

1-00 21053

No. JAN 22 1981

Date.....

Fee \$ 20.00

CRAVATH, SWAINE & MOORE

ONE CHASE MANHATTAN PLAZA

NEW YORK, N. Y. 10005

212 HANOVER 2-3000

TELEX  
RCA 233663  
WUD 125547  
WUI 620976

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JOHN W. WHITE  
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JAN 22 1981 11 15 PM  
INTERSTATE COMMERCE COMMISSION

January 21, 1981

Mrs Lee -  
this is  
12318-A  
this is a  
partial release

Louisville and Nashville Railroad Company  
Conditional Sale Financing Dated as of September 1, 1980  
12-1/2% Conditional Sale Indebtedness Due November 12, 1995

Dear Ms. Mergenovich:

Pursuant to 49 U.S.C. § 11303, I enclose herewith on behalf of Louisville and Nashville Railroad Company, for filing and recordation, ten (10) originals of the Bill of Sale dated December 23, 1980, which constitutes a partial release from the Lease Agreement recorded on October 17, 1980, with the Interstate Commerce Commission as Recordation No. 12318.

Please file and record the Bill of Sale submitted with this letter and assign it Recordation No. 12318-A.

Cross index → Please cross index the Bill of Sale under Recordation No. 12409.

The address of the party to the aforementioned Bill of Sale is:

Manufacturer:

Pullman Incorporated (Pullman Standard Division)  
200 South Michigan Avenue  
Chicago, Illinois 60604.

RECEIVED  
JAN 22 12 17 PM '81  
I.C.C.  
FEE OPERATION BR.

Chambers part - 1073

The equipment covered by the aforementioned Bill of Sale consists of 75 70-ton 50'6" Box Cars with Car Nos. GA55400-55474, both inclusive.

Enclosed are checks for \$20 payable to the Interstate Commerce Commission for the recordation fee for the Bill of Sale and to cover the requested cross-indexing referred to above.

Please accept for recordation one copy of the Bill of Sale, stamp the remaining copies with your Recordation No. and return them to the delivering messenger along with your fee receipt, addressed to the undersigned.

Very truly yours,

*Joseph J. Basile, Jr.*  
Joseph J. Basile, Jr.  
As Agent for Louisville and  
Nashville Railroad Company

Agatha L. Mergenovich, Secretary,  
Interstate Commerce Commission,  
Washington, D. C. 20423

Encls.

**Interstate Commerce Commission**  
Washington, D.C. 20423

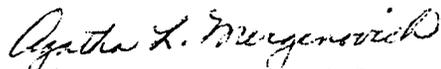
OFFICE OF THE SECRETARY

Joseph J. Basile, Jr.  
Cravath, Swaine & Moore  
One Chase Manhattan Plaza  
New York, N. Y. 10005

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/22/81 at 12:15PM, and assigned re-  
recording number(s). 12318-A

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

