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13
15699-C

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RECORDATION NO. 15699-C FILED 1988

July 6, 1988 JUL 8 1988-2 PM

INTERSTATE COMMERCE COMMISSION

no. 8-190A019

Date JUL 8 1988

Fee \$ 13.00

REC'D JUL 8 2 28 PM '88
FEDERAL BUREAU OF INVESTIGATION

Secretary of the Interstate
Commerce Commission
Washington, D.C. 20423

ICC Washington, D. C

Dear Secretary:

1. Please record the enclosed supplement to Order No. 809 of the United States District Court for the Northern District of Illinois (Eastern Division) dated February 19, 1985 (Recordation No. 15699-A; Recorded on June 28, 1988) (the "Order"), and the Asset Purchase Agreement dated April 6, 1984 by and among Soo Line Railroad Company, a Minnesota corporation, SLRCo, Inc., a Minnesota corporation, and Richard B. Ogilvie, as Trustee of the Property of the Chicago, Milwaukee, St. Paul and Pacific Railroad Company (Recordation No. 15699; Recorded on June 28, 1988).

2. The Supplement to the Order and Purchase Agreement is filed to evidence the release of the rail car identified on Schedule 1 (the "Rail Car") from the document set forth opposite it on the Schedule (the recordation number and date for that document have been included). In its Order, the Court approved the sale of certain Rail Assets (as defined in the Purchase Agreement) free and clear of all liens, security interests, claims and encumbrances. Rail Assets is defined in the Purchase Agreement to include the various rail cars listed on Exhibit A-4 attached to the Purchase Agreement. The Rail Car is among the rail cars listed on Exhibit A-4 and, thus, is part of the Rail Assets.

3. Since this filing is a supplement to the Purchase Agreement and Order, it is a secondary document.

4. A copy of the recorded supplement should be sent to the following person and address:

Debora J. Choate, Esq.
McLachlan and Rissman
54 West Hubbard Street
Suite 204
Chicago, Illinois 60610

Quintessence - C.T. Kamph

Secretary of the Interstate
Commerce Commission
July 6, 1988
Page 2

Please contact me at (312) 527-2300 if you have any
questions regarding this filing.

Sincerely yours,

A handwritten signature in black ink that reads "Debora J. Choate". The signature is written in a cursive, slightly slanted style.

Debora J. Choate

DJC:fg

Enclosure

Also enclosed is a check in the amount of \$13 payable to the
order of the Interstate Commerce Commission covering the
required recordation fee.

ACKNOWLEDGEMENT

State of Illinois)
) SS.
County of Cook)

On this 6th day of July, 1988, before me, personally appeared Debora J. Choate, to me known to be the person described in and who executed the foregoing instrument and she acknowledged that she executed the same as her free act and deed.

(SEAL)

Faith A. Greene
Notary Public

My commission expires: August 20, 1988

SCHEDULE 1
TO
SUPPLEMENT

RECORDATION NO. 15677-C FILED 1988

JUL 8 1988-2 PM

INTERSTATE COMMERCE COMMISSION
Cross Reference
to Relevant
Order and Purchase
Agreement Sections

Rail Car

Document From
Which Released

MILW 420029

Lease of Railroad
Equipment dated as of
March 1, 1961 by and
between Continental
Illinois National Bank and
Trust Company
("Continental") and
Chicago, Milwaukee, St.
Paul and Pacific Railroad
Company ("Milwaukee Road")
and Agreement dated as of
March 1, 1961 by and
between H.J. Groener and
E.F. Fahrenbach (Vendors),
Continental and Milwaukee
Road (Recordation Number
1947; Recorded on March
13, 1961)

- Paragraph 1 on
page 8 of Order
- Paragraph 3(c)
of Purchase
Agreement
- Page 6 of
Exhibit A-4