

**Union Tank Car Company**

90 Half Day Road  
Lincolnshire, Illinois 60015

Direct Tel. No.:

Law Department



RECORDATION NO. 12431-A Filed 1426

JAN 27 1981 -9 45 AM

INTERSTATE COMMERCE COMMISSION  
An Affiliate of  
Trans Union Corporation

RECORDATION NO. 12431-B Filed 1426  
JAN 27 1981 -9 45 AM

INTERSTATE COMMERCE COMMISSION

January 27, 1981

No. 1-027A070  
Date JAN 27 1981

Fee \$ 20.00

ICC Washington, D. C.

Interstate Commerce Commission  
12th and Constitutional Avenue  
Washington, D. C. 20423

Re: Filing of Release -  
Recordation No. 12431

Gentlemen:

This refers to the Loan and Security Agreement (Series ~~A~~) (the "Agreement") dated as of November 1, 1980, between Union Tank Car Company, 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company") and Wells Fargo Bank, N.A., 420 Montgomery Street, San Francisco, California 94104 (the "Bank"). The Agreement was filed with your office on November 21, 1980, and assigned recordation number 12431.

The Agreement was amended as of January 27, 1981 by Amendment No. 1 thereto to evidence the substitution under the Agreement of 67 railroad cars described in Schedule A attached hereto for the 55 railroad cars described in Schedule B attached hereto. An original and two certified counterparts of such amendment are included herewith for recordation pursuant to 49 U.S.C. §11303.

Also enclosed for recordation is an original and two certified counterparts of a Release dated as of January 27, 1981, which relates to the railroad cars listed in Schedule B attached hereto. The Release is included herewith for recordation to clearly indicate of record that the Bank has assigned to the Company all of its right, title and interest in and to such railroad cars and that the Bank has released such railroad cars from any encumbrance with respect thereto in favor of the Bank.

We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

*Miss Lee -  
This is pending  
12431  
The letter for the  
two documents  
are as indicated  
below;*

*- A*

*- B*

*Comptroller  
Henry M. Johnson*

RECEIVED  
FEB 1 1981  
INTERSTATE COMMERCE COMMISSION

RECEIVED

Interstate Commerce Commission  
January 27, 1981  
Page Two

Please return the original copy of Amendment No. 1  
and the Release to the undersigned.

Very truly yours,

A handwritten signature in cursive script, appearing to read "A. B. Hillman".

A. B. Hillman  
General Attorney

ABH:mw

Enclosures

RECORDATION NO. 12431-B Filed 1425

JAN 27 1981 .9 45 AM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS )  
                          ) SS  
COUNTY OF LAKE     )

C E R T I F I C A T E

The undersigned, Marcia C. Weiner, a Notary Public in and for said County, states that she compared the attached copy of the Release dated as of January 27, 1981, with the original document, and certifies that it is a true and correct copy in all respects.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 27th day of January, 1981.

Marcia C. Weiner  
Notary Public

MY COMMISSION EXPIRES.....June 18, 1984



RELEASE

This Release is executed as of the 27th day of January, 1981, by Wells Fargo Bank, N.A., a national banking association having its principal place of business at 420 Montgomery Street, San Francisco, California 94104 (the "Bank") in connection with the Loan and Security Agreement dated as of November 1, 1980 (Series H) (the "Agreement") between the Bank and Union Tank Car Company, a Delaware corporation having its principal place of business at 90 Half Day Road, Lincolnshire, Illinois 60015 (the "Company").

1. Purpose. Pursuant to the provisions of the Agreement, which was recorded with the Interstate Commerce Commission on November 21, 1980, and assigned recordation number 12431, the Company has granted to the Bank a security interest in certain rail cars (such cars being hereinafter referred to as the "Equipment"), to and in favor of the Bank to secure the payment of the note issued under the Agreement. As provided for in Section 3.09 of the Agreement, the Company has delivered to the Bank a request that it be allowed to substitute other rail cars for the units of Equipment more fully described on Schedule B attached hereto. The purpose of this Release is to clearly indicate of record that the Bank has no further interest in the portion of Equipment listed on Schedule B attached hereto, it being the intent of the Bank to release such units of Equipment from any encumbrance of the Bank.

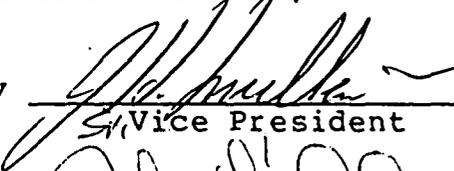
2. Release. The Bank hereby certifies that it has assigned to the Company all of its right, title and interest in and to all of the Equipment more fully described in Schedule B hereto and that it hereby releases such Equipment from any encumbrance with respect thereto in favor of the Bank.

IN WITNESS WHEREOF, the Bank has caused this Release to be executed and its corporate seal to be hereunto affixed by its duly authorized officers as of the date first above written.

WELLS FARGO BANK, N.A.

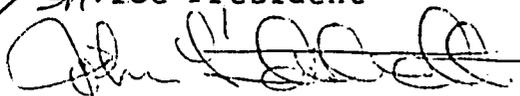
(SEAL)

By

  
Sr. Vice President

ATTEST:

  
\_\_\_\_\_

  
Sr. V.P.

STATE OF CALIFORNIA )  
 ) SS:  
COUNTY OF SAN FRANCISCO )

On this 23rd day of January, 1981, before me personally appeared J.H. Mullin, J.E. Handstall, to me personally known, who being by me duly sworn, says that ~~he~~ <sup>they</sup> is <sup>are</sup> Vice Presidents of WELLS FARGO BANK, N.A., that one of the seals affixed to the foregoing instrument is the corporate seal of said Bank, that said instrument was signed and sealed on behalf of said Bank by authority of its Board of Directors and ~~he~~ <sup>they</sup> acknowledged that the execution of the foregoing instrument was the free act and deed of said Bank.

Patricia R. Angeles  
Notary Public

My Commission expires:

December 7, 1984

(Notarial Seal)



SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

QUANTITY	A.A.R. MECHANICAL DESIGNATION CODE	CAPACITY IN GALLONS	ROAD NUMBERS
15	BULKHEAD FLAT	100 TON	BCOL866010-BCOL866011 BCOL866015-BCOL866016 BCOL866019 BCOL866025 BCOL866031-BCOL866032 BCOL866054 BCOL866645-BCOL866648 BCOL866662-BCOL866663
16	COVERED HOPPER	5,840 CUFT	UNPX122304-UNPX122305 UNPX122314-UNPX122318 UNPX122320-UNPX122322 UNPX122324-UNPX122328 UNPX122330
8	TM	25,650	46111,46115,46118-46119 46122-46123,46125 46127
2	TMI	10,000	70002-70003
2	TMI	20,000	73485-73486
7	TPI	17,300	83452,83469,83475,83508-83509 83515-83516
5	TPI	33,800	98470,98472,98474-98476
----- 55 TOTAL			
----- 55 TOTAL -----			