

TRANS UNION CORPORATION



RECORDATION NO. 12404-A Filed 1425

90 Half Day Road
Lincolnshire, Illinois 60015
312/295-4311

JUL 28 1981 - 8 55 AM

INTERSTATE COMMERCE COMMISSION

Arthur B. Hillman
General Attorney

July 27, 1981

RECEIVED
JUL 28 8 49 AM '81
FEE OPERATION BR.

Interstate Commerce Commission
12th and Constitutional Avenue
Washington, D.C. 20423

Re: Filing of Release -
Recordation No. 12404

1-209 A070
No.
JUL 28 1981
Date.....
Fee \$ 10.00
ICC Washington, D. C.

Gentlemen:

This refers to the Loan and Security Agreement (Series G) (the "Agreement") dated as of November 1, 1980, between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and The Chase Manhattan Bank, N.A., One Chase Manhattan Plaza, New York, New York 10081 (the "Bank"). The Agreement was filed with your office on November 12, 1980, and assigned recordation number 12404.

The Company has partially prepaid the Note issued pursuant to the Agreement and, in accordance with the terms of the Agreement, the Bank has agreed to release certain of the collateral from the lien of the Agreement.

Enclosed for recordation is an original and two certified counterparts of a Release dated as of July 28, 1981, which relates to the railroad cars listed in Schedule A attached thereto. The Release is included herewith for recordation to clearly indicate of record that the Bank has assigned to the Company all of its right, title and interest in and to such railroad cars and that the Bank has released such railroad cars from any encumbrance with respect thereto in favor of the Bank.

We enclose herewith our check in the amount of \$10 payable to the Interstate Commerce Commission to cover the recordation fees.

This one is under 12404-A

Interstate Commerce Commission
July 27, 1981
Page Two

Please return the original copy of the Release to
the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "A. B. Hillman".

A. B. Hillman
Assistant General Counsel

ABH:klm
Enclosures

RELEASE

This Release is executed as of the 28th day of July, 1981, by The Chase Manhattan Bank, N.A., a national banking association having its principal place of business at One Chase Manhattan Plaza, New York, New York 10081 (the "Bank") in connection with the Loan and Security Agreement dated as of November 1, 1980 (Series G) (the "Agreement") between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 12, 1980, and assigned recordation number 12404, the Company has granted to the Bank a security interest in certain rail cars (such cars being hereinafter referred to as the "Equipment"), to and in favor of the Bank to secure the payment of the note issued under the Agreement. As provided for in Section 2.09 of the Agreement, the Company has made a partial prepayment of the Equipment Note issued under the Agreement and, as provided for in Section 3.03 of the Agreement, has requested that certain of the Collateral be released from the security interest created by the Agreement. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of Equipment listed on Schedule A attached hereto, it being the intent of the Bank to release such units of Equipment from any encumbrance of the Bank.

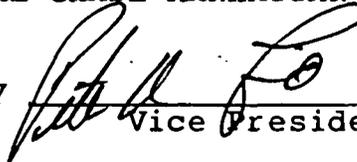
2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Equipment more fully described in Schedule A hereto and that it hereby releases such Equipment from any encumbrance with respect thereto in favor of the Bank.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

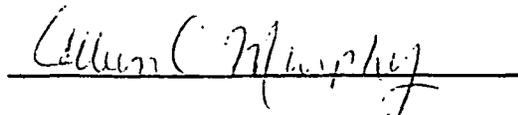
THE CHASE MANHATTAN BANK, N.A.

(SEAL)

By


Vice President

ATTEST:



STATE OF NEW YORK)
) SS:
COUNTY OF NEW YORK)

On this 28th day of July, 1981, before me personally appeared PETER K. LIND, to me personally known, who being by me duly sworn, says that he is a Vice President of THE CHASE MANHATTAN BANK, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.

Angela Agatisa
Notary Public

My Commission expires:

(Notarial Seal)

ANGELA AGATISA
NOTARY PUBLIC, State of New York
No. 24-4640784
Qualified in Kings County
Commission Expires March 30, 1982

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS		ROAD NUMBERS
139	BULKHEAD FLAT	100	TON	BCOL866000-BCOL866001 BCOL866003 BCOL866005-BCOL866006 BCOL866009 BCOL866012-BCOL866014 BCOL866017-BCOL866018 BCOL866020-BCOL866024 BCOL866026-BCOL866028 BCOL866030 BCOL866029-BCOL86640A BCOL866593 BCOL866643-BCOL866644 BCOL866649-BCOL866661 BCOL866664-BCOL866690
139	TOTAL			

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
49	BULKHEAD FLAT	100 TON	BCOL866691-BCOL866739
19	COVERED HOPPER	5,840 CUFT	UNPX122281-UNPX122299

68	TOTAL		

207	TOTAL		
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