COMMISSION

BRAE Corporation ("BRAE") hereby leases the following railcars (the "Cars") to International Minerals & Chemicals Corporation ("IMC") pursuant to that certain Shipper Agreement dated as of August 22, 1979 (the "Shipper Agreement") which provides that, upon the occurrence of certain events, the Cars shall without further act become subject to a Shipper Full Service Lease Agreement dated as of August 22, 1982 (the "Lease").
1979

[Handwritten initials]

1. Number of

<u>Cars</u>	<u>Description</u>	<u>A.A.R. Designation</u>	<u>Car Numbers</u>
100	Covered Hopper Cars	L0	See attached

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3. Rent:

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IN WITNESS WHEREOF, the parties have each caused their respective duly authorized officers to have executed this schedule as of the date first written above.

BRAE CORPORATION

By *[Signature]*

Printed Name William J. Texido

Title President

INTERNATIONAL MINERALS & CHEMICALS CORP.

By *[Signature]*

Printed Name R. R. ROCH

Title VICE PRESIDENT



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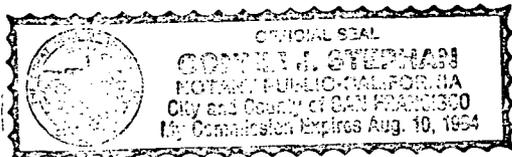
Margaret J. Ryan
Notary Public

[seal]

My Commission Expires: 2/17/86

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[seal]

Connie J. Stephan
Notary Public

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